# Guide to the 2022 California Green Building Standards Code NONRESIDENTIAL





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# **About the California Building Standards Commission (CBSC)**

Established in 1953 by California Building Standards Law, CBSC is a commission within the Department of General Services. Members of the commission are appointed by the governor and confirmed by the state senate, and serve four-year terms.

CBSC's mission is to produce sensible and usable state building standards and administrative regulations that implement or enforce those standards. Specifically, CBSC administers the adoption, approval and implementation processes for the *California Building Standards Code* as follows:

- Manages the regulatory triennial and intervening code adoption cycles, and respective Title 24 publications.
- Coordinates and collaborates with all code-proposing and code-adopting state agencies regarding the code cycles and model code revisions to ensure uniformity throughout California's building standards.
- Promotes transparency and public participation throughout the code development processes.
- Administers a public appeal process.
- Educates the public and stakeholders about the nonresidential green building code to ensure understanding and compliance.
- Develops building standards for state buildings and universities, and nonresidential green building standards where no other state agency has authority, and any other occupancies as directed by the legislature and/or executive order.

# **About the International Code Council® (ICC)**

The International Code Council is the leading global source of model codes and standards and building safety solutions that include product evaluation, accreditation, technology, codification, training and certification. The Code Council's codes, standards and solutions are used to ensure safe, affordable and sustainable communities and buildings worldwide. The International Code Council family of solutions includes the ICC Evaluation Service, the International Accreditation Service, General Code, S. K. Ghosh Associates, NTA Inc., Progressive Engineering Inc., ICC Community Development Solutions and the Alliance for National & Community Resilience. The Code Council is the largest international association of building safety professionals and is the trusted source of model codes and standards, establishing the baseline for building safety globally and creating a level playing field for designers, builders and manufacturers.

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To purchase all or part of the 2022 edition of Title 24 or the *Guide to the 2022 Green Building Standards Code* (Includes Verification Guidelines) *Nonresidential*, contact ICC at 888-ICC-SAFE (888-422-7233) or iccsafe.org.

# Title 24, California Code of Regulations

The 2022 *California Building Standards Code*, Title 24, California Code of Regulations consists of the following thirteen parts. *CALGreen* is Part 11 of Title 24.

- Part 1 California Administrative Code
- Part 2 California Building Code Volume 1 and Volume 2 are based on the 2021 International Building Code
- Part 2.5 California Residential Code is based on the 2021 International Residential Code
- Part 3 California Electrical Code is based on the 2020 National Electrical Code
- Part 4 California Mechanical Code is based on the 2021 Uniform Mechanical Code
- Part 5 California Plumbing Code is based on the 2021 Uniform Plumbing Code
- Part 6 California Energy Code
- Part 7 Vacant
- Part 8 California Historical Building Code
- Part 9 California Fire Code is based on the 2021 International Fire Code
- Part 10 California Existing Building Code is based on the 2021 International Existing Building Code
- Part 11 California Green Building Standards Code (CALGreen)
- Part 12 California Referenced Standards Code

## **CBSC Education and Outreach**

CBSC offers *CALGreen* nonresidential training along with a variety of resources and educational publications available on its website: www.dgs.ca.gov/BSC/Resources. For information on *CALGreen* training, contact the commission via email at cbsctraining@dgs.ca.gov, or complete the Education and Outreach contact form located on the website at dgs.ca.gov/BSC/Education-and-Outreach. The following industry organizations may also offer *CALGreen* educational programs:

- International Code Council—(iccsafe.org)
- Green Technology—(green-technology.org)
- California Building Officials—(<u>calbo.org</u>)

# History of CALGreen

CALGreen is the first-in-the-nation mandatory green building standards code. In 2007, the California Building Standards Commission was directed to develop green building standards in an effort to meet the goals of California's landmark initiative Assembly Bill 32 (AB 32, Chapter 488, Statutes of 2006), which added Division 25.5 to the California Health and Safety Code. Known as the California Global Warming Solutions Act, AB 32 established a comprehensive program of cost-effective reductions of greenhouse gases (GHG) to 1990 levels by 2020, including mandatory emissions reporting and an ongoing market-based compliance program. Other green building legislation proposed in the 2007–2008 legislative session (AB 35 concerning state-owned buildings, AB 888 concerning commercial B-occupancy buildings, and AB 1035 concerning residential construction) was vetoed by the governor. In his veto messages, the governor expressed his support for development of green building standards, but that they should not be statutory, conflict with current safety standards or rely on private entities to set the standards.

In response to the above actions, CBSC worked closely with the Department of Housing and Community Development, the Division of the State Architect and the Office of Statewide Health Planning and Development to establish green building standards with the goals of (1) reducing greenhouse gas emissions (GHG) from buildings; (2) promoting environmentally responsible, cost-effective, healthier places to live and work; (3) reducing energy and water consumption; and (4) responding to the environmental directives of the administration. State agency representatives, industry stakeholders and interested parties were enthusiastic contributors to the initial code development process and remain active participants in the evolution of *CALGreen* measures today.

The first edition of *CALGreen* contained only voluntary measures and was published in 2008 with an effective date of August 2009. It established Administration, Definitions and Green Building chapters and created the code categories of planning and design, energy efficiency, water efficiency and conservation, material conservation and resource efficiency, environmental air quality, referenced standards, installer and inspector qualifications, and appendices for residential, nonresidential and referenced standards. Mandatory measures were then adopted in the 2010 *CALGreen* edition, which went into effect in January 2011.

The California Air Resources Board announced in a California Greenhouse Gas Emissions report at (arb.ca.gov/ghg-inventory-data), released on July 28, 2021, that in 2019, emissions from statewide emitting activities were 418.2 million metric tons of CO<sub>2</sub> equivalent (MMTCO<sub>2</sub>e, or milliontonnes CO<sub>2</sub>e), 7.2 MMTCO<sub>2</sub>e lower than 2018 levels and almost 13 MMTCO<sub>2</sub>e below the 2020 GHG Limit of 431 MMTCO<sub>2</sub>e. Since the peak level in 2004, California's GHG emissions have generally followed a decreasing trend. In 2016, statewide GHG emissions dropped below the 2020 GHG Limit and have remained below the limit since that time. The *CALGreen* Code continues to be an important element in California's efforts to expand more efficient and responsible building design, which has helped California significantly reduce greenhouse gas emissions.

# **Timeline**

The 2010 *CALGreen* Code established chapters for residential and nonresidential mandatory measures. A 20 percent reduction of indoor water use, and a 50 percent construction waste reduction were required along with waste management plan requirements. Building commissioning for new buildings 10,000 square feet and over was also introduced along with requirements for temporary construction ventilation and finish materials.

The 2013 *CALGreen* Code clarified and expanded a number of requirements that included upgrade triggers for nonresidential additions and alterations. New sections were added in the areas of water efficiency and conservation, which included a 20 percent reduction of indoor water use. References to the California Energy and Plumbing Codes were also included. Demolition and recycling requirements were further defined.

The 2016 *CALGreen* Code addressed clean air vehicles and increased requirements for electric vehicle charging infrastructure. A new universal waste code section was incorporated for additions and alterations. Organic waste was defined and included an exception for rural jurisdictions. Clarification was added for commissioning 'l' and 'L' occupancies not currently regulated by the Office of Statewide Health Planning and Development or California Energy Commission. Water efficiency and conservation included a new section for food waste disposers, and outdoor water use remained subject to the Model Water Efficient Landscape Ordinance (MWELO) emergency standards of 2015. Pursuant to Executive Order No. B-29-15, addressing California's ongoing emergency drought conditions, state agencies proposed water-related emergency standards that were immediately enforceable in June 2015 and later adopted as amendments to the 2013 *CALGreen Code*. Those amendments were carried over into the 2016 *CALGreen* Code.

The 2019 *CALGreen* Code clarified and updated many previously implemented regulations, including: backlight, uplight and glare reference standards; outdoor water use; Volatile Organic Compounds (VOC) testing standards for carpet systems and resilient flooring systems; and Minimum Efficiency Reporting Value (MERV) ratings for air filters.

The 2022 *CALGreen* nonresidential updates include significant changes to electric vehicle sections to support the implementation of California governors' executive orders (EO) to achieve the goals of having over 1.5 million zero-emission vehicles (ZEVs) on California roadways by 2025 (EO B-16-2012), 5 million ZEVs on California roadways by 2030 (EO B-48-2018), and in-state sales of passenger cars and trucks will be 100 percent ZEVs by 2035 (EO N-79-20). California is the first state in the country with a building code that requires electric vehicle charging stations to be installed in new construction. Other key 2022 *CALGreen* amendments include: updating clean air vehicle parking space percentages in the voluntary tiers; relocating regulations for thermal insulation, acoustical ceiling and wall panels from voluntary to mandatory; and moving thermal insulation Tier 2 regulations to Tier 1.

# **Effective Use of This Guide**

This guide is intended to assist code users and local enforcement authorities with nonresidential applications in Chapters 5 (mandatory) and A5 (voluntary) of the 2022 edition of *CALGreen*. The intent of each code section is explained, and compliance and enforcement recommendations are provided. The guide is formatted as follows:

- Code section: Sections from the 2022 CALGreen Code are reprinted in green text.
- **Intent:** Most of the code sections are followed by an explanation of the intent of the requirement. In some instances, other laws or regulations that served as a catalyst for the regulation are described.
- Change for 2022: Identifies new code language or amendments made during the 2019 Intervening Code Adoption Cycle and/or the 2021 Triennial Code Adoption Cycle.
- Compliance method: Suggestions or examples for the design team to include in construction documents (plans and specifications and/or site plan) and/or information regarding how to comply with the regulation.

### • Enforcement:

- **Plan intake:** Recommendations for the plan reviewer concerning the construction documents; and
- **On-site enforcement:** Recommendations for the local inspector during construction inspection.

Sections in CALGreen marked "Reserved" are not shown in this guide.

# New in 2022 CALGreen Nonresidential

# **Chapter 2, Definitions**

Several new terms have been added to support the revised Electric Vehicles (EV) charging space requirements and "Urinal, Hybrid" is renamed "Nonwater Urinal with Drain Cleansing Action."

### **Electric Vehicles/Clean Air Vehicles**

The objectives of 2022 *CALGreen* regulations relative to EVs are to further advance EV infrastructure and provide consistency in EV-related codes in all parts of Title 24, such as the *California Electrical Code*.

**Sections 5.106.5.2, 5.106.5.2.1 and Table 5.106.5.2** were repealed because of updates to Section 5.106.5.3.

**Section 5.106.5.3 and its subsections:** Multiple sections were updated to increase the EV infrastructure percentages for mandatory and voluntary provisions and require Level 2 EV chargers for new construction. Updates expand EV infrastructure, further clarify EV charging site development requirements, require clean air vehicle space minimums, and reference California Building Code accessibility requirements in Chapter 11B for clean air vehicle parking. Tables have also been updated to reflect the changes in the regulations.

**Section 5.106.5.4 and Table 5.106.5.4.1:** Added requirements for electric vehicle supply equipment (EVSE) for medium- and heavy-duty vehicles for warehouses, grocery stores and retail stores with planned off-street loading spaces.

**Section 5.504.4.7 Thermal insulation** brings the formerly voluntary Section A5.504.4.8 into the mandatory requirements chapter. New Section 5.504.4.7.1 requires verification of compliance with California Department of Public Health (CDPH) pollutant emission limits for thermal insulation materials.

**Section 5.504.4.8 Acoustical ceilings and wall panels** moves formerly voluntary Section A5.504.9 into Chapter 5 to comply with CDPH regulations and adds a verification of compliance subsection.

The voluntary Tier 1 and Tier 2 definitions and regulations are also updated in accordance with the changes in the mandatory code to provide matching definitions or more restrictive requirements for EV charging and parking, and pollutant reductions.

Details regarding these updates, and all others made for the 2022 edition of *CALGreen*, can be found in Chapter 5 and Appendix A5 of this guide.

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# CHAPTER 1 ADMINISTRATION



Chapter 1 provides important administrative and scoping requirements and clarifications that apply throughout *CALGreen* and is similar in style and format to Chapter 1 of other parts of the building standards code (Title 24).

Users should reference the actual code language in *CALGreen* for purposes of implementation and compliance. This chapter also identifies the application and authority for the various state agencies based on occupancies. This chapter should be carefully analyzed to gain a good understanding of application of the *CALGreen* Code requirements. *CALGreen* applies to the planning, design, operation, construction, use and occupancy of every newly constructed building or structure on a statewide basis unless otherwise indicated. Additions and alterations to buildings are also covered by the scope of *CALGreen*.

*CALGreen* specifies requirements for applications regulated by the Department of Housing and Community Development (HCD), Division of the State Architect (DSA), California Energy Commission (CEC), the Department of Health Care Access and Information (HCAI) formerly known as the Office of Statewide Health Planning and Development (OSHPD) and the California Building Standards Commission (CBSC). This guide focuses solely on nonresidential applications of *CALGreen*. For residential applications, please refer to HCD's *CALGreen* guide, also available from the International Code Council.



# SECTION 101 GENERAL

### 101.1 Title.

The official name and citation for *CALGreen* is the *California Green Building Standards Code*, California Code of Regulations (CCR), Title 24, Part 11. It is intended that it shall also be known as *CALGreen*.

# 101.2 Purpose.

The purpose of this code is to improve public health, safety and general welfare by enhancing the design and construction of buildings through the use of building concepts having a reduced negative impact or positive environmental impact and encouraging sustainable construction practices in the following categories:

- 1. Planning and design.
- 2. Energy efficiency.
- 3. Water efficiency and conservation.
- 4. Material conservation and resource efficiency.
- 5. Environmental quality.

# INTENT:

Additional benefits from CALGreen include:

- Reducing greenhouse gas emissions from buildings and from building activities.
- Promoting environmentally responsible, cost-effective, healthier places to live and work.
- Implementing the goals and directives of the governor.

## 101.3 Scope.

*CALGreen* provisions apply to the planning, design, operation, construction, use and occupancy of every newly constructed building or structure, unless otherwise indicated in this code, throughout the state of California.

## 101.3.1 State-regulated buildings, structures and applications.

This section further specifies the applicability of the *CALGreen* building standards and their occupancies, including newly constructed, privately-owned nonresidential structures; newly constructed, state-owned buildings, state universities and all other buildings where no other state agency has authority; and, where applicable, occupancies regulated by the Division of the State Architect (DSA), including public schools K-12 and community colleges.

The enforcement of *CALGreen* rests with local jurisdictions except where state agencies have specific authority, such as with school or hospital construction. It is essential for local government to recognize the importance and mandatory requirements of *CALGreen* and to take steps to ensure that building department personnel are properly trained to carry out its enforcement.

# 101.4 Appendices.

*CALGreen* appendix chapters are not mandatory unless specifically adopted by a state agency or a local jurisdiction.

### 101.5 Referenced codes and standards.

This section explains that the codes and standards referenced in *CALGreen* shall be considered part of the requirements of the code to the prescribed extent of each such reference. This section lists the various codes in Title 24—e.g., building (building code and residential code), electrical, mechanical, plumbing, fire prevention and energy—that are referenced in *CALGreen*.

### 101.6 Order of precedence and use.

In the event of any differences between *CALGreen* and standard reference documents, the text of *CALGreen* building standards shall govern. Where a specific provision varies from a general provision, the specific provision shall apply. If the requirements in *CALGreen* conflict with requirements in any other part of the *California Building Standards Code*, the most restrictive shall prevail. If a local enforcing agency amends *CALGreen*, the local amendment, where legally adopted, shall govern. Explanatory notes are informational only and are not enforceable requirements of *CALGreen*.

# 101.7 City, county, or city and county amendments, additions or deletions.

The mandatory provisions of *CALGreen* set the minimum green building standards throughout California, effective on and after January 1, 2023. State law in *Health and Safety Code* Sections 17958.5 and 18941.5(b) allows a city, county, or city and county to adopt more restrictive building standards, including green building standards. To be effective and enforceable, local ordinances must be filed with CBSC and include an express finding of need based on regional climatic, geological or topographical, or environmental conditions. Requirements for filing local ordinances establishing more restrictive green building codes are explained in Section 101.7 of the *CALGreen* Code. Otherwise, *CALGreen* as published prevails throughout the state.

**Note:** for local fire protection district amendments, file ratified amendments with HCD. Local jurisdictions must obtain California Energy Commission approval for any energy-related ordinances as defined in the 2022 *CALGreen* Code Section 101.7, item 4.

For a detailed overview of the local amendment process visit the local ordinance webpage accessible from the Codes tab of the CBSC's website dgs.ca.gov/BSC/Codes. An ICC-produced webinar, *Guide for Local Amendments of Building Standards*, and other resources are also available on this webpage.

### 101.8 Alternate materials, designs and methods of construction.

The provisions of *CALGreen*, like other parts of Title 24, allow the use of alternate means and methods of compliance with *CALGreen*. The use of any alternate material, appliance, installation, device, arrangement, method, design or method of construction not specifically prescribed in *CALGreen*, requires approval by the local jurisdiction as stated in the specified code sections.

### 101.9 Effective date of CALGreen.

Only those standards approved by the California Building Standards Commission that are effective at the time an application for a building permit is submitted shall apply to the plans and specifications for, and to the construction performed under, that permit. For the effective dates of the provisions contained in *CALGreen*, see the History Note Appendix.

# 101.10 Mandatory requirements.

*CALGreen* contains both mandatory and voluntary green building measures. Mandatory and voluntary measures are identified in the appropriate application checklist contained in *CALGreen*.

### 101.11 Effective use of this code.

# The following steps shall be used to establish which provisions of this code are applicable to a specific occupancy:

- 1. Establish the type of occupancy.
- 2. Verify which state agency has authority for the established occupancy by reviewing the authorities list in Sections 103 through 106.
- 3. Once the appropriate agency has been identified, find the chapter that covers the established occupancy.
- 4. The Matrix Adoption Tables at the beginning of Chapters 4 and 5 identify the mandatory green building measures necessary to meet the minimum requirements of this code for the established occupancy.
- 5. Voluntary tier measures are contained in Appendix Chapters A4 and A5. A checklist containing each green building measure, both required and voluntary, is provided at the end of each appendix chapter. Each measure listed in the application checklist has a section number that correlates to a section where more information about the specific measure is available.
- 6. The application checklist identifies which measures are required by the code and allows code users to check off which voluntary items have been selected to meet the voluntary tier levels if desired or mandated by a city, county, or city and county.

### Additional items to determine where applying *CALGreen* to a project:

- Is the project considered "new construction"?
- Is the project "mixed use"—a combination of residential and nonresidential uses?
- Does the project consist of an addition and/or an alteration to an existing nonresidential building?
  - If the project is an addition, does the addition add 1,000 square feet or greater?
  - If the project is an alteration, is the project permit valuation \$200,000 or above?
- Is the project a new shell building that will be phased for future tenant improvements per *CALGreen* Section 303.1?
- Are there local city or county amendments (local ordinances) that may impact your project?

# SECTION 102 CONSTRUCTION DOCUMENTATION AND INSTALLATION VERIFICATION

**102.1 Submittal documents.** Construction documents and other data shall be submitted in one or more sets with each application for a permit. Where special conditions exist, the enforcing agency is authorized to require additional construction documents to be prepared by a licensed design professional and may be submitted separately.

**Exception:** The enforcing agency is authorized to waive the submission of construction documents and other data not required to be prepared by a licensed design professional.

**102.2 Information on construction documents.** Construction documents shall be of sufficient clarity to indicate the location, nature and scope of the proposed green building feature and show that it will conform to the provisions of this code, the *California Building Standards Code* and other relevant laws, ordinances, rules and regulations as determined by the enforcing agency.

**102.3 Verification.** Documentation of conformance for applicable green building measures shall be provided to the enforcing agency. Alternate methods of documentation shall be acceptable when the enforcing agency finds that the proposed alternate documentation is satisfactory to demonstrate substantial conformance with the intent of the proposed green building measure.

The following sections list state agencies and their authority for *CALGreen*.

**Note:** Refer to the 2022 *California Building Code*, Chapter 3, "Use and Occupancy Classification," for complete lists of uses for the following occupancy groups.

# SECTION 103 BUILDING STANDARDS COMMISSION

**BSC-CG Application:** All occupancies where no state agency has the authority to adopt green building standards applicable to those occupancies that are identified with the BSC-GC banner in the Matrix Adoption Table at the beginning of each chapter.

Below are examples of occupancy groups in privately owned, nonresidential structures that include, but are not limited to, new buildings or portions of new buildings, additions and alterations where the BSC has the authority to adopt green building standards:

**Assembly Group A**—Motion picture theaters, concert halls, banquet halls, nightclubs, restaurants, bowling alleys, community halls, court rooms, libraries, museums, arenas, amusement parks and stadiums.

**Business Group B**—Banks, barber and beauty shops, civic administration offices, motor vehicle showrooms, post offices, print shops, professional services offices, radio and television stations.

**Educational Group E**—Privately funded educational purpose buildings for more than six students at one time through the 12th grade and day care for more than six children 2 years and older.

**Factory Group F—**Buildings or structures used for factory industrial uses, moderate-hazard occupancy, such as food processing and dry cleaning; and low-hazard manufacturing, such as of brick and ice.

**High-Hazard Group H—**Buildings or structures used for manufacturing and storing high-hazard materials.

**Institutional Group I—**Buildings or structures used for the care of children and the physically disabled, assisted living facilities, child care facilities and adult care facilities.

**Laboratory Group L—**Laboratories with limited storage of hazardous materials as defined in the *California Building Code* (CBC).

**Mercantile Group M**—Department stores, drug stores, markets, motor fuel-dispensing stations, retail and wholesale stores, and sales rooms.

**Storage Group S**—Storage of moderate-hazard materials such as furnishings and building materials and storage of low-hazard noncombustible materials such as food, bottles and cans, and cement.

Utility and Miscellaneous Group U—Accessory or miscellaneous buildings, as applicable.

# SECTION 104 DEPARTMENT OF HOUSING AND COMMUNITYDEVELOPMENT

**HCD Application:** Housing construction. Hotels, motels, lodging houses, apartments, dwellings, dormitories, condominiums, shelters for homeless persons, congregate residences, employee housing, factory-built housing and other types of dwellings containing sleeping accommodations with or without common toilet or cooking facilities including accessory buildings, facilities and uses thereto.

**Note:** HCD's authority and references have been updated in the 2022 edition of *CALGreen*.

# SECTION 105 DIVISION OF THE STATE ARCHITECT

**DSA Application:** Public elementary and secondary schools and community colleges. New building construction and related site work on a new or existing site.

# SECTION 106 OFFICE OF STATEWIDE HEALTH PLANNING AND DEVELOPMENT

**OSHPD 1 Application:** General acute care hospitals and acute psychiatric hospitals, excluding distinct part units or distinct part freestanding buildings providing skilled nursing or intermediate care services.

**OSHPD 1R Application:** [USE OSHPD jurisdiction as part of an OSHPD 1 Hospital building. Nonconforming hospital buildings that have been removed from acute care service. As amended in Title 24, Part 2.]

**OSHPD 2 Application:** Skilled nursing facilities and intermediate care facilities, including distinct part skilled nursing and intermediate care services on a general acute care or acute psychiatric hospital license provided that either type of facility is in a separate unit or a freestanding building.

**OSHPD 4 Application:** Correctional treatment centers.

**OSHPD 5 Application:** Acute Psychiatric Hospital Buildings.



# CHAPTER 2 DEFINITIONS



Chapter 2 provides definitions for terms that are used throughout the *CALGreen* Code. This is consistent with the format in other parts of the *California Building Standards Code*, which have moved definitions from individual chapters or sections into Chapter 2. Within the 2022 *CALGreen* Code, chapters or sections will still include references to defined terms; however, the definitions for those terms are located in Chapter 2. Please note that during the 2021 Triennial Code Adoption Cycle, definitions were added or amended to support the new EV regulations and other terms as follows:

AUTOMATIC LOAD MANAGEMENT SYSTEM (ALMS)

**ELECTRIC VEHICLE (EV) CAPABLE SPACE** 

NONWATER URINAL WITH DRAIN CLEANSING ACTION

**OFF-STREET LOADING SPACES** 

ZERO-EMITTING AND HIGH EFFICIENT VEHICLES

Chapter 2 also provides clarification of scope, interchangeability, terms defined in other documents and circumstances where terms are not defined in *CALGreen*.



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# CHAPTER 3 GREEN BUILDING



Chapter 3 provides general information regarding the scope of subsequent *CALGreen* chapters. It also provides scoping clarification for additions and alterations, mixed occupancy buildings and phased projects. Voluntary tiers are addressed, including those adopted by the Department of Housing and Community Development, the California Building Standards Commission, the Division of the State Architect and the Department of Health Care Access and Information (HCAI) formerly known as the Office of Statewide Health Planning and Development (OSHPD). Additionally, an explanation of a civil code requirement that pertains to plumbing fixture upgrades, and requirements for waste diversion are located in Section 301.3.1.



# SECTION 301 GENERAL

**301.3 Nonresidential additions and alterations. [BSC-CG]** The provisions of individual sections of Chapter 5 apply to newly constructed buildings, building additions of 1,000 square feet or greater, and/or building alterations with a permit valuation of \$200,000 or above (for occupancies within the authority of California Building Standards Commission). Code sections relevant to additions and alterations shall only apply to the portions of the building being added or altered within the scope of the permitted work.

A code section will be designated by a banner to indicate where the code section only applies to newly constructed buildings **[N]** or to additions and/ or alterations **[A]**. When the code section applies to both, no banner will be used.

# INTENT:

The intent of this code section is to clarify that certain additions and alterations must comply with the applicable mandatory portions of *CALGreen*. Code sections relevant to additions and alterations shall only apply to the portions of the building being added or altered within the scope of the permitted work. Chapter 8 contains compliance forms and worksheets to assist in determining which mandatory code sections would be relevant to the scope of permitted work. The CBSC website also has additional forms and checklists for evaluating *CALGreen* permitted projects. If the addition and/or the alteration (tenant improvement) does not meet the threshold criteria described in Section 301.3, then the project is exempt from *CALGreen*.

Banner [N] is used to designate code sections that apply to newly constructed buildings. Banner [A] applies to additions and/or alterations. In the absence of a banner, the code section applies to both.

# 301.3.1 Nonresidential additions and alterations that cause updates to plumbing fixtures only:

**Note:** Commercial real property, as defined in Civil Code Section 1101.3, shall have its noncompliant plumbing fixtures replaced with appropriate water- conserving plumbing fixtures under specific circumstances. See Civil Code Section 1101.1 *et seq.* for definitions, types of commercial real property affected, circumstances necessitating replacement of noncompliant plumbing fixtures, and duties and responsibilities for ensuring compliance.

# INTENT:

The intent of this code section is to direct the code user to Civil Code Section 1101.1, *et seq.* provisions. This reference to the *Civil Code* will alert the code user and local jurisdictions to review the law and determine whether a nonresidential additions and alterations project will require updates to the existing plumbing fixtures as required by the Civil Code.

**301.3.2 Waste diversion.** The requirements of Section 5.408 shall be required for additions and alterations whenever a permit is required for work.

# INTENT:

Section 5.408 provisions cover all mandatory requirements for construction waste diversion and management for *CALGreen* permitted projects.

**Note:** See Chapter 8 of this guide for compliance forms and templates.

# SECTION 302 MIXED OCCUPANCY BUILDINGS

**302.1 Mixed occupancy buildings.** In mixed occupancy buildings, each portion of a building shall comply with the specific green building measures applicable to each specific occupancy.

# INTENT:

The intent of this provision is to clarify that *CALGreen* requires that each portion of a mixed occupancy building comply with the specific green building measures applicable to that occupancy. Therefore, if a building is a combination of nonresidential and residential uses, then both the nonresidential and residential code requirements apply to the respective portion of the building based on use.

**Suggestion:** Determine if your project is "mixed use"—a combination of residential and nonresidential uses.

**Example:** A new five-story building with the first level having a nonresidential occupancy retail space and the above four levels consisting of residential occupancies would be considered a mixed occupancy building. *CALGreen* nonresidential provisions would apply to the first level of the building for the retail spaces and the residential *CALGreen* provisions would apply to the four-level residential occupancy portion above.

# SECTION 303 PHASED PROJECTS

**303.1 Phased projects.** For shell buildings and others constructed for future tenant improvements, only those code measures relevant to the building components and systems considered to be new construction (or newly constructed) shall apply.

**303.1.1 Initial tenant improvements.** The provisions of this code shall apply only to the initial tenant improvements to a project. Subsequent tenant improvements shall comply with the scoping provisions in Section 301.3 Nonresidential additions and alterations.

# INTENT:

The intent of this requirement is to clarify that certain *CALGreen* provisions apply to new construction or newly constructed shell buildings based on the initial project scope, and in each subsequent phase of tenant improvement development.

**Example 1, phased projects:** A new nonresidential shell building (only) is constructed for future phased tenant improvement development. Pursuant to *CALGreen* Section 303.1, any building components and systems that are part of the project need to comply with the respective applicable provisions within the various code divisions. The shell building design in a phased project would need to comply with Divisions 5.1, 5.3, 5.4 and 5.5. For Division 5.1, the design must comply with site development, bicycle parking, electric vehicle infrastructure and the installation of EVSE as applicable, grading and paving requirements. For Division 5.3, the design must comply for water efficiency. For Division 5.4, the design must comply with any applicable provision for material conservation and resource efficiency measures. For Division 5.5, the design must comply with environmental quality provisions.

**Note:** Division 5.2 relates to energy efficiency standards regulated by the California Energy Commission when the building is occupied. *CALGreen* contains enhanced voluntary energy related provisions that can be adopted locally by a jurisdiction via the local ordinance process.

**Example 2, initial tenant improvements:** The shell building in Example 1 is now constructed and the first tenant occupant is going to develop a portion of the shell building space. Pursuant to Section 303.1.1, *CALGreen* applies to the space that is considered to be new construction. Any subsequent improvements to that initial tenant space would be considered an addition and/or alteration and therefore be subject to the scoping provisions of *CALGreen* Section 301.1.

# SECTION 304 VOLUNTARY TIERS

**304.1 Purpose.** Voluntary tiers are intended to further encourage building practices that improve public health, safety and general welfare by promoting the use of building concepts which minimize the building's impact on the environment and promote a more sustainable design.

**304.1.1 Tiers.** The provisions of Divisions A4.6 and A5.6 outline means, in the form of voluntary tiers, for achieving enhanced construction levels by incorporating additional measures for residential and nonresidential new construction. Voluntary tiers may be adopted by local governments and, when adopted, enforced by local enforcing agencies. Buildings complying with tiers specified for each occupancy contain additional prerequisite and elective green building measures necessary to meet the threshold of each tier. See Section 101.7 of this code for procedures and requirements related to local amendments, additions or deletions, including changes to energy standards.

**[BSC & HCD]** Where there are practical difficulties involved in complying with the threshold levels of a tier, the enforcing agency may grant modifications for individual cases. The enforcing agency shall first find that a special individual reason makes the strict letter of the tier impractical and that modification is in conformance with the intent and purpose of the measure. The details of any action granting modification shall be recorded and entered in the files of the enforcing agency.

# INTENT:

The intent of this requirement is to clarify that *CALGreen* has voluntary tiers that are intended to further encourage building practices that improve public health, safety and general welfare by promoting the use of building concepts that minimize the building's impact on the environment and promote a more sustainable design. The voluntary tier measures are found in Chapter A5. Tiers checklists are found in Chapter A6, Division A5.6.

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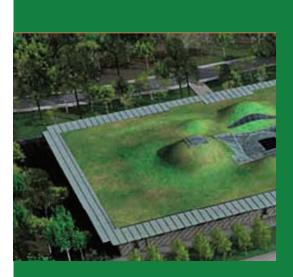
# CHAPTER 4 RESIDENTIAL MANDATORY MEASURES

Chapter 4 has five divisions and contains measures adopted by the Department of Housing and Community Development with application to residential structures as explained in Section 104 of *CALGreen*.

Chapter 4 primarily addresses green building standards for residential structures and is not discussed in this guide. For additional information on *CALGreen* Chapter 4, see the *Guide to the 2022 California Green Building Standards Code Residential*, prepared by the Department of Housing and Community Development (hcd.ca.gov).



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# CHAPTER 5 NONRESIDENTIAL MANDATORY MEASURES

This chapter discusses mandatory requirements for nonresidential structures in the 2022 *CALGreen* Code. Sections and items that include general information (Matrix Adoption Tables, general titles, definition lists, and reserved sections) have been omitted. Certain reference tables have also been omitted.

**Suggestion:** Refer to Chapter 8 for *CALGreen* compliance forms, worksheets and reference material which includes commissioning referenced standards for non-energy systems.

It is important that code users reference the appropriate version of *CALGreen*, including any errata or supplements from emergency or intervening code adoption cycles. Additionally, code users should be aware of lawfully enacted local amendments (ordinances) that may require more restrictive green building standards

# Items to consider when reviewing the mandatory provisions in Chapter 5.

- This chapter is designed to explain provisions of the CALGreen Code that apply to common nonresidential occupancies (Groups A, B, I, L and M) subject to building code enforcement by the local building department. Mandatory measures that are adopted by DSA and pertain to public elementary and secondary schools and community colleges have been omitted from this chapter.
- 2. This chapter provides a reprint of only those 2022 *CALGreen* Code sections pertinent for discussion.
- 3. To identify the adoption and application of the code provisions, refer to the Matrix Adoption Tables in the *CALGreen* Code.
- 4. Calculations to determine numbers of mandatory items shall be rounded up to the nearest whole number.



# Division 5.1—PLANNING AND DESIGN

# SECTION 5.101 GENERAL

**5.101.1 Scope.** The provisions of this chapter outline planning, design and development methods that include environmentally responsible site selection, building design, building siting and development to protect, restore and enhance the environmental quality of the site and respect the integrity of adjacent properties.

# SECTION 5.102 DEFINITIONS

**Note:** All definitions may be found in Chapter 2 of the *CALGreen* Code.

# SECTION 5.106 SITE DEVELOPMENT

- **5.106.1 Stormwater pollution prevention for projects that disturb less than one acre of land.** Newly constructed projects and additions which disturb less than one acre of land and are not part of a larger common plan of development or sale shall prevent the pollution of stormwater runoff from the construction activities through one or more of the following measures:
  - **5.106.1.1 Local ordinance.** Comply with a lawfully enacted stormwater management and/or erosion control ordinance.
  - **5.106.1.2 Best management practices (BMP's).** Prevent the loss of soil through wind or water erosion by implementing an effective combination of erosion and sediment control and good housekeeping BMP's.
- 1. Soil loss BMP that should be considered for implementation as appropriate for each project include, but are not limited to, the following:
  - a. Scheduling construction activity during dry weather, when possible.
  - b. Preservation of natural features, vegetation, soil, and buffers around surface waters.
  - c. Drainage swales or lined ditches to control stormwater flow.
  - d. Mulching or hydroseeding to stabilize disturbed soils.
  - e. Erosion control to protect slopes.
  - f. Protection of storm drain inlets (gravel bags or catch basin inserts).
  - g. Perimeter sediment control (perimeter silt fence, fiber rolls).
  - h. Sediment trap or sediment basin to retain sediment on site.
  - i. Stabilized construction exits.
  - j. Wind erosion control.
  - k. Other soil loss BMP's acceptable to the enforcing agency.

- 2. Good housekeeping BMP's to manage construction equipment, materials, non-stormwater discharges, and wastes that should be considered for implementation as appropriate for each project include, but are not limited to, the following:
  - a. Dewatering activities.
  - b. Material handling and waste management.
  - c. Building materials stockpile management.
  - d. Management of washout areas (concrete, paints, stucco, etc.).
  - e. Control of vehicle/equipment fueling to contractor's staging area.
  - f. Vehicle and equipment cleaning performed off site.
  - g. Spill prevention and control.
  - h. Other housekeeping BMP's acceptable to the enforcing agency

# INTENT:

The intent of this requirement is to prevent the loss of soil through wind or water erosion by implementing effective combination of erosion and sediment control and good housekeeping Best Management Practices (BMPs). These regulations apply to projects that disturb less than one acre and are not part of a larger common plan of development or sale. The code user should be aware that it is possible to trigger a State Water Resources Control Board's National Pollutant Discharge Elimination System (NPDES) General Permit, even if the project disturbs less than one acre of land but is part of a larger common plan of development.

**Note:** A sample checklist of BMP's and self-certification forms are found in Chapter 8 of this guide.

# **COMPLIANCE METHOD:**

Indicate on the construction documents methods used to comply with the preceding requirements. One of the following must be indicated in the construction documents:

- How a local stormwater management ordinance is being met.
- The BMP that will be employed, specific to the site and season of construction.
- Stormwater Pollution Management Plan requirements listed.
- Delegation of stormwater control measures to the contractor for his or her separate submittal to the enforcing agency prior to commencement of excavation and grading.
- A descriptive method deemed acceptable to the enforcing agency.

**Contractor:** No grading should be done until site and season-specific soil loss and housekeeping stormwater BMP have been approved by the enforcing agency. The contractor should employ the design BMP and any other control measure, as the need arises. The contractor should also conduct site inspections before, during and after each extended storm event in order to identify conditions that may contribute to erosion and sediment problems or any other pollutant discharges. If additional control measures are needed, the contractor should implement them immediately.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should make sure that the stormwater pollution prevention BMP meets the regulations or local requirements. The BMP may be included with the construction documents (plans and/or specifications) or submitted separately.

**On-site enforcement:** The inspector should check the erosion and sediment controls for conformance with the BMP during the normal inspection process. A separate inspection may be deemed appropriate by the enforcing agency. Additional site inspections may be required during extended storm events to verify mitigation measures.

**5.106.2 Stormwater pollution prevention for projects that disturb one or more acres of land.** Comply with all lawfully enacted stormwater discharge regulations for projects that (1) disturb one acre or more of land, or (2) disturb less than one acre of land but are part of a larger common plan of development or sale.

**Note:** Projects that (1) disturb one acre or more of land, or (2) disturb less than one acre of land but are part of a larger common plan of development or sale must comply with the post-construction requirements detailed in the applicable National Pollutant Discharge Elimination System (NPDES) General Permit for Stormwater Discharges Associated with Construction and Land Disturbance Activities issued by the State Water Resources Control Board or the Lahontan Regional Water Quality Control Board (for projects in the Lake Tahoe Hydrologic Unit).

The NPDES permits require post-construction runoff (post-project hydrology) to match the pre-construction runoff (pre-project hydrology) with the installation of post-construction stormwater management measures. The NPDES permits emphasize runoff reduction through on-site stormwater use, interception, evapotranspiration, and infiltration through non-structural controls, such as Low Impact Development LID practices, and conservation design measures. Stormwater volume that cannot be addressed using non-structural practices is required to be captured in structural practices and be approved by the enforcing agency.

Refer to the current applicable permits on the State Water Resources Control Board website at: waterboards.ca.gov/constructionstormwater. Consideration to the stormwater runoff management measures should be given during the initial design process for appropriate integration into site development.

# INTENT:

The intent of this code section reference is to alert the code user of two specific state permitting requirements for projects that disturb one or more acres of land, and in some cases even projects that disturb less than one acre but are part of a larger common plan of development or sale. These permitting requirements are administered by the State Water Resources Control Board (SWRCB) and are not a requirement in the *CALGreen* Code to be administered by the local enforcing agencies. Referencing State Water Resources Control Board stormwater management requirements in *CALGreen* aims to improve awareness of modern stormwater management among design professionals, such as engineers and architects, involved in the design phase for construction projects, resulting in enhanced on-site retention and infiltration where stormwater is used as a resource to aid in the mitigation of climate change effects and increase municipal water supply sources. Additionally, knowing of these permit requirements prior to starting the initial project design process benefits developers by avoiding costly post-design revisions and/or construction change orders, if the permit requirements are not included in the initial design.

# **COMPLIANCE METHOD:**

If a project consists of a site that meets the criteria listed in Section 5.106.2, obtain the appropriate NPDES permit. Refer to the current applicable permit requirements on the State Water Resources Control Board website at: waterboards.ca.gov/constructionstormwater

**5.106.4 Bicycle parking.** For buildings within the authority of California Building Standards Commission as specified in Section 103, comply with Section 5.106.4.1. For buildings within the authority of the Division of the State Architect pursuant to Section 105, comply with Section 5.106.4.2.

**5.106.4.1 Bicycle parking.** [BSC-CG] Comply with Sections 5.106.4.1.1 and 5.106.4.1.2; or meet the applicable local ordinance, whichever is stricter.

**5.106.4.1.1 Short-term bicycle parking.** If the new project or an addition or alteration is anticipated to generate visitor traffic, provide permanently anchored bicycle racks within 200 feet of the visitors' entrance, readily visible to passers-by, for 5 percent of new visitor motorized vehicle parking spaces being added, with a minimum of one two-bike capacity rack.

**Exception:** Additions or alterations which add nine or less visitor vehicular parking spaces.

- **5.106.4.1.2** Long-term bicycle parking. For new buildings with tenant spaces that have 10 or more tenant-occupants or for additions or alterations that add 10 or more tenant vehicular parking spaces, provide secure bicycle parking for 5 percent of the tenant-occupant vehicular parking spaces being added, with a minimum of one vehicle parking facility.
- **5.106.4.1.3** For additions or alterations that add 10 or more tenant-occupant vehicular parking spaces, provide secure bicycle parking for 5 percent of the tenant vehicular parking spaces being added, with a minimum of one bicycle parking facility.
- **5.106.4.1.4** For new shell buildings in phased projects provide secure bicycle parking for 5 percent of the anticipated tenant-occupant vehicular parking spaces with a minimum of one bicycle parking facility.
- **5.106.4.1.5** Acceptable parking facilities shall be convenient from the street and shall meet one of the following:
  - 1. Covered, lockable enclosures with permanently anchored racks for bicycles;
  - 2. Lockable bicycle rooms with permanently anchored racks; or
  - 3. Lockable, permanently anchored bicycle lockers.

**Note:** Additional information on recommended bicycle accommodations may be obtained from Sacramento Area Bicycle Advocates.

# INTENT:

The intent of this code provision is to promote the use of bicycles as an alternative means of transportation by ensuring that newly constructed projects or additions and alterations provide

short-term and/or long-term bicycle parking accommodations. This goal aligns with California's aggressive efforts to reduce greenhouse gas emissions, which are intended to improve the state's air quality and promote bicycle use as a means of alternative transportation.

# **COMPLIANCE METHOD:**

# Short-term bicycle parking:

- 1. Determine if the new project or addition or alteration is anticipated to generate visitor traffic;
- 2. Determine if the exception for additions and alterations applies.

If CALGreen applies, then:

Provide construction documents (plans and specifications and/or site plan) that show the location of the required number of short-term, permanently anchored bicycle parking racks. The number of bicycle racks is calculated at 5 percent of the visitor motorized vehicle parking spaces, and where applicable, additions and alterations, with a minimum of one two-bike capacity rack.

# Long-term bicycle parking:

- 1. Determine if the new building has tenant spaces that have 10 or more tenant-occupants;
- 2. Determine if the addition and alteration apply; or
- 3. Determine if the building is a new shell building in a phased project.

If *CALGreen* applies, then:

Determine which of the three options from Section 5.106.4.1.5 will be used to comply.

Provide construction documents (plans and specifications and/or site plan) that show the method and location of the required number of long-term, secured bicycle parking facilities for 5 percent of the tenant vehicle parking spaces being added, with a minimum of one bicycle parking facility.

**Note:** If the code user is seeking a parking capacity reduction under Section A5.106.6 or the local jurisdiction has a zoning ordinance for reducing parking; use the original parking capacity calculation to determine the required number of bicycle racks. This is to ensure that the required number of bicycle racks is not reduced as a result of the tier option selection.

# SUGGESTION:

Provide a calculation table or a note on the plans showing the total number of required bicycle racks for either short-term or long-term bicycle storage as applicable.

# **EXAMPLES:**

**Short-term:** Visitor motorized parking spaces at  $42 \times 5$  percent = 2.1. Provide racks for three bicycles.

**Long-term:** Total tenant vehicular parking spaces at 216 x 5 percent = 10.8.

Provide 11 secure bicycle parking facilities by using one of the three methods allowed in Section 5.106.4.1.5.

If specifying lockers, consider using six two-bicycle lockers for long-term bicycle parking.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should review the plans and confirm that the correct number of bicycle parking racks and/or secured areas is included with the drawings and that they meet the requirements.

**On-site enforcement:** The inspector should verify that all required bicycle parking requirements shown on the plans have been provided and installed.

**5.106.5.2 Designated parking for clean air vehicles.** [Note: This code section, Table 5.106.5.2 with Note and subsection 5.106.5.2.1 with Note have been repealed from CALGreen during the 2021 Triennial Code Adoption Cycle.]

**5.106.5.3 Electric vehicle (EV) charging. [N]** Construction to provide electric vehicle infrastructure and facilitate electric vehicle charging shall comply with Section 5.106.5.3 and shall be provided in accordance with regulations in the *California Building Code* and the *California Electrical Code*.

# **Exceptions:**

- 1. On a case-by-case basis where the local enforcing agency has determined compliance with this section is not feasible based upon one of the following conditions:
  - a. Where there is no local utility power supply.
  - b. Where the local utility is unable to supply adequate power.
  - c. Where there is evidence suitable to the local enforcement agency substantiating that additional local utility infrastructure design requirements, directly related to the implementation of Section 5.106.5.3, may adversely impact the construction cost of the project.
- 2. Parking spaces accessible only by automated mechanical car parking systems are not required to comply with this code section.

**5.106.5.3.1 EV capable spaces. [N]** EV capable spaces shall be provided in accordance with Table 5.106.5.3.1 and the following requirements:

- 1. Raceways complying with the California Electrical Code and no less than 1" diameter shall be provided and shall originate at a service panel, or a subpanel(s) serving the area and shall terminate in close proximity to the proposed location of the EV capable space and into a suitable listed cabinet, box, enclosure or equivalent. A common raceway may be used to serve multiple EV capable spaces.
- 2. A service panel or subpanel(s) shall be provided with panel space and electrical load capacity for a dedicated 208/240 volt, 40-ampere minimum branch circuit for each EV capable space, with delivery of 30-ampere minimum to an installed EVSE at each EVCS.
- 3. The electrical system and any on-site distribution transformers shall have sufficient capacity to supply full rated amperage at each EV capable space.

4. The service panel or subpanel circuit directory shall identify the reserved overcurrent protective device space(s) as "EV CAPABLE." The raceway termination location shall be permanently and visibly marked as "EV CAPABLE."

**Note:** A parking space served by electric vehicle supply equipment or designed as a future EV charging space shall count as at least one standard automobile parking space only for the purpose of complying with any applicable minimum parking space requirements established by an enforcement agency. See Vehicle Code Section 22511.2 for further details.

**5.106.5.3.2 Electric vehicle charging stations (EVCS).** EV capable spaces shall be provided with EVSE to create EVCS in the number indicated in Table 5.106.5.3.1. The EVCS required by Table 5.106.5.3.1 may be provided with EVSE in any combination of Level 2 and Direct Current Fast Charging (DCFC), except that at least one Level 2 EVSE shall be provided.

One EV charger with multiple connectors capable of charging multiple EVs simultaneously shall be permitted if the electrical load capacity required by Section 5.106.5.3.1 for each EV capable space is accumulatively supplied to the EV charger.

The installation of each DCFC EVSE shall be permitted to reduce the minimum number of required EV capable spaces without EVSE by five and reduce proportionally the required electrical load capacity to the service panel or subpanel.

**5.106.5.3.3 Use of automatic load management systems (ALMS).** ALMS shall be permitted for EVCS. When ALMS is installed, the required electrical load capacity specified in Section 5.106.5.3.1 for each EVCS may be reduced when serviced by an EVSE controlled by an ALMS. Each EVSE controlled by an ALMS shall deliver a minimum 30 amperes to an EV when charging one vehicle and shall deliver a minimum 3.3 kW while simultaneously charging multiple EVs.

**5.106.5.3.4 Accessible EVCS.** When EVSE is installed, accessible EVCS shall be provided in accordance with the *California Building Code* Chapter 11B Section 11B-228.3.

**Note:** For EVCS signs, refer to Caltrans Traffic Operations Policy Directive 13-01 (Zero Emission Vehicle Signs and Pavement Markings) or its successor(s).

| TOTAL NUMBER OF PARKING SPACES | NUMBER OF REQUIRED EV<br>CAPABLE SPACES | NUMBER OF EVCS<br>(EV CAPABLE SPACES<br>PROVIDED WIYH EVSE) <sup>2</sup> |  |  |  |  |
|--------------------------------|---|--|--|--|--|--|
| 0–9                            | 0                                       | 0  |  |  |  |  |
| 10–25                          | 4                                       | 0  |  |  |  |  |
| 26–50                          | 8                                       | 2  |  |  |  |  |
| 51–75                          | 13                                      | 3  |  |  |  |  |
| 76–100                         | 17                                      | 4  |  |  |  |  |
| 101–150                        | 25                                      | 6  |  |  |  |  |
| 151–200                        | 35                                      | 9  |  |  |  |  |
| 201 and over                   | 20 percent of total1                    | 25 percent of EV capabble spaces <sup>1</sup>                            |  |  |  |  |

TABLE 5.106.5.3.1

<sup>1.</sup> Calculation for spaces shall be rounded up to the nearest whole number.

<sup>2.</sup>The number of required EVCS (EV capable spaces provided with EVSE) in Column 3 count toward the total number of required EV capable spaces shown in Column 2.

### INTENT:

The intent of these requirements is to facilitate Electric Vehicle (EV) charging capability by installing raceways for future electric vehicle supply equipment (EVSE) at the time of new building construction. It is recommended that construction plans and specifications reflect that the infrastructure will be capable of supporting future electrical demands. Having the infrastructure pre-installed will allow the charging stations to be easily added at a later date. Additionally, for this first time, the *CALGreen* Code requires the installation of Electric Vehicle Charging Stations (EVCS) with any combination of Level 2 EVSE and Direct Current Fast Charging (DCFC). These new code changes will support the implementation of the Governor's Executive Orders B-16-2012, B-48-2018 and N-79-20 to achieve a benchmark for having over 1.5 million zero-emission vehicles (ZEVs) on California roadways by 2025, 5 million ZEVs on California roadways by 2030, and 100 percent sales of electric vehicles by 2035, respectively.

**Note:** The EV requirements are intended for new construction only [N], as in a new building on a new site with new parking stalls, or a new building on an existing site with pre-existing parking stalls. These regulations are not applicable for additions or alterations to existing buildings or to alterations or expansions of existing parking lots.

Change for 2022: During the 2021 Triennial Code Adoption Cycle, the EV sections were significantly restructured to increase EV capable percentages and require electric vehicle charging stations. New EV definitions in Chapter 2 were added to support the newly adopted EV regulations. The new amendments require new nonresidential buildings with 10–25 parking spaces to install EV capable infrastructure in 20 percent of the total number of actual parking spaces with no requirement for EVSE. New nonresidential buildings with 26 or greater actual parking spaces shall install EV capable infrastructure in 20 percent of the total number of actual parking spaces and 25 percent of the number of required EV capable spaces shall be provided with electric vehicle supply equipment. The net resulting percentage for the required EV capable infrastructure is 15 percent for 26 or more actual parking spaces. The net resulting percentage for the required EVSE is 5 percent for 26 or more actual parking spaces. The installation of EVSE, may be Level 2 EVSE with the option for installing direct current fast chargers. An alternative compliance pathway for DCFC allows for the installation of DCFC in exchange for up to five EV capable spaces. Additionally, automatic load management systems are permitted to reduce the electrical load capacity for EVSEs. Each EVSE controlled by an ALMS shall deliver a minimum 30 amperes to an EV when charging one vehicle and shall deliver a minimum 3.3 kW while simultaneously charging multiple EVs.

# SUGGESTIONS:

Where EV charging stations (EV capable spaces provided with EVSE) are installed, anticipate accessibility requirements per the *California Building Code*, Part 2, Chapter 11B. Locate the EV capable spaces near the entrance to the building, and in a parking area that can easily accommodate compliance with accessibility regulations once the EVSE chargers are installed.

# **COMPLIANCE METHOD:**

Include on the construction documents the proposed location of the listed suitable cabinet(s), box(es), enclosure(s) or equivalent required for future EV equipment connections. Indicate on the plans the required service panel capacity with raceway to the approximate location of the future EV charging connections as required in the code Section 5.106.5.3. Use Table 5.106.5.3.1 to determine the required number of EV capable spaces and the required number of EVCS (EV

capable spaces provided with EVSE). Lastly, for EV capable spaces, ensure that the service panel or subpanel(s) circuit directory is properly identified as being "EV CAPABLE" and that the raceway termination location is permanently and visibly marked as "EV CAPABLE."

#### **RECOMMENDATION:**

The construction documents should reflect the EV electrical load capacity needed to accommodate the total number of required EV capable spaces and EVCS as required per Table 5.106.5.3.1. Refer to code Section 5.106.5.3.2 for DCFC ratio allowance as a method of compliance with EVCS installations, and Section 5.106.5.3.3 for the permitted use of an ALMS for compliance with EVCS installations. Include all parking spaces in the calculation when determining the required EV capacity.

# **EXAMPLES:**

1. Assume 55 total actual parking spaces: Based on Table 5.106.5.3.1, provide capacity for 13 EV capable spaces with three of those spaces equipped with EVSE. The net result is 10 EV capable and three EVSE (which can be either Level 2 or DCFC). The use of DCFCs may reduce the number of required EV capable spaces as per Section 5.106.5.3.2. Additionally, ALMS can be used to reduce the electrical load as per Section 5.106.5.3.3.

**Scenario 1 for 55 spaces:** If two DCFCs are installed, using the allowed 5 to 1 EV capable to DCFC ratio, those two can be used to count toward 10 EV capable spaces. To meet the EVSE requirement, provide three EVSEs per Table 5.106.5.3.1, Column 3. EVSE can be any combination of Level 2 and/or DCFCs but at least one Level 2 must be provided.

**Scenario 2 for 55 spaces:** If one DCFC is installed, using the allowed 5 to 1 EV capable to DCFC ratio, that one can be used to count toward five EV capable spaces. To meet the EV capable requirement, provide five EV capable and three EVSE per Table 5.106.5.3.1, Column 3. EVSE can be any combination of Level 2 and/or DCFCs but at least one Level 2 must be provided.

**Note:** There are other possible combinations for compliance with the EV Table 5.106.5.3.1.

2. Assume 240 total actual parking spaces: Based on Table 5.106.5.3.1, 240 multiplied by 20 percent, equals 48 EV capable spaces required. Of the required 48 EV capable spaces, 25 percent are required to be equipped with EVSE (48 x 0.25 = 12 EVSE). The use of DCFCs may reduce the number of required EV capable spaces as per Section 5.106.5.3.2. Additionally, ALMS can be used to reduce the electrical load as per Section 5.106.5.3.3.

**Scenario 1 for 240 spaces:** If seven DCFCs are installed, using the allowed 5 to 1 EV capable to DCFC ratio, those seven can be used to count toward 35 EV capable spaces. To meet the EV capable requirement, provide one EV capable and 12 EVSE per Table 5.106.5.3.1, Column 3. EVSE can be any combination of Level 2 and/or DCFCs but at least one Level 2 must be provided.

**Scenario 2 for 240 spaces:** If five DCFCs are installed, using the allowed 5 to 1 EV capable to DCFC ratio, those five can be used to count toward 25 EV capable spaces. To meet the EV capable requirement, provide 11 EV capable and three EVSE per Table 5.106.5.3.1, Column 3. EVSE can be any combination of Level 2 and/or DCFCs but at least one Level 2 must be provided.

**Note:** There are other possible combinations for compliance with the EV Table 5.106.5.3.1.

**Plan intake:** The plan reviewer should confirm that the construction documents are compliant with Section 5.106.5.3 and subsections as applicable. Also, confirm that the necessary electrical load capacity for EV connections to the required number of EV capable spaces and EVCSs per Table 5.106.5.3.1 has been provided. Confirm proper identification for EV capable spaces at the service panel or subpanel(s) and that the raceway termination location is permanently and visibly marked as "EV CAPABLE."

**On-site enforcement:** The inspector should verify on-site that the service panel and raceway with proper termination have been installed for EV capable spaces per the approved set of construction documents. For installed EVSE, the inspector should verify that installed EV equipment complies with the construction plans and specifications.

**5.106.5.4 Electric vehicle (EV) charging: medium-duty and heavy-duty. [N]** Construction shall comply with Section 5.106.5.4.1 to facilitate future installation of electric vehicle supply equipment (EVSE). Construction for warehouses, grocery stores and retail stores with planned off-street loading spaces shall also comply with Section 5.106.5.4.1 for future installation of medium- and heavy-duty EVSE.

#### **Exceptions:**

- 1. On a case-by-case basis where the local enforcing agency has determined compliance with this section is not feasible based upon one of the following conditions:
  - a. Where there is no local utility power supply.
  - b. Where the local utility is unable to supply adequate power.
  - c. Where there is evidence suitable to the local enforcing agency substantiating that additional local utility infrastructure design requirements, directly related to the implementation of Section 5.106.5.3, may adversely impact the construction cost of the project.

When EVSE(s) is/are installed, it shall be in accordance with the *California Building Code*, the *California Electrical Code* and as follows:

**5.106.5.4.1** Electric vehicle charging readiness requirements for warehouses, grocery stores and retail stores with planned off-street loading spaces. [N] In order to avoid future demolition when adding EV supply and distribution equipment, spare raceway(s) or busway(s) and adequate capacity for transformer(s), service panel(s) or subpanel(s) shall be installed at the time of construction in accordance with the *California Electrical Code*. Construction plans and specifications shall include, but are not limited to, the following:

- 1. The transformer, main service equipment and subpanels shall meet the minimum power requirement in Table 5.106.5.4.1 to accommodate the dedicated branch circuits for the future installation of EVSE.
- 2. The construction documents shall indicate one or more location(s) convenient to the planned off-street loading space(s) reserved for medium- and heavy-duty ZEV charging cabinets and charging dispensers, and a pathway reserved for routing of conduit from the termination of the raceway(s) or busway(s) to the charging cabinet(s) and dispenser(s), as shown in Table 5.106.5.4.1.

- 3. Raceway(s) or busway(s) originating at a main service panel or a subpanel(s) serving the area where potential future medium- and heavy-duty EVSE will be located and shall terminate in close proximity to the potential future location of the charging equipment for medium- and heavy-duty vehicles.
- 4. The raceway(s) or busway(s) shall be of sufficient size to carry the minimum additional system load to the future location of the charging for medium- and heavy-duty ZEVs as shown in Table 5.106.5.4.1.

TABLE 5.106.5.4.1

RACEWAY CONDUIT AND PANEL POWER
REQUIREMENTS FOR MEDIUM-AND-HEAVY-DUTY EVSE [N]

| BUILDING TYPE | BUILDING SIZE<br>(sq. ft.) | NUMBER OF OFF-<br>STREET LOADING<br>SPACES | ADDITIONAL CAPACITY REQUIRED (kVa) FOR RACEWAY AND BUSWAY AND TRANSFORMER AND PANEL |
|---------------|----------------------------|--|---|
| Grocery       | 10,000 to 90,000           | 1 or 2                                     | 200   |
|               | Greater than 90,000        | 3 or Greater                               | 400   |
|               | Greater than 90,000        | 1 or Greater                               | 400   |
| Retail        | 10,000 to 135,000          | 1 or 2                                     | 200   |
|               | 10,000 to 133,000          | 3 or Greater                               | 400   |
|               | Greater than 135,000       | 1 or Greater                               | 400   |
| Warehouse     | 20.000 to 256.000          | 1 or 2                                     | 200   |
|               | 20,000 to 250,000          | 3 or Greater                               | 400   |
|               | Greater than 256,000       | 1 or Greater                               | 400   |

# INTENT:

BSC added new code sections to support EV infrastructure for medium-duty and heavy-duty charging at warehouses, grocery stores and retail stores. The mandatory regulations include electrical infrastructure to support future chargers up to 400kW ZEV fueling. CARB as the subject matter expert state agency worked with BSC develop EV regulations that include a mandatory requirement for EV capable infrastructure to support installation of EV chargers for either depot or opportunity charging in new warehouses, grocery stores, and retail buildings with off-street loading spaces, such as loading docks or parking spaces set aside for loading and unloading of motor vehicles. Support documents show that EV capable infrastructure must support 180,000 medium- and-heavy-duty zero-emission vehicles by 2030.

**Change for 2022:** During the 2021 Triennial Code Adoption Cycle, BSC, in coordination with CARB, introduced the requirements for EV infrastructure for medium- and heavy-duty ZEVs.

# **COMPLIANCE METHOD:**

On the site plan include the proposed location of the listed suitable cabinet(s), box(es), enclosure(s) or equivalent required for future EV equipment connections. Indicate on the plans the required minimum service panel capacity with raceway to the approximate location of the future EV charging connections as required in the code Section 5.106.5.4, subsections and Table 5.106.5.4.1.

# **ENFORCEMENT:**

Plan intake: The plan reviewer should confirm that the construction documents are compliant

with Sections 5.106.5.4, and subsections as applicable and that the appropriate EV electrical power capacity for has been provided per Table 5.106.5.4.1 based on occupancy.

**On-site enforcement:** The inspector should verify on-site that the service panel and raceway with proper termination have been installed per the approved set of construction documents

**5.106.8 Light pollution reduction. [N]** Outdoor lighting systems shall be designed and installed to comply with the following:

- 1. The minimum requirements in the *California Energy Code* for Lighting Zones 1-4 as defined in Chapter 10, Section 10-114 of the *California Administrative Code*; and
- 2. Backlight (B) ratings as defined in IES TM-15-11 (shown in Table A-1 in Chapter 8);
- 3. Uplight and Glare ratings as defined in *California Energy Code* (shown in Tables 130.2-A and 130.2-B in Chapter 8); and
- 4. Allowable BUG ratings not exceeding those shown in Table 5.106.8 [N], or

Comply with a local ordinance lawfully enacted pursuant to Section 101.7, whichever is more stringent.

### **Exceptions: [N]**

- 1. Luminaires that qualify as exceptions in Section 140.7 of the California Energy Code.
- 2. Emergency lighting.
- 3. Building facade meeting the requirements in Table 140.7-B of the *California Energy Code*, Part 6.
- 4. Custom lighting features as allowed by the local enforcing agency, as permitted by Section 101.8 Alternate materials, designs and methods of construction.
- 5. Luminaires with less than 6,200 intial luminaire lumens.

**5.106.8.1 Facing – Backlight.** Luminaires within 2MH of a property line shall be oriented so that the nearest property line is behind the fixture and shall comply with the backlight rating specified in Table 5.106.8 based on the lighting zone and distance to the nearest point of that property line.

**Exception: Corners.** If two property lines (or two segments of the same property line) have equidistant points to the luminaire, then the luminaire may be oriented so that the intersection of the two lines (the corner) is directly behind the luminaire. The luminaire shall still use the distance to the nearest point(s) on the property lines to determine the required backlight rating.

**5.106.8.2 Facing – Glare.** For luminaires covered by 5.106.8.1, if a property line also exists within or extends into the front hemisphere within 2MH of the luminaire then the luminaire shall comply with the more stringent glare rating specified in Table 5.106.8 based on the lighting zone and distance to the nearest point on the nearest property line within the front hemisphere.

#### Notes:

- 1. See also *California Building Code*, Chapter 12, Section 1205.7 for college campus lighting requirements for parking facilities and walkways.
- 2. Refer to Chapter 8 (Compliance Forms, Worksheets and Reference Material) for IES TM-15-11 Table A- 1, *California Energy Code* Tables 130.2-A and 130.2-B.
- 3. Refer to the California Energy Code for requirements for additions and alterations.

# TABLE 5.106.8 [N] MAXIMUM ALLOWABLE BACKLIGHT, UPLIGHT AND GLARE (BUG) RATINGS<sup>1,2</sup>

| ALLOWABLE RATING  | LIGHTING<br>ZONE LZ0 | LIGHTING<br>ZONE LZ1 | LIGHTING<br>ZONE LZ2 | LIGHTING<br>ZONE LZ3 | LIGHTING<br>ZONE LZ4 |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|
| Maximum Allowable Backlight Rating (B)                            |                      |                      |                      |                      |                      |
| Luminaire greater than 2 mounting heights (MH) from property line | N/A                  | No Limit             | No Limit             | No Limit             | No Limit             |
| Luminaire back hemisphere is 1 – 2 MH from property line          | N/A                  | B2                   | В3                   | B4                   | B4                   |
| Luminaire back hemisphere is 0.5 – 1 MH from property line        | N/A                  | B1                   | B2                   | В3                   | В3                   |
| Luminaire back hemisphere is less than 0.5 MH from property line  | N/A                  | В0                   | В0                   | B1                   | B2                   |
| Maximum Allowable Uplight Rating (U)                              |                      |                      |                      |                      |                      |
| For area lighting <sup>3</sup>                                    | N/A                  | U0                   | U0                   | U0                   | U0                   |
| For all other outdoor lighting, including decorative luminaires   | N/A                  | U1                   | U2                   | U3                   | U4                   |
| Maximum Allowable Glare Rating (G)                                |                      |                      |                      |                      |                      |
| Luminaire greater than 2 MH from property line                    | N/A                  | G1                   | G2                   | G3                   | G4                   |
| Luminaire front hemisphere is 1 – 2 MH from property line         | N/A                  | G0                   | G1                   | G1                   | G2                   |
| Luminaire front hemisphere is 0.5 – 1 MH from property line       | N/A                  | G0                   | G0                   | G1                   | G1                   |
| Luminaire front hemisphere is less than 0.5 MH from property line | N/A                  | G0                   | G0                   | G0                   | G1                   |

- 1. IESNA Lighting Zones 0 and 5 are not applicable; refer to Lighting Zones as defined in the California Energy Code and Chapter 10 of the California Administrative Code.
- 2. For property lines that abut public walkways, bikeways, plazas and parking lots, the property line may be considered to be 5 feet beyond the actual property line for purpose of determining compliance with this section. For property lines that abut public roadways and public transit corridors, the property line may be considered to be the centerline of the public roadway or public transit corridor for the purpose of determining compliance with this section.
- 3. General lighting luminaires in areas such as outdoor parking, sales or storage lots shall meet these reduced ratings. Decorative luminaires located in these areas shall meet U-value limits for "all other outdoor lighting."

# INTENT:

Light pollution is disruptive to the environment, wildlife, and humans. The intent of this requirement is to minimize light pollution in an effort to maintain dark skies and to ensure that newly constructed projects reduce the amount of backlight, uplight, and glare (BUG) from not-in-code exterior light sources.

Change for 2022: No changes were made during the 2021 Triennial Code Adoption Cycle. Changes for the 2019 Intervening Code Cycle include the repeal of the "N" banner from the Exceptions and to amend Exception 1 by adding the reference to Section 130.2(b) for additions and alterations per the *California Energy Code*. BSC proposed to add Exception 5, for "Luminaries with less than 6,200 initial luminaire lumens" to align *CALGreen* with similar language adopted in the 2019 *California Energy Code* Section 130.2(b), luminaire cutoff requirements. Other amendments include the relocation of footnotes 3 and 5 into new code Sections 5.106.8.1 Facing-Backlight and 5.106.8.2-Glare. These amendments will benefit the code user by clarifying the exceptions to the requirements of light pollution reduction by avoiding conflict with mandatory provisions of the *California Energy Code*, Part 6 of Title 24 for newly constructed nonresidential buildings, additions and alterations. Additionally, the new code sections will help clarify the application and intent of how backlight and glare are to be addressed when located near property lines.

# **COMPLIANCE METHOD:**

Comply with California Energy Commission regulations in the *California Administrative Code* (Part 1 of Title 24) and *California Energy Code* (Part 6 of Title 24) as cited in Section 5.106.8(1) and 5.106.8 (3). Those standards form a basis upon which to build for the purpose of light pollution reduction. The provisions in The *California Administrative Code* provide a weighted approach to

the project site location, with a project located in the middle of a big city allowed more light to escape than a project at a rural or urban location. The *California Energy Code* addresses power and energy efficiency of outdoor lighting. There are exceptions for certain occupancies for lighting power requirements.

Comply with a local dark skies ordinance, if more stringent than these regulations.

Specify exterior lighting fixtures that meet IESNA TM-15-11 regarding backlight, and Part 6 for uplight and glare. Rating may not exceed those values shown in Table 5.106.8.

For additions and alterations refer to the California Energy Code.

**Plan intake:** The plan reviewer should confirm the following:

- Construction documents shall include exterior light sources that comply with the California Administrative Code, and the California Energy Code of Title 24 along with the IESNA TM-15-11 standard;
- Electrical plans and specifications for compliance with building and exterior lighting, including photometric data for perimeter site lighting fixtures; and
- Specifications for any controls to be installed on the project.

**On-site enforcement:** The inspector should verify that all specified lighting products are installed as shown on the approved construction documents.

**5.106.10 Grading and paving.** Construction plans shall indicate how site grading or a drainage system will manage all surface water flows to keep water from entering buildings. Examples of methods to manage surface water include, but are not limited to, the following:

- 1. Swales.
- 2. Water collection and disposal systems.
- 3. French drains.
- 4. Water retention gardens.
- 5. Other water measures which keep surface water away from buildings and aid in groundwater recharge.

**Exception:** Additions and alterations not altering the drainage path.

### INTENT:

The intent of this code requirement is to ensure that newly constructed project sites, additions and alterations that redefine drainage paths are planned and developed to keep surface water from entering the building to extend the longevity of the exterior building walls and to keep moisture from entering the exterior wall and perimeter floor systems. See Chapter 3 for exceptions for additions and alterations.

# REFERENCE:

Sections in the *California Building Code* (for example, Section 1808.7.4 Foundation elevation) that address sloping grades away from buildings but do not address how all surface water flows will be managed on site.

# **COMPLIANCE METHOD:**

Show on the construction documents (site or grading plan) how grading and/or a drainage system will manage all surface water flows to keep water from entering the building.

This is particularly critical on sloped sites.

### SUGGESTION:

Show on the grading plan, in addition to redirecting the water away from the exterior walls, how surface water will be managed on site. Methods include, but are not limited to, those listed in the regulation.

#### **ENFORCEMENT:**

**Plan intake:** The reviewer and/or plan checker should review the grading plan and confirm that there are slopes away from the building and adequate measures to manage surface water flows. In addition, the reviewer should ensure that the plans indicate protection from water intrusion for buildings located on sloped sites or having flood plain requirements.

**On-site enforcement:** The inspector should verify that all grading and/or drainage systems have been installed as designed on the approved construction documents and that floor elevations are correctly set with respect to adjacent grades.

#### Division 5.2—ENERGY EFFICIENCY

#### SECTION 5.201 GENERAL

**5.201.1 Scope.** *California Energy Code.* For the purposes of mandatory energy efficiency standards in this code, the California Energy Commission will continue to adopt mandatory building standards.

### INTENT:

The purpose for this division is to recognize that the California Energy Commission retains its authority for energy efficiency standards. Additionally, it is to reduce dependency on nonrenewable energy sources by improving the efficiency of our buildings. Local jurisdictions may amend the energy efficiency standards beyond those required in the *California Energy Code*. See Section 101.7 of this code for the requirements needed by the authority having jurisdiction to amend the voluntary energy-related provisions found in Appendix Chapter A5 of this code. Consult with the authority having jurisdiction issuing the building permit for any energy provision amendments adopted by those jurisdictions.

#### Division 5.3—WATER EFFICIENCY AND CONSERVATION

#### SECTION 5.301 GENERAL

**5.301.1 Scope.** The provisions of this chapter shall establish the means of conserving water used indoors, outdoors and in wastewater conveyance.

#### SECTION 5.302 DEFINITIONS

**Note:** All definitions may be found in Chapter 2 of the *CALGreen* Code.

#### SECTION 5.303 INDOOR WATER USE

**5.303.1 Meters.** Separate submeters or metering devices shall be installed for the uses described in Sections 5.303.1.1 and 5.303.1.2.

**5.303.1.1 New buildings or additions in excess of 50,000 square feet.** Separate submeters shall be installed as follows:

- 1. For each individual leased, rented, or other tenant space within the building projected to consume more than 100 gal/day (380 L/day), including, but not limited to, spaces used for laundry or cleaners, restaurant or food service, medical or dental office, laboratory, or beauty salon or barber shop.
- 2. Where separate submeters for individual building tenants are unfeasible, for water supplied to the following subsystems:
  - a. Makeup water for cooling towers where flow through is greater than 500 gpm (30 L/s).
  - b. Makeup water for evaporative coolers greater than 6 gpm (0.04 L/s).
  - c. Steam and hot-water boilers with energy input more than 500,000 Btu/h (147 kW).

**5.303.1.2 Excess consumption.** A separate submeter or metering device shall be provided for any tenant within a new building or within an addition that is projected to consume more than 1,000 gal/day.

#### INTENT:

The intent of this code requirement is to reduce potable water use in new or altered buildings by making building owners and/or tenants aware of their daily potable water consumption to encourage voluntary reduction. When the meters are installed, the building operator will have the ability to establish a water consumption baseline to monitor future water use. This will give the building operator the ability to isolate and identify areas within the potable water system that have significant increases in water use due to leaks, overuse, etc.

**Note:** This requirement is not intended to serve as an owners' tool for water usage billing.

# **COMPLIANCE METHOD:**

For Section 5.303.1.1:

- 1. Determine if the new project is in excess of 50,000 square feet; or
- 2. If an addition, determine if it is in excess of 50,000 square feet.

If the project meets one of the above-mentioned criteria, then:

3. Determine if leased, rented or other tenant space within the 50,000-square-foot building (including spaces used for laundry or cleaners, restaurant or food service, medical or dental office, laboratory, or beauty salon or barber shop) is projected to consume more than 100 gallons per day. If applicable, indicate on the construction documents the location of the separate submeters to be installed.

**Note:** There are exceptions in Section 5.303.1.1, Item 2 for make up water for cooling towers, evaporative coolers, and steam and hot water boilers.

For Section 5.303.1.2:

 Determine if a tenant is projected to consume more than 1,000 gallons per day, and then provide a separate submeter or metering devices. Examples are car washes and aquariums.

# SUGGESTION:

Show separate meters on the plans (Site Utility Plan) and provide specifications for the submeters and/or metering devices.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm on the plans and specifications that separate meters and/or metering devices are specified when required.

**On-site enforcement:** The inspector should verify that all separate submeters and/or metering devices are installed in accordance with the approved construction documents.

**5.303.3 Water conserving plumbing fixtures and fittings.** Plumbing fixtures (water closets and urinals) and fittings (faucets and showerheads) shall comply with the following:

**5.303.3.1 Water closets.** The effective flush volume of all water closets shall not exceed 1.28 gallons per flush. Tank-type water closets shall be certified to the performance criteria of the U.S. EPA WaterSense Specification for Tank-Type Toilets.

**Note:** The effective flush volume of dual flush toilets is defined as the composite, average flush volume of two reduced flushes and one full flush.

#### 5.303.3.2 Urinals.

**5.303.3.2.1 Wall-mounted urinals.** The effective flush volume of wall-mounted urinals shall not exceed 0.5 gallons per flush.

**5.303.3.2.2 Floor-mounted urinals.** The effective flush volume of floor-mounted urinals shall not exceed 0.5 gallons per flush.

#### 5.303.3.3 Showerheads.

**5.303.3.3.1 Single showerhead.** Showerheads shall have a maximum flow rate of not more than 1.8.0 gallons per minute at 80 psi. Showerheads shall be certified to the performance criteria of the U.S. EPA WaterSense Specification for Showerheads.

**5.303.3.3.2 Multiple showerheads serving one shower.** When a shower is served by more than one showerhead, the combined flow rate of all showerheads and/or other shower outlets controlled by a single valve shall not exceed 1.8 gallons per minute at 80 psi, or the shower shall be designed to allow only one shower outlet to be in operation at a time.

**Note:** A hand-held shower shall be considered a showerhead.

#### INTENT:

The intent of this code requirement is to define the maximum allowable flow rates for plumbing fixtures and fittings, which include water closets, urinals and showerheads. The California Energy Commission (CEC) adopts regulations to establish the minimum water flow rates for specified fixtures and fixture fittings in Title 20 of the *California Code of Regulations*.

## **COMPLIANCE METHOD:**

Specify water closets, urinals and showerheads that meet the prescriptive flow rates.

Specify plumbing fixtures and fittings for showerheads that meet the specified flow rates and code requirements.

### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that water-conserving plumbing fixtures and fittings specified do not exceed the code-required maximum flow rates and that single showerheads or multiple showerheads specified also meet the flow rates and controls as listed in the code.

**On-site enforcement:** The inspector should verify that the water-conserving plumbing fixtures and fittings specified on the approved plans are installed.

#### 5.303.3.4 Faucets and fountains.

**5.303.3.4.1 Nonresidential lavatory faucets.** Lavatory faucets shall have a maximum flow rate of not more than 0.5 gallons per minute at 60 psi.

**5.303.3.4.2 Kitchen faucets.** Kitchen faucets shall have a maximum flow rate of not more than 1.8 gallons per minute at 60 psi. Kitchen faucets may temporarily increase the flow above the maximum rate, but not to exceed 2.2 gallons per minute at 60 psi, and must default to a maximum flow rate of 1.8 gallons per minute at 60 psi.

**5.303.3.4.3 Wash fountains.** Wash fountains shall have a maximum flow rate of not more than 1.8 gallons per minute/20 [rim space (inches) at 60 psi].

- **5.303.3.4.4 Metering faucets.** Metering faucets shall not deliver more than 0.20 gallons per cycle.
- **5.303.3.4.5 Metering faucets for wash fountains.** Metering faucets for wash fountains shall have a maximum flow rate of not more than 0.20 gallons per cycle/20 [rim space (inches) at 60 psi].

**Note:** Where complying faucets are unavailable, aerators or other means may be used to achieve reduction.

**5.303.3.4.6 Pre-rinse spray valve.** When installed, shall meet the requirements in the *California Code of Regulations*, Title 20 (Appliance Efficiency Regulations), Section 1605.1(h)(4) Table H 2, Section 1605.3(h)(4)(A), and Section 1607(d)(7), and shall be equipped with an integral automatic shutoff.

**FOR REFERENCE ONLY:** The following table and code section have been reprinted from the *California Code of Regulations*, Title 20 (Appliance Efficiency Regulations), Section 1605.1(h)(4) and Section 1605.3(h)(4)(A).

TABLE H-2
STANDARDS FOR COMMERCIAL PRE-RINSE SPRAY VALVES MANUFACTURED ON OR
AFTER January 28, 2019.

| PRODUCT CLASS (SPRAY FORCE IN OUNCE FORCE (ozf) | MAXIMUM FLOW RATE (gpm) |  |  |
|---|-------------------------|--|--|
| Product Class 1 (≤ 5.0 ozf)                     | 1.00                    |  |  |
| Product Class 2 (> 5.0 ozf and ≤ 8.0 ozf)       | 1.20                    |  |  |
| Product Class 3 (> 8.0 ozf)                     | 1.28                    |  |  |

Title 20 Section 1605.3(h)(4)(A): Commercial pre-rinse spray valves manufactured on or after January 1, 2006, shall have a minimum spray force of not less than 4.0 ounces-force (ozf) [113 grams-force (gf)].

#### 5.303.4 Commercial kitchen equipment.

**5.303.4.1 Food waste disposers.** Disposers shall either modulate the use of water to no more than 1 gpm when the disposer is not in use (not actively grinding food waste/no-load) or shall automatically shut off after no more than 10 minutes of inactivity. Disposers shall use no more than 8 gpm of water.

**Note:** This code section does not affect local jurisdiction authority to prohibit or require disposer installation.

**5.303.5** Areas of addition or alteration. For those occupancies within the authority of the California Building Standards Commission as specified in Section 103, the provisions of Section 5.303.3 and 5.303.4 shall apply to new fixtures in additions or areas of alteration to the building.

#### INTENT:

The intent of this regulation is to reduce the overall use of potable water within the building. Reduction of water use also results in decreasing the amount of energy needed to transport, process and treat water, thereby contributing to reduction of greenhouse gas emissions. Assembly Bill 715 (Chapter 499, Statutes of 2007) modified the Health and Safety Code to allow only highericiency toilets and urinals to be sold or installed after January 1, 2014.

**Note:** See Chapter 8 for sample forms and templates.

Change for 2022: No changes were made during the 2021 Triennial Code Adoption Cycle. Changes for the 2019 Intervening Code Cycle included the relocation of Appendix Chapter A5, Section A5.303.3, Item 7 Pre-rinse Spray Valves into the mandatory Section 5.303.3.4.6 Pre-rinse Spray Valves. This amendment was needed because the California Energy Commission adopted regulations in Title 20 of the *California Code of Regulations*, Article 4, Appliance Efficiency Regulations for the sale and installation of Pre-rinse spray valves. This amendment avoids conflict between Title 24 and Title 20 and alerts the code user of existing regulations already in place. When pre-rinse spay valves are installed, they shall meet specific code requirements in this code section.

# **COMPLIANCE METHOD:**

Indicate on the construction documents the prescriptive water reduction fixture flow rates from Section 5.303.3.4.1 through 5.303.4.1

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show the appropriate reduced flow rates for the listed fixture types.

**On-site enforcement:** The inspector should verify that the specified plumbing fixture is installed. The inspector may review the fixture specifications to verify compliance or accept a self-certification form.

**5.303.6 Standards for plumbing fixtures and fittings.** Plumbing fixtures and fittings shall be installed in accordance with the *California Plumbing Code*, and shall meet the applicable standards referenced in Table 1701.1 of the *California Plumbing Code* and in Chapter 6 of this code.

### INTENT:

The intent of this code requirement is to provide specifications for plumbing fixtures and fittings by referencing the 2019 *California Plumbing Code*. Assembly Bill 715 (Chapter 499, Statutes of 2007) modified the *Health and Safety Code* to specify standards for high-efficiency toilets and urinals. Assembly Bill 1953 (Chapter 853, Statutes of 2006) changed the code to redefine "lead-free plumbing" to reduce the amount of lead allowed in potable water fittings and fixtures effective January 1, 2010. (AB 1953 is referenced in Section 604.10 of the *California Plumbing Code*.) Subsequent legislation in Senate Bill 1334 (Chapter 580, Statutes of 2008) and Senate Bill 1395 (Chapter 581, Statutes of 2008) required that products be certified as to lead levels by an ANSI-accredited third party.

Change for 2022: No changes were made during the 2021 Triennial Code Adoption Cycle.

# **COMPLIANCE METHOD:**

Specify plumbing fixtures and fittings that meet the referenced standards in the *California Plumbing Code* and other sections listed above.

**Plan intake:** The plan reviewer should confirm that the construction documents show that the plumbing fixtures and fittings specified meet the referenced standards listed.

**On-site enforcement:** The inspector should verify that the specified fixtures and fittings installed meet the referenced standards listed.

#### SECTION 5.304 OUTDOOR WATER USE

**5.304.1 Outdoor potable water use in landscape areas.** Nonresidential developments shall comply with a local water efficient landscape ordinance or the current California Department of Water Resources' Model Water Efficient Landscape Ordinance (MWELO), whichever is more stringent.

#### Notes:

- 1. The Model Water Efficient Landscape Ordinance (MWELO) is located in the California Code of Regulations (CCR), Title 23, Chapter 2.7, Division 2.
- 2. MWELO and supporting documents, including a water budget calculator, are available at: water.ca.gov/.

#### INTENT:

The intent of this code requirement is to reduce the overall outdoor water used for irrigation for both new landscaping areas and rehabilitated landscape projects. Compliance can be achieved by either meeting the state's Model Water Efficiency Landscape Ordinance (MWELO) requirements or the local MWELO.

Change for 2022: No changes were made during the 2021 Triennial Code Adoption Cycle. During prior code cycles, amendments were made to various sections applicable to outdoor water use to more generally reference MWELO and maintain consistency with those provisions in Title 23 of the California Code of Regulations. Regulations in other titles of the California Code of Regulations (CCR), such as Title 23, can be amended at any time utilizing the Office of Administrate Law process and may have effective dates that do not align with the effective date of Title 24. Therefore, CBSC is cautious about referencing or reprinting regulations in *CALGreen* from other titles to avoid conflict or misrepresentation of other regulations.

# **COMPLIANCE METHOD:**

Comply with Section 5.304.1 by either complying with a local water efficient landscape ordinance or the California Department of Water Resources Model Water Efficient Landscape Ordinance (MWELO).

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show compliance with either a local water efficient landscape ordinance or The California Department of Water Resources Model Water Efficient Landscape Ordinance (MWELO).

**On-site enforcement:** Section 5.304.1: The inspector should verify that the outdoor water use measures shown on the construction documents have been installed. If a local water efficient landscape ordinance is used, verify compliance with the ordinance.

# SECTION 5.305 WATER REUSE SYSTEMS (Reserved)

#### Division 5.4—MATERIAL CONSERVATION AND RESOURCE EFFICIENCY

#### SECTION 5.401 GENERAL

**5.401.1 Scope.** The provisions of this chapter shall outline means of achieving material conservation and resource efficiency through protection of buildings from exterior moisture, construction waste diversion, and employment of techniques to reduce pollution through recycling of materials and building commissioning or testing and adjusting.

#### SECTION 5.402 DEFINITIONS

**Note:** All definitions in Chapter 5 have been moved to Chapter 2.

# SECTION 5.407 WATER RESISTANCE AND MOISTURE MANAGEMENT

**5.407.1 Weather protection.** Provide a weather-resistant exterior wall and foundation envelope as required by California Building Code, Section 1402.2 (Weather Protection), and manufacturer's installation instructions or local ordinance, whichever is more stringent.

#### INTENT:

The intent of this code requirement is to provide a weather-resistant exterior wall and foundation envelope as currently required by the *California Building Code*, but go beyond those existing code provisions, increasing the integrity and longevity of the structure.

#### **COMPLIANCE METHOD:**

Determine local conditions that may affect the amount of moisture that might penetrate the envelope due to weather, wind-driven rain or exposure to salt spray, etc., for that particular climate zone. Design and detail exterior wall systems to reflect local findings, specifying appropriate materials and vapor retarder as applicable. Show on the construction documents.

**Note:** Pay special attention to openings and changes of material in detailing exterior wall systems. Exterior insulation and finish systems, if not installed to manufacturer's instructions, have the potential for moisture penetration and condensation that may lead to mold, decreased longevity and potential structural failure.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that the exterior wall and foundation envelope meet *California Building Code*, Section 1402.2, Weather Protection, manufacturers installation instructions and any local ordinances.

**On-site enforcement:** The inspector should verify that the exterior wall and foundation envelope are installed in accordance with the approved construction documents.

**5.407.2 Moisture control.** Employ moisture control measures by the following methods.

**5.407.2.1 Sprinklers.** Design and maintain landscape irrigation systems to prevent spray on structures.

**5.407.2.2 Entries and openings.** Design exterior entries and/or openings subject to foot traffic or wind-driven rain to prevent water intrusion into buildings as follows:

**5.407.2.2.1 Exterior door protection.** Primary exterior entries shall be covered to prevent water intrusion by using nonabsorbent floor and wall finishes within at least 2 feet around and perpendicular to such openings plus at least one of the following:

- 1. An installed awning at least 4 feet in depth.
- 2. The door is protected by a roof overhang at least 4 feet in depth.
- 3. The door is recessed at least 4 feet.
- 4. Other methods which provide equivalent protection.

**5.407.2.2.2 Flashing.** Install flashings integrated with a drainage plane.

### INTENT:

The intent of this code requirement is to minimize the amount of moisture entering and remaining within wall assemblies of the building, to protect from water intrusion at exterior entries and openings from wind-driven rain, and to minimize water damage at exterior walls from possible effects of irrigation sprinkler systems.

# **COMPLIANCE METHOD:**

Design irrigation systems to prevent spray on structures by specifying sprinkler heads that are adjacent to or near exterior walls to have a maximum degree head rotation or spray pattern or shielding that ensures protection of the building exterior.

1. Specify nonabsorbent flooring material at the interior landing surface a minimum of 2 feet in the direction of travel and at wall finishes adjacent to the door opening on the sides and above the door.

**Note:** If 2 feet is not available above the opening, wall finishes may terminate at the ceiling.

- 2. Show compliance with one of the four listed requirements for door protection.
- 3. Install flashings, integrated with a drainage plane.

### SUGGESTION:

Show on the construction documents that landscape or irrigation sprinkler design and features meet the requirements.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm on the construction documents that the irrigation sprinkler design, features, and methods at entries and openings are included. Also, verify that flashings are integrated with the drainage plane.

**On-site enforcement:** The inspector should verify the irrigation sprinkler operations and that entries, openings features and flashing/drainage planes are installed in accordance with the approved construction documents.

# SECTION 5.408 CONSTRUCTION WASTE REDUCTION, DISPOSAL AND RECYCLING

**5.408.1 Construction waste diversion.** Recycle and/or salvage for reuse a minimum of 65 percent of the nonhazardous construction and demolition waste in accordance with Section 5.408.1.1, 5.408.1.2 or 5.408.1.3; or meet a local construction and demolition waste management ordinance, whichever is more stringent.

**5.408.1.1 Construction waste management plan.** Where a local jurisdiction does not have a construction and demolition waste management ordinance that is more stringent, submit a construction waste management plan that:

- 1. Identifies the construction and demolition waste materials to be diverted from disposal by efficient usage, recycling, reuse on the project or salvage for future use or sale.
- 2. Indicates if construction and demolition waste materials will be sorted on-site (source-separated) or bulk mixed (single stream).
- 3. Identifies diversion facilities where construction and demolition waste material collected will be taken.
- 4. Specifies that the amount of construction waste and demolition materials diverted shall be calculated by weight or volume, but not by both.

**5.408.1.2 Waste management company.** Utilize a waste management company that can provide verifiable documentation that the percentage of construction and demolition waste material diverted from the land fill complies with this section.

**Note:** The owner or contractor shall make the determination if the construction and demolition waste material will be diverted by a waste management company.

#### Exceptions to 5.408.1.1 and 5.408.1.2:

- 1. Excavated soil and land-clearing debris.
- 2. Alternate waste reduction methods developed by working with local agencies, if diversion or recycle facilities capable of compliance with this item do not exist.

3. Demolition waste meeting local ordinance or calculated in consideration of local recycling facilities and markets.

**5.408.1.3 Waste stream reduction alternative.** The combined weight of new construction disposal that does not exceed 2 pounds per square foot of building area may be deemed to meet the 65-percent minimum requirement, as approved by the enforcing agency.

**5.408.1.4 Documentation.** Documentation shall be provided to the enforcing agency which demonstrates compliance with Sections 5.408.1.1 through 5.480.1.3. The waste management plan shall be updated as necessary and shall be accessible during construction for examination by the enforcing agency.

#### Notes:

- 1. Sample forms found in "Guide to the California Green Building Standards Code (Nonresidential)" located at: dgs.ca.gov/BSC/CALGreen may be used to assist in documenting compliance with the waste management plan.
- 2. Mixed construction and demolition debris (C&D) processors can be located at the California Department of Resources Recycling and Recovery (CalRecycle).

# INTENT:

Because construction waste makes up about 27 percent of the waste stream in California, this code requirement seeks to reduce the amount of waste from new construction and demolition that would be sent to landfills. An additional purpose is to encourage material resource efficiency through reuse and recycling of construction waste products.

**Note:** See Chapter 8 of this guide for forms and templates.

**Change for 2022:** The 2022 *CALGreen* guide website link was updated to reflect the new BSC website layout.

#### **COMPLIANCE METHOD:**

- 1. Determine if a local construction waste management ordinance is in place in the project jurisdiction and comply with the more stringent requirement.
- 2. Determine what local hauling and recycling facilities are available in the project area to establish the most economically feasible option for recycle and/or salvage of construction debris. If there are no facilities in the area, use Exception 2 and work with the local enforcing agency to establish an acceptable alternative.
- 3. If applicable to the project, e.g., where walls are framed off-site or panelized wall systems are employed that reduce site waste significantly, the "waste stream alternative" may be an appropriate option. Document the weight of total waste compared to the building area. The calculation may consider the gross square footage of each floor and roof, as approved by the enforcing agency.
- 4. Include the following materials for recycling, as included in the project: carpet, wood, aggregate, paint, shingles, wallboard or other materials that have recyclable value. For more information on various materials, visit the C&D Publications link on the CALRecycle website, the construction waste management (CWM) worksheet provided in Chapter 8 of this guide, or recycle as required by local ordinance.
- 5. Indicate the selected options on the construction documents.

**Plan intake:** The plan reviewer should confirm on the construction documents that a construction waste management plan has been included with the plan submittal, or that Exception 2 has been submitted for enforcing agency approval.

**On-site enforcement:** The inspector should verify that the approved construction waste management plan or Exception 2 document is being followed. The inspector may ask for haul tags and/or reports from the contractor to verify compliance with the mandatory 65 percent waste reduction. Documentation from a waste management company or recycling facility is an acceptable form of verification.

# SUGGESTION:

Local enforcement agencies are strongly urged to work with their jurisdictions' recycling coordinators to determine if local conditions warrant exceptions, and to identify appropriate means of alternative compliance.

**5.408.2 Universal Waste. [A]** Additions and alterations to a building or tenant space that meet the scoping provisions in Section 301.3 for nonresidential additions and alterations, shall require verification that Universal Waste items such as fluorescent lamps and ballast and mercury containing thermostats as well as other California prohibited Universal Waste materials are disposed of properly and are diverted from landfills. A list of prohibited Universal Waste materials shall be included in the construction documents.

**Note:** Refer to the Universal Waste Rule link at: dtsc.ca.gov/lawsRegsPolicies/Regs/upload/OEARA\_REGS\_UWR\_FinalText. pdf

#### INTENT:

This code provision is intended to ensure that universal waste materials are being disposed properly. The hazardous waste regulations (*California Code Regulations*, Title 22, Division 4.5, Chapter. 11, Section 66261.9) identify seven categories of hazardous waste that can be managed as universal waste. Any unwanted item that falls within one of these waste streams can be handled, transported and recycled following the requirements set forth in the Universal Waste Regulations (UWR) (*California Code Regulations*, Title 22, Division 4.5, Chapter 23).

On February 9, 2004, regulations took effect in California that classified all discarded fluorescent lamps as hazardous waste. This includes even low mercury lamps marketed as "TCLP passing" or "TTLC passing." No one in California is allowed to discard their fluorescent lamps and batteries as nonhazardous solid waste (as ordinary trash).

Under California's Universal Waste Rule, households and "conditionally exempt small quantity generators" were allowed to dispose fluorescent lamps, batteries (not lead/acid batteries of the type used in autos), mercury thermostats and electronic devices to the trash through February 8, 2006, unless the local trash companies or other agencies prohibited it. Large and small quantity handlers are required to ship their waste to another handler, a universal waste transfer station, a recycling facility or a disposal facility.

# **COMPLIANCE METHOD:**

- 1. For additions and alterations, determine if this code section applies by reviewing the scoping provisions in Section 301.3 for nonresidential additions and alterations.
- 2. If applicable, add a list of prohibited universal waste materials to the construction documents.
- 3. Provide proof of compliance (receipt from a waste facility) that universal waste items are disposed of properly and are diverted from landfills.
- 4. Show on the construction documents the list of universal waste materials that need to be diverted from landfill and the type of disposal facility that will accept universal waste.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents include a list of prohibited universal waste materials.

**On-site enforcement:** The inspector should verify that the list of universal waste materials shown on the construction documents is being disposed of properly. The inspector may ask for haul tags and/or reports from the contractor to verify compliance with the code. Verification by documentation from a waste management company or recycling facility is acceptable.

**5.408.3 Excavated soil and land clearing debris.** 100 percent of trees, stumps, rocks and associated vegetation and soils resulting primarily from land clearing shall be reused or recycled. For a phased project, such material may be stockpiled on site until the storage site is developed.

**Exception:** Reuse, either on or off site, of vegetation or soil contaminated by disease or pest infestation.

#### Notes:

- 1. If contamination by disease or pest infestation is suspected, contact the County Agricultural Commissioner and follow its direction for recycling or disposal of the material. cdfa.ca.gov/exec/county/county contacts.html
- 2. For a map of known pest and/or disease quarantine zones, consult with the California Department of Food and Agriculture. (cdfa.ca.gov)

# INTENT:

The intent of this code requirement is to reduce high-volume site materials from filling up landfills as a result of clearing, and to encourage the market for nonhazardous land clearing debris. It is not intended to apply to the clearing of contaminated sites, such as for brownfield remediation.

**Note:** See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

1. Determine if a local construction ordinance is in place and comply with the more stringent requirement or as accepted by the local enforcing agency.

- 2. Look for local markets and salvage opportunity for reuse of clearing debris.
- 3. For phased developments and other long-term projects, the materials may be stored on site until project completion.
- 4. Indicate the selected method of compliance on the construction documents.

**Note:** Site planning that maintains existing features such as trees and rocks can reduce the amount of land clearing debris.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents indicate proper mitigation of land clearing debris.

**On-site enforcement:** The inspector should verify that the excavated soil and land clearing debris are being reused or recycled as specified on the construction documents.

# SECTION 5.410 BUILDING MAINTENANCE AND OPERATION

**5.410.1 Recycling by occupants.** Provide readily accessible areas that serve the entire building and are identified for the depositing, storage and collection of non-hazardous materials for recycling, including (at a minimum) paper, corrugated cardboard, glass, plastics, organic waste, and metals, or meet a lawfully enacted local recycling ordinance, if more restrictive.

**Exception:** Rural jurisdictions that meet and apply for the exemption in Public Resources Code 42649.82 (a)(2)(A) et seq. shall also be exempt from the organic waste portion of this section.

**5.410.1.1 Additions.** All additions conducted within a 12-month period under single or multiple permits, resulting in an increase of 30-percent or more in floor area, shall provide recycling areas on site.

**Exception:** Additions within a tenant space resulting in less than a 30-percent increase in the tenant space floor area.

**5.410.1.2 Sample ordinance.** Space allocation for recycling areas shall comply with Chapter 18, Part 3, Division 30 of the Public Resources Code. Chapter 18 is known as the California Solid Waste Reuse and Recycling Access Act of 1991 (Act).

**Note:** A sample ordinance for use by local agencies may be found in Appendix A of the document at the CalRecycle's website.

### INTENT:

The intent of this code requirement is to support the existing law to provide areas for recycling by occupants, including collection and loading of recyclable materials. The law requires a model ordinance in the Public Resources Code, Chapter 18, Part 3, Division 30. Chapter 18 is known as the California Solid Waste Reuse and Recycling Access Act of 1991 (Act).

# **COMPLIANCE METHOD:**

For additions, determine if the code provision is applicable. If so, then:

- 1. Determine if a local recycling ordinance is in place in the jurisdiction and comply, if more stringent. If no ordinance, then use the model recycling ordinance.
- 2. In the absence of a local ordinance comply with the requirement of the sample ordinance.
- 3. For additions that increase floor area by 30 percent or more comply with either Item 1 or 2.
- 4. Indicate the selected method of compliance on the construction documents.
- 5. Where feasible, recycling areas should be located adjacent to solid waste collection areas.

**Note:** A sample ordinance for use by local agencies may be found in Appendix A of the document at the CalRecycle website.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the appropriate recycling areas and signage for those areas have been provided on the construction documents.

**On-site enforcement:** The inspector should verify the recycling areas and signage are allocated and installed.

**5.410.2** Commissioning. [N] New buildings 10,000 square feet and over. For new buildings 10,000 square feet and over, building commissioning shall be included in the design and construction processes of the building project to verify that the building systems and components meet the owner's or owner representative's project requirements. Commissioning shall be performed in accordance with this section by trained personnel with experience on projects of comparable size and complexity. For I-occupancies that are not regulated by OSHPD or for I-occupancies and L-occupancies that are not regulated by the California Energy Code Section 100.0 Scope, all requirements in Sections 5.410.2 through 5.410.2.6 shall apply.

**Note:** For energy-related systems under the scope (Section100) of the California Energy Code, including heating, ventilation, air conditioning (HVAC) systems and controls, indoor lighting systems and controls, as well as water heating systems and controls, refer to California Energy Code Section 120.8 for commissioning requirements.

Commissioning requirements shall include:

- 1. Owner's or owner representative's project requirements.
- 2. Basis of design.
- 3. Commissioning measures shown in the construction documents.
- 4. Commissioning plan.
- 5. Functional performance testing.
- 6. Documentation and training.
- 7. Commissioning report.

#### **Exceptions:**

- 1. Unconditioned warehouses of any size.
- 2. Areas less than 10,000 square feet used for offices or other conditioned accessory spaces within unconditioned warehouses.
- 3. Tenant improvements less than 10,000 square feet as described in Section 303.1.1.
- 4. Open parking garages of any size, or open parking garage areas, of any size, within a structure.

**Note:** For the purposes of this section, unconditioned shall mean a building, area, or room which does not provide heating and/or air conditioning.

#### Informational notes:

- IAS AC 476 is an accreditation criterion for organizations providing training and/or certification of commissioning personnel. AC 476 is available to the Authority Having Jurisdiction as a reference for qualifications of commissioning personnel. AC 476 does not certify individuals to conduct functional performance tests or to adjust and balance systems.
- 2. Functional performance testing for heating, ventilation, air conditioning systems and lighting controls must be performed in compliance with the *California Energy Code*.

# INTENT:

The intent of this section is to improve public health, safety and general welfare by ensuring that the design and construction of buildings reduce negative environmental impacts and promote occupant comfort. Commissioning ensures that the building functions in the manner intended.

**Note:** See Chapter 8 of this guide for forms and templates.

#### Selecting trained personnel (for commissioning)

CALGreen requires, "Commissioning shall be performed in accordance with this section by trained personnel with experience on projects of comparable size and complexity." The trained personnel manage and facilitate the commissioning process. The trained personnel develop and implement the commissioning tasks and documentation identified in Sections 5.410.2.1 through 5.410.2.7. Trained personnel may include appropriate members of the owner's staff, contractor and design team, as well as independent commissioning professionals.

It is essential that there be a single person designated to lead and manage commissioning activities. In practice, this individual is referenced by various identifiers such as commissioning authority, agent, provider, coordinator, lead, etc. In this guide, the term "commissioning coordinator" is used.

The designated commissioning coordinator may be an independent third-party commissioning professional, a project design team member (e.g., engineer or architect), an owner's engineer or facility staff, contractor or specialty subcontractor. Methods of evaluating the designated commissioning coordinator and trained personnel include review of the following:

- Technical knowledge.
- 2. Relevant experience.
- 3. Potential conflict of interest concerns.
- 4. Professional certifications and training.
- 5. Communication and organizational skills.
- 6. Reference and sample work products.

# **COMPLIANCE METHOD:**

Selection of "trained," qualified personnel is required by this code. In order to meet this requirement, the commissioning provider should be evaluated via the methods discussed above. In addition, various organizations have training and certification programs that may be a source for identification of qualified commissioning providers.

**5.410.2.1** Owner's or Owner representative's Project Requirements (OPR). [N] The expectations and requirements of the building appropriate to its phase shall be documented before the design phase of the project begins. This documentation shall include the following:

- 1. Environmental and sustainability goals.
- 2. Building sustainable goals.
- 3. Indoor environmental quality requirements.
- 4. Project program, including facility functions and hours of operation, and need for afterhours operation.
- 5. Equipment and systems expectations.
- 6. Building occupant and O&M personnel expectations.

### INTENT:

The OPR documents the functional requirements of a project and expectations of the building use and operation as it relates to systems being commissioned. The document describes the physical and functional building characteristics desired by the owner and establishes performance and acceptance criteria. The OPR is most effective when developed during predesign and is used to develop the Basis of Design (BOD) during the design process. The level of detail and complexity of the OPR will vary according to building use, type and systems.

**Note:** See Chapter 8 of this guide for forms and templates.

#### COMPLIANCE METHOD:

Compliance is demonstrated by the owner or owner's representative developing and/or approving the OPR document form (see note above). The OPR can be defined as follows:

- 1. Environmental and sustainability goals. Establish environmental project goals and objectives exceeding the code for the project's sustainability, which may include:
  - *CALGreen* voluntary measures or tiers sought, or other specific green building rating system or program credits and/or level of certification sought.
  - Specific environmental or sustainability goals, such as water efficiency, water reuse, CO monitoring, xeriscaping, etc.
- 2. Building sustainable goals. Establish goals and targets affecting energy efficiency, which may include:
  - Measures affecting building sustainability desired by owner, including:
    - Building orientation and siting.
    - Daylighting.
    - Facade, envelope and fenestration.
    - Roof.
    - Natural ventilation.

- On-site renewable power generation and net-zero energy use.
- Landscaping and shading.
- 3. Indoor environmental quality requirements. For each planned space, describe indoor environmental requirements, including intended use and anticipated schedule:
  - Lighting.
  - · Temperature and humidity.
  - Acoustics.
  - Air quality, ventilation and filtration.
  - Desired adjustability of system controls.
  - · Accommodations for afterhours use.
  - Other owner requirements, including natural ventilation, operable windows, daylight, views, etc.
- 4. Project program (including facility functions and hours of operation, and need for after-hours operation). Describe the primary purpose and use of proposed project, including:
  - Building size, number of stories, construction type, occupancy type and number.
  - Building program areas, including intended use and anticipated occupancy schedules.
  - Future expandability and flexibility of spaces.
  - Quality and/or durability of materials and building life span desired.
  - · Budget or operational constraints.
  - Applicable codes.
- 5. Equipment and systems expectations. Describe the following for each system commissioned:
  - Level of quality, reliability, equipment type, automation, flexibility, maintenance and complexity desired.
  - Specific efficiency targets, desired technologies or preferred manufacturers for building systems, acoustics and vibration.
  - Degree of system integration, automation and functionality for controls.
- 6. Building occupant and Operation and Maintenance (O&M) personnel expectations. Describe the following:
  - How building will be operated and by whom.
  - Level of training and orientation required to understand, operate and use the building systems for operation and maintenance staff, as well as occupants.
  - Building operation and maintenance staff location and capabilities.

Plan intake: The plan reviewer should confirm the following in the construction documents:

- The owner's project requirements have provided for the six goals listed in the code;
- Receipt of a copy of the signed OPR document; or
- Receipt of a form signed by the owner or owner's representative attesting that the OPR has been completed and approved by the owner.

**On-site enforcement:** The inspector should verify that the Owner's Project Requirements as attested by the owner or owner's representative are being implemented during construction.

**5.410.2.2** Basis of Design (BOD). [N] A written explanation of how the design of the building systems meets the OPR shall be completed at the design phase of the building project. The Basis of Design document shall cover the following systems:

- 1. Renewable energy systems.
- 2. Landscape irrigation systems.
- 3. Water reuse systems.

# INTENT:

The BOD establishes how the building systems will meet the OPR and outlines design assumptions not indicated in the design documents. The design team develops the BOD to describe why the systems were selected. The BOD is most effective when developed early in the project design and updated as necessary throughout the design process.

Note: See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

Compliance is demonstrated by the completion of the BOD document and/or approving the BOD document form (see note above). The BOD should include the following, as applicable:

- 1. Renewable energy systems:
  - Provide narrative description of system—type, performance, control type, energy savings and payback period.
  - Describe reason for system selection—why chosen system is better than alternatives regarding issues such as performance, efficiency, reliability, flexibility, simplicity, expandability, cost, payback period, utility company incentives, owner preference.
  - Sequence of operation—operating schedules, set points and storage capacity.
  - Describe how system meets the OPR.
- 2. Landscape irrigation systems:
  - Provide narrative description of system—type, performance and water usage.
  - Describe reason for system selection—why chosen system is better than alternatives regarding issues such as performance, efficiency, reliability, flexibility, expandability, cost, owner preference, simplicity.
  - Sequence of operation—operating schedules and set points.
  - Describe how system meets the OPR.
- 3. Water reuse systems:
  - Provide narrative description of system—type, performance, capacity and reuse purpose.
  - Describe reason for system selection—why chosen system is better than alternatives regarding issues such as performance, efficiency, reliability, flexibility, expandability, cost, owner preference, simplicity.
  - Sequence of operation—operating schedules, set points.
  - · Describe how system meets the OPR.

#### **ENFORCEMENT:**

Plan intake: The plan reviewer should confirm the following in the construction documents:

• The BOD is provided for every system to be commissioned with an explanation of

how the design of the building systems meets the OPR and that the BOD contains the required elements listed in the code;

- Receipt of a copy of the signed BOD document; or
- Receipt of a form signed by the architect, engineer or designer of record, attesting that the BOD has been completed and meets the requirements of the OPR.

**On-site enforcement:** The inspector should verify that the BOD criteria as attested by the architect, engineer or designer of record are being implemented during construction.

**5.410.2.3 Commissioning plan. [N]** Prior to permit issuance a commissioning plan shall be completed to document how the project will be commissioned. The commissioning plan shall include the following:

- 1. General project information.
- 2. Commissioning goals.
- 3. Systems to be commissioned. Plans to test systems and components shall include:
  - a. An explanation of the original design intent.
  - b. Equipment and systems to be tested, including the extent of tests.
  - c. Functions to be tested.
  - d. Conditions under which the test shall be performed.
  - e. Measurable criteria for acceptable performance.
- 4. Commissioning team information.
- 5. Commissioning process activities, schedules and responsibilities. Plans for the completion of commissioning shall be included.

#### INTFNT:

The Commissioning (Cx) plan establishes the commissioning process for the project and commissioning team's level of effort by identifying the required Cx activities to ensure that the Owner's Project Requirements (OPR) via the Basis of Design (BOD) are met. The Cx plan also includes a commissioning schedule, covering design to occupancy.

**Note:** See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

Compliance is demonstrated by preparation of a project-specific Cx plan that includes the elements listed in the code section above and/or approving the Cx plan document form (see note above). The following gives guidance for developing the components of the Cx plan:

- 1. General project information. Provide project-identifying information including, but not limited to the following:
  - Project name, owner, location.
  - Building type, building area.
  - Project schedule.
  - Contact information of individual/company providing the commissioning services.
- 2. Commissioning goals. Document the commissioning goals, including, but not limited to the following:
  - Meeting *CALGreen* requirements for commissioning.
  - Meeting OPR and BOD requirements.
  - Carrying out requirements for Cx activities as specified in plans and specifications.

- 3. Systems to be commissioned. See BOD.
  - An explanation of the original design intent. Document in a written narrative the performance objectives and design intent for each system listed to be commissioned.
    - Refer to the OPR and BOD documents.
  - Equipment and systems to be tested, including the extent of tests.
    - Provide a list of equipment and systems to be tested.
    - Describe the range and extent of tests to be performed for each system component, and interface between systems.
  - Functions to be tested. Provide example functional test procedures to identify the level of testing detail required.
    - See Section 5.410.2.4, Functional performance testing, for more information.
  - Conditions under which the test shall be performed. Identify the conditions under which the major operational system functions are to be tested, including:
    - Normal operations and part-load operations.
    - Seasonal testing requirements.
    - Restart of equipment and systems after power loss.
    - System alarm confirmations.
  - Measurable criteria for acceptable performance. Include measurable criteria for acceptable performance of each system to be tested.
- 4. Cx team information. Provide a contact list for all commissioning team members including, but not limited to the following:
  - Owner, owner's representative.
  - Architect, engineers.
  - Designated Cx representative.
  - General contractor, subcontractors and construction manager.
- 5. Cx process activities, schedules and responsibilities:
  - Establish prescribed Cx process steps and activities to be accomplished by the Cx team throughout the design to occupancy.
  - For each phase of the work, define the roles and responsibilities for each member of the Cx team.
  - List the required Cx deliverables, reports, forms and verifications expected at each stage of the Cx effort.
  - Include the confirmation process for the Operation and Maintenance Manual, systems manual and the facility operator and maintenance staff training.

Plan intake: The plan reviewer should confirm the following in the construction documents:

- The Cx plan contains the required elements listed in the code.
- Receipt of a copy of the Cx plan; or
- Receipt of a form signed by the owner or owner's representative attesting that the Cx plan has been completed

**On-site enforcement:** The inspector should verify that the Cx plan criteria, as attested by the architect, engineer or designer of record, are being implemented during construction.

**5.410.2.4 Functional performance testing. [N]** Functional performance tests shall demonstrate the correct installation and operation of each component, system and system-to-system interface in accordance with the approved plans and specifications.

Functional performance testing reports shall contain information addressing each of the building components tested, the testing methods utilized, and include any readings and adjustments made.

#### INTENT:

Develop and implement the functional performance tests to document, as set forth in the commissioning plan, that all components, equipment, systems and system-to-system interfaces were installed as specified and operate according to the plans and specifications and are traceable back through the Basis of Design in support of the Owner's Project Requirements. *CALGreen* functional performance tests are not intended to replace the Title 24, Part 6, acceptance tests. Acceptance tests, which focus on energy efficiency, can be a part of the broader scope of testing forms and procedures required for *CALGreen* compliance. Review local ordinances for any applicable requirements.

**Note:** See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

Compliance is demonstrated by developing and implementing test procedures for each piece of commissioned equipment and the interfaces between equipment and systems according to the building-specific commissioning plan. Tests should include verification of proper operation of all equipment features, each part of the sequence of operation, overrides, lockouts, safeties, alarms, occupied and unoccupied modes, loss of normal power, exercising a shutdown, startup, low load through full load (as much as is possible) and back, staging and standby functions, scheduling, energy efficiency strategies and loop tuning.

#### Elements of acceptable test procedures include the following:

- 1. Date and party. Identification of the date of the test and the party conducting the test.
- 2. Signature block. Signature of the designated commissioning lead and the equipment installing contractor attesting that the recorded test results are accurate.
- 3. Prerequisites. Any conditions or related equipment checkout or testing that needs to be completed before conducting this test.
- 4. Precautions. Identification of the risks involved to the test team members and the equipment and how to mitigate them.
- 5. Instrumentation. Listing of the instrumentation and tools necessary to complete the test.
- 6. Reference. In each procedure item, identifies the source for what is being confirmed (e.g., sequence of operation ID, operating feature, specification requirement, etc.).
- 7. Test instructions. Step-by-step instructions of how to complete the test, including functions to test and the conditions under which the tests should be performed.
- 8. Acceptance criteria. Measurable pass/fail criteria for each step of the test, as applicable.
- 9. Results. Expected system response and space to document the actual response, readings, results and adjustments.
- 10. Return to normal. Instructions that all systems and equipment are to be returned to their as-found state at the conclusion of the tests.
- 11. Deficiencies. A list of deficiencies and how they were mitigated.

**Plan intake:** Functional performance testing is done at the end of construction and before beneficial occupancy. The inspector should verify compliance with this requirement.

**On-site enforcement:** The inspector should verify demonstrated compliance during on-site enforcement by:

- Receipt of a copy of completed and signed functional performance tests and corrected deficiencies; or
- Receipt of a form signed by the owner, owner's representative or commissioning coordinator attesting that the functional performance tests have been completed and any deficiencies corrected.

**5.410.2.5 Documentation and training. [N]** A systems manual and systems operations training are required, including Occupational Safety and Health Act (OSHA) requirements in *California Code of Regulations* (CCR), Title 8, Section 5142, and other related regulations.

**5.410.2.5.1** Systems manual. [N] Documentation of the operational aspects of the building shall be completed within the systems manual and delivered to the building owner or representative and facilities operator. The systems manual shall include the following:

- 1. Site information, including facility description, history and current requirements.
- 2. Site contact information.
- 3. Basic operations and maintenance, including general site operating procedures, basic troubleshooting, recommended maintenance requirements, site events log.
- 4. Description of major systems.
- 5. Site equipment inventory and maintenance notes.
- 6. A copy of all special inspection verifications required by the enforcing agency or this code.
- 7. Other resources and documentation, if applicable.

#### INTENT:

The Systems Manual documents information focusing on the operation of the building systems. This document provides information needed to understand, operate and maintain the equipment and systems and informs those not involved in the design and construction of the building systems. This document is in addition to the record construction drawings, documents, and the Operation and Maintenance Manuals supplied by the contractor. The Cap Systems Manual is assembled during the construction phase and available during the contractors' training of the facility staff.

**Note:** See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

Compliance is demonstrated by providing the Systems Manual as required in the code and/or approving the Systems Manual document form (see note above). The Systems Manual includes the following information:

1. Site information, including facility description, history and current requirements:

#### Site information:

- · Location of property, address.
- · Site acreage.
- · Local utility information.
- Water service provider.
- Natural/LPG gas service provider.
- · Electrical service provider.
- · Telecommunications service provider.
- Other service providers.

#### Facility description:

- · Use/function.
- Square footage.
- Occupancy type.
- · Construction type.
- · Basis of Design.
- Location of major systems and equipment.

#### **Project history:**

- · Project requirements.
  - Owner's project requirements (OPR).
  - Basis of Design (BOD).
- Project undocumented events.
- · Record drawings and documents.
- · Final control drawings and schematics.
- Final control sequences.
- · Construction documents, location or delivery information.
  - Specifications.
  - Submittals.
  - Project change orders and information.

#### **Current requirements:**

- Building operating schedules.
- 2. Site contact information:
  - Owner information.
  - Emergency contacts.
  - Design team: architect, mechanical engineer, electrical engineer, etc.
  - Prime contractor contact information.
  - Subcontractor information.
  - · Equipment supplier contact information.
- 3. Basic operation and maintenance, including general site operating procedures, basic trouble shooting, recommended maintenance requirements site events log:
  - · Basic operation.
    - Written narratives of basic equipment operation.
    - Interfaces, interlocks and interaction with other equipment and systems.
    - Initial maintenance provided by contractor.
  - General site operating procedures.
    - Instructions for changes in major system operating schedules.
    - Instructions for changes in major system holiday and weekend schedules.
  - Basic troubleshooting.

- Cite any recommended troubleshooting procedures specific to the major systems.
   and equipment installed in the building.
- Manual operation procedures.
- Standby/backup operation procedures.
- Bypass operation procedures.
- Major system powers fail resets and restarts.
- Trend log listing.
- · Recommended maintenance events log.
  - Building control system sensor calibration schedule and log.
  - Operation and Maintenance Manuals.
  - Location or delivery information.
- 4. Major systems.
  - Renewable energy systems:
    - Photovoltaic panels and inverters.
    - Wind powered electrical generators and inverters.
  - · Landscape irrigation systems.
    - Water distribution diagrams.
    - Control system.
  - Water reuse systems:
    - Reclaimed water system for indoor use.
    - Reclaimed water for irrigation use.
- 5. Site equipment inventory and maintenance notes:
  - Spare parts inventory.
  - Frequently required parts and supplies.
  - Special equipment required to operate or maintain systems.
  - Special tools required to operate or maintain systems.
- 6. A copy of all special inspection verifications required by the enforcing agency of this code.
- 7. Other resources and documentation.

**Plan intake:** This code requirement review occurs at the end of construction so it cannot be addressed during plan check. However, Systems Manual documents will be provided at the end of construction for inspector review.

**On-site enforcement:** The inspector should verify demonstrated compliance during on-site enforcement by:

- Receipt of a copy of the Systems Manual with confirmation that a copy was provided to the owner; and/or
- Receipt of a form signed by the owner or owner's representative attesting that the Systems Manual is complete and has been provided to them.

**5.410.2.5.2 Systems operations training. [N]** A program for training of the appropriate maintenance staff for each equipment type and/or system shall be documented in the commissioning report and shall include the following:

1. System/equipment overview (what it is, what it does and with what other systems and/or equipment it interfaces).

- 2. Review and demonstration of servicing/preventive maintenance.
- 3. Review of the information in the systems manual.
- 4. Review of the record drawings on the system/equipment.

# INTENT:

The systems operation training verifies that a program is developed to provide training to the appropriate maintenance staff for each equipment type and/or system and that this program is documented in the commissioning report. The systems operations training program is specified in the project specifications for the major systems listed. The System Manual, operation and maintenance (O&M) documentation and record drawings are prepared and available to the maintenance staff prior to implementation of any training or the development of a written training program. The training program is to be administered when the appropriate maintenance staff is made available to receive training.

Note: See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

Compliance can be achieved by documenting in the commissioning report the systems operations training, for the elements listed in the code, given to appropriate staff and approving the systems operations training form (see note above).

The written training program includes learning goals and objectives for each session; training agenda, topics and length of instruction for each session; instructor information and qualifications; location of training sessions (on-site, off-site, manufacturer's or vendor's facility); attendance forms; training materials; and description on how the training will be archived for future use.

Systems operations training shall be included in the commissioning report for each equipment type and/or system and shall include the following:

- 1. Systems/equipment overview:
  - Review the OPR and BOD related to the major systems and equipment.
  - Describe system type and configuration.
  - Explain operation of all major systems and equipment and how they interface with other systems and equipment.
  - Describe operation of critical devices, controls and accessories.
  - Review location of the major systems and equipment.
  - Describe operation of control system for each system, location of critical control elements, and procedures to properly operate control system.
  - Review recommendations for implementation to reduce water use.
- 2. Review and demonstration of servicing/preventive maintenance:
  - Explain location or delivery contact of the operation and maintenance manuals.
  - Review of all manufacturers' recommended maintenance activities to maintain warranties
  - Review and demonstrate frequent maintenance activities and suggested schedule.
  - Review and demonstrate typical servicing procedures and techniques (electrical current, pressure, and flow readings, etc.; calibration procedures, point trending, power fail restart procedures, etc.).
  - Locate, observe and identify major equipment, systems, accessories and controls.
  - Review emergency shutoffs and procedures.

- 3. Review of the information in the Systems Manual:
  - · Describe use of Systems Manual.
  - Review elements of Systems Manual.
  - · Explain how to update and add revisions to Systems Manual.
- 4. Review of record drawings on the systems/equipment:
  - Explain location or delivery contact of the record drawings.
  - · Review record drawings, revisions, and changes to original design drawings.
  - Review equipment schedules and compare with actual installed systems.

**Plan intake:** This code requirement review occurs at the end of construction so it cannot be addressed during plan check. However, systems operations training will be provided at the end of construction for inspector review.

**On-site enforcement:** The inspector should verify demonstrated compliance during on-site enforcement by the following:

- 1. In the event appropriate maintenance staff is made available to receive training for each equipment type and/or system installed in the building, provide the following:
  - · Receipt of a copy of the written training program and completed attendance forms; or
  - Receipt of a form signed by the owner or owner's representative attesting that the training program and delivery of training has been completed.
- 2. In the event appropriate maintenance staff are unavailable to receive training for each equipment type and/or system installed in the building, provide the following:
  - Receipt of a copy of the training program provided to the owner or owner's representative: or
  - Receipt of a form signed by the owner or owner's representative attesting that the written training program has been provided.

**5.410.2.6 Commissioning report. [N]** A report of commissioning process activities undertaken through the design and construction phases of the building project shall be completed and provided to the owner or representative.

#### INTENT:

The commissioning report documents the commissioning process and test results. The report includes confirmation from the commissioning agent verifying that commissioned systems meet the conditions of the OPR, BOD and contract documents.

**Note:** See Chapter 8 of this guide for forms and templates.

# **COMPLIANCE METHOD:**

The components of the commissioning report should include the following:

1. Executive summary of process and results of commissioning program including observations, conclusions and any outstanding items.

- 2. History of any system deficiencies and how resolved, including
  - Outstanding deficiencies and plans for resolution.
  - Plans for seasonal testing scheduled for a later date.
- 3. System performance test results and evaluations.
- 4. Summary of training process scheduled and completed.
- 5. Attach commissioning process documents:
  - Commissioning plan.
  - OPR.
  - BOD.
  - · Executed installation checklists.
  - Executed Functional Performance Test (FPT) forms.
  - Recommendations for end-of-warranty review activities.

**5.410.4 Testing and adjusting.** New buildings less than 10,000 square feet. Testing and adjusting of systems shall be required for new buildings less than 10,000 square feet or new systems to serve an addition or alteration subject to Section 303.1.

#### 5.410.4.1 (Reserved)

**Note:** For energy-related systems under the scope (Section 100) of the *California Energy Code*, including heating, ventilation, air conditioning (HVAC) systems and controls, indoor lighting system and controls, as well as water heating systems and controls, refer to *California Energy Code* Section 120.8 for commissioning requirements and Sections 120.5, 120.6, 130.4, and 140.9(b)3 for additional testing requirements of specific systems.

- **5.410.4.2 Systems.** Develop a written plan of procedures for testing and adjusting systems. Systems to be included for testing and adjusting shall include, as applicable to the project:
  - 1. Renewable energy systems.
  - 2. Landscape irrigation systems.
  - 3. Water reuse systems.
- **5.410.4.3 Procedures.** Perform testing and adjusting procedures in accordance with applicable standards on each system as determined by the enforcing agency.
  - **5.410.4.3.1 HVAC balancing.** In addition to testing and adjusting, before a new space-conditioning system serving a building or space is operated for normal use, balance the system in accordance with the procedures defined by the Testing Adjusting and Balancing Bureau National Standards; the National Environmental Balancing Bureau Procedural Standards; Associated Air Balance Council National Standards or as approved by the enforcing agency.
- **5.410.4.4 Reporting.** After completion of testing, adjusting and balancing, provide a final report of testing signed by the individual responsible for performing these services.
- **5.410.4.5 Operation and maintenance (O & M) manual.** Provide the building owner or representative with detailed operating and maintenance instructions and copies of guaranties/warranties for each system. O & M instructions shall be consistent with OSHA requirements in CCR, Title 8, Section 5142, and other related regulations.

**5.410.4.5.1 Inspections and reports.** Include a copy of all inspection verifications and reports required by the enforcing agency.

#### INTENT:

For construction projects less than 10,000 square feet, testing and adjusting the building systems can ensure maximum efficiency of the equipment operation as well as improve the indoor air quality for occupants. Additionally, testing and adjusting building systems can prolong the life of the systems and maximize the equipment's intended design parameters.

#### **COMPLIANCE METHOD:**

**Design team:** Specify the systems in the project to be tested and adjusted; the testing team members and their qualifications; the procedures, including those recommended by the manufacturer; and the report forms to be used in testing and adjusting.

**Contractor:** Maintain evidence of the qualifications of the testing and adjusting team and install the specified building systems in accordance with the plans and specifications. Examine systems for functional deficiencies that cannot be adjusted, and for reported deficiencies discovered before and during testing and adjusting.

Prepare a testing and adjusting plan with step-by-step procedures and perform testing and adjusting of non-energy systems according to those procedures. Remedy any deficiencies that are discovered during testing.

For HVAC balancing, use the balancing procedures defined by the organizations listed in the regulations, and perform additional testing and balancing as required to verify that balanced conditions are being maintained.

Complete testing and adjusting reports as required.

Prepare the Operation and Maintenance Manual to be given to the owner to encourage proper maintenance and optimum performance of the systems after certificate of occupancy.

#### **ENFORCEMENT:**

**Plan intake:** Confirm that the testing and adjusting requirements are specified for the applicable building systems.

**On-site enforcement:** The inspector should collect copies of the testing, adjusting and balancing reports after all functional testing has been completed.

#### Division 5.5—ENVIRONMENTAL QUALITY

SECTION 5.501 GENERAL

**5.501.1 Scope.** The provisions of this chapter shall outline means of reducing the quantity of air contaminants that are odorous, irritating, and/or harmful to the comfort and wellbeing of the building's installers, occupants and neighbors.

#### SECTION 5.502 DEFINITIONS

**Note:** All definitions may be found in Chapter 2 of the *CALGreen* Code.

#### SECTION 5.503 FIREPLACES

**5.503.1 Fireplaces.** Install only a direct-vent sealed-combustion gas or sealed wood-burning fireplace, or a sealed woodstove or pellet stove, and refer to residential requirements in the *California Energy Code*, Title 24, Part 6, Subchapter 7, Section 150. Woodstoves, pellet stoves and fireplaces shall comply with applicable local ordinances.

**5.503.1.1 Woodstoves.** Woodstoves and pellet stoves shall comply with U.S. EPA New Source Performance Standards (NSPS) emission limits as applicable and shall have a permanent label indicating they are certified to meet the emission limits.

#### INTENT:

Although limited in use in nonresidential applications, this code requirement is intended to prevent the use of indoor air for combustion and to prevent contaminated air and any unused fuel from escaping a fireplace, maintaining indoor air quality. There may be a local or regional ordinance in place.

#### **Frequently Asked Questions**

Q: Does *CALGreen* restrict wood-burning masonry fireplaces? What about other types of wood-burning fireplaces, such as factory-built fireplaces?

A: No. *CALGreen* does not address wood-burning fireplaces. Any restriction for wood-burning fireplaces would emanate through a local jurisdiction air district. Structural requirements, clearances, etc., for fireplaces installed in nonresidential buildings are found in the *California Building Code*, Part 2, Title 24, CCR and the *California Energy Code*, Part 6, Title 24, CCR also maintains minimum requirements that relate to energy efficiency.

Q: If *CALGreen* allows a certain type of fireplace or wood-burning appliance to be used, can it be installed even though local regulations may prohibit or restrict the use of the fireplaces?

A: No. If a legally adopted local ordinance prohibits the installation and use of wood-burning fireplaces, woodstoves or other appliances due to air quality or other sufficiently related concern, then *CALGreen* cannot supersede local requirements.

#### **COMPLIANCE METHOD:**

- 1. Specify a direct-vent gas fireplace.
- 2. Specify a pellet or wood stove that meets the US EPA New Source Performance Standards (NSPS) emission standards with emissions limit label.
- 3. Comply with local or regional ordinance.

#### SUGGESTION:

**Contractor:** Retain product data sheets for on-site verification by the enforcing agency and for the operation and maintenance manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that fireplaces and/or woodstoves meet the direct-vent sealed-combustion requirements and/or US EPA NSPS emission limits. If a local ordinance is in place, verify that those more restrictive requirements are being addressed in the construction documents.

**On-site enforcement:** The inspector should verify that fireplaces/woodstoves are installed in accordance with the construction documents and product data sheets.

## SECTION 5.504 POLLUTANT CONTROL

**5.504.1 Temporary ventilation.** The permanent HVAC system shall only be used during construction if necessary to condition the building or areas of addition or alteration within the required temperature range for material and equipment installation. If the HVAC system is used during construction, use return air filters with a Minimum Efficiency Reporting Value (MERV) of 8, based on ASHRAE 52.2 1999, or an average efficiency of 30 percent based on ASHRAE 52.1 1992. Replace all filters immediately prior to occupancy or, if the building is occupied during alteration, at the conclusion of construction.

#### INTENT:

The intent of this requirement is to allow limited use of the permanent heating and cooling system during construction and requires the use of air filters with a MERV of 8. It is intended to control air pollutants for workers during construction and ensure good air quality for occupants when the building is turned over to the owner. It allows ventilation using air-conditioning systems, when necessary, though this practice is noted not to be an optimum choice due to possible damage to equipment that may jeopardize a warranty. The *California Energy Code*, Part 6, CCR, contains ventilation standards for conditioned spaces. Title 8, CCR contains additional regulations for worker safety.

#### **COMPLIANCE METHOD:**

Engineers and designers should include in the construction documents the method for protecting the duct openings and mechanical equipment during the construction phase. The contractor is responsible for employing the prescribed methods of compliance and should be able to demonstrate that the practices are being followed during construction if requested by the enforcing agency.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show the methods to be implemented to meet the code requirements' listed practices to be followed by the contractor.

**On-site enforcement:** The inspector should verify that duct openings for installed mechanical systems are protected from dust and that mechanical equipment filters are replaced with new filters as applicable.

**5.504.3 Covering of duct openings and protection of mechanical equipment during construction.** At the time of rough installation and during storage on the construction site until final startup of the heating, cooling and ventilating equipment, all duct and other related air distribution component openings shall be covered with tape, plastic, sheet metal or other methods acceptable to the enforcing agency to reduce the amount of dust, water and debris which may enter the system.

#### INTENT:

To enhance HVAC equipment efficiency and indoor air quality at building occupancy by preventing construction debris from building up in the air ducts during construction.

#### **COMPLIANCE METHOD:**

Engineers and designers should include the measures intended to promote air quality in the project specifications for ventilation and materials as applicable. The contractor should be responsible for employing them on the job and being able to demonstrate that the practices are being followed if requested by the enforcing agency.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show directions on proper installation practices to be followed by the contractor.

**On-site enforcement:** The inspector should verify protections of duct openings and mechanical equipment are in place for duct systems and equipment to be installed during the construction phase.

**5.504.4 Finish material pollutant control.** Finish materials shall comply with Sections 5.504.4.1 through 5.504.4.6.

**5.504.4.1 Adhesives, sealants, and caulks.** Adhesives, sealants and caulks used on the project shall meet the requirements of the following standards:

 Adhesives, adhesive bonding primers, adhesive primers, sealants, sealant primers and caulks shall comply with local or regional air pollution control or air quality management district rules where applicable, or SCAQMD Rule 1168 VOC limits, as

- shown in Tables 5.504.4.1 and 5.504.4.2. Such products also shall comply with the Rule 1168 prohibition on the use of certain toxic compounds (chloroform, ethylene dichloride, methylene chloride, perchloroethylene and trichloroethylene), except for aerosol products as specified in subsection 2, below.
- 2. Aerosol adhesives, and smaller unit sizes of adhesives, and sealant or caulking compounds (in units of product, less packaging, which do not weigh more than one pound and do not consist of more than 16 fluid ounces) shall comply with statewide VOC standards and other requirements, including prohibitions on use of certain toxic compounds, of California Code of Regulations, Title 17, commencing with Section 94507.

Tables not shown. Refer to code.

- **5.504.4.3 Paints and coatings.** Architectural paints and coatings shall comply with VOC limits in Table 1 of the ARB Architectural Coatings Suggested Control Measure, as shown in Table 5.504.4.3, unless more stringent local limits apply. The VOC content limit for coatings that do not meet the definitions for the specialty coatings categories listed in Table 5.504.4.3 shall be determined by classifying the coating as a Flat, Nonflat, or Nonflat-High Gloss coating, based on its gloss, as defined in Subsections 4.21, 4.36, and 4.37 of the 2007 California Air Resources Board Suggested Control Measure, and the corresponding Flat, Nonflat, or Nonflat-High Gloss VOC limit in Table 5.504.4.3 shall apply.
  - **5.504.4.3.1 Aerosol paints and coatings.** Aerosol paints and coatings shall meet the PWMIR Limits for ROC in Section 94522(a)(3) and other requirements, including prohibitions on use of certain toxic compounds and ozone depleting substances, in Sections 94522(c)(2) and (d)(2) of California Code of Regulations, Title 17, commencing with Section 94520; and in areas under the jurisdiction of the Bay Area Air Quality Management District additionally comply with the percent VOC by weight of product limits of Regulation 8 Rule 49.
  - **5.504.4.3.2 Verification.** Verification of compliance with this section shall be provided at the request of the enforcing agency. Documentation may include, but is not limited to, the following:
  - 1. Manufacturer's product specification
  - 2. Field verification of on-site product containers
- **5.504.4.4 Carpet systems.** All carpet installed in the building interior shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources using Environmental Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx#material.

5.504.4.4.1 Carpet cushion. All carpet cushion installed in the building interior shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx#material

**5.504.4.4.2 Carpet adhesive.** All carpet adhesive shall meet the requirements of Table 5.504.4.1.

**5.504.4.5 Composite wood products.** Hardwood plywood, particleboard, and medium density fiberboard composite wood products used on the interior or exterior of the building shall meet the requirements for formaldehyde as specified in ARB's Air Toxics Control Measure (ATCM) for Composite Wood (17 CCR 93120 et seq.). Those materials not exempted under the ATCM must meet the specified emission limits, as shown in Table 5.504.4.5.

Table not shown. Refer to code.

**5.504.4.5.1 Early compliance.** Reserved.

**5.504.4.5.3 Documentation.** Verification of compliance with this section shall be provided as requested by the enforcing agency. Documentation shall include at least one of the following:

- 1. Product certifications and specifications.
- 2. Chain of custody certifications.
- 3. Product labeled and invoiced as meeting the Composite Wood Products regulation (see CCR, Title 17, Section 93120, et seq.).
- Exterior grade products marked as meeting the PS-1 or PS-2 standards of the Engineered Wood Association, the Australian AS/NZS 2269 or European 636 3S standards.
- 5. Other methods acceptable to the enforcing agency.

**5.504.4.6 Resilient flooring systems.** Where resilient flooring is installed, at least 80 percent of floor area receiving resilient flooring shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx#material

**5.504.4.6.1 Verification of compliance.** Documentation shall be provided verifying that resilient flooring materials meet the pollutant emission limits.

#### INTENT:

The purpose of these requirements is to reduce the volatile organic compounds (VOC) of finish materials commonly installed on a project, improving air quality for building occupants. The low-VOC provisions are based on the recommendations, guidelines and regulations of the Air Resources Board cited in each section. Regulations for aerosol adhesives and paints, and for composite wood products, are found in California Code of Regulations, Title 17, as noted above.

**Note:** See Chapter 8 of this guide for forms and templates.

**Change for 2022:** No changes were made during the 2021 Triennial Code Adoption Cycle. Changes for the 2019 Intervening Code Cycle included: repealing the five acceptable testing methods for compliance for carpet and resilient flooring systems and replacing them with a single reference to the California Department of Public Health (CDPH) "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental

Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350) and adding a reference to their website.

#### **COMPLIANCE METHOD:**

Specify finish materials that meet the VOC limits as shown in the CDPH website standards listed above for adhesives and sealants, paints and coatings, and composite wood products (particle board and hardboard casework). Flooring products (carpet systems and resilient flooring) shall also be specified to meet VOC limit criteria as per the CDPH website standards listed website above. Substitutes may be approved by the local enforcing authority if it deems equivalency.

#### SUGGESTION:

Retain product data sheets for on-site verification by the enforcing agency and for the operation and maintenance manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that material specifications listed in the construction documents meet VOC emission limits.

**On-site enforcement:** The inspector should verify product data sheets/containers furnished by the contractor to verify that finishes specified on the approved plans and specifications are installed or stored on site. The inspector may verify data on material containers or specifications provided with products or accept a self-certification form.

**5.504.4.7 Thermal insulation.** Comply with the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, January 2017 (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx#material

**5.504.4.7.1 Verification of compliance.** Documentation shall be provided verifying that thermal insulation materials meet the pollutant emission limits.

**5.504.4.8 Acoustical ceilings and wall panels.** Comply with the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, January 2017 (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. dph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx#material

**5.504.4.8.1 Verification of compliance.** (Relocated from Section A5.504.9.1) Documentation shall be provided verifying that acoustical finish materials meet the pollutant emission limits.

#### INTENT:

The purpose of these requirements is to reduce the volatile organic compounds (VOC) of finish materials commonly installed on a project, improving air quality for building occupants. The low-VOC provisions are based on the recommendations, guidelines and regulations of the Air Resources Board cited in each section. Regulations for aerosol adhesives and paints, and for composite wood products, are found in California Code of Regulations, Title 17, as noted above.

**Change for 2022:** During the 2021 Triennial Code Adoption Cycle, thermal insulation and acoustical ceiling and wall panels provisions were relocated from voluntary to mandatory. Testing methods for compliance for thermal insulation and acoustical ceilings and wall panels shall use the California Department of Public Health (CDPH) "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350). The mandatory provisions include a reference to the CDPH website.

#### **COMPLIANCE METHOD:**

Specify finish materials that meet the VOC limits as shown in the CDPH website standards listed above for thermal insulation and acoustical ceilings and wall panels. Substitutes may be approved by the local enforcing authority if it deems equivalency.

#### SUGGESTION:

Retain product data sheets for on-site verification by the enforcing agency and for the operation and maintenance manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that material specifications listed in the construction documents meet VOC emission limits.

**On-site enforcement:** The inspector should verify product data sheets/containers furnished by the contractor to verify that finishes specified on the approved plans and specifications are installed or stored on site. The inspector may verify data on material containers or specifications provided with products or accept a self-certification form.

**5.504.5.3 Filters.** In mechanically ventilated buildings, provide regularly occupied areas of the building with air filtration media for outside and return air that provides at least a Minimum Efficiency Reporting Value (MERV) of 13. MERV 13 filters shall be installed prior to occupancy, and recommendations for maintenance with filters of the same value shall be included in the operation and maintenance manual.

**Exception:** Existing mechanical equipment.

**5.504.5.3.1 Labeling.** Installed filters shall be clearly labeled by the manufacturer indicating the MERV rating.

#### INTENT:

The intent of this requirement is to filter particulate matter from the air by the use of at least MERV 13 rated filters, thereby improving air quality for building occupants.

**Change for 2022:** No changes for the 2021 Triennial Code Adoption Code. This code section was amended during the 2019 Triennial Code Adoption Cycle to change the MERV rating from MERV 8 to MERV 13. This amendment was done to align with the approved 2019 Energy Efficiency Standards found in the *California Energy Code*, promulgated by the California Energy Commission, which increased the MERV rating from a MERV 6 to a MERV 13. This amendment was necessary to maintain consistency and to avoid conflict between Part 11 and Part 6.

#### COMPLIANCE METHOD:

Specify return and makeup air systems equipment that supports MERV 13 filters and install MERV 13 filters prior to occupancy. Refer to the *California Energy Code*, Section 120.1 (C) for specific requirements for ventilation and indoor air quality.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that filters are specified to meet MERV 13 and labeling requirements as required by the *Califoria Energy Code*, Part 6, and the plans and specifications, or that the specified equipment qualifies for the exception for existing mechanical equipment.

**On-site enforcement:** The inspector should verify that HVAC filtration specified on the approved construction document is installed or is stored on site, with proper labeling. The inspector may check a sample of installed filters to verify the MERV rating and labeling requirements.

**5.504.7 Environmental tobacco smoke (ETS) control.** Where outdoor areas are provided for smoking, prohibit smoking within 25 feet of building entries, outdoor air intakes and operable windows and within the building as already prohibited by other laws or regulations; or as enforced by ordinances, regulations or policies of any city, county, city and county, California Community College, campus of the California State University, or campus of the University of California, whichever are more stringent. When ordinances, regulations or policies are not in place, post signage to inform building occupants of the prohibitions.

#### INTENT:

For buildings with smoking prohibitions, and in those instances where outdoor areas are dedicated for the use of smokers, this requirement is intended to improve indoor air quality and to protect nonsmokers from second-hand smoke. State law prohibits smoking inside most buildings, and many local jurisdictions and college campuses have regulations banning smoking outside of buildings within certain distances to building entrances, windows and air intakes. Assembly Bill 1807 (Chapter 1047, Statutes of 1983) details the public policy of the state that emissions of toxic air contaminants should be controlled to levels that prevent harm to the public health.

#### **COMPLIANCE METHOD:**

Include in the construction documents a signage specification that prohibits smoking for an outdoor area within 25 feet of building entries, outdoor air intakes and operable windows. Check with the local authority having jurisdiction to see if there is a more restrictive smoke-free area ordinance.

#### SUGGESTION:

In order to clarify sign placement and smoking area(s), show on one or all of the following drawings: site plan, floor plan, elevations and/or detail sheet.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that, if an outdoor smoking area is shown, signage is specified and appropriately located.

**On-site enforcement:** The inspector should review any outdoor smoking areas indicated on the permit set and verify that proper signage is installed.

**5.505.1 Indoor moisture control.** Buildings shall meet or exceed the provisions of the *California Building Code*, CCR, Title 24, Part 2, Sections 1202 (Ventilation) and Chapter 14 (Exterior Walls). For additional measures, see Section 5.407.2 of this code.

#### INTENT:

The intent is to direct the code user to other parts of Title 24, in addition to these provisions, intended to reduce the probability of mold and mildew growth, improving air quality for occupants. *California Building Code* Section 1202 for attic spaces and underfloor ventilation, Chapter 14 for a weather-resistant exterior wall envelope and Section 5.407.2.2, "Entries and openings," in this code.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that moisture control and venting features meet Title 24 and are specified and detailed.

**On-site enforcement:** The inspector should verify that moisture control and venting measures have been incorporated into the building per the construction documents.

#### **COMPLIANCE METHOD:**

Include details on the construction documents that address moisture control and ventilation.

Understand and install moisture control according to construction documents and manufacturer's installation recommendations.

**Note:** Vapor control recommendations for different climate zones may be found at buildingscience.com.

#### SECTION 5.506 INDOOR AIR QUALITY

**5.506.1 Outside air delivery.** For mechanically or naturally ventilated spaces in buildings, meet the minimum requirements of Section 120.1 (Requirements for Ventilation) of the *California Energy Code* or the applicable local code, whichever is more stringent, and Division 1, Chapter 4 of CCR, Title 8.

#### INTENT:

The purpose of this code section is to point building designers and contractors to the ventilation requirements in the *California Code of Regulations* that are intended to improve indoor air quality for building occupants. Ventilation requirements are in Sections 120.1(a) through 120.1 (e) and ventilations flow rates are in Table 120.1-A of the *California Energy Code*, Part 6, Title 24, CCR. Local jurisdictions may have more restrictive requirements in their local ordinances.

#### **COMPLIANCE METHOD:**

Most engineers and contactors are familiar with following the provisions of the *California Energy Code* that specify requirements for naturally and mechanically ventilated spaces, and may comply with this provision by using energy code compliance tools currently in place. Division 1, Chapter 4 or the California Code of Regulations, Title 8, may have additional regulations that emphasize air quality for workers in particular environments, which should be followed as applicable.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should verify that the construction documents show compliance with the building ventilation requirements as specified in the *California Energy Code* and, if applicable, Title 8.

**On-site enforcement:** The inspector should verify the natural ventilation features and mechanical ventilation systems that are installed on the project, requesting results of any testing of ventilation rates. Adequate building ventilation before occupancy shall be verified.

**5.506.2 Carbon dioxide (CO<sub>2</sub>) monitoring.** For buildings or additions equipped with demand control ventilation, CO<sub>2</sub> sensors and ventilation controls shall be specified and installed in accordance with the requirements of the *California Energy Code*, Section 120.1(c)4.

#### INTENT:

When demand control ventilation is required by the *California Energy Code*, this provision intends to maintain CO<sub>2</sub> levels that are within the range that established and recognized as safe for human occupancy. The *California Energy Code*, Section 120.1(c)4, identifies the sensors, controls and devices required to keep CO<sub>2</sub> emissions to established levels.

#### COMPLIANCE METHOD:

**Design team:** Specify and show CO<sub>2</sub> sensor locations in the construction documents.

The contractor should install the specified equipment to ensure that it is operating as designed.

#### SUGGESTION:

Retain product data sheets for on-site verification by the enforcing agency and for the Operation and Maintenance Manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show the CO<sub>2</sub> sensors and that they meet the requirements of Part 6.

**On-site enforcement:** The inspector should verify that the complying sensors displaying readings are installed per the construction documents. Confirm that the readings are recorded as required by the *California Energy Code*.

#### SECTION 5.507 ENVIRONMENTAL COMFORT

**5.507.4 Acoustical control.** Employ building assemblies and components with Sound Transmission Class (STC) values determined in accordance with ASTM E90 and ASTM E413 or Outdoor-Indoor Sound Transmission Class (OITC) determined in accordance with ASTM E1332, using either the prescriptive or performance method in Section 5.507.4.1 or 5.507.4.2.

**Exception:** Buildings with few or no occupants or where occupants are not likely to be affected by exterior noise, as determined by the enforcement authority, such as factories, stadiums, storage, enclosed parking structures and utility buildings.

**5.507.4.1 Exterior noise transmission.** Wall and roof-ceiling assemblies exposed to the noise source making up the building or addition envelope or altered envelope shall meet a composite STC rating of at least 50 or a composite OITC rating of no less than 40, with exterior windows of a minimum STC of 40 or OITC of 30 in the following locations:

1. Within the 65 CNEL noise contour of an airport.

#### **Exceptions:**

- 1. L<sub>dn</sub> or CNEL for military airports shall be determined by the facility Air Installation Compatible Land Use Zone (AICUZ) plan.
- 2. L<sub>dn</sub> or CNEL for other airports and heliports for which a land use plan that has not been developed shall be determined by the local general plan noise element.
- 3. Within the 65 CNEL or L<sub>dn</sub> noise contour of a freeway or expressway, railroad, industrial source or fixed-guideway notice source as determined by the Noise Element of the General Plan.

**5.507.4.1.1** Noise exposure where noise contours are not readily available. Buildings exposed to a noise level of 65dB Leq-1-hr during any hour of operation shall have building, addition or alteration exterior wall and roof-ceiling assemblies exposed to the noise source meeting a composite STC rating of at least 45 (or OITC 35), with exterior windows of a minimum STC of 40 (or OITC 30).

**5.507.4.2 Performance method.** For buildings located as defined in Section 5.507.4.1 or 5.507.4.1.1, wall and roof-ceiling assemblies exposed to the noise source making up the building or addition envelope or altered envelope shall be constructed to provide an interior noise environment attributable to exterior sources that does not exceed an hourly equivalent noise level ( $L_{\rm eq}$  -1Hr) of 50 dBA in occupied areas during any hours of operations

**5.507.4.2.1 Site features.** Exterior features such as sound walls or earth berms may be utilized as appropriate to the building, addition or alteration project to mitigate sound migration to the interior.

**5.507.4.2.2 Documentation of compliance.** An acoustical analysis documenting complying interior sound levels shall be prepared by personnel approved by the architect or engineer of record.

**5.507.4.3 Interior sound transmission.** Wall and floor-ceiling assemblies separating tenant spaces and tenant spaces and public places shall have an STC of at least 40.

#### INTENT:

Where buildings are sited in the noisy areas described in this provision, the intent is to keep sound levels low enough to carry out the activities that take place inside the building without the distraction or discomfort of unwanted noise

#### **COMPLIANCE METHOD:**

**Design team:** Determine if this code section applies; if so, then specify and detail wall and ceiling assemblies and show in the construction documents.

The contractor should install the wall and ceiling assemblies per the construction documents.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that STC ratings are included that meet these requirements.

**On-site enforcement:** The inspector should verify that complying wall and ceiling assemblies are installed correctly per the construction documents.

### SECTION 5.508 OUTDOOR AIR QUALITY

**5.508.1 Ozone depletion and greenhouse gas reductions.** Installations of HVAC, refrigeration and fire suppression equipment shall comply with Sections 5.508.1.1 and 5.508.1.2.

**5.508.1.1 Chlorofluorocarbons (CFCs.)** Install HVAC, refrigeration and fire suppression equipment that do not contain CFCs.

**5.508.1.2 Halons.** Install HVAC, refrigeration and fire suppression equipment that do not contain Halons.

#### INTENT:

This requirement eliminates the use of chlorofluorocarbons and Halons in fire suppression, HVAC and refrigeration systems in order to assist in meeting statewide requirements for the reduction of greenhouse gas emissions to 1990 levels and to prevent ozone destruction. Refrigerants are regulated at the federal level by the Environmental Protection Agency and those containing ozone-depleting chemicals are being gradually phased out. In California, the Global Warming Solutions Act of 2006, Assembly Bill 32 (Chapter 488, Statutes of 2006), calls for the reduction of greenhouse gas emissions to 1990 levels by 2020. Although these damaging compounds have been widely outlawed for most uses, prior to *CALGreen*, these issues were not addressed by Title 24 building standards.

#### **COMPLIANCE METHOD:**

Add a note in the construction documents and in the equipment specifications that CFCs and Halons are prohibited.

**Note:** Typically, new fire suppression, HVAC and refrigeration systems are designed to operate on a new generation of refrigerants that do not contribute to greenhouse gases, but there is an inventory of CFCs and Halons used for the recharge of existing equipment. Ensure that new equipment is specified and installed, which is usually required in a new project.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm HVAC, fire suppression or refrigeration systems specified meet the code.

**On-site enforcement:** The inspector should verify that the equipment installed meets the construction document(s) requirements. Inspection of this equipment may be combined with verification of building commissioning or testing and adjusting.

**5.508.2 Supermarket refrigerant leak reduction.** New commercial refrigeration systems shall comply with the provisions of this section when installed in retail food stores 8,000 square feet or more conditioned area, and that utilize either refrigerated display cases, or walk-in coolers or freezers connected to remote compressor units or condensing units.

The leak reduction measures apply to refrigeration systems containing high-global-warming potential (high-GWP) refrigerants with a GWP of 150 or greater. New refrigeration systems include both new facilities and replacement of existing refrigeration systems in existing facilities.

- **Exception:** Refrigeration systems containing low-global warming potential (low-GWP) refrigerant with a GWP value less than 150 are not subject to this section. Low-GWP refrigerants are non-ozone-depleting refrigerants that include ammonia, carbon dioxide (CO<sub>2</sub>), and potentially other refrigerants.
- **5.508.2.1 Refrigerant piping.** Piping compliant with the California Mechanical Code shall be installed to be accessible for leak protection and repairs. Piping runs using threaded pipe, copper tubing with an outside diameter (OD) less than  $^{1}/_{4}$  inch, flared tubing connections and short radius elbows shall not be used in refrigerant systems except as noted below.
  - **5.508.2.1.1 Threaded pipe.** Threaded connections are permitted at the compressor rack.
  - **5.508.2.1.2 Copper pipe.** Copper tubing with an OD less than  $\frac{1}{4}$  inch may be used in systems with a refrigerant charge of 5 pounds or less.
    - **5.508.2.1.2.1 Anchorage.** One-fourth-inch  $\binom{1}{4}$  OD tubing shall be securely clamped to a rigid base to keep vibration levels below 8 mils.
  - **5.508.2.1.3 Flared tubing connections.** Double-flared tubing connections may be used for pressure controls, valve pilot lines and oil.
    - **Exception:** Single-flared tubing connections may be used with a multi-ring seal coated with industrial sealant suitable for use with refrigerants and tightened in accordance with manufacturer's recommendations.
  - **5.508.2.1.4 Elbows.** Short radius elbows are only permitted where space limitations prohibit use of long radius elbows.
- **5.508.2.2 Valves.** Valves and fittings shall comply with the California Mechanical Code and as follows.
  - **5.508.2.2.1 Pressure relief valves.** For vessels containing high GWP refrigerant, a rupture disc shall be installed between the outlet of the vessel and the inlet of the pressure relief valve.
    - **5.508.2.2.1.1 Pressure detection.** A pressure gauge, pressure transducer or other device shall be installed in the space between the rupture disc and the relief valve inlet to indicate a disc rupture or discharge of the relief valve.
  - **5.508.2.2.2 Access valves.** Only Schrader access valves with a brass or steel body are permitted for use.
    - **5.508.2.2.2.1 Valve caps.** For systems with a refrigerant charge of 5 pounds or more, valve caps shall be brass or steel and not plastic.
    - **5.508.2.2.2 Seal caps.** If designed for it, the cap shall have a neoprene O-ring in place.

- **5.508.2.2.2.1 Chain tethers.** Chain tethers to fit over the stem are required for valves designed to have seal caps.
  - **Exception:** Valves with seal caps that are not removed from the valve during stem operation.
- **5.508.2.3 Refrigerated service cases.** Refrigerated service cases holding food products containing vinegar and salt shall have evaporator coils of corrosion-resistant material, such as stainless steel; or be coated to prevent corrosion from these substances.
  - **5.508.2.3.1. Coil coating.** Consideration shall be given to the heat transfer efficiency of coil coating to maximize energy efficiency.
- **5.508.2.4 Refrigerant receivers.** Refrigerant receivers with capacities greater than 200 pounds shall be fitted with a device that indicates the level of refrigerant in the receiver.
- **5.508.2.5 Pressure testing.** The system shall be pressure tested during installation prior to evacuation and charging.
  - **5.508.2.5.1 Minimum pressure.** The system shall be charged with regulated dry nitrogen and appropriate tracer gas to bring system pressure up to 300 psig minimum.
  - **5.508.2.5.2 Leaks.** Check the system for leaks, repair any leaks, and retest for pressure using the same gauge.
  - **5.508.2.5.3 Allowable pressure change.** The system shall stand, unaltered, for 24 hours with no more than a +/- one pound pressure change from 300 psig, measured with the same gauge.
- **5.508.2.6 Evacuation.** The system shall be evacuated after pressure testing and prior to charging.
  - **5.508.2.6.1 First vacuum.** Pull a system down at least 1000 microns (=/- 50 microns), and hold for 30 minutes.
  - **5.508.2.6.2 Second vacuum.** Pull a second system vacuum to a minimum of 500 microns and hold for 30 minutes.
  - **5.508.2.6.3 Third vacuum.** Pull a third vacuum down to a minimum of 300 microns, and hold for 24 hours with a maximum drift of 100 microns over a 24-hour period.

#### INTENT:

This requirement will assist in meeting statewide requirements for the reduction of greenhouse gas emissions to 1990 levels and to prevent ozone depletion. Currently the refrigerants are regulated at the federal level by the Environmental Protection Agency, and those containing ozone-depleting chemicals are being gradually phased out. In California, the Global Warming Solutions Act of 2006, Assembly Bill 32 (Chapter 488, Statutes of 2006), calls for the reduction of greenhouse gas emissions to 1990 levels by the year 2020. Although these damaging compounds have been widely outlawed for most uses, prior to *CALGreen*, these issues were not addressed by the Title 24 building standards.

#### **COMPLIANCE METHOD:**

Determine if the code section applies. If so, clearly note in the construction documents and specifications that the required leak reduction measures have been incorporated.

**Note:** The replacement of existing refrigeration systems in existing facilities must comply with this code requirement.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm if this code section applies by verifying that the project is a new retail food store with 8,000 square feet or more of conditioned area and utilizes either refrigerated display cases or walk-in coolers or freezers connected to remote compressor units or condensing units.

**Note:** If the existing system is going to be replaced with a new refrigeration system, then this code system section applies.

**On-site enforcement:** The inspector should verify within the construction documents that equipment installed complies. Inspection of this equipment may be combined with verification of building commissioning or testing and adjusting.



## CHAPTER 6 REFERENCED ORGANIZATIONS AND STANDARDS

Chapter 6 includes references to standards that are used to regulate materials and methods of construction. This chapter provides a list of organizations and standards that are referenced in *CALGreen*.

These referenced standards shall be considered part of the requirements of the code to the prescribed extent of each such reference per Section 101.5 of the *CALGreen* Code. In the event that the referenced standard is simply stated without a complete compliance method described, it may be necessary to access the original standard for specificity and compliance requirements.

This chapter has been amended to reflect the most current reference standards used in *CALGreen*.



### CHAPTER 6 REFERENCED ORGANIZATIONS AND STANDARDS

**601.1** This chapter lists the organizations and standards that are referenced in various sections of this document. The standards are listed herein by the promulgating agency of the standard.

| ORGANIZATION   | STANDARD  | REFERENCED<br>SECTION                           |  |  |  |  |
|--|---|---|--|--|--|--|
| AHAM Association of Home Appliance Manufacturers   |   |   |  |  |  |  |
| 1119 19th Street NW, Suite 402<br>Washington, D.C. 20026-3627<br>aham.org                | ANSI/AHAM DW-1-2010   | 202   |  |  |  |  |
| AABC Associated Air Balance Council  |   |   |  |  |  |  |
| Washington, DC 20005<br>aabc.com   | National<br>Standards, 1989   | 5.410.4.3.1<br>A5.410.5.3.1                     |  |  |  |  |
| ACCA Air Conditioning Contractors of A   | America   |   |  |  |  |  |
| 2800 Shirlington Road, Suite 300<br>Arlington, VA 22206<br>acca.org                      | ANSI/ACCA 2 Manual J–2016<br>ANSI/ACCA 1 Manual D–2016<br>ANSI/ACCA 3 Manual S–2014   | 4.507.2<br>4.507.2<br>4.507.2                   |  |  |  |  |
| ANSI American National Standards Ins   | titute  |   |  |  |  |  |
| Operations Office<br>25 West 43rd Street, Fourth Floor<br>New York, NY 10036<br>ansi.org | ANSI/AHAM DW-1-2010<br>NSF/ANSI 140-2014<br>ANSI/ACCA 2 Manual J–2016<br>ANSI/ACCA 1 Manual D–2016<br>ANSI/ACCA 3 Manual S–2014 | 202<br>4.504.3<br>4.507.2<br>4.507.2<br>4.507.2 |  |  |  |  |
| ASHRAE American Society of Heating   | Refrigerating and Air-Conditioni  | ng Engineers, Inc.                              |  |  |  |  |
| 1791 Tullie Circle, NE<br>Atlanta, GA 30329<br>ashrae.org                                | 52.1-92<br>52.2-2007<br>62.2<br>90.1  | A5.504.1<br>202<br>A5.504.1<br>5.108.8          |  |  |  |  |
| ASME American Society of Mechanica   | Engineers   |   |  |  |  |  |
| Three Park Avenue<br>New York, NY 10016-500<br>asme.org                                  | ASME A112.18.1<br>ASME A112.19<br>ASME A112.19.2<br>ASME A112.19.14   | 5.303.6<br>5.303.6<br>5.303.2<br>5.303.6        |  |  |  |  |

| ORGANIZATION   | STANDARD   | REFERENCED<br>SECTION  |  |  |  |  |
|--|--|--|--|--|--|--|
| ASTM ASTM International  |  |  |  |  |  |  |
| 100 Barr Harbor Drive West Conshohocken, PA 19428-2859 astm.org                    | ASTM C33 ASTM C150 ASTM C595 ASTM C618 ASTM C989 ASTM C1157 ASTM C1240 ASTMC1371-98 ASTM C1549-09(2014) ASTM C1602 ASTM C1607 ASTM E90 ASTM E408-02 ASTM E413 ASTM E1332 ASTM E1333-14  ASTME1903-11 ASTM E1918 06(2015) ASTM E 1918-16 (2016) ASTM E1980-11 | A5.405.5.3.2 A5.405.5.1 A5.405.5.1 A5.405.5.2.1 A5.405.5.2.1 A5.405.5.2.1 A5.405.5.2.1 A5.405.5.2.1 A5.106.11.2.2 A4.106.7, A5.106.11.1 A5.405.5.3.2.3 A5.405.5.2.1 5.507.4 A5.10, 6.11.2.2 5.507.4 Tables 4.504.5, 5.504.4.5, 5.504.8.5 A5.103.2.1 A4.106.7 A5.106.11.1 A4.106.5.3, A5.106.11.2.3 |  |  |  |  |
| CSA Canadian Standards Association   |  |  |  |  |  |  |
| 5060 Spectrum Way, Suite 100<br>Mississauga, Ontario, Canada L4W<br>5N6<br>csa.ca/ | CSA B125.1, CSA O121,<br>CSA O151, CSA O153,<br>CSA O325   | 4.504.5.1  |  |  |  |  |
| IAPMO International Association of Plu   | imbing and Mechanical Officials  |  |  |  |  |  |
| 4755 E. Philadelphia St.<br>Ontario, CA 91761<br>iapmo@iapmo.org                   | IAPMO Z124.9   | 5.303.6  |  |  |  |  |
| IESNA Illuminating Engineering Society of North America                            |  |  |  |  |  |  |
| 170 Wall St., Floor 17<br>New York, NY 10005-4001<br>ies.org                       | IES TM-15-11   | 5.106.6,<br>A4.106.10  |  |  |  |  |
| NEBB National Environmental Balanci  | ng Bureau  |  |  |  |  |  |
| 8575 Grovemont Cir<br>Gaithersburg, MD 20877<br>nebb.org/index.php                 | Procedural Standards, 1983   | 5.410.4.3.1,<br>A5.410.5.3.1   |  |  |  |  |

Chapter 6 Referenced Organizations and Standards

| ORGANIZATION  | STANDARD                 | REFERENCED<br>SECTION        |  |  |  |
|---|--------------------------|------------------------------|--|--|--|
| NSF International   |                          |                              |  |  |  |
| 789 Dixboro Rd.<br>Ann Arbor, MI 48113-0140<br>nsf.org/   | NSF/ANSI 140-2014        | 4.504.3, 5.504.4.4           |  |  |  |
| TABB Testing, Adjusting and Balancing Bureau  |                          |                              |  |  |  |
| 601 N Fairfax St, Ste 250<br>Alexandria, VA 22314<br>tabbcertified.org/contact.html                         | National Standards, 2003 | 5.410.3.3.1,<br>A5.410.5.3.1 |  |  |  |
| US EPA United States Environmental F  | Protection Agency        |                              |  |  |  |
| Office of Wastewater Management (4204M) 1200 Pennsylvania Avenue Washington, D.C. 20460 epa.gov/watersense/ | WaterSense               | 4.303.1                      |  |  |  |

**Change for 2022:** These tables have been amended to reflect the updated reference standards contained in *CALGreen*. Note, the entire reference standards tables have been added to this guide for ease of use to the code user.



# CHAPTER 7 INSTALLER AND SPECIAL INSPECTOR QUALIFICATIONS

### SECTION 702 QUALIFICATIONS

**702.1 Installer training.** HVAC system installers shall be trained and certified in the proper installation of HVAC systems including ducts and equipment by a nationally or regionally recognized training or certification program. Uncertified persons may perform HVAC installations when under the direct supervision and responsibility of a person trained and certified to install HVAC systems or contractors licensed to install HVAC systems. Examples of acceptable HVAC training and certification programs include, but are not limited to the following:

- 1. State certified apprenticeship programs.
- 2. Public utility training programs.
- 3. Training programs sponsored by trade, labor or statewide energy consulting or verification organizations.
- 4. Programs sponsored by manufacturing organizations.
- 5. Other programs acceptable to the enforcing agency.

**702.2 Special inspection. [HCD]** (See *CALGreen* Code for requirements.)

**[BSC-CG]** When required by the enforcing agency, the owner or the responsible entity acting as the owner's agent shall employ one or more special inspectors to provide inspection or other duties necessary to substantiate compliance with this code. Special inspectors shall demonstrate competence to the satisfaction of the enforcing agency for the particular type of inspection or task to be performed. In addition, the special inspector shall have a certification from a recognized state, national or international association, as determined by the local agency.



The area of certification shall be closely related to the primary job function, as determined by the local agency.

**Note:** Special inspectors shall be independent entities with no financial interest in the materials or the project they are inspecting for compliance with this code.

#### INTENT:

The intent of this code section is to advise the code user and local jurisdictions that there is a requirement in *CALGreen* that HVAC system installers shall be trained and certified in the installation of HVAC systems including ducts and equipment. Nationally or regionally recognized training or certification programs can be used to show compliance. Note that there are certain exceptions where certification is not required, for example uncertified persons may perform HVAC installations when under the direct supervision and responsibility of a person trained and certified to install HVAC systems, or a contractor licensed to install HVAC systems. *CALGreen* provides a list of acceptable training and certification programs.

#### SECTION 703 VERIFICATIONS

**703.1 Documentation.** Documentation used to show compliance with this code shall include but is not limited to, construction documents, plans, specifications, builder or installer certification, inspection reports, or other methods acceptable to the enforcing agency which demonstrate substantial conformance. When specific documentation or special inspection is necessary to verify compliance, that method of compliance will be specified in the appropriate section or identified in the application checklist.

#### INTENT:

The intent of this code section is to advise the code user and local jurisdictions that there is a requirement in *CALGreen* for verification of compliance. Compliance can be shown on the construction documents, plans, specifications, builder or installer certification, inspection reports or other methods acceptable to the enforcing agency, and demonstrates that what is built substantially conforms with the approved plans and specifications.



## CHAPTER 8 COMPLIANCE FORMS, WORKSHEETS AND REFERENCE MATERIAL

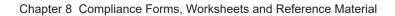
Chapter 8 in *CALGreen* contains worksheets WS-1 and WS-2, sample forms for a Construction Waste Management (CWM) Plan, CWM Worksheet and CWM Acknowledgment, and commissioning referenced standards for non-energy systems and forms.

This guide provides additional *CALGreen* forms, worksheets and reference materials for implementing nonresidential *CALGreen* measures.

Use of these forms is not mandatory for compliance with *CALGreen*. These forms serve as templates or guides for code users and may be modified for your convenience. These forms can be used to assist in implementing the *CALGreen* regulations. It is CBSC's intent to maintain these nonregulatory forms on the CBSC website.

Verification Guidelines Checklists are available in this guide within Appendix A5, Nonresidential Voluntary Measures, Division A5.6, Verification Guidelines Checklists.





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## STORMWATER POLLUTION PREVENTION CHECKLIST (Less than 1 Acre)

| Project location:   | _Project area: |  |  |  |  |
|---|----------------|--|--|--|--|
| Contact name & title:   |                |  |  |  |  |
| Telephone:Cell phone  | e:             |  |  |  |  |
| Date plan submitted:On plans \bigsilon Separately \bigsilon                                 |                |  |  |  |  |
| STORMWATER POLLUTION PREVENTION  APPLICABLE TO THIS PROJECT                                 |                |  |  |  |  |
| BEST MANAGEMENT PRACTICES   |                |  |  |  |  |
| Scheduling construction activity  |                |  |  |  |  |
| Preservation of natural features, vegetation and soil                                       |                |  |  |  |  |
| Drainage swales or lined ditches to control stormwater flow                                 |                |  |  |  |  |
| Mulching or hydroseeding to stabilize soils   |                |  |  |  |  |
| Erosion control covers to protect slopes  |                |  |  |  |  |
| Protection of storm drain inlets (gravel bags or catch basin inserts)                       |                |  |  |  |  |
| Perimeter sediment control (perimeter silt fence, fiber rolls)                              |                |  |  |  |  |
| Sediment trap or sediment basin to retain sediment on site                                  |                |  |  |  |  |
| Stabilized construction exits   |                |  |  |  |  |
| Wind erosion control  |                |  |  |  |  |
| Others (specify)  |                |  |  |  |  |
|   |                |  |  |  |  |
|   |                |  |  |  |  |
|   |                |  |  |  |  |
| Good housekeeping BMP's to manage construction equipment, material and non-water discharges |                |  |  |  |  |
| Dewatering activities   |                |  |  |  |  |
| Material handling and waste management  |                |  |  |  |  |
| Building materials stockpile management   |                |  |  |  |  |
| Management of washout areas (concrete, paints, stucco, etc.)                                |                |  |  |  |  |
| Control of vehicle/equipment fueling to contractor's staging area                           |                |  |  |  |  |
| Vehicle and equipment cleaning performed off site   |                |  |  |  |  |
| Spill prevention and control  |                |  |  |  |  |
| Other housekeeping BMP's acceptable to the enforcing agency                                 |                |  |  |  |  |
| Others (specify)  |                |  |  |  |  |
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continued

| STORM EVENT INSPECTIONS (If applicable during project construction)   |          |  |  |  |  |
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| <ul> <li>Contractor (Documentation Author's /Responsible Designer's Declaration Statement)</li> <li>I certify that this Certificate of Compliance documentation is accurate and complete.</li> <li>I certify that the features and performance specifications for the design identified on this Certificate of Compliance conform to the requirements of Title 24, Parts 11 of the California Code of Regulations.</li> <li>The design features identified on this Certificate of Compliance are consistent with the information documented on other applicable compliance forms, worksheets, calculations, plans and specifications submitted to the enforcement agency for approval with the permit application.</li> </ul> |          |  |  |  |  |
| Signature:  |          |  |  |  |  |
| Company:  | Date:    |  |  |  |  |
| Address:  | License: |  |  |  |  |
| City/State/Zip:   | Phone:   |  |  |  |  |

## BASELINE WATER USE WORKSHEET (WS-1)

| BASELINE WATER USE CALCULATION TABLE      |   |   |          |   |                                 |   |                        |   |                    |
|---|---|---|----------|---|---------------------------------|---|------------------------|---|--------------------|
| FIXTURE TYPE                              | FLOW-RATE   |   | DURATION |   | DAILY<br>USES                   |   | OCCUPANTS <sup>1</sup> |   | GALLONS<br>PER DAY |
| Showerheads                               | 1.8 gpm@80 psi                                    | , | 5 min.   | , | 1                               | , | Note 1a                | = |                    |
| Lavatory faucets nonresidential           | 0.5 gpm@60 psi                                    | , | .25 min. | , | 3                               |   |                        | = |                    |
| Kitchen faucets                           | 1.8 gpm@60 psi                                    | , | 4 min.   | , | 1                               | 1 | Note 1b                |   |                    |
| Replacement aerators                      | 2.0 gpm   | , |          | , |                                 | 1 |                        | = |                    |
| Wash fountains                            | 1.8 gpm/20[rim space(in.)@ 60 psi]                | , |          | , |                                 | , |                        | = |                    |
| Metering faucets                          | 0.20 gal/cycle                                    | , | .25 min. | , | 3                               | 1 |                        | = |                    |
| Metering faucets for wash fountains       | 0.20 gal/cycle /20<br>[rim space(in.)@<br>60 psi] | , | .25 min. | , |                                 | , |                        | = |                    |
| Gravity tank type water closets           | 1.28 gal/flush                                    | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | , |                        | = |                    |
| Flushometer tank water closets            | 1.28 gal/flush                                    | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | , |                        | = |                    |
| Flushometer valve water closets           | 1.28 gal/flush                                    | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | , |                        | = |                    |
| Electromechanical hydraulic water closets | 1.28 gal/flush                                    | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | , |                        | = |                    |
| Urinals                                   | 0.5 or 0.125³ gal/<br>flush                       | , | 1 flush  | , | 2 male                          | , |                        | = |                    |
| Total daily baseline water use (BWU)      |   |   |          |   |                                 |   |                        | = |                    |

- 1. For nonresidential occupancies, refer to Table A 4-1, Chapter 4, *California Plumbing Code*, for occupant load factors.
  - a. Shower use by occupants depends on the type of use of a building or portion of a building, e.g., total occupant load for a health club, but only a fraction of the occupants in an office building as determined by the anticipated number of users.
  - b. Kitchen faucet use is determined by the occupant load of te area served by the fixture.
- 2. The daily use number shall be increased to three if urinals are not installed in the room.
- 3. Floor-mounted urinals @ 0.5 GPF or wall-mounted urinals @ 0.125 GPF

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| Submitted to the emorgement agency for approval | with the permit application. |
|---|------------------------------|
| Signature:                                      |                              |
|   |                              |
| Company:  | Date:                        |
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| Address:  | License:                     |
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| City/State/Zip:                                 | Phone:                       |
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**Change for 2022:** This table has been amended to reflect the most current showerhead flow rates and the amended footnote 1 to refer to the new plumbing code table.

## WATER USE REDUCTION WORKSHEET (WS-2)

| 12-, 20-, 25-PERCENT REDUCTION WATER USE CALCULATION TABLE |                           |   |          |   |                                 |      |             |   |                    |
|--|---------------------------|---|----------|---|---------------------------------|------|-------------|---|--------------------|
| FIXTURE TYPE   | FLOW<br>RATE <sup>2</sup> |   | DURATION |   | DAILY USES                      |      | OCCUPANTS1  |   | GALLONS<br>PER DAY |
| Showerheads  |                           | 1 | 5 min.   | , | 1                               | ′    | Note 1a     | = |                    |
| Lavatory faucets nonresidential4                           |                           | ′ | .25 min. | , | 3                               | ′    |             | = |                    |
| Kitchen faucets  |                           | ′ | 4 min.   | , | 1                               | ′    | Note 1b     | = |                    |
| Replacement aerators                                       |                           | ′ |          | , |                                 | ′    |             | = |                    |
| Wash fountains   |                           | ′ |          | , |                                 | ′    |             | = |                    |
| Metering faucets   |                           | ′ | .25 min. | , | 3                               | ′    |             | = |                    |
| Metering faucets for wash fountains                        |                           | , | .25 min. | , |                                 | ,    |             | = |                    |
| Gravity tank type water closets <sup>2</sup>               |                           | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | ,    |             | = |                    |
| Flushometer tank water closets <sup>2</sup>                |                           | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | ,    |             | = |                    |
| Flushometer valve water closets <sup>2</sup>               |                           | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | ,    |             | = |                    |
| Electromechanical hydraulic water closets <sup>2</sup>     |                           | , | 1 flush  | , | 1 male <sup>3</sup><br>3 female | ,    |             | = |                    |
| Urinals  |                           | ′ | 1 flush  | , | 2 male                          | ′    |             | = |                    |
| Urinals nonwater supplied                                  | 0.0 gal/flush             | ′ | 1 flush  | , | 2 male                          | ′    |             | = |                    |
|  |                           |   |          |   | Prop                            | osec | l water use | = |                    |
| 12% Reduction (BWU from WS-1) ´ .88 = Allowable water use  |                           |   |          |   |                                 |      |             |   |                    |
| 20% Reduction (BWU from WS-1) ´.80 = Allowable water use   |                           |   |          |   |                                 |      |             |   |                    |
| 25% Reduction (BWU from WS-1) ′ .75 = Allowable water use  |                           |   |          |   |                                 |      |             |   |                    |

<sup>1.</sup> For occupancies, refer to Table A 4-1, Chapter 4, 2022 California Plumbing Code, for occupant load factors.

a. Shower use by occupants depends on the type of use of a building or portion of a building, e.g., total occupant load for a health club, but only a fraction of the occupants in an office building as determined by the anticipated number of users.

b. Kitchen faucet use is determined by the occupant load of the area served by the fixture.

<sup>2.</sup> Includes single and dual flush water closets with an effective flush of 1.28 gallons or less.

Single flush toilets - The effective flush volume shall not exceed 1.28 gallons (4.8 liters). The effective flush volume is the average flush volume when tested in accordance with ASME A112.19.2.

Dual flush toilets - The effective flush volume shall not exceed 1.28 gallons (4.8 liters). The effective flush volume is defined as the composite, average flush volume of two reduced flushes and one full flush. Flush volumes will be tested in accordance with ASME A112.19.2 and ASME A112.19.14.

<sup>3.</sup> The daily use number shall be increased to three if urinals are not installed in the room.

<sup>4.</sup> Where complying faucets are unavailable, aerators rated at .35 gpm or other means may be used to achieve reduction.

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| Signature:      |          |
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|                 |          |
| Company:        | Date:    |
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| Address:        | License: |
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**Change for 2022:** This table has been amended to reflect the amended footnote 1 to refer to the new plumbing code table.

## CONSTRUCTION WASTE MANAGEMENT (CWM) PLAN Note: This sample form may be used to assist in documenting compliance with the waste management plan. Project Name: Job #:

Project Manager:

Waste Hauling Company:

Contact Name:

All Subcontractors shall comply with the project's Construction Waste Management Plan. All Subcontractor foremen shall sign the CWM Plan Acknowledgement Sheet.

Subcontractors who fail to comply with the Waste Management Plan will be subject to backcharges or withholding of payment, as deemed appropriate. For instance, Subcontractors who contaminate debris boxes that have been designated for a single material type will be subject to backcharge or withheld payment, as deemed appropriate.

- 1. The project's overall rate of waste diversion will be \_\_\_\_\_ %.
- 2. This project shall generate the least amount of waste possible by planning and ordering carefully, following all proper storage and handling procedures to reduce broken and damaged materials and reusing materials whenever possible. The majority of the waste that is generated on this jobsite will be diverted from the landfill and recycled for other use.
- 3. Spreadsheet 1, enclosed, identifies the waste materials that will be generated on this project, the diversion strategy for each waste type and the anticipated diversion rate.
- 4. Waste prevention and recycling activities will be discussed at the beginning of weekly subcontractor meetings. As each new subcontractor comes on-site, the WMP Coordinator will present him/her with a copy of the CWM Plan and provide a tour of the jobsite to identify materials to be salvaged and the procedures for handling jobsite debris. Each Subcontractor foremen will acknowledge in writing that they have read and will abide by the CWM Plan. Subcontractor Acknowledgement Sheet enclosed. The CWM Plan will be posted at the jobsite trailer.
- 5. Salvage: Excess materials that cannot be used in the project, nor returned to the vendor, will be offered to site workers, the owner, or donated to charity if feasible.
- 6. [HAULING COMPANY] will provide a commingled drop box at the jobsite for most of the construction waste. These commingled drop boxes will be taken to [Sorting Facility Name and Location]. The average diversion rate for commingled waste will be \_\_\_\_\_%. As site conditions permit, additional drop boxes will be used for particular phases of construction (e.g., concrete and wood waste) to ensure the highest waste diversion rate possible.
- 7. In the event that the waste diversion rate achievable via the strategy described in (6) above, is projected to be lower than what is required, then a strategy of source-separated waste diversion and/or waste stream reduction will be implemented. Source separated waste refers to jobsite waste that is not commingled but is instead allocated to a debris box designated for a single material type, such as clean wood or metal.

#### Notes:

- 1. Waste stream reduction refers to efforts taken by the builder to reduce the amount of waste generated by the project to below four (4) pounds per square foot of building area.
- 2. When using waste stream reduction measures, the gross weight of the product is subtracted from a base weight of four (4) pounds per square foot of building area. This reduction is considered additional diversion and can be used in the waste reduction percentage calculations.
- 8. [HAULING COMPANY] will track and calculate the quantity (in tons) of all waste leaving the project and calculate the waste diversion rate for the project. [HAULING COMPANY] will provide Project Manager with an updated monthly report on gross weight hauled and the waste diversion rate being achieved on the project.

[HAULING COMPANY's] monthly report will track separately the gross weights and diversion rates for commingled debris and for each source-separated waste stream leaving the project. In the event that [HAULING COMPANY] does not service any or all of the debris boxes on the project, the [HAULING COMPANY] will work with the responsible parties to track the material type and weight (in tons) in such debris boxes in order to determine waste diversion rates for these materials.

- 9. In the event that Subcontractors furnish their own debris boxes as part of their scope of work, such Subcontractors shall not be excluded from complying with the CWM Plan and will provide [HAULING COMPANY] weight and waste diversion data for their debris boxes.
- 10. In the event that site use constraints (such as limited space) restrict the number of debris boxes that can be used for collection of designated waste the project Superintendent will, as deemed appropriate, allocate specific areas onsite where individual material types are to be consolidated. These collection points are not to be contaminated with non-designated waste types.
- 11. Debris from jobsite office and meeting rooms will be collected by [DISPOSAL SERVICE COMPANY]. [DISPOSAL SERVICE COMPANY] will, at a minimum, recycle office paper, plastic, metal and cardboard.

## CONSTRUCTION WASTE MANAGEMENT (CWM) WORKSHEET Note: This sample form may be used to assist in documenting compliance with the waste management plan.

| Project Name:  |                                   |   |  |  |  |
|--|-----------------------------------|---|--|--|--|
| Job Number:  |                                   |   |  |  |  |
| Project Manager:   |                                   |   |  |  |  |
| Waste Hauling Company:   |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
|  | Diversion                         |   |  |  |  |
| Waste Material Type  | Commingled and Sorted<br>Off Site | ommingled and Sorted Source Separated On Site |  |  |  |
| Asphalt  |                                   |   |  |  |  |
| Concrete   |                                   |   |  |  |  |
| Shotcrete  |                                   |   |  |  |  |
| Metals   |                                   |   |  |  |  |
| Wood   |                                   |   |  |  |  |
| Rigid Insulation   |                                   |   |  |  |  |
| Fiberglass Insulation  |                                   |   |  |  |  |
| Acoustic Ceiling Tile  |                                   |   |  |  |  |
| Gypsum Drywall   |                                   |   |  |  |  |
| Carpet/Carpet Pad  |                                   |   |  |  |  |
| Plastic Pipe   |                                   |   |  |  |  |
| Plastic Buckets  |                                   |   |  |  |  |
| Plastic  |                                   |   |  |  |  |
| Hardiplank Siding and Boards   |                                   |   |  |  |  |
| Glass  |                                   |   |  |  |  |
| Cardboard  |                                   |   |  |  |  |
| Pallets  |                                   |   |  |  |  |
| Job office trash, paper, glass & plastic bottles, cans, plastic                            |                                   |   |  |  |  |
| Alkaline and recharge-<br>able batteries, toner<br>cartridges, and elec-<br>tronic devices |                                   |   |  |  |  |
| Other:   |                                   |   |  |  |  |
| Other:   |                                   |   |  |  |  |
| Other:   |                                   |   |  |  |  |

continued

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|-----------------|----------|
| Company:        | Date:    |
| Address:        | License: |
| City/State/Zip: | Phone:   |

## CONSTRUCTION WASTE MANAGEMENT (CWM) ACKNOWLEDGMENT

Note: This sample form may be used to assist in documenting compliance with the waste management plan.

| <b>Project Nam</b>                                     | ne:  |   |                                       |  |  |
|--|--|---|---------------------------------------|--|--|
| Job Number   | <u></u>  |   |                                       |  |  |
| <b>Project Man</b>                                     | ager:  |   | · · · · · · · · · · · · · · · · · · · |  |  |
| Waste Hauli  | ng Company:  |   |                                       |  |  |
|  |  |   |                                       |  |  |
| The Forema Waste Mana                                  | n for each new Subcontractor that com-<br>gement Plan and complete this Acknow | es on site is to receive a co<br>/ledgement Form. | py of the Construction                |  |  |
| I have read t<br>the procedur                          | he Waste Management Plan for the projectes described in this plan.             | t; I understand the goals of th                   | is plan and agree to follow           |  |  |
| Date Subcontractor Company Name Foreman Name Signature |  |   |                                       |  |  |
|  |  |   |                                       |  |  |
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# **Commissioning Referenced Standards for Non-Energy Systems**

The following CALGreen Referenced Standards are included herein as a convenience for the users of the California Green Building Standards Code, but they are not considered to be part of the code unless they are officially adopted by a local jurisdiction.

Part 1: Standards for Compliance with Building Commissioning

Part 2: Commissioning Sample Forms and Templates

# PART 1 STANDARDS FOR COMPLIANCE WITH BUILDING COMMISSIONING

Reference: Section 5.410.2 Commissioning.

#### Introduction:

The purpose of this code is to improve public health, safety and general welfare by enhancing the design and construction of buildings through the use of concepts that reduce negative and increase positive environmental impacts. Commissioning is a vital element in this effort.

#### Definitions used in the CALGreen CX Reference standard:

### **Acronyms**

BOD Basis of Design Cx Commissioning

FPT Functional Performance Test

**HVAC** Heating Ventilating and Air-Conditioning

O&M Operations and Maintenance OPR Owner's Project Requirements

#### Glossary:

**Acceptance Criteria**—The conditions that must be met for systems or equipment to meet defined expected outcomes.

**Commissioning (Cx)**—Building commissioning as required in this code involves a quality assurance process that begins during design and continues to occupancy. Commissioning verifies that the new building operates as the owner intended and that building staff are prepared to operate and maintain its systems and equipment. Exceptions are allowed for dry storage warehouses of any size and conditioned spaces under 10,000 square accessories to them; and for tenant improvements under 10,000 within a larger space.

**Owner—**The individual or entity holding title to the property on which the building is constructed.

**Commissioning Coordinator**—The person who coordinates the commissioning process. This can be either a third-party commissioning provider or an experienced member of the design team or owner in-house staff member.

**Commissioning Team**—The key members of each party involved with the project designated to provide insight and carry out tasks necessary for a successful commissioning project. Team members may include the commissioning coordinator, owner or owner's representative, building staff, design professionals, contractors or manufacturer's representatives, and testing specialists.

**Independent Third-Party Commissioning Professional**—A commissioning consultant contracted directly by the owner who is not responsible to or affiliated with any other member of the design and construction team.

**Operation and Maintenance (O&M) Manuals—**Documents that provide information necessary for operating and maintaining installed equipment and systems.

**Owner Representative**—An individual or entity assigned by the owner to act and sign on the owner's behalf.

**Process Equipment**—Energy-using equipment and components that are not used for HVAC, Electrical, Plumbing and Irrigation operations. Such devices would include but are not limited to heat transfer, water purifying, air cleaning, air vacuum and air compressing.

**Sequence of Operation**—A written description of the intended performance and operation of each control element and feature of the equipment and systems.

**Selecting Trained Personnel for (Commissioning)**—This code requires that "Commissioning shall be performed in accordance with this section by trained personnel with experience on projects of comparable size and complexity." The trained personnel manage and facilitate the commissioning process. The trained personnel develop and implement the commissioning tasks and documentation identified in sections 5.410.2.1 through 5.410.2.7. Trained personnel may include appropriate members of owner staff, contractor and design team as well as independent commissioning professionals.

It is essential that there is a single person designated to lead and manage the commissioning activities. In practice, this individual has been referenced by various identifiers such as commissioning authority, agent, provider, coordinator, lead, etc. In this guide the term "commissioning coordinator" is used.

The designated commissioning coordinator may be an independent third-party commissioning professional, a project design team member (e.g. engineer or architect), an owner's engineer or facility staff, contractor or specialty sub-contractor. Methods of evaluating the designated commissioning coordinator and trained personnel include review of the following:

- 1. Technical knowledge
- 2. Relevant experience
- 3. Potential conflict of interest concerns
- 4. Professional certifications and training
- 5. Communication and organizational skills
- 6. Reference and sample work products

Selection of "trained", qualified personnel is required by this Code. In order to meet this requirement, the commissioning provider should be evaluated via the methods discussed above. In addition, various organizations have training and certification programs that may be a source for identification of qualified commissioning providers.

For information about enforcement and compliance of each commissioning element see sections 5.410.2.1 through 5.410.2.6.

Reference: 1 Owner's Project Requirements

*CALGreen* Section: 5.410.2.1 Owner's or Owner representative's Project Requirements (OPR).

#### 1.1 Intent:

The Owner's Project Requirements (OPR) documents the functional requirements of a project and expectations of the building use and operation as it relates to systems being commissioned. The document describes the physical and functional building characteristics desired by the owner and establishes performance and acceptance criteria. The OPR is most effective when developed during pre-design and used to develop the Basis of Design (BOD) during the design process. The level of detail and complexity of the OPR will vary according to building use, type and systems.

### 1.2 Compliance Method:

Compliance is demonstrated by the owner or owner's representative developing and/or approving the Owner's Project Requirements (OPR) document and can be defined as follows:

- 1. Environmental and Sustainability Goals Establish environmental project goals and objectives exceeding the code for the project's sustainability which may include:
  - a. *CALGreen* voluntary measures or Tiers sought, or other specific green building rating system or program credits and/or level of certification sought
  - b. Specific environmental or sustainability goals such as water efficiency, water reuse, CO<sub>2</sub> monitoring, xeriscaping, etc.
- 2. Building sustainable Goals Establish goals and targets affecting energy efficiency which may include:
  - a. Measures affecting building sustainability desired by owner
    - i. Building orientation and siting
    - ii. Daylighting
    - iii. Facade, envelope and fenestration
    - iv. Roof
    - v. Natural ventilation
    - vi. Onsite renewable power generation and net-zero energy use
    - vii. Landscaping and shading
- 3. Indoor Environmental Quality Requirements For each program space describe indoor environmental requirements including intended use and anticipated schedule:
  - a. Temperature and humidity
  - b. Acoustics
  - c. Air quality, ventilation and filtration
  - d. Desired adjustability of system controls
  - e. Accommodations for after-hours use
  - f. Other owner requirements including natural ventilation, operable windows, daylight, views, etc.
- 4. Project Program, including facility functions and hours of operation, and need for after-hours operation Describe primary purpose, program and use of proposed project:
  - a. Building size, number of stories, construction type, occupancy type and number
  - b. Building program areas including intended use and anticipated occupancy schedules
  - c. Future expandability and flexibility of spaces
  - d. Quality and/or durability of materials and building lifespan desired
  - e. Budget or operational constraints
  - f. Applicable codes
- 5. Equipment and Systems Expectations Describe the following for each system commissioned:
  - a. Level of quality, reliability, equipment type, automation, flexibility, maintenance and complexity desired
  - b. Specific efficiency targets, desired technologies, or preferred manufacturers for building systems, acoustics and vibration
  - c. Degree of system integration, automation and functionality for controls
- 6. Building Occupant and O&M Personnel Expectations—Describe the following:
  - a. How building will be operated and by whom
  - Level of training and orientation required to understand, operate and use the building systems for building operation and maintenance staff, as well as occupants
  - c. Building operation and maintenance staff location and capabilities

#### 1.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance at Plan Intake by:

- a. Receipt of a copy of the OPR document, or
- b. Receipt of a form signed by the owner or owner representative attesting that the OPR has been completed and approved by the owner.

Reference: 2 Basis of Design (BOD)

CALGreen Section: 5.410.2.2 Basis of Design (BOD).

#### 2.1 Intent:

The Basis of Design (BOD) describes the building systems to be commissioned and outlines design assumptions not indicated in the design documents. The design team develops the BOD to describe how the building systems design meets the Owner's Project Requirements (OPR), and why the systems were selected. The BOD is most effective when developed early in the project design and updated as necessary throughout the design process.

# 2.2 Compliance Method:

Compliance requires the completion of the BOD document and should include the following where applicable:

- 1. Renewable Energy Systems
  - a. Provide narrative description of system type, performance, control type, energy savings, payback period
  - b. Describe reason for system selection why chosen system is better than alternatives, issues such as performance, efficiency, reliability, flexibility, simplicity, expandability, cost, payback period, utility company incentives, owner preference
  - c. Sequence of Operation operating schedules, setpoints, storage capacity
  - d. Describe how system meets the OPR
- 2. Landscape Irrigation Systems
  - a. Provide narrative description of system type, performance, water usage
  - b. Describe reason for system selection why chosen system is better than alternatives, issues such as performance, efficiency, reliability, flexibility, expandability, cost, owner preference, simplicity
  - c. Sequence of Operation operating schedules, setpoints
  - d. Describe how system meets the OPR
- 3. Water Reuse Systems
  - a. Provide narrative description of system type, performance, capacity, reuse purpose
  - b. Describe reason for system selection why chosen system is better than alternatives, issues such as performance, efficiency, reliability, flexibility, expandability, cost, owner preference, simplicity
  - c. Sequence of Operation operating schedules, setpoints
  - d. Describe how system meets the OPR

#### 2.3 Enforcement:

At their discretion, the building official confirms demonstrated compliance at Plan Intake by:

- a. Receipt of a copy of the BOD document, or
- b. Receipt of a form signed by the architect, engineer or designer of record, attesting that the BOD has been completed and meets the requirements of the OPR.

# Reference: 3 Commissioning measures shown in the construction documents

### CALGreen Section: 5.410.2 Commissioning.

This section provides details for element 3: Commissioning measures shown in the construction documents.

#### 3.1 Intent:

Include commissioning measures or requirements in the construction documents (plans and specifications). Commissioning measures or requirements should be clear, detailed and complete to clarify the commissioning process.

### 3.2 Compliance Method:

Compliance is achieved by including commissioning requirements in the project specifications. The commissioning specifications should include the following:

- Primary (and optionally all) commissioning requirements are included in the general specification division (typically Division 1) and clear cross references of all commissioning requirements to and from the general division are included to ensure all subcontractors are held to them
- 2. A list of the systems and assemblies covered by the commissioning requirements
- 3. Roles and responsibilities of all parties including:
  - i. General contractor and subcontractors, vendors, construction manager
  - ii. Commissioning provider lead
  - iii. Owner, facility staff
  - iv. Architect and design engineers
  - v. Including the non-contractor parties in the construction specifications is for information only to provide the contractor with context for their work
  - vi. Include who writes checklists and tests, who reviews and approves test forms, who directs tests, who executes tests, who documents test results and who approves completed tests. These roles may vary by system or assembly.
- 4. Meeting requirements
- 5. Commissioning schedule management procedures
- 6. Issue and non-compliance management procedures
- 7. Requirements for execution and documentation of installation, checkout and start up, including controls point-to-point checks and calibrations
- 8. Specific testing requirements by system, including:
  - i. Monitoring and trending
  - ii. Opposite season or deferred testing requirements, functions and modes to be tested
  - iii. Conditions of test
  - iv. Acceptance criteria, and any allowed sampling
  - v. Include details of the format and rigor of the test forms required to document test execution
  - vi. Including example forms is recommended
- 9. Submittal review requirements and approval process.
- 10. Content, authority and approval process of the commissioning plan.
- 11. Commissioning documentation and reporting requirements.
- 12. Facility staff training requirements and verification procedures.
- 13. O&M manual review and approval procedures.
- 14. System's manual development and approval requirements and procedures.
- 15. Definitions section.

#### 3.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance at Plan Intake by:

- a. Receipt of a copy of the commissioning specifications, or
- b. Receipt of a form signed by the owner or owner representative or designer of record attesting that the owner-approved commissioning specifications are included in the construction documents.

Reference: 4 Commissioning plan.

CALGreen Section: 5.410.2.3 Commissioning plan.

#### 4.1 Intent:

The Commissioning Plan (Cx Plan) establishes the commissioning process guideline for the project and commissioning team's level of effort by identifying the required Cx activities to ensure that the Owner's Project Requirements (OPR) and the Basis of Design (BOD) are met. The Cx Plan also includes a commissioning schedule from design to occupancy.

### **4.2 Compliance Method:**

Compliance is demonstrated by preparation of a project specific Cx Plan that includes the elements listed in the code section above. The following gives guidance for developing the components of the Commissioning Plan:

- 1. General project information Provide project identifying information including but not limited to the following:
  - i. Project Name, Owner, Location
  - ii. Building type, Building area
  - iii. Project Schedule
  - iv. Contact information of individual/company providing the commissioning services
- 2. Commissioning Goals Document the commissioning goals, including, but not limited to:
  - i. Meeting *CALGreen* Code requirements for commissioning
  - ii. Meeting OPR and BOD requirements
  - iii. Carrying out requirements for commissioning activities as specified in plans and specifications
- 3. Systems to be commissioned See BOD
  - a. An explanation of the original design intent Document the performance objectives and design intent for each system listed to be commissioned in a written narrative
    - i. Refer to the OPR and BOD documents
  - b. Equipment and systems to be tested, including the extent of tests
    - i. Provide a list of equipment and systems to be tested
    - ii. Describe the range and extent of tests to be performed for each system component, and interface between systems
  - c. Functions to be tested Provide example functional test procedures to identify the level of testing detail required
    - i. See (Section 5.410.2.4) FPT guidance for more information
  - d. Conditions under which the test shall be performed Identify the conditions under which the major operational system functions are to be tested, including:
    - i. Normal operations and part-load operations
    - ii. Seasonal testing requirements

- iii. Restart of equipment and systems after power loss
- iv. System alarm confirmations
- e. Measurable criteria for acceptable performance Include measurable criteria for acceptable performance of each system to be tested
- 4. Commissioning Team Information Provide a contact list for all Commissioning team members, including but not limited to:
  - i. Owner, owner's representative
  - ii. Architect, Engineers
  - iii. Designated commissioning representative
  - iv. General contractor, sub-contractors, and construction manager
- 5. Commissioning process activities, schedules and responsibilities
  - i. Establish prescribed commissioning process steps and activities to be accomplished by the Cx team throughout the design to occupancy
  - ii. For each phase of the work, define the roles and responsibilities for each member of the Cx team
  - iii. List the required Cx deliverables, reports, forms and verifications expected at each stage of the commissioning effort
  - iv. Include the confirmation process for the O&M manual, systems manual and the facility operator and maintenance staff training

#### 4.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance at Plan Intake by:

- a. Receipt of a copy of the Commissioning Plan, or
- b. Receipt of a form signed by the owner or owner representative attesting that the Cx Plan has been completed.

Reference: 5 Functional performance testing

CALGreen Section: 5.410.2.4, Functional performance testing.

### 5.1 Intent:

Develop and implement the functional performance tests to document, as set forth in the Commissioning Plan, that all components, equipment, systems and system-to-system interfaces were installed as specified, and operate according to the Owner's Project Requirements, Basis of Design, and plans and specifications.

The following systems to be functionally tested are listed in the Basis of Design (5.410.2.2 of the Code):

- 1. Renewable energy systems
- 2. Landscape irrigation systems
- 3. Water reuse systems

#### **5.2 Compliance Method:**

Compliance is demonstrated by developing and implementing test procedures for each piece of commissioned equipment and interfaces between equipment and systems according to the building-specific Commissioning Plan. Tests should include verification of proper operation of all equipment features, each part of the sequence of operation, overrides, lockouts, safe-

ties, alarms, occupied and unoccupied modes, loss of normal power, exercising a shutdown, startup, low load through full load (as much as is possible) and back, staging and standby functions, scheduling, energy efficiency strategies and loop tuning.

### Elements of acceptable test procedures include:

- 1. Date and Party—Identification of the date of the test and the party conducting the test.
- 2. Signature Block—Signature of the designated commissioning lead and the equipment installing contractor attesting that the recorded test results are accurate.
- 3. Prerequisites—Any conditions or related equipment checkout or testing that needs to be completed before conducting this test.
- 4. Precautions—Identification of the risks involved to the test team members and the equipment and how to mitigate them.
- 5. Instrumentation—Listing of the instrumentation and tools necessary to complete the test.
- 6. Reference—In each procedure item, identify the source for what is being confirmed (e.g., sequence of operation ID, operating feature, specification requirement, etc.).
- 7. Test Instructions—Step-by-step instructions of how to complete the test, including functions to test and the conditions under which the tests should performed.
- 8. Acceptance Criteria—Measurable pass / fail criteria for each step of the test, as applicable.
- 9. Results—Expected system response and space to document the actual response, readings, results and adjustments.
- 10. Return to Normal—Instructions that all systems and equipment are to be returned to their as-found state at the conclusion of the tests.
- 11. Deficiencies—A list of deficiencies and how they were mitigated.

#### 5.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance during Onsite Enforcement by:

- a. Receipt of a copy of completed and signed Functional Performance Tests and corrected deficiencies, or
- b. Receipt of a form signed by the owner, owner representative or commissioning coordinator attesting that the Functional Performance Tests have been completed and any deficiencies corrected.

Reference: 6.1 Documentation and training

CALGreen Section: 5.410.2.5 Documentation and training.

Section: 5.410.2.5.1 Systems manual.

#### 6.1.1 Intent:

The Systems Manual documents information focusing on the operation of the building systems. This document provides information needed to understand, operate, and maintain the equipment and systems and informs those not involved in the design and construction of the building systems. This document is in addition to the record construction drawings, documents, and the Operation & Maintenance (O&M) Manuals supplied by the contractor. The Systems Manual is assembled during the construction phase and available during the contractors' training of the facility staff.

### **6.1.2 Compliance Method:**

Compliance is demonstrated by providing the Systems Manual. The information in the Systems Manual includes the following information:

- 1. Site information, including facility description, history and current requirements
  - a. Site Information
    - i. Location of property Address
    - ii. Site acreage
    - iii. Local utility information
      - -Water service provider
      - -Natural/LPG gas service provider
      - -Electrical service provider
      - -Telecommunications service provider
      - -Other service providers
  - b. Facility Description
    - i. Use/Function
    - ii. Square footage
    - iii. Occupancy Type
    - iv. Construction Type
    - v. Basis of design
    - vi. Location of major systems & equipment
  - c. Project History
    - i. Project requirements
      - -Owner's Project Requirements (OPR)
      - -Basis of Design (BOD)
    - ii. Project undocumented events
    - iii. Record Drawings & Documents
    - iv. Final control drawings and schematics
    - v. Final control sequences
    - vi. Construction documents Location or delivery information
      - -Mechanical & electrical drawings
      - -Specifications
      - -Submittals
      - -Project change orders and information
  - d. Current requirements
    - i. Building operating schedules
    - ii. Space temperature, humidity, & pressure, CO<sub>2</sub> setpoints
    - iii. Summer and winter setback schedules
    - iv. Chilled & hot water temperatures
    - v. As-built control setpoints and parameters
- 2. Site contact information
  - a. Owner information
  - b. Emergency contacts
  - c. Design Team: Architect, Mechanical, Engineer, Electrical Engineer, etc.
  - d. Prime Contractor contact information
  - e. Subcontractor information
  - f. Equipment supplier contact information

- 3. Basic operation & maintenance, including general site operating procedures, basic trouble shooting, recommended maintenance requirements site events log
  - a. Basic operation
    - i. Written narratives of basic equipment operation
    - ii. Interfaces, interlocks and interaction with other equipment and systems
    - iii. Initial maintenance provided by contactor
  - b. General site operating procedures
    - i. Instructions for changes in major system operating schedules
    - ii. Instructions for changes in major system holiday & weekend schedules
  - c. Basic troubleshooting
    - i. Cite any recommended troubleshooting procedures specific to the major systems and equipment installed in the building.
    - ii. Manual operation procedures
    - iii. Standby/Backup operation procedures
    - iv. Bypass operation procedures
    - v. Major system power fail resets and restarts
    - vi. Trend log listing
  - d. Recommended maintenance events log
  - e. Operation & Maintenance Manuals Location or delivery information
- 4. Major systems
  - a. Renewable energy systems
    - i. Photovoltaic panels & inverters
    - ii. Wind powered electrical generators & inverters
  - b. Landscape irrigation systems
    - i. Water distribution diagrams
    - ii. Control system
  - c. Water reuse systems
    - i. Reclaimed water system for indoor use
    - ii. Reclaimed water for irrigation use
- 5. Site equipment inventory and maintenance notes
  - a. Spare parts inventory
  - b. Frequently required parts and supplies
  - c. Special equipment required to operate or maintain systems
  - d. Special tools required to operate or maintain systems
- 6. A copy of all special inspection verifications required by the enforcing agency of this code
- 7. Other resources and documentation

#### 6.1.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance during Onsite Enforcement by:

- a. Receipt of a copy of the Systems Manual, or
- b. Receipt of a form signed by the owner or owner representative attesting that the System's Manual has been completed.

Reference: 6.2 Documentation and training

CALGreen Section: 5.410.2.5 Documentation and training.

Section: 5.410.2.5.2 Systems operations training.

#### 6.2.1 Intent:

The systems operation training verifies that a training program is developed to provide training to the appropriate maintenance staff for each equipment type and/or system and that this training program is documented in the commissioning report. The systems operations training program is specified in the project specifications for the major systems listed. The System Manual, Operation and Maintenance (O&M) documentation, and record drawings are prepared and available to the maintenance staff prior to implementation of any training or the development of a written training program. The training program is to be administered when the appropriate maintenance staff is made available to receive training.

# 6.2.2 Compliance Method:

The written training program includes: (a) learning goals and objectives for each session, (b) training agenda, topics, and length of instruction for each session, (c) instructor information and qualifications, (d) location of training sessions (onsite, off-site, manufacturers or vendor's facility), (e) attendance forms, (f) training materials, and (g) description on how the training will be archived for future use.

- 1. Systems/equipment overview
  - a. Review OPR and BOD related to the major systems and equipment
  - b. Describe system type and configuration
  - c. Explain operation all major systems and equipment and how it interfaces with other systems and equipment
  - d. Describe operation of critical devices, controls and accessories
  - e. Review location of the major systems and equipment
  - f. Describe operation of control system for each system, location of critical control elements, and procedures to properly operate control system
  - g. Review recommendations for implementation to reduce energy and water use
- 2. Review and demonstration of servicing/preventive maintenance
  - a. Explain location or delivery contact of the Operation & Maintenance manuals
  - b. Review of all manufacturer's recommended maintenance activities to maintain warranty
  - c. Review and demonstrate frequent maintenance activities and suggested schedule.
  - d. Review and demonstrate typical servicing procedures and techniques (electrical current, pressure, and flow readings, etc.; calibration procedures, point trending, power fail restart procedures, etc.)
  - e. Locate, observe and identify major equipment, systems, accessories and controls
  - f. Review emergency shut offs and procedures
- 3. Review of the information in the Systems Manual
  - a. Describe use of System Manual
  - b. Review elements of System Manual
  - c. Explain how to update and add revisions to System Manual
- 4. Review record drawings on the systems/equipment
  - a. Explain location or delivery contact of the record drawings
  - b. Review record drawings, revisions, and changes to original design drawings.
  - c. Review equipment schedules and compare with actual installed systems

#### 6.2.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance during Onsite Enforcement by:

- 1. In the event appropriate maintenance staff is made available to receive training for each equipment type and/or system installed in the building.
  - a. Receipt of a copy of the written training program and completed attendance forms, or
  - b. Receipt of a form signed by the owner or owner representative attesting that the training program and delivery of training has been completed
- 2. In the event appropriate maintenance staff are unavailable to receive training for each equipment type and/or system installed in the building.
  - a. Receipt of a copy of the training program provided to the owner or owner's representative, or
  - b. Receipt of a form signed by the owner or owner representative attesting that the written training program has been provided.

### **Reference: 7 Commissioning report**

### CALGreen Section: 5.410.2.6 Commissioning report.

#### 7.1 Intent:

The Commissioning Report documents the commissioning process and test results. The report includes confirmation from the commissioning agent verifying that commissioned systems meet the conditions of the Owner's Project Requirements (OPR), Basis of Design (BOD), and Contract Documents.

# 7.2 Compliance Method:

The Components of the Commissioning Report include the following and are defined as follows:

- 1. Executive summary of process and results of commissioning program including observations, conclusions and any outstanding items.
- 2. History of any system deficiencies and how resolved
  - a. Include outstanding deficiencies and plans for resolution
  - b. Include plans for seasonal testing scheduled for a later date
- 3. System performance test results and evaluations
- 4. Summary of training process completed and scheduled
- 5. Attach commissioning process documents
  - a. Commissioning Plan
  - b. Owners Project Requirements (OPR)
  - c. Basis of Design (BOD)
  - d. Executed installation checklists
  - e. Executed Functional Performance Test (FPT) forms
  - f. Recommendations for end-of-warranty review activities

#### 7.3 Enforcement:

At their discretion, the inspector confirms demonstrated compliance during Onsite Enforcement by:

- a. Receipt of a copy of the Commissioning Report, or
- b. Receipt of a form signed by the owner or owner representative attesting that the Cx Report has been completed.

# Part 2 SAMPLE FORMS and TEMPLATES for COMMISSIONING

**Note:** Following are examples of templates and/or forms that may be used or adopted for verification of compliance with commissioning. Code users may provide their own documents as permitted by the enforcing agency. For each subsection of commissioning, samples are provided, in a few cases with narrative templates and in most cases with compliance forms. Simplified forms or more detailed forms, but not both, may be selected to submit for each project.

# CALGreen COMPLIANCE FORM OWNER'S PROJECT REQUIREMENTS (OPR)

The following form may be required to be printed on the permit set of construction drawings or submitted separately. Italicized text indicates direct or partial quotes from the *CALGreen* Code.

CALGreen Commissioning Requirement 5.410.2.1, Owner's Project Requirements (OPR)

**5.410.2.1 Owner's or Owner representative's Project Requirements (OPR). [N]** The expectations and requirements of the building appropriate to its phase shall be documented before the design phase of the project begins. This documentation shall include the following:

- 1. Environmental and sustainability goals.
- 2. Building sustainable goals.
- 3. Indoor environmental quality requirements.
- 4. Project program, including facility functions and hours of operation, and need for after-hours operation.
- 5. Equipment and systems expectations.
- 6. Building occupant and operation and maintenance (O&M) personnel expectations.

|    | OPR ELEMENTS   | INCLUDED |
|----|--|----------|
| 1. | Environmental and sustainability goals   |          |
| 2. | Building sustainable goals   |          |
| 3. | Indoor environmental quality requirements  |          |
| 4. | Project program, including facility functions and hours of operation, and need for after-hours operation |          |
| 5. | Equipment and systems expectations   |          |
| 6. | Building occupant and O&M personnel expectations   |          |

|        | O.             | Bananig t   | o o o a p a i i i | unu | . porcornio | n onpoo |      |  |
|--------|----------------|-------------|-------------------|-----|-------------|---------|------|--|
|        |                |             |                   |     |             |         |      |  |
|        |                |             |                   |     |             |         |      |  |
| Owner/ | Owner's Repres | sentative S | Signature         |     |             |         | Date |  |



# OWNER'S PROJECT REQUIREMENTS (OPR) COMPLIANCE CHECKLIST

# INCORPORATE THIS FORM IN THE PLANS

| Project Address: | · |
|------------------|---|
| Permit Number:   |   |

| ITEM# | OPR ITEMS  | PAGE NUMBER<br>IN OPR<br>DOCUMENT |
|-------|--|-----------------------------------|
|       | PROJECT PROGRAM  |                                   |
| 1     | General building information (size, stories, construction type, occupancy type and number)   |                                   |
| 2     | Intended uses and schedules  |                                   |
| 3     | Future expandability and flexibility of spaces   |                                   |
| 4     | Quality and/or durability of materials and desired building lifespan   |                                   |
| 5     | Budget or operation constraints  |                                   |
|       | ENVIRONMENTAL AND SUSTAINABILITY GOALS   |                                   |
| 6     | Level of compliance with the California Green Building Standards Code: Mandatory, Tier 1, or Tier 2  |                                   |
| 7     | Specific environmental or sustainability goals (e.g., water efficiency, water reuse, CO <sub>2</sub> monitoring, xeriscaping)                  |                                   |
|       | BUILDING SUSTAINABLE GOALS   |                                   |
| 8     | Measures affecting energy efficiency desired by owner (e.g., Building orientation, shading, daylighting, natural ventilation, renewable power) |                                   |
|       | INDOOR ENVIRONMENTAL QUALITY REQUIREMENTS  |                                   |
| 9     | Lighting   |                                   |
| 10    | Temperature and Humidity   |                                   |
| 11    | Acoustics  |                                   |
| 12    | Air quality, ventilation, and filtration   |                                   |
| 13    | Desired adjustability of system controls   |                                   |
| 14    | Accommodations for after-hours use   |                                   |
| 15    | Other owner requirements (e.g., natural ventilation, daylight, views)  |                                   |

continued

|              | EQUIPMENT AND SYSTEMS EXPECTATIONS  |                      |
|--------------|---|----------------------|
| 16           | Level of quality, reliability, equipment type, flexibility, maintenance, and complexity desired   |                      |
| 17           | Specific efficiency targets, desired technologies, or preferred manufacturers for building systems, acoustics and vibration   |                      |
| 18           | Degree of system integration, automation, and functionality for controls (i.e., load shedding, demand response, energy management)  |                      |
|              | BUILDING OCCUPANT AND O&M PERSONNEL EXPECTATIONS  |                      |
| 19           | Description of how the building will be operated and by whom  |                      |
| 20           | Level of training and orientation required to understand, operate and use the building systems for building operation and maintenance staff, as well as occupants   |                      |
| 21           | Building operation and maintenance staff location and capabilities  |                      |
|              | COMMISSIONING AGENT INFORMATION   |                      |
| 22           | Name of Commissioning Agency:   |                      |
| 23           | Address of Agency:  |                      |
| 24           | Contact person(s) Name(s):  |                      |
|              |   |                      |
|              | Owner/Owner Representative Acknowledgeme  | ent                  |
| to its phase | roject Requirements (OPR). The expectations and requirements of the shall be documented before the design phase of the project begins. Tisted above and have been approved by the Owner or Owner's Repres | he OPR includes the  |
| Name:        | Owner Ow  | ner's Representative |
| Company      | Name (if applicable):   |                      |
| Signature:   | Date:   |                      |

# BASIS OF DESIGN (BOD) COMPLIANCE TEMPLATE

Documentation of the Basis of Design (BOD) is a step required for compliance with 2022 CALGreen Code, Section 5.410.2.2, for newly constructed buildings greater than 10,000 sq ft. This template is a guide for use by the design team.

# 1. Renewable Energy Systems

# 1.1. Narrative Description of System

- A. [System type(s), location, control type, efficiency features, outdoor air ventilation strategy, indoor air quality features, noise reduction features, environmental benefits, other special features.]
- B. [Describe how system meets any special requirements listed in the Owner's Project Requirements document.]

# 1.2. Reasons for System Selection

[Reasons that the selected system is a better choice than alternatives. E.g. comfort performance, efficiency, reliability, flexibility, simplicity, cost, owner preferences, site constraints, climate, availability of maintenance, acoustics]

# 1.3. Renewable Energy System Generation Calculations

[Describe sizing calculation method, assumptions, and results]

# 2. Landscape Irrigation Systems

# 2.1. Narrative Description of System

- A. [System type(s), location, control type, performance, efficiency, water savings]
- B. [Describe how system meets any special requirements listed in the Owner's Project Requirements document.]

# 2.2. Reasons for System Selection

[Reasons that the selected landscape irrigation systems are a better choice than alternatives. E.g., performance, efficiency, reliability, flexibility, simplicity, expandability, cost, payback period, utility company incentives, owner preference, cost, owner preferences, ease of maintenance.]

# 2.3. Landscape Irrigation System Calculations

[Describe sizing calculation method, assumptions, and results.]

# 3. Water Reuse Systems

# 3.1. Narrative Description of Systems

- A. [System type(s), location, space requirements, equipment requirements, control performance, efficiency, potable water savings, payback period.]
- B. [Describe how system meets any special requirements listed in the Owner's Project Requirements document.]

# 3.2. Reasons for System Selection

[Reasons that the selected water reuse systems are a better choice than alternatives. E.g., performance, efficiency, reliability, flexibility, simplicity, expandability, cost, payback period, utility company incentives, owner preference, space constraints, cost, owner preferences, ease of maintenance.]

# 3.3. Water Reuse System Calculations



# **Basis of Design (BOD) COMPLIANCE CHECKLIST**

Describe sizing calculation method assumptions and results

|        | INCORPORATE THIS FORM IN THE PLANS   |                             |
|--------|--|-----------------------------|
| -      | Address:   |                             |
| Permit | Number:  |                             |
| ITEM#  | OPR ITEMS  | PAGE NUMBER IN BOD DOCUMENT |
|        | RENEWABLE ENERGY SYSTEMS (IF ANY)  |                             |
| 1      | Narrative description of system (i.e. system type(s), location, inverter type, control type, performance, efficiency, energy savings, payback period, other)                               |                             |
| 2      | Description of how the system meets requirements listed in OPR   |                             |
| 3      | Reasons for system selection, as opposed to alternatives (e.g., performance, efficiency, reliability, flexibility, simplicity, expandability, cost, payback period.)                       |                             |
| 4      | Renewable energy system generation calculations: sizing calculation method, assumptions, and results   |                             |
|        | LANDSCAPE IRRIGATION SYSTEMS   |                             |
| 5      | Narrative description of system (e.g., system type(s), location, control type, performance, efficiency, water savings, other)  |                             |
| 6      | Description of how the system meets requirements in OPR  |                             |
| 7      | Reasons for system selection, as opposed to alternatives (e.g., performance, efficiency, reliability, flexibility, cost, utility company incentives)                                       |                             |
| 8      | Landscape irrigation system calculations: sizing calculation method, assumptions, and results  |                             |
|        | WATER REUSE SYSTEM (IF ANY)  |                             |
| 11     | Narrative description of system (e.g., system type(s), location, space requirements, equipment requirements, control type, performance, efficiency, potable water savings, payback period) |                             |
| 12     | Description of how the system meets requirements in OPR  |                             |
| 13     | Reasons for system selection, as opposed to alternatives (e.g., performance, efficiency, reliability, flexibility, simplicity, cost, payback period)                                       |                             |
| 14     | Water reuse system calculations: sizing calculation method, assumptions, and results   |                             |
|        |  |                             |

# ARCHITECT/ENGINEER/DESIGNER ACKNOWLEDGEMENT

I hereby acknowledge the Basis of Design (BOD) document has been completed and meets the Owner's Project Requirements (OPR)

|                                  | Name | License Number | Signature | Date |
|----------------------------------|------|----------------|-----------|------|
| Architect of Record              |      |                |           |      |
| Landscape Architect              |      |                |           |      |
| Renewable Energy System Designer |      |                |           |      |
| Other (specify):                 |      |                |           |      |

| Commissioning Agent Acknowledgment   |       |  |
|--|-------|--|
| have reviewed the Basis of Design (BOD) and verified that it meets the Owner's Project Requirements (OPR): |       |  |
| Name:  |       |  |
| Company Name (if applicable):  |       |  |
| Agent's Signature:   | Date: |  |

# Cx MEASURES IN CONSTRUCTION DOCUMENTS COMPLIANCE FORM

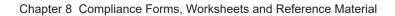
The following form may be required to be printed on the permit set of construction drawings or submitted separately.

*CALGreen* Commissioning Requirement 5.410.2, Commissioning measures in the construction documents

**5.410.2.** Commissioning measures shall be shown in the construction documents.

The commissioning measures shown in the construction documents include the checked elements listed below and have been approved by the owner, owner's representative or designer of record.

|       | Commissioning Measure Elements <sup>1</sup>   | Included         |
|-------|---|------------------|
| 1.    | Measures shown in the specifications and cross referenced   |                  |
| 2.    | List of commissioned equipment and systems  |                  |
| 3.    | Cx roles and responsibilities of all parties  |                  |
| 4.    | Meeting requirements  |                  |
| 5.    | Commissioning schedule management procedures  |                  |
| 6.    | Procedures for addressing outstanding issues or non-compliance  |                  |
| 7.    | Requirements for execution and documentation of installation and equipment start up                                     |                  |
| 8.    | Specific testing requirements for each system type  |                  |
| 9.    | Submittal review and approval requirements  |                  |
| 10.   | Contents and approval process of the commissioning plan   |                  |
| 11.   | Cx documentation and reporting requirements   |                  |
| 12.   | Facility staff training requirements and verification procedures  |                  |
| 13.   | O&M manual review and approval procedures   |                  |
| 14.   | Systems manual development and approval procedures  |                  |
| 15.   | Definitions   |                  |
|       | se are not the detailed step-by-step test procedures, but are lists of features, elements, most for specific equipment. | odes and conditi |
| er/Ov | vner's Representative Date  |                  |



# Cx MEASURES IN CONSTRUCTION DOCUMENTS

# **INCORPORATE THIS FORM IN THE PLANS**

| Project /       | Addre  | ss:   |               |  |
|-----------------|--------|---|---------------|--|
| Permit Number:  |        |   |               |  |
|                 |        | Commissioning Measure Elements  | Included      |  |
|                 | 1.     | Measures shown in the specifications and cross referenced   |               |  |
|                 | 2.     | List of commissioned equipment and systems  |               |  |
|                 | 3.     | Cx roles and responsibilities of all parties  |               |  |
|                 | 4.     | Meeting requirements  |               |  |
|                 | 5.     | Commissioning schedule management procedures  |               |  |
|                 | 6.     | Procedures for addressing outstanding issues or non-compliance  |               |  |
|                 | 7.     | Requirements for execution and documentation of installation and equipment start up   |               |  |
|                 | 8.     | Specific testing requirements for each system type  |               |  |
|                 | 9.     | Submittal review and approval requirements  |               |  |
|                 | 10.    | Contents and approval process of the commissioning plan   |               |  |
|                 | 11.    | Cx documentation and reporting requirements   |               |  |
|                 | 12.    | Facility staff training requirements and verification procedures  |               |  |
|                 | 13.    | O&M manual review and approval procedures   |               |  |
|                 | 14.    | Systems manual development and approval procedures  |               |  |
|                 | 15.    | Definitions   |               |  |
| the Ow<br>Name: | vner's | Commissioning Agent Acknowledgment weed the construction documents listed above and verified the Project Requirements (OPR), Basis of Design (BOD), and construction documents (OPR), Basis of Design (BOD), and construction and construction (If applicable): | commissioning |  |
| Agent's         | s Sigr | nature: [   | Date:         |  |



# COMMISSIONING PLAN COMPLIANCE FORM

The following form may be required to be printed on the permit set of construction drawings or submitted separately. Italicized text indicates direct or partial quotes from the *CALGreen* Code.

*CALGreen* Commissioning Requirement 5.410.2.3-Commissioning Plan.

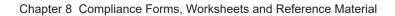
**5.410.2.3 Commissioning plan. [N]** Prior to permit issuance a commissioning plan shall be completed to document how the project will be commissioned and shall be started during the design phase of the building project.

(See Cx plan elements checklist below.)

The commissioning plan includes the checked elements listed below and has been approved by the owner or owner representative.

|  | Commissioning Plan Elements  | Included |
|--|--|----------|
| 1.   | General project information  |          |
| 2.   | Commissioning goals  |          |
| 3.   | Systems to be commissioned—see BOD   |          |
| 3a.  | An explanation of original design intent                                       |          |
| 3b.  | Equipment and systems to be commissioned and tested, including extent of tests |          |
| 3c.  | Functions to be tested and conditions of tests <sup>1</sup>                    |          |
| 3d.  | Conditions under which the test shall be performed                             |          |
| 3e.  | Measurable criteria for acceptable performance                                 |          |
| 4.   | Cx team information  |          |
| 5.   | Cx process activities, schedules, and responsibilities                         |          |
| 1. These are not the detailed step-by-step test procedures, but are lists of features, elements, modes and conditions of tests for specific equipment. |  |          |

| Owner/Owner's Representative Signature      | Date |
|---|------|
| conditions of tests for specific equipment. |      |



# COMMISSIONING PLAN COMPLIANCE CHECKLIST

# **INCORPORATE THIS FORM IN THE PLANS**

| Project Address: |  |  |
|------------------|--|--|
| Permit Number:_  |  |  |

| ITERA // | COMMISSIONING DI ANI ITEMO  | DA OE NILIMBEDINIO              |
|----------|---|---------------------------------|
| ITEM#    | COMMISSIONING PLAN ITEMS <sup>1</sup>   | PAGE NUMBERING IN COMMISSIONING |
|          |   | PLAN DOCUMENT                   |
|          | GENERAL PROJECT INFORMATION   |                                 |
| 1        | Project name, owner, location   |                                 |
| 2        | Building type, building area  |                                 |
| 3        | Overall project commissioning schedule  |                                 |
| 4        | Contact information for individual/company providing commissioning services   |                                 |
|          | COMMISSIONING GOALS   |                                 |
| 5        | Meet California Green Building Standards Code requirements for commissioning  |                                 |
| 6        | Meeting OPR and BOD requirements  |                                 |
| 7        | Carrying out requirements for commissioning activities as specified in plans and specifications   |                                 |
|          | SYSTEMS TO BE COMMISSIONED  |                                 |
| 8        | Explanation of the original design intent (refer to OPR and BOD documents)  |                                 |
| 9        | Equipment and systems to be tested*, functions to be tested, conditions under which the test shall be performed, and measurable criteria for acceptable performance   |                                 |
|          | COMMISSIONING TEAM INFORMATION  |                                 |
| 10       | List of all team members and contact information (i.e. owner, owner's representative, architect, engineers, designated commissioning representative, and (if available): general contractor, sub-contractors, and construction manager) |                                 |
|          | COMMISSIONING PROCESS ACTIVITIES, SCHEDULES, AND RESPONSIBILITIES   |                                 |
| 11       | Prescribed commissioning process steps and activities to be accomplished by the Cx team throughout the design to occupancy  |                                 |
| 12       | Roles and responsibilities for each member of the Cx team for each phase of the work  |                                 |
| 13       | Required Cx deliverables, reports, forms, and verifications expected at each stage of the commissioning effort  |                                 |
| 14       | Confirmation process for the O&M manual, systems manual and the facility operator and maintenance staff training  |                                 |

<sup>1.</sup> The following systems shall be tested: renewable energy systems, landscape irrigation systems and water reuse systems

| Owner/Owner Representative Acknowledgment   |          |                        |  |
|---|----------|------------------------|--|
| The commissioning plan includes the items listed above and have been approved by the Owner or Owner Representative: |          |                        |  |
| Name: Company Name (if applicable):   | _□ Owner | Owner's Representative |  |
| Signature:  | Date:    |                        |  |

# FUNCTIONAL PERFORMANCE TESTING COMPLIANCE FORM

CALGreen Commissioning Requirement 5.410.2.4, Functional performance testing.

**5.410.2.4 Functional performance testing. [N]** Functional performance tests shall demonstrate the correct installation and operation of each component, system, and system-to-system interface in accordance with the approved plans and specifications. Functional performance testing reports shall contain information addressing each of the building components tested, the testing methods utilized, and include any readings and adjustments made.

Test forms have been developed for each piece of commissioned equipment and system and include the checked elements listed below. These tests have been executed with deficiencies corrected.

|      | Functional Test Elements  | Included |
|------|---|----------|
| 1.   | Date and parties participating  |          |
| 2.   | Signature block attesting test is complete and accurate                                 |          |
| 3.   | Prerequisites   |          |
| 4.   | Precautions   |          |
| 5.   | Instrumentation required  |          |
| 6.   | Reference to the source of what is being confirmed (sequences, packaged features, etc.) |          |
| 7.   | Detailed step-by-step test instructions   |          |
| 8.   | Acceptance criteria   |          |
| 9.   | Results   |          |
| 10.  | Confirmation of returning to normal   |          |
| 11.  | Deficiency list   |          |
|      |   |          |
| oord | linator Signature Date  | _        |



| FUNCTIONAL PERFORMANCE TESTING COMPLIANCE FORM-REPORT |   |   |
|---|---|---|
|   | THIS FORM IS TO BE COMPLETED FOR THE TIME OF INSPECTI                                 | ON  |
| REPORT # (E.G.<br>FPT-003)                            | SYSTEM/EQUIPMENT TEST REPORT (See minimum report requirements on page 2 of this form) | PAGE NUMBERING<br>IN COMMISSIONING<br>PLAN DOCUMENT |
|   |   |   |
|   |   |   |
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|   |   |   |
|   |   |   |
| Project Address: _                                    |   |   |
| Permit Number:  |   |   |

List the functional test reports below for all systems to be tested (see Form 5.4-8.1, item #9)

# **Minimum Requirements for Test Report**

- 1. Date and Party Identification of the date of the test and the party conducting the test.
- 2. Signature Block Signature of the designated commissioning lead and the equipment installing contractor attesting that the recorded test results are accurate.
- 3. Prerequisites Any conditions or related equipment checkout or testing that needs to be completed before conducting this test.
- 4. Precautions Identification of the risks involved to the test team members and the equipment and how to mitigate them.

- 5. Instrumentation Listing of the instrumentation and tools necessary to complete the test.
- 6. Reference In each procedure item, identify the source for what is being confirmed (e.g. sequence of operation ID, operating feature, specification requirement, etc.)
- 7. Test Instructions Step-by-step instructions of how to complete the test, including functions to test and the conditions under which the tests should be performed.
- 8. Acceptance Criteria Measurable pass/fail criteria for each step of the test, as applicable.
- 9. Results Expected system response and space to document the actual response, readings, results, and adjustments.
- 10. Return to Normal Instructions that all systems and equipment are to be returned to their as-found state at the conclusion of the tests.
- 11. Deficiencies A list of deficiencies and how they were mitigated.

| Commissioning Agent Acknowledgment   |       |  |  |  |
|--|-------|--|--|--|
| I have reviewed the test reports listed above and verified that they are complete; these tests have been executed with deficiencies corrected. |       |  |  |  |
| Name:  |       |  |  |  |
| Company Name (if applicable):  |       |  |  |  |
| Agent's signature:   | Date: |  |  |  |

# SYSTEM MANUAL COMPLIANCE FORM

Italicized text indicates direct or partial quotes from the CALGreen Code.

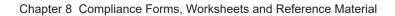
*CALGreen* Commissioning Requirement 5.410.2.5.1-Documentation and Training-Systems Manual.

**5.410.2.5.1 Systems Manual. [N]** Documentation of the operational aspects of the building shall be completed within the systems manual and delivered to the building owner or representative and facilities operator. The systems manual includes the checked elements listed below.

(See elements checklist below.)

|    | System Manual Elements  | Included |
|----|---|----------|
| 1. | Site information including facility description, history and current requirements |          |
| 2. | Site contact information  |          |
| 3. | Basic operations and maintenance and troubleshooting                              |          |
| 4. | Systems covered include major systems listed under the BOD                        |          |
| 5. | Site equipment inventory and maintenance notes                                    |          |
| 6. | Special inspection verifications  |          |
| 7. | Other resources and documentation   |          |

| Owner/Owner's Representative Signature | Date |  |
|--|------|--|



# SYSTEM OPERATIONS TRAINING COMPLIANCE FORM

CALGreen Commissioning Requirement 5.410.2.5.2-Systems Operation Training.

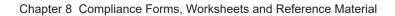
**5.410.2.5.2 Systems Operations Training. [N]** A program for training of the appropriate maintenance staff for each equipment type and/or system shall be developed and documented in the commissioning report and shall include the following. (See elements checklist below)

The written training program includes the checked elements listed below.

|    | Training Program Elements   | Included |
|----|---|----------|
| 1. | System/equipment overview (what it is, what it does and with what other systems and/or equipment it interfaces) |          |
| 2. | Review and demonstration of servicing & preventive maintenance  |          |
| 3. | Review of the information in the systems manual   |          |
| 4. | Review of the record drawings on the system/equipment   |          |

The Owner or Owner's Representative attests that when the appropriate maintenance staff are made available prior to certificate of occupancy that the written training program was executed with these staff. Or, if appropriate maintenance staff are not available, that the written training program was submitted and approved by the Owner or Owner's Representative.

| Owner/Owner's Representative Signature | Date |  |
|--|------|--|



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## SYSTEM OPERATIONS TRAINING COMPLIANCE FORM

#### THIS FORM IS TO BE COMPLETED PRIOR TO INSPECTION

| Project Address: |  |  |  |
|------------------|--|--|--|
| Permit Number:   |  |  |  |

| ITEM# | SYSTEM MANUAL ELEMENTS   | PAGE NUMBER IN<br>MANUAL |
|-------|--|--------------------------|
|       | SITE INFORMATION   |                          |
| 1     | General (e.g., address, acreage, local utility information, other)   |                          |
| 2     | Facility description (e.g.,use/function, square footage, occupancy type, construction type, basis of design, location of major systems & equipment)  |                          |
| 3     | Project history (e.g., project requirements (BOD/OPR), project undocumented events, record drawings & documents, final control drawings & schematics, final control sequences, construction documents)   |                          |
| 4     | Current requirements (e.g., building operating schedules, space temperature, humidity, pressure, CO <sub>2</sub> setpoints, summer and winter setback schedules, chilled and hot water temperatures, As-built control setpoints & parameters)            |                          |
|       | SITE CONTACT INFORMATION   |                          |
| 5     | Owner Information  |                          |
| 6     | Emergency contacts   |                          |
| 7     | Design Team (e.g., architect, mechanical engineer, electrical engineer, othe   |                          |
| 8     | Prime Contractor contact information   |                          |
| 9     | Subcontractor information  |                          |
| 10    | Equipment supplier contact information   |                          |
|       | BASIC OPERATIONS & MAINTENANCE   |                          |
| 11    | Basic operation (e.g., narratives of basic equipment operation, interfaces, interlocks & interaction with other equipment & systems, initial maintenance provided by the contractor)   |                          |
| 12    | General site operating schedules (e.g., instructions for changes in major system operating schedules, instructions for changes in major system holiday & weekend schedules)  |                          |
| 13    | Basic troubleshooting (e.g., cite recommended troubleshooting procedures specific to major systems & equipment, manual operation procedures, standby/backup/bypass operation procedures, major system power fail resets and restarts, trend log listing) |                          |
| 14    | Recommended maintenance events log (e.g., HVAC air filler replacement schedule & log, building control system sensor calibration schedule & log)   |                          |
| 15    | Operation & maintenance manuals (location or delivery information)   |                          |

continued

|    | MAJOR SYSTEMS   |  |
|----|---|--|
| 19 | Water heating systems   |  |
| 20 | Landscape irrigation systems (e.g., water distribution diagrams, and control system)                  |  |
| 21 | Water reuse systems (e.g., reclaimed water system for indoor use, reclaimed water for irrigation use) |  |
|    | SITE EQUIPMENT INVENTORY & MAINTENANCE NOTES  |  |
| 22 | Spare parts inventory   |  |
| 23 | Frequently required parts and supplies  |  |
| 24 | Special equipment required to operate or maintain systems   |  |
| 25 | Special tools required to operate or maintain systems   |  |
|    | SPECIAL INSPECTIONS   |  |
| 26 | Copies of all special inspection verifications required by the enforcing agency of this code          |  |
|    | OTHER   |  |
| 27 | Other resources and documentation   |  |

#### **Part Two: Training**

| ITEM# | TRAINING PROGRAM ELEMENTS  | PAGE NUMBER IN<br>TRAINING<br>DOCUMENT |
|-------|--|--|
| 1     | System/equipment overview (e.g., what it is, what it does, and with what other systems and/or equipment it interfaces) |  |
| 2     | Review and demonstration of servicing & preventative maintenance   |  |
| 3     | Review of the information in the Systems Manual  |  |
| 4     | Review of the record drawings on the system/equipment  |  |

|     | Owner/Owner Represent   | ative Acknowled | dgment                         |
|-----|---|-----------------|--------------------------------|
|     | ☐ Documentation of the operation aspects of the building shall be completed within the systems manual and delivered to the building owner or representative and facilities operator. The Systems Manual includes the elements listed in part one of this form; or |                 |                                |
|     | When the appropriate maintenance staff is no cupancy, the written training program will be program includes the elements listed in part   | executed to the | se staff. The written training |
| Na  | ime:  | _ ☐ Owner       | Owner's Representative         |
| Сс  | ompany Name (if applicable):  |                 | <del></del>                    |
| Sig | gnature:  | Date:           |                                |

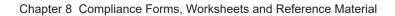
## COMMISSIONING REPORT COMPLIANCE FORM

CALGreen Commissioning Requirement 5.410.2.6-Commissioning Report.

**5.410.2.6 Commissioning Report.** A complete report of commissioning process activities undertaken through the design, construction and reporting recommendations for post construction phases of the building project shall be completed and provided to the owner or representative.

The commissioning report includes the checked elements listed below and has been approved by the owner or owner representative.

|             | Commissioning Report Elements  | Included |
|-------------|--|----------|
| 1.          | Executive summary with conclusions and outstanding issues  |          |
| 2.          | History of system deficiencies and resolution  |          |
| 3.          | Summary of system functional test results  |          |
| 4.          | Summary of training completion   |          |
| 5.          | Attachments of Commissioning plan, OPR, BOD, executed (filled in) installation checklists, executed functional tests, recommendations for end-of-warranty review |          |
|             |  |          |
| <b>Owne</b> | r/Owner's Representative Signature Date  |          |

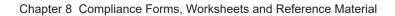


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# COMMISSIONING REPORT COMPLIANCE FORM

#### THIS FORM IS TO BE COMPLETED PRIOR TO INSPECTION

| Proje | ct Address:  |                          |  |  |
|-------|--|--------------------------|--|--|
| Perm  | it Number:   |                          |  |  |
|       | Commissioning Report Elements  PAGE NUMBERING COMMISSIONING PLAN DOCUMENT  |                          |  |  |
| 1     | EXECUTIVE SUMMARY  |                          |  |  |
|       | Executive summary of process and results of commissioning program (include observations, conclusions, and any outstanding items) |                          |  |  |
| 2     | HISTORY OF ANY SYSTEM DEFICIENCIES AND HOW RESOLVED  |                          |  |  |
|       | Outstanding deficiencies and plans for resolution  |                          |  |  |
|       | Plans for seasonal testing scheduled for a later date  |                          |  |  |
| 3     | RESULTS  |                          |  |  |
|       | System performance test results and evaluations  |                          |  |  |
| 4     | SUMMARY OF TRAINING  |                          |  |  |
|       | Summary of training process completed and scheduled  |                          |  |  |
| 5     | ATTACH COMMISSIONING PROCESS DOCUMENTS   |                          |  |  |
|       | Commissioning Plan   |                          |  |  |
|       | Owner's Project Requirements (OPR)   |                          |  |  |
|       | Basis of Design (BOD)  |                          |  |  |
|       | Executed installation checklists   |                          |  |  |
|       | Executed Functional Performance Test (FPT) forms   |                          |  |  |
|       | Recommendations for end-of-warranty review activities  |                          |  |  |
|       | Owner and Commissioning Agent Acknowledgm  | nent                     |  |  |
|       | commissioning report includes the items listed above and is appropresentative and commissioning agent below.                     | ved by the owner/owner's |  |  |
| 1. O  | wner/Owner's Representative  |                          |  |  |
|       | commissioning report includes the items listed above and have been er's Representative. e: □ Owner □ Owner's R                   |                          |  |  |
|       |  |                          |  |  |
|       | pany Name (if applicable):   |                          |  |  |
|       | ature: Date:   |                          |  |  |
|       | ommissioning Agent   |                          |  |  |
| Nam   | e:   |                          |  |  |
| Com   | pany Name (if applicable):   | <u></u>                  |  |  |
| Sign  | Signature: Date:   |                          |  |  |



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# ADHESIVE VOC LIMIT<sup>1,2</sup> (Table 5.504.4.1)

| FINISH                                 | WHERE USED (TYPE) | MANUFACTURER | VOC LIMIT<br>(GPL) | SUB-<br>CONTR.<br>INITIAL |
|--|-------------------|--------------|--------------------|---------------------------|
| ADHESIVES (ARCHITECTURAL APPLICA       | TIONS)            |              |                    |                           |
| Indoor carpet adhesives                |                   |              | 50                 |                           |
| Carpet pad adhesives                   |                   |              | 50                 |                           |
| Outdoor carpet adhesives               |                   |              | 150                |                           |
| Wood flooring adhesives                |                   |              | 100                |                           |
| Rubber floor adhesives                 |                   |              | 60                 |                           |
| Subfloor adhesives                     |                   |              | 50                 |                           |
| Ceramic tile adhesives                 |                   |              | 65                 |                           |
| VCT and asphalt tile adhesives         |                   |              | 50                 |                           |
| Drywall & panel adhesives              | Wall Surface      |              | 50                 |                           |
| Cove base adhesives                    | Floor Base        |              | 50                 |                           |
| Multi-purpose construction adhesives   | Varies            |              | 70                 |                           |
| Structural glazing adhesives           | Glazing           |              | 100                |                           |
| Single-ply adhesives                   | Roof              |              | 250                |                           |
| Other adhesive not specifically listed |                   |              | 50                 |                           |
| SPECIALTY APPLICATIONS                 |                   |              |                    |                           |
| PVC welding                            |                   |              | 510                |                           |
| CPVC welding                           |                   |              | 490                |                           |
| ABS welding                            |                   |              | 325                |                           |
| Plastic cement welding                 |                   |              | 250                |                           |
| Adhesive primer for plastic            |                   |              | 550                |                           |
| Contact adhesive                       |                   |              | 80                 |                           |
| Special purpose contact                |                   |              | 250                |                           |
| Structural wood member                 |                   |              | 140                |                           |
| Top and trim adhesive                  |                   |              | 250                |                           |
| SUBSTRATE SPECIFIC APPLICATIONS        |                   |              |                    |                           |
| Metal to metal                         |                   |              | 30                 |                           |
| Plastic foams / porous material        |                   |              | 50                 |                           |
| Wood                                   |                   |              | 30                 |                           |
| Fiberglass                             |                   |              | 80                 |                           |

<sup>1.</sup> If an adhesive is used to bond dissimilar substrates together the adhesive with the higher VOC content shall be allowed.

<sup>2.</sup> For additional information regarding methods to measure the VOC content specified in this table, see South Coast Air Quality Management District Rule 1168, arb.ca.gov/DRDB/SC/CURHTML/R1168.PDF.

#### **Contractor (Documentation Author's /Responsible Designer's Declaration Statement)**

- I certify that this Certificate of Compliance documentation is accurate and complete.
- I certify that the features and performance specifications for the design identified on this Certificate of Compliance conform to the requirements of Title 24, Part 11 of the *California Code of Regulations*.
- The design features identified on this Certificate of Compliance are consistent with the information documented on other applicable compliance forms, worksheets, calculations, plans and specifications submitted to the enforcement agency for approval with the permit application.

| Signature:      |          |
|-----------------|----------|
| Company:        | Date:    |
| Address:        | License: |
| City/State/Zip: | Phone:   |

# VOC CONTENT LIMITS FOR ARCHITECTURAL COATINGS<sup>2,3</sup> (Table 5.504.4.3)

| FINISH                                 | WHERE USED (TYPE) | MANUFACTURER | VOC LIMIT<br>(GPL) | SUB-CONTR.<br>INITIAL |
|--|-------------------|--------------|--------------------|-----------------------|
| PAINTS & COATINGS                      |                   |              |                    |                       |
| Flat coatings                          |                   |              | 50                 |                       |
| Nonflat coatings                       |                   |              | 100                |                       |
| Nonflat high gloss coatings            |                   |              | 150                |                       |
| SPECIALTY COATINGS                     |                   |              |                    |                       |
| Aluminum roof coatings                 |                   |              | 400                |                       |
| Basement specialty coatings            |                   |              | 400                |                       |
| Bituminous roof coatings               |                   |              | 50                 |                       |
| Bituminous roof primers                |                   |              | 350                |                       |
| Bond breakers                          |                   |              | 350                |                       |
| Concrete curing compounds              |                   |              | 350                |                       |
| Concrete/masonry sealers               |                   |              | 100                |                       |
| Driveway sealers                       |                   |              | 50                 |                       |
| Dry fog coatings                       |                   |              | 150                |                       |
| Faux finishing coatings                |                   |              | 350                |                       |
| Fire resistive coatings                |                   |              | 350                |                       |
| Floor coverings                        |                   |              | 100                |                       |
| Form-release compounds                 |                   |              | 250                |                       |
| Graphic arts coatings (sign paints)    |                   |              | 500                |                       |
| High-temperature coatings              |                   |              | 420                |                       |
| Industrial maintenance coatings        |                   |              | 250                |                       |
| Low solids coatings <sup>1</sup>       |                   |              | 120                |                       |
| Magnesite cement coatings              |                   |              | 450                |                       |
| Mastic texture coatings                |                   |              | 100                |                       |
| Metallic pigmented coatings            |                   |              | 500                |                       |
| Multicolor coatings                    |                   |              | 250                |                       |
| Pretreatment wash primers              |                   |              | 420                |                       |
| Primers, sealers and under-<br>coaters |                   |              | 100                |                       |
| Reactive penetrating sealers           |                   |              | 350                |                       |
| Recycled coatings                      |                   |              | 250                |                       |
| Roof coatings                          |                   |              | 50                 |                       |
| Rust preventative coatings             |                   |              | 250 <sup>3</sup>   |                       |

continued

| FINISH                                      | WHERE USED (TYPE) | MANUFACTURER | VOC LIMIT<br>(GPL) | SUB-CONTR.<br>INITIAL |
|---|-------------------|--------------|--------------------|-----------------------|
| Shellacs<br>Clear:<br>Opaque                |                   |              | 730<br>550         |                       |
| Specialty primers, sealers and undercoaters |                   |              | 100                |                       |
| Stains                                      |                   |              | 250                |                       |
| Stone consolidants                          |                   |              | 450                |                       |
| Swimming pool coatings                      |                   |              | 340                |                       |
| Traffic marking coatings                    |                   |              | 100                |                       |
| Tub and tile refinish coatings              |                   |              | 420                |                       |
| Waterproofing membranes                     |                   |              | 250                |                       |
| Wood coatings                               |                   |              | 275                |                       |
| Wood preservatives                          |                   |              | 350                |                       |
| Zinc-rich primers                           |                   |              | 340                |                       |

- 1. Grams of VOC per liter of coating, including water and including exempt compounds
- 2. The specified limits remain in effect unless revised limits are listed in subsequent columns in the table.
- 3. Values in this table are derived from those specified by the California Air Resources Board, Architectural Coatings Suggested Control Measures, February 1, 2008. More information is available from the Air Resources Board.

#### **Contractor (Documentation Author's /Responsible Designer's Declaration Statement)**

- I certify that this Certificate of Compliance documentation is accurate and complete.
- I certify that the features and performance specifications for the design identified on this Certificate of Compliance conform to the requirements of Title 24, Part 11 of the California Code of Regulations.
- The design features identified on this Certificate of Compliance are consistent with the information documented on other applicable compliance forms, worksheets, calculations, plans and specifications submitted to the enforcement agency for approval with the permit application.

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| Company:        | Date:    |
| Address:        | License: |
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## FORMALDEHYDE LIMITS (Table 5.504.4.5)

| FINISH                                      | FORMALDEHYDE LIMITS¹ (Max. emissions in Parts per Million) | SUB-CONTR. INITIAL |
|---|--|--------------------|
| COMPOSITE WOOD PRODUCTS                     |  |                    |
| Hardwood plywood veneer core                | 0.05   |                    |
| Hardwood plywood composite core             | 0.05   |                    |
| Particle board                              | 0.09   |                    |
| Medium density fiberboard                   | 0.11   |                    |
| Thin medium density fiberboard <sup>2</sup> | 0.13   |                    |

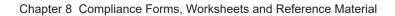
Values in this table are derived from those specified by the California Air Resources Board, Air Toxics Control Measure for Composite Wood
as tested in accordance with ASTM E 1333-96). For additional information, see California Code of Regulations, Title 17, Sections 93120
through 93120.12.

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<sup>2.</sup> Thin medium density fiberboard has a maximum thickness of 5/16 inches (8 mm).



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# CARPET SYSTEMS AND RESILIENT FLOORING SYSTEMS (See Sections 5.504.4.4 & 5.504.4.6)

| FINISH               | MANUFACTURER                                    | CERTIFICATION ORGANIZATION  | SUB-<br>CONTR.<br>INITIAL |  |  |  |
|----------------------|---|---|---------------------------|--|--|--|
| FLOORING             | All carpet installed ir product requirement     | in the building interior shall meet at least one of the following testing and its   |                           |  |  |  |
| Carpet 1             |   | Carpet and Rug Institute – Green Label Plus Program   |                           |  |  |  |
|                      |   | Compliant with the VOC-emission limits and testing requirements specified in the California Department of Public Health Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers, Version 1.1, February 2010 (also known as CDPH Standard Method V1.1 or Specification 01350) |                           |  |  |  |
|                      |   | NSF/ANSI 140 at the Gold level or higher  |                           |  |  |  |
|                      |   | Scientific Certifications Systems Sustainable Choice  |                           |  |  |  |
|                      |   | Compliant with the Collaborative for High Performance Schools California (CA-CHPS) Criteria Interpretation for EQ 7.0 and EQ 7.1 (formerly EQ 2.2) dated July 2012 and listed in the CHPS High Performance Product Database   |                           |  |  |  |
| Carpet 2             |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |
| Carpet cushion 1     |   | Carpet and Rug Institute – Green Label Plus Program   |                           |  |  |  |
| Carpet cushion 2     |   | Duplicate requirement above   |                           |  |  |  |
| Resilient flooring 1 | For 80 percent of floor least one of the follow | r area receiving resilient flooring, installed resilient flooring shall ring:   | meet at                   |  |  |  |
|                      |   | Certified under the Resilient Floor Covering Institute (RFCI) FloorScore program  |                           |  |  |  |
|                      |   | Compliant with the VOC-emission limits and testing requirements specified in the California Department of Public Health's 2010 Standard Method for the Testing and Evaluation Chambers, Version 1.1, February 2010  |                           |  |  |  |
|                      |   | Compliant with the Collaborative for High Performance Schools California (CA-CHPS) Criteria Interpretation for EQ 7.0 and EQ 7.1 (formerly EQ 2.2) dated July 2012 and listed in the CHPS High Performance Product Database   |                           |  |  |  |
|                      |   | Products certified under UL GREENGUARD Gold (formerly the Greenguard Children's & Schools Program)  |                           |  |  |  |
| Resilient flooring 2 |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |
|                      |   | Duplicate requirement above   |                           |  |  |  |

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## SEALANT VOC LIMIT (Table 5.504.4.2)

| FINISH                         | WHERE USED<br>(TYPE) | MANUFACTURER | VOC LIMIT<br>(GPL) | SUB-CONTR.<br>INITIAL |
|--------------------------------|----------------------|--------------|--------------------|-----------------------|
| SEALANTS & CAULKS              |                      |              |                    |                       |
| Architectural                  |                      |              | 250                |                       |
| Marine deck                    |                      |              | 760                |                       |
| Non-membrane roof              |                      |              | 300                |                       |
| Roadway                        |                      |              | 250                |                       |
| Single-ply roof membrane       |                      |              | 450                |                       |
| Other                          |                      |              | 420                |                       |
| SEALANT PRIMERS                |                      | •            |                    |                       |
| Architectural nonporous Porous |                      |              | 250<br>775         |                       |
| Modified bituminous            |                      |              | 500                |                       |
| Marine deck                    |                      |              | 760                |                       |
| Other                          |                      |              | 750                |                       |

Note: For additional information regarding methods to measure the VOC content specified in this table, see South Coast Air Quality Management District Rule 1168.

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# APPENDIX A4 RESIDENTIAL VOLUNTARY MEASURES

The *CALGreen* Appendix A4, Residential Voluntary Measures, is made up of six separate divisions and contains measures adopted by the Department of Housing and Community Development (HCD).

*CALGreen* Appendix A4 addresses voluntary green building standards for residential structures and generally is not discussed in this guide. For information on non-energy efficiency portions of *CALGreen* Appendix A4, see the Guide to the California Green Building Standards Code (Residential) prepared by HCD at hcd.ca.gov.



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# APPENDIX A5 NONRESIDENTIAL VOLUNTARY MEASURES

This appendix chapter discusses voluntary measures in the *CALGreen* Code. Sections and items that include general information (Matrix Adoption Tables, general titles, definition lists, and reserved sections) have been omitted. Certain reference tables have also been omitted.

**Suggestion:** Refer to the end of Chapter Appendix A5.6, Voluntary Tiers, for Verification Guidelines Checklists for mandatory and Tier 1 and Tier 2 voluntary measures.

It is important that code users reference the appropriate version of *CALGreen*, including any errata or supplements from emergency or intervening code adoption cycles. Additionally, code users should be aware of lawfully enacted local amendments (ordinances) that require more restrictive green building standards.

#### Items to consider when reviewing the voluntary provisions in Chapter A5

- 1. Divisions A5.1 through A5.5 list the voluntary measures while Division A5.6 describes the voluntary tier compliance requirements for Tier 1 and Tier 2.
- The tiers and other voluntary measures are intended for a local jurisdiction to adopt as mandatory for its city, county or city and county. Refer to Section 101.7 for local adoption requirements. If voluntary measures are adopted locally, they become enforceable just like the mandatory requirements of the code.
- 3. If the owner or developer elects to employ measures voluntarily, they should incorporate those measures in their design and should advise the local jurisdictions that they have been included. The voluntary measures may be enforced by the local building department to ensure that they are applied correctly.



#### Division A5.1—PLANNING AND DESIGN

#### SECTION A5.101 GENERAL

**A5.101.1 Scope:** The provisions of this chapter outline planning, design, and development methods that include environmentally responsible site selection, building design, building siting and development to protect, restore and enhance the environmental quality of the site and respect the integrity of adjacent properties.

#### SECTION A5.102 DEFINITIONS

Note: All definitions may be found in Chapter 2 of the CALGreen Code.

#### SECTION A5.103 SITE SELECTION

**A5.103.1 Community connectivity.** Where feasible, locate project on a previously developed site within a <sup>1</sup>/<sub>2</sub>-mile radius of at least 10 basic services, readily accessible by pedestrians, including, but not limited to, one each of bank, place of worship, convenience grocery, day care, cleaners, fire station, barber shop, hardware store, laundry, library, medical clinic, dental clinic, senior care facility, park, pharmacy, post office, restaurant (two may be counted), school, supermarket, theater, community center, fitness center, museum or farmers market. Other services may be considered on a case-by-case basis.

#### INTENT:

The intent of this measure is to ensure the reuse of existing locations in developed areas for nonresidential districts to help minimize the impact on undeveloped lands, and local air and water quality, as well as to minimize the greenhouse gas emissions generated from the development of a new site.

Some jurisdictions may have "Special Districts" or zoning that could benefit from these measures. Verify with the local enforcing authority if any special zoning conditions exist prior to implementation of community connectivity for your project.

#### **COMPLIANCE METHOD:**

For newly constructed projects only, select a previously developed site with connectivity to the community that can provide pedestrian access to basic services anticipated to be available within a community (examples listed above). In addition, other types of services may be considered on a case-by- case basis, to lend greater flexibility to the site-selection process. Provide a half-mile radius map of the project site area showing the 10 basic services and their proximity to the site, for review and approval.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show the site selection meets the code as listed above.

**A5.103.2** Brownfield or greyfield site redevelopment or in fill area development. If feasible, select for a development a brownfield in accordance with Section A5.103.2.1 or on a greyfield or infill site as defined in Section A5.102.

**A5.103.2.1 Brownfield redevelopment.** Develop a site documented as contaminated by means of an ASTM E 1903-11 Phase II Environmental Site Assessment or on a site defined as a brownfield by a local, state or federal government agency. The site must be fully remediated in accordance with EPA regulations to the level required of the anticipated land use.

#### INTENT:

The intent of these provisions is to encourage infill, and the use of existing infrastructures, in an effort to both revitalize an existing site with economic growth while minimizing urban blight and sprawl. By reclaiming brownfield (previously unusable locations due to contamination) or greyfield (50 percent covered with impervious materials such as existing parking lots) sites, undeveloped land may be preserved and greenhouse gas emissions limited.

**Reference:** Environmental Protection Agency (EPA) regulations and ASTM E 1903-97, Phase II Environmental Site Assessment Process, apply to brownfields; local ordinances may also be in place.

**Change for 2022:** No change for the 2021 Triennial Code Adoption Cycle. Changes for the 2019 Intervening Code Adoption Cycle include updating the ASTM standard for brownfield or greyfield site redevelopment or in fill development. The new standard is ASTM E 1903-11. This update was necessary to maintain consistency with the California Energy Commission who recently updated this same standard in the *California Energy Code*.

#### **COMPLIANCE METHOD:**

Prepare documentation regarding remediation of contaminated sites in accordance with ASTM and EPA assessment processes. Confirm zoning requirements and any specific local, state or federal limitations related to brownfield or greyfield project sites with the local enforcement agency.

#### **ENFORCEMENT:**

Verify that remediation has occurred in accordance with appropriate local, state and/or federal requirements for brownfield or greyfield sites.

#### SECTION A5.104 SITE PRESERVATION

**A5.104.1 Reduce development footprint and optimize open space.** Optimize open space on the project site in accordance with Section A5.104.1.1, A5.104.1.2 or A5.104.1.3.

**A5.104.1.1 Local zoning requirement in place.** Exceed the zoning's open space requirement for vegetated open space on the site by 25 percent.

**A5.104.1.2 No local zoning requirement in place.** Provide vegetated open space area adjacent to the building equal to the building footprint area.

**A5.104.1.3 No open space required in zoning ordinance.** Provide vegetated open space equal to 20 percent in the total project site area.

#### INTENT:

The intent of this provision is to optimize the open space in a development and to encourage the utilization of vegetation within available areas. Incorporation of these provisions can result in improving ground-water recharge, open space and wildlife habitat preservation, as well as increasing the carbon sink effect, thus reducing greenhouse gas emissions.

**Reference:** Local zoning ordinances may have an impact on these provisions.

#### **COMPLIANCE METHOD:**

Provide open space for vegetation by initiating local ordinance(s), and document location and calculations on site or landscape plans.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm the construction documents for the open space area indication and calculations.

**On-site enforcement:** The inspector should verify that the open space represented in the construction documents has been preserved and landscaped as specified.

## SECTION A5.105 DECONSTRUCTION AND REUSE OF EXISTING STRUCTURES

**A5.105.1** If feasible, disassemble existing buildings instead of demolishing to allow reuse or recycling of building materials.

**A5.105.1.1 Existing building structure.** Maintain at least 75 percent of existing building structure (including structural floor and roof decking) and envelope (exterior skin and framing) based on surface area.

#### **Exceptions:**

- 1. Window assemblies and nonstructural roofing material.
- 2. Hazardous materials that are remediated as a part of the project.
- 3. A project with an addition of more than two times the square footage of the existing building.

**A5.105.1.2 Existing nonstructural elements.** Reuse existing interior nonstructural elements (interior walls, doors, floor coverings and ceiling systems) in at least 50 percent of the area of the completed building (including additions).

**Exception:** A project with an addition of more than two times the square footage of the existing building.

**A5.105.1.3 Salvage.** Salvage additional items in good condition such as light fixtures, plumbing fixtures and doors as follows. Document the weight or number of the items salvaged.

- 1. Salvage for reuse on the project items that conform to other provisions of Title 24 in an on-site storage area.
- 2. Nonconforming items may be salvaged in dedicated collection bins for exempt projects or other uses.

#### INTENT:

The intent of these provisions is to salvage and recycle as much existing material as possible during deconstruction processes and to minimize potential landfill deposits. The use of recovered versus new building materials cuts down on the continual consumption of natural resources, energy and water-intensive industrial processes, and greenhouse gas emissions due to the requirements of transporting manufactured materials.

There is also an economic factor to be considered. There is an established value to reusing existing structures and materials.

Always check with the local jurisdiction regarding existing ordinances for these provisions.

#### **COMPLIANCE METHOD:**

**Existing building structure (A5.105.1.1).** Document using calculations to establish that the 75-percent minimum requirement for existing building structural components remains after improvement; show on a demolition, site or building plan.

**Existing nonstructural elements (A5.105.1.2).** Document using calculations to establish that at least 50 percent of the area of the completed building employs reuse of existing interior nonstructural elements; indicate on the plans.

**Salvage (A5.105.1.3).** Document using calculations to establish the salvage weight or number of items salvaged.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should review the plans and calculations that show the required percentages of reused existing building elements.

**On-site enforcement:** The inspector should review the permit set of plans and confirm that the required percentages of elements have been integrated, reused and salvaged as shown.

**Suggestion:** Promote the concept of recovering and reusing existing building elements to design professionals. If the approach is incorporated from project conception, and the disassembling process, corresponding cost savings and other potential innovative discoveries can result.

#### SECTION A5.106 SITE DEVELOPMENT

**A5.106.2 Storm water design.** Design storm water runoff rate, and quantity, and quality in conformance with Section A5.106.3 Low impact development (LID) or by local requirements, whichever are stricter.

#### INTENT:

The intent of these measures is to limit the amount and rate of storm water runoff, in an attempt to maintain water quality. Ensuring that no measurable increase occurs will help prevent the discharge of surface water pollutants from the project site into receiving waters. These provisions make exception for impervious areas that cannot retain all of the storm water on site.

The quality of the storm water runoff can be increased by incorporating treatment control best management practices (BMPs) through recommendations for project maintenance.

#### COMPLIANCE METHOD:

The design plan should ensure that storm water runoff quality is not compromised and that the rate does not increase from existing conditions. BMPs for storm water treatment control should be employed during construction. Recommendations for continuing treatment control should be included in the operation and maintenance manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should examine the construction documents for BMPs to control the storm-water runoff rate, quantity and quality.

**On-site enforcement:** The inspector should verify the approved plans that on-site treatment controls meet with design criteria. Check the operations and maintenance manual for recommendations concerning ongoing compliance.

**A5.106.3 Low impact development (LID).** All newly constructed projects shall mitigate (infiltrate, filter or treat) storm water runoff from the 85th percentile 24-hour runoff event (for volume-based BMP's) or the runoff produced by a rain event equal to two times the 85th percentile hourly intensity (for flow-based BMP's) through the application of LID strategies. Employ at least two of the following methods or other best management practices to allow rainwater to soak into the ground, evaporate into the air or collect in storage receptacles for irrigation or other beneficial uses. LID strategies include, but are not limited to:

- 1. Bioretention (rain gardens) filtration planters;
- 2. Precipitation capture (cisterns and rain barrels);
- 3. Green roof meeting the structural requirements of the building code;
- 4. Roof leader or impervious area disconnection;
- 5. Permeable and porous paving;
- 6. Vegetative swales and filter strips; tree preservation;
- 7. Tree preservation and tree plantings:
- 8. Landscaping soil quality;
- 9. Stream buffer;
- 10. Volume retention suitable for previously developed sites.

**A5.106.3.1 Implementation.** If applicable, coordinate LID projects with the local Regional Water Quality Control Board, which may issue a permit or otherwise require LID.

**Note:** Further information on design of specific control measures may be found on the U.S. EPA, or the California State Water Resources Control Board (SWRCB) websites, and from local boards that require LID.

**A5.106.3.2 Greyfield or infill site.** Manage 40 percent of the average annual rainfall on the site's impervious surfaces through infiltration, reuse or evapotranspiration.

#### **INTENT:**

Implementation (A5.106.3.1). The intent of these provisions is to encourage low-impact development by reducing peak rain-water runoff, utilizing local Regional Water Quality Control Board mitigation measures and/or additional mitigation measures listed above.

Greyfield or infill site. (A5.106.3.2) The intent is to manage rainfall at a lower rate for areas of impervious surfaces than that for undeveloped sites.

Verify the existence of any local Regional Water Quality Control Board mitigation measures required for LID.

#### **COMPLIANCE METHOD:**

- 1. Design specific control measures in accordance with the Environmental Protection Agency (EPA) requirements and/or local Regional Water Control Board requirements for implementation of LID.
- 2. Show site design documents that indicate control measures for rainfall on undeveloped sites, using mitigation measures listed above or from other referenced sources.
- 3. For greyfield or infill sites with impervious surfaces, show how at least 40 percent of annual rainfall is to be managed on site.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should examine the construction documents to confirm compliance measures have been incorporated into the site design.

**On-site enforcement:** The inspector should verify that on-site control measures comply with the construction documents.

**A5.106.4.3 Changing rooms.** For buildings with over 10 tenant-occupants, provide changing/shower facilities for tenant-occupants only in accordance with Table A5.106.4.3 or document arrangements with nearby changing/shower facilities.

**Note:** Additional information on recommended bicycle accommodations may be obtained from Sacramento Area Bicycle Advocates at sacbike.org.

| TΛ | RI | <b>A5</b> | 106 | 4.3 | 2 |
|----|----|-----------|-----|-----|---|
|    |    |           |     |     |   |

| NUMBER OF<br>TENANT-OCCUPANTS | SHOWER/CHANGING<br>FACILITIES REQUIRED <sup>2</sup>                | 2-UNIT<br>(12" X 15" X 72" tot. ht.)<br>PERSONAL EFFECTS<br>LOCKERS <sup>1,2</sup> REQUIRED |
|-------------------------------|--|---|
| 0–10                          | 0  | 0   |
| 11–50                         | 1 unisex shower  | 2   |
| 51–100                        | 1 unisex shower  | 3   |
| 101–200                       | 1 shower stall per gender  | 4   |
| Over 200                      | 1 shower stall per gender for each 200 additional tenant-occupants | One 2-unit locker for each 50 additional tenant- occupants                                  |

<sup>1.</sup> One 2-tier locker serves two people. Lockers shall be lockable with either padlock or combination lock.

#### INTENT:

The intent for including changing rooms and showers is to encourage people to use bicycles as an alternative means of transportation. The mandatory long-term bicycle parking requirements further enhance the benefits of utilizing bicycles for daily transportation.

Aside from the advantages of producing fewer greenhouse gas emissions, cyclists may also enjoy the many health advantages that come with riding a bike. Additionally, bicycles do not use fuel, motor oil or toxic batteries, and they are easier on the environment from a manufacturing point of view. Check with local jurisdictions regarding local ordinances. For projects of the University of California, consult the University of California Policy on Sustainable Practices.

#### COMPLIANCE METHOD:

Construction documents should indicate the changing rooms and amenities required in Table A5.106.4.3 and provide occupant calculation.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that compliance measures in the correct quantities for changing rooms/shower facilities are included.

**On-site enforcement:** The inspector should verify that on-site changing rooms/shower facilities meet with design requirements on the approved plans.

**A5.106.5.1 Designated parking for clean air vehicles.** In new projects or additions or alterations that add 10 or more vehicular parking spaces, provide designated parking for any combination of zero-emitting, fuel-efficient and carpool/van pool vehicles as listed in code Sections A5.106.5.1.1 or A5.106.5.1.2.

**A5.106.5.1.1.** Tier 1. Provide 35 percent designated parking spaces, of the total number of parking spaces for any combination of zero-emitting, fuel-efficient, and carpool/van pool vehicles. Calculation for the spaces shall be rounded up to the nearest whole number.

Tenant spaces housing more than 10 tenant-occupants within buildings sharing common toilet facilities need not comply; however, such common shower facilities shall accommodate the total number of tenant-occupants served by the toilets and include a minimum of one unisex shower and two 2-tier lockers.

**A5.106.5.1.2.** Tier **2.** Provide 50 percent designated parking spaces, of the total number of parking spaces for any combination of zero-emitting, fuel-efficient, and carpool/van pool vehicles. Calculation for spaces shall be rounded up to the nearest whole number.

**A5.106.5.1.3 Parking stall marking.** Paint, in the paint used for stall striping, the following characters such that the lower edge of the last word aligns with the end of the stall striping and is visible beneath a parked vehicle:

#### CLEAN AIR/ VANPOOL/EV

**Note:** Vehicles bearing Clean Air Vehicle stickers from expired HOV lane programs may be considered eligible for designated parking spaces.

**A5.106.5.1.4 Vehicle Designations.** Building managers may consult with local community Transit Management Associations (TMAs) for methods of designating qualifying vehicles, such as issuing parking stickers.

#### Notes:

- 1. Information on qualifying vehicles, car labeling regulations and DMV CAV decals may be obtained from the following sources:
  - a. California DriveClean.
  - b. California Air Resources Board
  - c. U.S. EPA fuel economy regulations and standards.
  - d. DMV Registration Operations.
- 2. Purchasing policy and refueling sites for low emitting vehicles for state employees use can be found at the Department of General Services

#### INTENT:

These code provisions are to encourage newly constructed projects to provide enhanced designated, reserved parking for clean air vehicles (low-emitting, fuel-efficient and carpool/van pool, and electric vehicles). The intent is to promote the use of clean air vehicles, conserve natural resources and reduce greenhouse gas emissions. These voluntary levels of compliance have been increased to 35 percent and 50 percent to provide "reach" standards, to help California meet its energy and greenhouse gas reduction goals.

**Change for 2022:** During the 2021 Triennial Code Adoption Cycle, the Tier 1 and 2 tables were repealed. Designated parking for clean air vehicles has been increased and is now based wholly on a percentage of the total number of parking spaces per Sections A5.106.5.1.1 (Tier 1) and A5.106.5.1.2 (Tier 2).

#### **COMPLIANCE METHOD:**

**Design team:** The construction documents and/or site plan should indicate the location and required number of designated parking stalls. These parking spaces should be marked "CLEAN AIR/VANPOOL/EV." The markings should be visible when a clean air vehicle is parked. In other words, if the front of the vehicle goes into the parking stall first, the markings should be visible at the back end of the vehicle. Lettering should be at least 8 inches high. The CLEAN AIR/VANPOOL/EV parking stalls may be located anywhere on the site and do not require a preferential location.

However, take into consideration the location of stalls that are designated for future EV stalls because once charging units are installed the charging spaces will need to comply with Chapter 11B accessibility requirements.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show the required number of fuel-efficient parking stalls.

**On-site enforcement:** The inspector should review and verify that parking stalls and designations meet with the design criteria in the construction documents.

**A5.106.5.3 Electric vehicle (EV) charging. [N]** Construction shall comply with Section A5.106.5.3.1 or A5.106.5.3.2, and in accordance with regulations in the *California Building Code* and the *California Electrical Code*.

**A5.106.5.3.1 Tier 1.** Table A5.106.5.3.1 shall be used to determine the number of capable spaces required. Refer to Section 5.106.5.3 for design requirements.

When EV capable spaces are provided with EVSE to create EVCS per Table A5.106.5.3.1, refer to Section 5.106.5.3.2 for the allowed use of Level 2 or Direct Current Fast Charger (DCFC) and Section 5.106.5.3.3 for the allowed use of Automatic Load Management System (ALMS).

**A5.106.5.3.2 Tier 2.** Table A5.106.5.3.2 shall be used to determine the number of EV capable spaces required. Refer to Section 5.106.5.3 for design requirements.

When EV capable spaces are provided with EVSE to create EVCS per Table A5.106.5.3.1, refer to Section 5.106.5.3.2 for the allowed use of Level 2 or Direct Current Fast Charger (DCFC) and Section 5.106.5.3.3 for the allowed use of Automatic Load Management System (ALMS).

TABLE A5.106.5.3.1

TOTAL NUMBER OF TIER 1 NUMBER OF ACTUAL PARKING REQUIRED EV CAPABLE SPACES PROVIDED SPACES

SPACES

TOTAL NUMBER OF CAPABLE CAPABLE SPACES PROVIDED WITH EVSE)<sup>2</sup>

| ACTUAL PARKING<br>SPACES | REQUIRED EV CAPABLE<br>SPACES                   | CAPABLE SPACES PROVIDED WITH EVSE) <sup>2</sup> |
|--------------------------|---|---|
| 0–9                      | 2   | 0   |
| 10–25                    | 5   | 2   |
| 26–50                    | 11  | 4   |
| 51–75                    | 19  | 6   |
| 76–100                   | 26  | 9   |
| 101–150                  | 38  | 13  |
| 151–200                  | 53  | 18  |
| 201 and over             | 30 percent of total parking spaces <sup>1</sup> | 33 percent of EV capable spaces1                |

<sup>1.</sup> Calculation for spaces shall be rounded up to the nearest whole number.

<sup>2.</sup> The number of required EVCS (EV capable spaces provided with EVSE) in column 3 count toward the total number of required EV capable spaces shown in column 2.

| TA |   | l F | A . | 40  | •  |      | 2  | •   |
|----|---|-----|-----|-----|----|------|----|-----|
| 14 | n |     | AD. | .TU | n. | . ວ. | .5 | - 2 |

| TOTAL NUMBER OF<br>ACTUAL PARKING<br>SPACES | TIER 2 NUMBER OF<br>REQUIRED EV CAPABLE<br>SPACES | TIER 1 NUMBER OF EVCS (EV<br>CAPABLE SPACES PROVIDED<br>WITH EVSE) <sup>2</sup> |
|---|---|---|
| 0–9   | 3   | 0   |
| 10–25                                       | 8   | 3   |
| 26–50                                       | 17  | 6   |
| 51–75                                       | 28  | 9   |
| 76–100                                      | 40  | 13  |
| 101–150                                     | 57  | 19  |
| 151–200                                     | 79  | 26  |
| 201 and over                                | 45 percent of total parking spaces <sup>1</sup>   | 33 percent of EV capable spaces <sup>1</sup>                                    |

<sup>1.</sup> Calculation for spaces shall be rounded up to the nearest whole number.

#### INTENT:

The intent of these requirements is to facilitate EV charging capability by installing raceways for future installation of electric vehicle service equipment EVSE as defined above at the time of new building construction. Construction plans and specifications should reflect that the infrastructure will be capable of supporting future electrical demands. Having the infrastructure pre-installed will allow the charging stations to be more cost-effectively added at a later date. Additionally, for this first time, the *CALGreen* Code has added the requirement for the installation of Electric Vehicle Charging Stations (EVCS) with any combination of Level 2 EVSE and Direct Current Fast Charging (DCFC). These new code changes will support the implementation of the Governor's Executive Orders B-16-2012, B-48-2018 and N-79-20 to achieve a benchmark for having over 1.5 million zero-emission vehicles (ZEVs) on California roadways by 2025, 5 million ZEVs on California roadways by 2030, and 100 percent sales of electric vehicles by 2035, respectively.

**Note:** The EV requirements are intended for new construction only [N], as in a new building on a new site with new parking stalls, or a new building on an existing site with pre-existing parking stalls. These regulations are not applicable for additions or alterations to existing buildings or to alterations or expansions of existing parking lots.

Change for 2022: During the 2021 Triennial Code Adoption Cycle, Tier 1 changes include an increase to the percentages for EV capable spaces and a new column has been added to the table to show the EVSE percentages needed. The proposed amendments require new nonresidential buildings with 0-9 actual parking spaces to install EV capable infrastructure in 3 percent of the total number of actual parking spaces with no requirement for EVSE. New nonresidential buildings with 10 or greater actual parking spaces shall install EV capable infrastructure in 30 percent of the total number of actual parking spaces, and 33 percent of the number of required EV capable spaces shall be provided with electric vehicle supply equipment. The net resulting percentage for the required EV capable infrastructure is 20 percent for 10 or more actual parking spaces. The net resulting percentage for the required EVSE is 10 percent for 10 or more actual parking spaces.

Tier 2 changes include an increase to the percentages for EV capable spaces and a new column has been added to the table to show the EVSE percentages needed. The proposed amendments require new nonresidential buildings with 0-9 actual parking spaces to install EV capable infrastructure in 45 percent of the total number of actual parking spaces with no requirement for EVSE. New nonresidential buildings with 10 or greater actual parking spaces shall install EV

<sup>2.</sup> The number of required EVCS (EV capable spaces provided with EVSE) in column 3 count toward the total number of required EV capable spaces shown in column 2.

capable infrastructure in 45 percent of the total number of actual parking spaces and 33 percent of the number of required EV capable spaces must be provided with electric vehicle supply equipment (EVSE). The net resulting percentage for the required EV capable infrastructure is 30 percent for 10 or more actual parking spaces. The net resulting percentage for the required EVSE is 15 percent for 10 or more actual parking spaces

#### SUGGESTIONS:

Where EV charging stations (EV capable spaces provided with EVSE) are installed, anticipate accessibility requirements per the *California Building Code*, Part 2, Chapter 11B. Locate the EV capable spaces near the entrance to the building, and in a parking area that can easily accommodate compliance with accessibility regulations once the EVSE chargers are installed.

#### **COMPLIANCE METHOD:**

Include on the site plan the proposed location of the listed suitable cabinet(s), box(es), enclosure(s) or equivalent required for future EV equipment connections. Indicate on the plans the required service panel capacity with raceways to the approximate location of the future EV charging connections as required in code Section A5.106.5.3 and subsections. Use Table A5.106.5.3.1 or A5.106.3.2 to determine the required number of EV capable spaces and the required number of EVCS (EV capable spaces equipped with EVSE) for Tier 1 and Tier 2. Lastly, for EV capable spaces, ensure that the service panel or subpanel(s) circuit directory is properly identified as being "EV CAPABLE" and that the raceway termination location is permanently and visibly marked as "EV CAPABLE."

#### **RECOMMENDATION:**

The construction documents should reflect the EV electrical load capacity needed to accommodate the total number of required EV capable spaces and EVCS as required per Table A5.106.5.3.1 for Tier 1 and Table A5.106.5.3.2 for Tier 2. Refer to mandatory code Section 5.106.5.3.2 for DCFC ratio allowance as a method of compliance with EVCS installations, and mandatory code Section 5.106.5.3.3 for the permitted use of an ALMS for compliance with EVCS installations. Include all parking spaces in the calculation when determining the required EV capacity.

For examples illustrating compliance with the EV regulations, refer to "EXAMPLES" given in the mandatory code Section 5.106.5.3.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents comply with Section A5.106.5.3 and subsections as applicable and that the appropriate number of EV spaces for EV connection to the required number of EV capable spaces and EVCS per Table A5.106.5.3.1 or A5.106.5.3.2 has been provided. Confirm proper identification for EV capable spaces at the service panel or subpanel(s) and that the raceway termination location is permanently and visibly marked as "EV CAPABLE."

**On-site enforcement:** The inspector should verify on site that the service panel and raceway with proper termination have been installed for EV capable spaces and EVSCs per the approved set of construction documents. For installed EVSE, the inspector should verify that installed EV equipment complies with the construction plans and specifications.

**A5.106.6 Parking capacity.** Design parking capacity to meet but not exceed minimum local zoning requirements.

**A5.106.6.1 Reduce parking capacity.** With the approval of the enforcement authority, employ strategies to reduce on-site parking area by

- 1. Use of on street parking or compact spaces, illustrated on the site plan or
- 2. Implementation and documentation of programs that encourage occupants to carpool, ride share or use alternate transportation.

**Note:** Strategies for programs may be obtained from local Transportation Management Authorities (TMAs).

#### INTENT:

The intent of these provisions is to provide vehicle parking that meets local zoning requirements but reduces the on-site area needed to accommodate the required number of parking spaces. Further, it discourages the design of parking beyond required quantities.

#### **COMPLIANCE METHOD:**

Indicate the location and configuration of parking spaces, including on-street parking and compact spaces or other approved strategies aimed at reducing site paving to a minimum. Plans may include a reference to the local TMA program that may be used to reduce parking demand. If a TMA program is cited, include it in the operation and maintenance manual for reference by future building occupants.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show that the required strategies have been incorporated in the site design for parking capacity requirements and local zoning ordinances.

**On-site enforcement:** The inspector should verify that the reduced parking capacity strategies shown in the design have been carried out in construction. He or she may check the operation and maintenance manual if TMA programs are recommended for compliance.

**A5.106.7 Exterior wall shading.** Meet requirements in the current edition of the *California Energy Code* and comply with either Section A5.106.7.1 or A5.106.7.2 for wall surfaces. If using vegetative shade, plant species documented to reach desired coverage within 5 years of building occupancy.

**A5.106.7.1 Fenestration.** Provide vegetative or manmade shading devices for all fenestration on east-, south-, and west-facing walls.

**A5.106.7.1.1 East and west walls.** Shading devices shall have 30-percent coverage to a height of 20 feet or to the top of the exterior wall, whichever is less. Calculate shade coverage on the summer solstice at 10 AM for east-facing walls and at 3 PM for west-facing walls.

**A5.106.7.1.2 South walls.** Shading devices shall have 60-percent coverage to a height of 20 feet or to the top of the exterior wall, whichever is less.

**A5.106.7.2 Opaque wall areas.** Use wall surfacing with minimum SRI 25 (aged), for 75 percent of opaque wall areas.

**Exception:** Use of vegetated shade in Wildland-Urban Interface Areas as defined in Chapter 7A (Materials and Construction Methods for Exterior Wildfire Exposure) of the California Building Code shall meet the requirements of that chapter.

**Note:** If not available from the manufacturer, aged SRI value calculations may be found at the California Energy Commission's website at energy.ca.gov.

#### INTENT:

The intent of these measures is to reduce the amount of heat gain from solar exposure. During certain times of the year the exterior surfaces of a structure are subject to increased solar exposure. The reduction in heat gain through windows can be significantly reduced by exterior shading of the windows. Also, increasing the reflectance of opaque walls is intended to reduce the heat island effect for the area. *California Energy Code*, Part 6, Title 24, California Code of Regulations regulates the energy efficiency of the building envelope.

#### **COMPLIANCE METHOD:**

Include in the landscape design and plant specifications species of plants that meet the shading requirements for exterior wall surfaces. Additionally, man-made shading devices can be specified for exterior wall applications. Energy compliance forms and software programs may serve as documentation of the efficacy of exterior shading and/or solar reflectance.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that construction documents show shading measures have been incorporated into the building and site design.

**On-site enforcement:** The inspector should verify that man-made or vegetative shading devices are installed as designed and confirm that any exposed opaque walls are compliant with specified SRI values.

**A5.106.11 Heat island effect.** Reduce nonroof heat islands by Section A5.106.11.1 and roof heat islands by Section A5.106.11.2.

**A5.106.11.1 Hardscape alternatives.** Use one or a combination of strategies 1 and 2 for 50 percent of site hardscape or put 50 percent of parking underground.

- 1. Use light colored materials with an initial solar reflectance value of at least .30 as determined in accordance with American Society for Testing and Materials (ASTM) Standards E1918 or C1549.
- 2. Use open-grid pavement system or pervious or permeable pavement system.

**A5.106.11.2 Cool roof for reduction of heat island effect.** Use roofing materials having a minimum aged solar reflectance and thermal emittance complying with Sections

A5.106.11.2.1 and A5.106.11.2.2 or a minimum aged Solar Reflectance Index (SRI) complying with Section A5.106.11.2.3 and as shown in Table A5.106.11.2.2 for Tier 1 or Table A5.106.11.2.3 for Tier 2.

#### **Exceptions:**

- 1. Roof constructions that have a thermal mass over the roof membrane, including areas of vegetated (green) roofs, weighing at least 25 pounds per square foot.
- 2. Roof area covered by building integrated solar photovoltaic and building integrated solar thermal panels.

**A5.106.11.2.1 Solar reflectance.** Roofing materials shall have a minimum aged solar reflectance equal to or greater than the values specified in Table A5.106.11.2.2 for Tier 1 and Table A5.106.11.2.3 for Tier 2.

If Cool Roof Rating Council (CRRC) testing for aged reflectance is not available for any roofing products, the aged value shall be determined using the CRRC certified initial value using the equation  $\rho_{\rm aged}$  = [0.2 + ß [ $\rho_{\rm initial}$  – 0.2], where  $\rho_{\rm initial}$  = the initial solar reflectance and soiling resistance, ß, listed by product type in Table A5.106.11.2.1.

Solar reflectance may also be certified by other supervisory entities approved by the Energy Commission pursuant to Title 24, Part 1, *California Administrative Code*.

**A5.106.11.2.2 Thermal emittance.** Roofing materials shall have a CRRC initial or aged thermal emittance as determined in accordance with ASTM E 408 or C 1371 equal to or greater than those specified in Table A5.106.11.2.2 for Tier 1 and Table A5.106.11.2.3 for Tier 2.

Thermal emittance may also be certified by other supervisory entities approved by the Energy Commission pursuant to Title 24, Part 1, *California Administrative Code*.

**A5.106.11.2.3 Solar reflectance index alternative.** Solar Reflectance Index (SRI) equal to or greater than the values specified in Table A5.106.11.2.2 for Tier 1 and Table A5.106.11.2.3 for Tier 2 may be used as an alternative to compliance with the aged solar reflectance values and thermal emittance.

SRI values used to comply with this section shall be calculated using the Solar Reflectance Index (SRI) Calculation Worksheet (SRI-WS) developed by the California Energy Commission or in compliance with ASTM E 1980-01 as specified in the *California Energy Code*, Section 110.8 (i)3. Solar reflectance values used in the SRI-WS shall be based on the aged reflectance value of the roofing product or the equation in Section A5.106.11.2.1 if the CRRC certified aged solar reflectance are not available. Certified Thermal emittance used in the SRI-WS may be either the initial value or the aged value listed by the CRRC.

Solar reflectance and thermal emittance may also be certified by other supervisory entities approved by the Commission pursuant to Title 24, Part 1, *California Administrative Code*.

**Note:** The Solar Reflectance Index Calculation Worksheet (SRI- WS) is available by contacting the Energy Standard Hotline at 1-800-772-3300, website at energy. ca.gov or by email at Title24@ energy.state.ca.us.

**A5.106.11.3 Verification of compliance.** If no documentation is available, an inspection shall be conducted to ensure roofing materials meet cool roof aged solar reflectance and thermal emittance or SRI values.

[Tables A5.106.11.2.1 and A5.106.11.2.2 are not shown for clarity. See the CALGreen Code.]

#### INTENT:

The intent of these provisions is to minimize the creation of nonroof and roof heat islands in new construction to reduce the energy load for building cooling and to moderate atmospheric temperature.

Additionally, cool roof installations are included in Tier 1 and Tier 2 provisions for adoption by cities and counties wishing to go beyond the minimum mandatory requirements for their communities. *California Energy Code*, Part 6, Title 24, *California Code of Regulations* regulates the energy efficiency of the building envelope.

#### **COMPLIANCE METHOD:**

Show on the site/landscape plan the application of hardscape material with a calculation that represents at least a 50-percent area for alternatives to hardscape material.

For cool roof application include with the energy calculations a Solar Reflective Index Calculation Worksheet (SRI-WS) and specifications for cool roof materials selected to comply with the cool roof provisions shown in Table A5.106.11.2.2 or A5.106.11.2.3.

#### **SUGGESTION:**

**Contractor:** Maintain product data sheets for roofing materials for on-site verification by the enforcing agency and for the operation and maintenance manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show hardscape design calculations, energy compliance forms and specifications for compliance with the cool roof provisions.

**On-site enforcement:** The inspector should verify that hardscape alternatives are constructed as calculated. Check product data sheets for the roofing materials for compliance with cool roof values. If no documentation is available, inspect the project to ensure materials selected meet the SRI values.

#### Division A5.2—ENERGY EFFICIENCY

#### SECTION A5.201 GENERAL

**A5.201.1 Scope.** For the purposes of mandatory energy efficiency standards in this code, the California Energy Commission will continue to adopt mandatory standards. It is the intent of these voluntary provisions to encourage local jurisdictions through codification to

achieve exemplary performance in the area of building energy efficiency. Local jurisdictions adopting these voluntary provisions as mandatory local energy efficiency standards shall submit the required application and receive the required findings of the California Energy Commission in compliance with Title 24, Part 1, Section 10-106 prior to enforcement. Once the required filing has been verified and finding has been made by the Energy Commission, local jurisdictions shall file an ordinance expressly marking the local modifications along with findings and receive the required acceptance from the California Building Standards Commission in compliance with Section 101.7 of this code, prior to enforcement. (Title 24, Part 1, Section 10-106 is available at the energy commission website at:energy.ca.gov/title24/2022standards/)

### SECTION A5.202.1 DEFINITIONS

Note: All definitions may be found in Chapter 2 of the CALGreen Code

### SECTION A5.203 PERFORMANCE APPROACH

**A5.203.1 Energy efficiency.** Nonresidential, high-rise residential and hotel/ motel buildings that include lighting and/or mechanical systems shall comply with Sections A5.203.1.1 and A5.203.1.2. Newly constructed buildings and additions are included in the scope of these sections. Buildings permitted without lighting or mechanical systems shall comply with Section A5.203.1.1 but are not required to comply with Section A5.203.1.2.

**A5.203.1.1 Tier 1 and Tier 2 prerequisites.** To comply with Tier 1, ONE of the following efficiency measures is required for all applicable components of the building project. To comply with Tier 2, TWO of the following efficiency measures are required.

**A5.203.1.1.1 Outdoor lighting.** Newly installed outdoor lighting power shall be no greater than 90 percent of the Allowed Outdoor Lighting Power and general hard-scape lighting within the scope of Title 24, Part 6, Section 140.7(b)1 shall have a color temperature no higher than 3000K. The Allowed Outdoor Lighting Power calculation is specified in Title 24, Part 6, Section 140.7, Requirements for Outdoor Lighting.

**Exception:** The color temperature requirement is not applicable to the applications identified in the Exceptions to Section 140.7(a) nor to the applications identified as "specific applications" in Section 140.7(b)2 and Table 140.7.

**A5.203.1.1.2 Service water heating in restaurants.** Newly constructed restaurants 8,000 square feet or greater and with service water heaters rated 75,000 Btu/h or greater shall install a solar water-heating system with a minimum solar savings fraction of 0.15.

#### **Exceptions:**

- 1. Buildings with a natural gas service water heater with a minimum of 95-percent thermal efficiency.
- 2. Buildings where greater than 75 percent of the total roof area has annual solar access that is less than 70 percent. Solar access is the ratio of solar insolation, including shade, to the solar insolation without shade. Shading from obstructions located on the roof or any other part of the building shall not be included in the determination of annual solar access.

**A5.203.1.1.3 Warehouse Dock Seal Doors.** Exterior loading dock doors that are adjacent to conditioned or indirectly conditioned spaces shall have dock seals or dock shelters installed at the time of permitting. This requirement shall apply to newly constructed buildings and to loading dock doors added to existing buildings.

**A5.203.1.1.4 Daylight Design Power Adjustments Factors (PAFs).** Daylighting devices shall be installed as specified in Title 24, Part 6, Section 140.3(d).

**A5.203.1.1.5 Exhaust Air Heat Recovery.** Heat recovery requirements based on ASHRAE 90.1 Section 6.5.6.1 are adapted and modified for California climate zones as described below.

- 1. Systems with minimum design outdoor air fraction of 80 percent or greater and supply air flow of 200 cfm or greater in climate zones 2, 9, 10, 11, 12, 13, 14, 15 shall have a heat recovery system.
- 2. Heat recovery systems required by this section shall result in a net sensible energy recovery ratio of at least 60 percent for both heating and cooling as tested using AHRI 1060-2014 or 1061-2014 and certified by AHRI. A 60 percent sensible energy recovery ratio shall mean a change in the dry-bulb of the outdoor air supply equal to 60 percent of the difference between the outdoor air and exhaust air dry-bulb at design conditions. Provisions shall be made to bypass or control the energy recovery system to permit air economizer operation as required by Title 24, Part 6, Section 140.4(e), Economizers.

#### **Exceptions:**

- 1. Systems serving spaces that are not cooled and that are heated to less than 60°F.
- 2. Where more than 60 percent of the outdoor air heating energy is provided from site-recovered energy.
- 3. Where the sum of the airflow rates exhausted and relieved within 20 feet of each other is less than 75 percent of the design outdoor airflow rate, excluding exhaust air that is:
  - 1. Used for another energy recovery system;
  - 2. Not allowed by ASHRAE Standard 170 for use in energy recovery systems with leakage potential; or
  - 3. Of Class 4 as defined in ASHRAE Standard 62.1.
- 4. Systems expected to operate less than 20 hours per week.

**A5.203.1.2 Performance standard.** Comply with one of the advanced efficiency levels indicated below.

**A5.203.1.2.1 Tier 1.** Buildings complying with the first level of advanced energy efficiency shall have an Energy Budget that is no greater than indicated below, depending on building type and the type of energy systems included in the building project. If the newly constructed building or addition does not include indoor lighting or mechanical systems, then no additional performance requirements above Title 24, Part 6 are required.

1. For nonresidential building projects that include indoor lighting or mechanical systems, but not both: No greater than 95 percent of the Title 24, Part 6, Energy Budget for the Standard Design Building as calculated by compliance software certified by the Energy Commission.

- 2. For nonresidential building projects that include indoor lighting and mechanical systems: No greater than 90 percent of the Title 24, Part 6 Energy Budget for the Standard Design Building as calculated by compliance software certified by the Energy Commission.
- 3. For high-rise residential and hotel/motel building projects: No greater than 95 percent of the Title 24, Part 6, Energy Budget for the Standard Design Building as calculated by compliance software certified by the Energy Commission.

**A5.203.1.2.2 Tier 2.** Buildings complying with the second level of advanced energy efficiency shall have an Energy Budget that is no greater than indicated below, depending on the type of energy systems included in the building project. If the newly constructed building or addition does not include indoor lighting or mechanical systems, then no additional performance requirements above Title 24, Part 6 are required.

- 1. For nonresidential building projects that include indoor lighting or mechanical systems, but not both: No greater than 90 percent of the Title 24, Part 6, Energy Budget for the Standard Design Building as calculated by compliance software certified by the Energy Commission.
- 2. For nonresidential building projects that include indoor lighting and mechanical systems: No greater than 85 percent of the Title 24, Part 6, Energy Budget for the Standard Design Building as calculated by compliance software certified by the Energy Commission.
- 3. For high-rise residential and hotel/motel building projects: No greater than 90 percent of the Title 24, Part 6, Energy Budget for the Standard Design Building as calculated by compliance software certified by the Energy Commission.

**Note:** For Energy Budget calculations, high-rise residential and hotel/motel buildings are considered nonresidential buildings.

#### INTENT:

The 2022 *California Energy Code*, CCR, Title 24, Part 6, sets the minimum energy efficiency standards for the vast majority of buildings subject to permitting under the Building Standards Code, including most commercial occupancies. Some local jurisdictions desire to adopt stricter energy efficiency standards than the statewide minimum; the intent of these measures is to encourage greater building performance beyond the requirements in the 2022 *California Energy Code*, CCR, Title 24, Part 6 by providing a model code framework for these jurisdictions.

Encouraging local "reach codes" supports California's statewide energy policies. For example, the state 2008 Long Term Energy Efficiency Strategic Plan calls for zero net energy use in newly constructed commercial buildings by 2030, and these reach standards are meant to strive toward achievement of that goal.

Change for 2022: There were minor edits to the scoping section during the Triennial Code Adoption Cycle. The California Energy Commission (CEC) amended the 2019 *CALGreen* Code for energy-related voluntary Tier 1 and Tier 2 measures. The CEC also revised the energy efficiency requirements to exclude alterations. Additionally, the Performance Standards for Tier 1 and Tier 2 levels were amended for outdoor lighting. The prerequisite options now include reduced lighting power and lowered color temperature for outdoor lighting; a solar fraction requirement for restaurant hot water; installation of dock seals or dock shelters on loading dock and warehouse

doors; addition of daylight redirecting devices on windows serving day lit spaces; and inclusion of exhaust air heat recovery. Tier 1 requires inclusion of one optional measure, and Tier 2 requires inclusion of two optional measures.

In addition, high-rise residential and hotel-motel buildings have been given express performance targets aligned to nonresidential buildings that possess either lighting or mechanical systems, but not both. This reflects the fact that the vast majority of lighting in high-rise residential and hotel-motel buildings is subject to residential lighting requirements and may not be available to apply toward a nonresidential performance target.

### **COMPLIANCE METHOD:**

Software used to calculate a building's energy performance for compliance with Part 6 of the *California Energy Code* is also used for the purpose of documenting improvements via these voluntary measures. Compliance documents should be submitted with the construction documents in whatever format the enforcing agency requires for Part 6 energy code compliance.

**Note:** For guidance on the associated voluntary standards included in the tiers for each project, refer to each section's guidelines in this part of this guide.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents show compliance with energy or other documentation for Part 6 energy code compliance, as well as confirmation of associated voluntary measures (see note above).

**On-site enforcement:** The inspector should verify energy compliance documents against the installed features in the project, including windows, insulation, roofing, lighting, controls, etc., to make sure the installations comply. This is similar to what site inspectors or third-party verifiers do for Part 6 energy code compliance.

#### SECTION A5.211 RENEWABLE ENERGY

**A5.211.1 On-site renewable energy.** Use on-site renewable energy sources such as solar, wind, geothermal, low-impact hydro, biomass and biogas for at least 1 percent of the electric power calculated as the product of the building service voltage and the amperage specified by the electrical service overcurrent protection device rating or 1kW, (whichever is greater), in addition to the electrical demand required to meet 1 percent of the natural gas and propane use. The building project's electrical service overcurrent protection device rating shall be calculated in accordance with the *California Electrical Code*. Natural gas or propane use is calculated in accordance with the *California Plumbing Code*.

**A5.211.1.1 Documentation.** Using a calculation method approved by the California Energy Commission, calculate the renewable on-site energy system to meet the requirements of Section A5.211.1, expressed in kW. Factor in net-metering, if offered by local utility, on an annual basis

#### INTENT:

The intent of this measure is to encourage the installation and use of on-site renewable energy generation that offsets a portion of a building's energy use.

# **COMPLIANCE METHOD:**

Specify and install an on-site renewable energy system with an expected annual energy generation equal to or greater than the calculated requirements. Include system sizing calculations in the construction documents. The output of the on-site renewable energy system shall be metered with either a stand-alone performance meter or inverter-integrated meter for measurement of the system's performance.

### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that an on-site renewable energy system is specified in the construction documents and review the system sizing calculations.

**On-site enforcement:** The inspector should verify that an on-site renewable energy system, sized as specified in the construction documents, is installed. To the extent possible, he or she should confirm that the on-site renewable energy system is functional and producing the expected amount of energy.

**A5.211.3 Green power.** If offered by local utility provider, participate in a renewable energy portfolio program that provides a minimum of 50-percent electrical power from renewable sources. Maintain documentation through utility billings.

#### INTENT:

The intent of this provision is to encourage the purchase of electricity from a utility that offers a renewable energy portfolio, reducing dependency on carbon-based fuel for energy generation and associated greenhouse gas emissions. There may be regulations for utilities to follow for their portfolios or pricing mechanisms for consumer protection, but there are no building energy standards relative to this concept.

# **COMPLIANCE METHOD:**

Indicate in the electrical plans and/or specifications the intent to enroll in the renewable energy portfolio of the local utility to purchase electricity at least at the 50 percent renewables level. As construction draws to a close, the intent should be recorded in the operation and maintenance manual as a recommended practice in the operation of the building beyond the certificate of occupancy.

# SUGGESTION:

If the permittee is enrolled during construction, the contractor should make available for the enforcing agency utility billings showing the program details.

# **ENFORCEMENT:**

**Plan intake:** If the permittee expresses the intent to participate in the utility's renewable energy portfolio for the purchase of electricity, the plan reviewer should review the construction documents for documentation.

**On-site enforcement:** The inspector should check utility electricity billings documenting enrollment in a renewable energy program and verify the operation and maintenance manual for recommendations to continue with the program.

# SECTION A5.212 ELEVATORS, ESCALATORS AND OTHER EQUIPMENT

**A5.212.1 Elevators and escalators.** In buildings with more than one elevator or two escalators, provide systems and controls to reduce the energy demand of elevators and escalators as follows. Document systems operation and controls in the project specifications and commissioning plan.

**A5.212.1.1 Elevators.** Traction elevators shall have a regenerative drive system that feeds electrical power back into the building grid when the elevator is in motion.

**A5.212.1.1.1 Car lights and fan.** A parked elevator shall turn off its car lights and fan automatically until the elevator is called for use.

**A5.212.1.2 Escalators.** An escalator shall have a VVVF motor drive system that is fully regenerative when the escalator is in motion.

**A5.212.1.4 Controls.** Controls that reduce energy demand shall meet requirements of CCR, Title 8, Chapter 4, Subchapter 6 and shall not interrupt emergency operations for elevators required in CCR, Title 24, Part 2, *California Building Code*.

### INTENT:

The intent of this measure is to encourage, within the parameters established by Title 8 for elevator and escalator safety and the *California Building Standards Code* for fire regulations concerning vertical conveyances, the installation and features of elevators and escalators that conserve energy. Regenerative drive systems for both elevators and escalators are currently available; in the case of elevators in a high-rise, approximately a 15-percent reduction in energy use could be realized, with a payback of 5 to 7 years.

Title 8 contains regulations for elevator and escalator safety, including a reference to ASME A17.1 2016/CSA B44-2016.

# **COMPLIANCE METHOD:**

Where appropriate for the use intended, specify traction elevators and/or escalators that feature energy-saving mechanisms and controls that meet Title 8 and Title 24, and feature regenerative drive systems. If submitted on a deferred approval basis, actual elevator and/or escalator product data should be made available to the enforcing agency.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents for elevators and/ or escalators show specifications that include features for energy savings as well as meet Title 8 and Title 24. The reviewer should request product data and specifications for elevators and/or escalators be submitted separately as a deferred approval.

**On-site enforcement:** The inspector should verify that the elevators and/or escalators and controls specified are installed as called for in the construction documents. Typically, elevators and escalators are also inspected by the Department of Industrial Relations, Division of Occupational Safety & Health, in addition to any building inspections.

# SECTION A5.213 ENERGY EFFICIENT STEEL FRAMING

**A5.213.1 Steel framing.** Design steel framing for maximum energy efficiency. Techniques for avoiding thermal bridging in the envelope include:

- 1. Exterior rigid insulation;
- 2. Punching large holes in the stud web without affecting the structural integrity of the stud;
- 3. Spacing the studs as far as possible while maintaining the structural integrity of the structure: and
- 4. Detailed design of intersections of wall openings and building intersections of floors, walls and roofs.

# INTENT:

The intent of this provision is to provide means to reduce the thermal bridging of materials in contact with steel framing and to conserve the amount of steel used in a steel framing system. Structural standards for building framing, and for steel in particular, are found in CCR, Title 24, Part 2, the *California Building Code*. Building energy efficiency standards are found in Part 6, the *California Energy Code*.

# **COMPLIANCE METHOD:**

Within structural parameters of the *California Building Code* and energy efficiency standards of the *California Energy Code*, specify material-efficient steel framing for those projects framed in steel. Provide framing, assembly and intersections details, and material specifications in the construction documents. Where feasible, install exterior rigid insulation to reduce the transmission of heat through assemblies. It is possible that rigid insulation and/or exterior wall cladding cannot span widely spaced framing members, so a choice of alternative techniques may need to be made.

### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should review the construction documents for energy efficiency measures taken with the steel framing system and for compliance with Parts 2 and 6 of Title 24.

**On-site enforcement:** The inspector should verify that the energy efficiency measures shown in the construction documents are included on the project. A framing inspection may reveal any steel material conservation measures, and an additional inspection to examine envelope and detailing may be necessary.

#### Division A5.3—WATER EFFICIENCY AND CONSERVATION

# SECTION A5.302.1 DEFINITIONS

**Note:** All definitions may be found in Chapter 2 of the *CALGreen* Code.

#### SECTION A5.303 INDOOR WATER USE

**A5.303.2.3.1 Tier 1 – 12-percent savings.** A schedule of plumbing fixtures and fixture fittings that will reduce the overall use of potable water within the building by 12-percent shall be provided. The reduction shall be based on the maximum allowable water use per plumbing fixture and fitting as permitted by the California Building Standards Code. The 12 percent reduction in potable water use shall be demonstrated by one of the following methods:

- 1. Prescriptive method. Every plumbing fixture and fitting shall not exceed the maximum flow rate at greater than or equal to 12-percent reduction, as specified in Table A5.303.2.3.1; or
- 2. Performance method. A calculation demonstrating a 12-percent reduction in the building "water use baseline" as established in Table A5.303.2.2 shall be provided.

**A5.303.2.3.2 Tier 2 – 20-percent savings.** A schedule of plumbing fixtures and fixture fittings that will reduce the overall use of potable water within the building by 20-percent shall be provided. A calculation demonstrating a 20-percent reduction in the building "water use baseline" as established in Table A5.303.2.2 shall be provided.

**A5.303.2.3.3 – 25-percent savings.** A schedule of plumbing fixtures and fixture fittings that will reduce the overall use of potable water within the building by 25-percent shall be provided. A calculation demonstrating a 25-percent reduction in the building "water use baseline" as established in Table A5.303.2.2 shall be provided.

[Tables A5.303.2.2 and A5.303.2.3.1 are not shown for clarity. See the *CALGreen* Code.]

# INTENT:

The intent of these measures is to reduce indoor potable water use beyond the mandatory flow rates and compliance with the exception for 12-percent water use reduction found in Section 5.303.2. California's water supply is unpredictable and likely to be stretched by future population growth and drought periods. The provisions also address the energy demands of treating potable water. A 20-percent reduction is required for the achievement of Tier 2 compliance, and a 25-percent reduction for Enhanced Tier 2.

**Note:** See Chapter 8 of this guide for forms and templates.

#### COMPLIANCE METHOD:

- 1. Specify each fixture or fitting to meet the 12-percent reduction shown on Table A5.303.2.3.1. OR
- 2. Performance method: A calculation is performed to demonstrate overall 12-, 20- or 25-percent savings using Table A5.303.2.2.

**Note:** It may prove difficult to locate fixtures needed in a project that have reduced flows beyond the 12-percent level; for example, commercial lavatory faucets, widely available at 0.5 gpm, are not widely available in an 0.4 gpm flow rate (20-percent savings), though aerators are available that can reduce flows to .35 gpm. The performance method may be a preferable path of compliance, where, for example, waterless urinals or recycled water are available.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents indicate either the prescriptive or performance method has been submitted for the 12-percent water reduction compliance. If the performance method is used, review the water calculations showing the 12-, 20- or 25-percent reduction.

**On-site enforcement:** The inspector should verify that the specified 12-percent efficient plumbing fixtures and fixture fittings are installed. If the performance method was used, the inspector will verify that fixtures or systems used to reduce overall water use by 12-, 20- or 25-percent have been installed. The inspector may review the fixture specifications to verify compliance or accept a self-certification form.

**A5.303.2.3.4 Nonpotable water systems for indoor use.** Utilizing nonpotable water systems (such as captured rainwater, treated graywater and recycled water) intended to supply water closets, urinals, and other allowed uses, may be used in the calculations demonstrating the 12, 20 or 25 percent reduction. The nonpotable water systems shall comply with the current edition of the *California Plumbing Code*.

#### INTENT:

The intent of this code measure is to reduce indoor potable water use by utilizing nonpotable water systems (such as captured rainwater, treated graywater and recycled water) intended to supply water closets, urinals and other allowed uses. Section 5.303.2 of this code mandates reduced flow rates or gives an exception for a 12-percent reduction in indoor potable water use through a performance approach. If a tier is adopted by your city or county, a 20- or 25-percent reduction will likely be required, and there may be a local ordinance in place otherwise for a reduction in water usage. CBSC and HCD promulgated this code change to provide clarity in reference to provisions of the plumbing code, being proposed simultaneously for nonpotable water systems.

# **COMPLIANCE METHOD:**

Comply with the *California Plumbing Code* requirements for the use of alternate nonpotable water systems.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should review the construction documents to confirm that alternate nonpotable plumbing standards in the *California Plumbing Code*, Chapters 15 and 16 are used in the design.

**On-site enforcement:** The inspector should verify that the specified nonpotable water system for indoor use is installed.

**A5.303.3 Appliances and fixtures for commercial application.** Appliances and fixtures shall meet the following:

- Clothes washers shall have a maximum Water Factor (WF) that will reduce the use of water by 10 percent below the California Energy Commission's WF standards for commercial clothes washers found in Title 20 of the California Code of Regulations.
- 2. Dishwashers shall meet the following water use standards:
  - a. Residential—ENERGY STAR
    - i. Standard Dishwashers 4.25 gallons per cycle.
    - ii. Compact Dishwashers 3.5 gallons per cycle.
  - b. Commercial—Shall be in accordance with ENERGY STAR requirements. Refer to Table A5.303.3
- 3. Ice makers shall be air cooled.
- 4. Food steamers shall be connectionless or boilerless and shall consume no more than 2 gallons of water per pan per hour, including condensate water, for batch type steamers, and no more than 5 gallons of water per pan per hour, including condensate water, for cook-to-order steamers.
- 5. The use and installation of water softeners that discharge to the community sewer system may be limited or prohibited by local agencies if certain conditions are met.
- 6. Combination ovens shall use a maximum of 1.5 gallons of water per hour per pan, including condensate water.
- 7. Food waste pulping systems shall use no more than 2 gpm of potable water.
  - 7.1. **Note:** potable water excludes on-site graywater use, such as dishwasher discharge water.

**Change for 2022:** No changes during the 2021 Code Adoption Cycle. During the 2019 Intervening Code Cycle this code section was amended to remove the commercial pre-rinse spray valve from this Section A5.303.3 and move it to the mandatory new Section 5.303.3.4.6, Pre-rinse Spray Valve. Also, food waste pulping systems was renumbered to code Item 7 and note became 7.1.

TABLE A5.303.3
COMMERCIAL DISHWASHER WATER USE

| TYPE                        | HIGH-TEMPERATURE—<br>MAXIMUM GALLONS PER RACK | LOW-TEMPERATURE—MAXIMUM GALLONS PER RACK |
|-----------------------------|---|--|
| Single Tank Conveyer        | 0.70 (2.6 L)                                  | ≤ 0.79 (3 L)                             |
| Multiple Tank Conveyor      | ≤ 0.54 (2 L)                                  | ≤ 0.54 (2 L)                             |
| Stationary Single Tank Door | ≤ 0.89 (3.4 l)                                | ≤1.18 (4.5 L)                            |
| Under Counter               | ≤ 0.86 (3.3 L)                                | ≤ 1.19 (4.5 L)                           |
| Pot, Pan and Utensil        | ≤ 0.58 GPSF                                   | ≤ 0.58 GPSF                              |
| Single Tank Flight Type     | $GPH \le 2.975x + 55.00$                      | $GPH \le 2.975x + 55.00$                 |
| Multiple Tank Flight Type   | $GPH \le 4.96x + 17.00$                       | $GPH \le 4.96x + 17.00$                  |

Note: GPSF = gallons per square foot of rack; GPH = gallons per hour;

X = square feet of conveyor belt/minute (max conveyor speed sf/min as tested and certified to NSF/ANSI Standard 3)

#### INTENT:

The intent of this measure is to reduce indoor potable water use when a project includes water-using appliances supplied as part of the construction contract, not just plumbing fixtures. It may also be used to assist in compliance with the mandatory requirement of 12-percent reduction in Section 5.303.2, Tiers 1 and 2, or the 25-percent reduction. Section 5.303.2 of this code

mandates reduced flow rates. If a tier is adopted by your city or county, a 12- or 20- percent reduction will likely be required, and there may be a local ordinance in place otherwise for a reduction in water usage.

### **COMPLIANCE METHOD:**

Show in the construction documents the appliance specifications meeting these criteria. If substitutions are made during construction, provide documentation that the substituted appliances also meet them.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm that the construction documents' appliance specifications meet the criteria. Any deferred approvals should be checked for compliance.

**On-site enforcement:** The inspector should verify that the specified water-using appliances are installed. The inspector may review the fixture specifications or approved substitutions to verify compliance or accept a self-certification form.

#### A5.303.4 Water conserving plumbing fixtures and fittings

**A5.303.4.1 Nonwater supplied urinals.** Nonwater urinals with drain cleaning action are installed in accordance with the *California Plumbing Code*.

Where approved, nonwater urinals with drain cleansing action (formerly urinal, hybrids) as defined in Chapter 2, shall be considered waterless urinals.

# INTENT:

The intent of this measure is to reduce indoor potable water use by providing nonwater supplied urinals as an allowed fixture. A wide range of technologies and measures can be employed to save water and associated energy consumption. These include water-efficient plumbing fixtures such as ultra-low-flow toilets and urinals, waterless urinals, low-flow and censored sinks, low-flow showerheads, and water-efficient dishwashers and washing machines. This measure will align with the residential code section that allows nonwater supplied urinals as an option, which adds consistency between the residential and nonresidential codes.

**Change for 2022:** During the 2021 Triennial Code Adoption Cycle this code section was amended to align with the new definition in Chapter 2 for Nonwater urinals.

#### **COMPLIANCE METHOD:**

Show on the construction documents nonwater supplied urinals that meet the requirements as shown in the *California Plumbing Code*. Note that the *California Plumbing Code* requires a water distribution line to be roughed-in to each nonwater supplied urinal along with other requirements.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that nonwater supplied urinals shown on the construction documents meet the requirements of the *California Plumbing Code*.

**On-site enforcement:** The inspector should verify that the specified nonwater supplied urinals are installed in accordance with the manufacturer recommendations and with the applicable provisions in the *California Plumbing Code*.

**A5.303.5 Dual plumbing.** New buildings and facilities shall be dual plumbed for potable and recycled water systems for toilet flushing when recycled water is available, as determined by the enforcement authority.

#### INTENT:

The intent of this measure is to reduce indoor potable water use when recycled water is available in the community. Section 5.303.2 of this code mandates reduced flow rates for indoor potable water use through a prescriptive approach. If a tier is adopted by your city or county, a 12- or 20-percent reduction will likely be required, and there may be a local ordinance in place otherwise for a reduction in water usage. Chapter 15 of the *California Plumbing Code* regulates the installation of dual plumbing systems for potable and recycled water.

# **COMPLIANCE METHOD:**

Comply with the California Plumbing Code requirements for the use of dual plumbed water systems.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm on the construction documents that the dual plumbing standards in the *California Plumbing Code*, Chapter 15, are used in the design.

**On-site enforcement:** The inspector should verify that dual piping is installed and labeled as specified and in accordance with the *California Plumbing Code*. If recycled water is immediately intended for use in the project, and not just pre-plumbed, the inspector should witness any testing of the system as required by the *California Plumbing Code* and collect the results of any tests.

#### SECTION A5.304 OUTDOOR WATER USE

**A5.304.2 Outdoor water use.** For new water service not subject to the provisions of *Water Code* Section 535, separate meters or submeters shall be installed for indoor and outdoor water use for landscaped areas of at least 500 square feet but not more than 1,000 square feet.

#### INTENT:

The intent of this measure is to reduce outdoor water use beyond the mandatory requirement in the *California Water Code, Title 8, Chapter 8, Division 1,* Section 535. AB 1881 (Stats. 2006, c. 559) *Water Code* Section 535, currently requires that a separate water meter be installed by the water purveyor for new water service serving more than 5,000 square feet of irrigated landscape. Local jurisdictions may have adopted more-restrictive ordinances.

# **COMPLIANCE METHOD:**

First, determine if the new project is anticipated to have 500 square feet but no more than 1,000 square feet of landscape area.

If so, then install a submeter after the main meter for outdoor water use.

# SUGGESTION:

Show separate meters and submeters on the construction documents.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that a separate submeter was provided for landscape irrigation.

**On-site enforcement:** The inspector should verify that separate meters are installed as specified on the approved construction documents.

**A5.304.6 Restoration of areas disturbed by construction.** Restore all landscape areas disturbed during construction by planting with local adaptive and/or noninvasive vegetation.

**A5.304.7 Previously developed sites.** On previously developed or graded sites restore or protect at least 50 percent of the site area with adaptive and/or noninvasive vegetation. Projects complying with Section A5.106.3, Item 3, may apply vegetated roof surface to this calculation if the roof plants meet the definition of adaptive and noninvasive.

**Exception:** Area of the building footprint is excluded from the calculation.

#### INTENT:

The intent of these measures is to reduce the use of potable water for landscape irrigation through restoring disturbed or previously developed sites with locally adaptive, including native, vegetation. It is meant to assist with control of erosion and storm water pollution during and after construction. It also seeks to reduce the possibility of the spread of invasive exotic vegetation that has a tendency to overrun ecosystems, reducing diversity of flora and fauna. *California Code of Regulations*, Title 3, contains Department of Food and Agriculture regulations for invasive plants. Various laws in California's Fish and Game, Food and Agriculture, Harbors and Navigation, and Public Resources Codes address invasive plant and animal species, such as control of species carried in ships' ballast water and of stands of tamarisk, a highly invasive plant species. Section 5.106.1 of the code, and state and local regulations, address storm water pollution prevention. This voluntary provision can assist with loss of soil due to erosion for the purposes of keeping receiving waters clean.

#### **COMPLIANCE METHOD:**

Site plans or landscape plans may be used to show where plants are intended to be installed. The 50-percent area calculations for previously developed sites can be shown on the site plan and, if applicable, on the building roof plan. Any areas that are disturbed by accessing the building project, installing utilities, or stockpiling of earth for fill, for example, can be remediated using this provision.

Judicious siting of temporary facilities for the contractor's field office, utilities, sanitary facilities and public access to the project site, to disturb as little as possible of the area can assist in compliance with this provision. Restoring these areas with the recommended vegetation should be shown on site or landscaping plans.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents the landscape materials listing. In the case of previously developed sites, they should check the calculations for 50-percent coverage with recommended plantings.

**On-site enforcement:** The inspector should verify that plants are installed in the locations as shown, checking to make sure that disturbed or previously developed or graded areas are planted.

**A5.304.8 Graywater irrigation system.** Install a graywater collection system for onsite subsurface irrigation using graywater collected from bathtubs, showers, bathroom wash basins and laundry water. See *California Plumbing Code*.

#### INTENT:

The intent of these measures is to eliminate the use of potable water for landscape irrigation. They emphasize preserving the potable resource exclusively for human and wildlife consumption and for growing food. Furthermore, these provisions implement, interpret and make specific the provisions of Health and Safety Code Section 18941.8, which authorizes the California Building Standards Commission to promulgate building standards for graywater use in specified nonresidential applications. The *California Plumbing Code* includes provisions for the installation of graywater systems. There may be local prohibitions or requirements for the use of graywater.

# **COMPLIANCE METHOD:**

Provide a graywater irrigation system complying with the *California Plumbing Code*, as acceptable to the local jurisdiction. Detail in construction documents a graywater system piping plan and specifications for system components.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents a graywater system piping plan and component specifications. The reviewer should make sure that the graywater system for irrigation meets applicable local, regional and state standards.

**On-site enforcement:** The inspector should verify that the system is installed as shown in the drawings, using the specified components.

#### SECTION A5.305 WATER REUSE

**A5.305.1 Nonpotable water systems.** Nonpotable water systems for indoor and outdoor use shall comply with the current edition of the *California Plumbing Code*.

### INTENT:

The intent of this measure is to promote the use of nonpotable water systems to conserve potable water, and to reference the *California Plumbing Code* for requirements. The 2022 *California Plumbing Code* includes provisions for the installation of nonpotable systems. There may be local prohibitions or requirements for the use of nonpotable water systems.

# **COMPLIANCE METHOD:**

Provide a nonpotable water system complying with the *California Plumbing Code*, as acceptable to the local jurisdiction. Detail in construction documents the nonpotable water system piping plan and specifications for system components.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents the nonpotable system piping plan and component specifications. The reviewer should make sure that the nonpotable system for irrigation meets applicable local, regional and state standards.

**On-site enforcement:** The inspector should verify that the system is installed as shown in the drawings, using specified components.

**A5.305.2 Irrigation systems.** Irrigation systems regulated by a local water efficient land-scape ordinance or by the California Department of Water Resources Model Water Efficient Landscape Ordinance (MWELO) shall use recycled water.

#### INTFNT:

The intent of this measure is to reduce the overall outdoor water used for irrigation by requiring specified irrigation systems use recycled water. Requiring irrigation systems subject to the MWELO requirements in Title 23 to use recycled water will help promote water conservation statewide.

#### **COMPLIANCE METHOD:**

Provide recycled water for irrigation systems, complying with California Department of Water Resources Model Water Efficient Landscape Ordinance (MWELO) and as acceptable to the local jurisdiction. Provide detail in construction documents for a recycled water system piping plan and specifications for system components.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents a recycled system piping plan and component specifications. The reviewer should make sure that the required system for irrigation meets applicable local, regional or state standards.

**On-site enforcement:** The inspector should verify installation of a recycled water system and make sure that the system is installed as shown in the drawings, using specified components.

#### Division A5.4—MATERIAL CONSERVATION AND RESOURCE EFFICIENCY

# SECTION A5.404 EFFICIENT FRAMING TECHNIQUES

**A5.404.1 Wood framing.** Employ advanced wood framing techniques, or Optimum Value Engineering (OVE), as recommended by the U.S. Department of Energy's Office of Building Technology, State and Community Programs and as permitted by the enforcing agency.

**A5.404.1.1 Structural or fire-resistance integrity.** The OVE selected shall not conflict with structural framing methods or fire- rated assemblies required by the *California Building Code*.

**A5.404.1.2 Framing specifications.** Advanced framing techniques include the following:

- 1. Building design using 2-foot modules;
- 2. Spacing wall studs up to 24 inches on center;
- 3. Spacing floor and roof framing members up to 24 inches on center;
- 4. Using 2-stud corner framing and drywall clips or scrap lumber for drywall backing;
- 5. Eliminating solid headers in non-load-bearing walls;
- 6. Using in-line framing, aligning floor, wall and roof framing members vertically for direct transfer of loads: and
- 7. Using single lumber headers and top plates, where appropriate.

**Note:** Additional information can be obtained at the following website: www.building-science.com.

#### INTENT:

The intent of this measure is to decrease the quantity of wood needed to achieve structural framing standards that meet or exceed Title 24 wood framing requirements.

A framing plan can do more than just lay out studs, openings, floor and roof joists, etc. There are opportunities to design the floor system to reduce joist count, yet ensure all plumbing and HVAC is coordinated with the floor framing. Following the "stack framing" concept yields efficient use of materials. Most importantly, many framing issues are resolved on paper, prior to the foundation being cast.

# **COMPLIANCE METHOD:**

Incorporate as many OVE innovations and techniques as possible to increase the overall efficiency of material use and the energy required to achieve superior results to standard construction practices.

Detailing drawings down to the level of individual framing members will make the plan reviewers' and inspectors' jobs easier. OVE includes more than just the arrangement of wood framing members.

#### Other categories:

- Dimensional design and layout.
- · Material selection and purchase.
- Delivery and on-site storage.
- Framing techniques (including an innovative new shear panel).
- Waste and disposal an innovative structural use of wood waste.

Use studs per the BA-0201: *Advanced Framing*® Using Wood Efficiently From Optimizing Design to Minimizing the Dumpster at: buildingscience.com/documents/bareports/ba-0201-advanced-framing-using-wood-efficiently-from-optimizing-design-to-minimizing-the-dumpster/view. See Section A5.408 for tier requirements.

**Note:** OVE techniques may require alternative material specifications such as drywall thickness, insulation thickness, sheathing thickness and nail spacing and size. Further information may be found at buildingscience.com, or any other source developed to meet Title 24.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer will confirm on the construction documents that any OVE measures designed are in accordance with the innovative development practices employed, as well as requirements of Title 24.

**On-site enforcement:** The inspector should verify advanced framing techniques, comparing them to measures indicated on the permit set of plans, and make sure all measures taken toward this goal are satisfied as drawn and specified. The level of inspection will likely be in proportion to the level of detail in the construction documents.

#### SECTION A5.405 MATERIAL SOURCES

**A5.405.1 Regional materials.** Compared to other products in a given product category, select building materials or products for permanent installation on the project that have been harvested or manufactured in California, or within 500 miles of the project site.

- 1. For those materials locally manufactured, select materials manufactured using low embodied energy, or those that will result in net energy savings over their useful life.
- 2. Regional materials shall make up at least 10 percent, based on cost, of total materials value.
- 3. If regional materials make up only part of a product, their values are calculated as percentages based on weight.
- 4. Provide documentation of the origin, net projected energy savings, and value of regional materials.

#### INTENT:

The intent of this measure is to conserve energy associated with the transportation of building materials over long distances to the job site.

# **COMPLIANCE METHOD:**

Identify available sources of material products and choose the most sustainable and cost-effective source within 500 miles of the project site or within California. Identify in the construction documents those materials intended to be obtained locally. Keep receipts and records of material supply sources to present to the enforcing agency for verification. Ensure that at least 10 percent of the project total of building materials, based on cost, are to be from a source within 500 miles of the project site, or from within California.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents building products that are locally available, and the estimation of those materials' cost to the project.

**On-site enforcement:** Using receipts and records supplied by the building contractor, the inspector should verify that at least 10 percent of the project's total materials cost value has been acquired from source within 500 miles of the project site or from within California.

**A5.405.2 Bio-based materials.** Select bio-based building materials and products made from solid wood, engineered wood, bamboo, wool, cotton, cork, straw, natural fibers, products made from crops (soy-based, corn-based) and other bio-based materials with at least 50 percent bio-based content.

#### **A5.405.2.1 [RESERVED]**

**A5.405.2.2 Rapidly renewable materials.** Use materials made from plants harvested within a ten-year cycle for at least 2.5 percent of total materials value, based on estimated cost.

#### INTENT:

The intent of this measure is to promote sustainable building practices by using self-regenerating materials wherever possible, as opposed to finite and limited resource materials.

**Change for 2022:** No changes for 2021 Triennial Code Adoption Cycle. During the 2019 Intervening Code Cycle this code section was amended to repeal the rapidly renewable material code language for certified wood. "RESERVED" has been added to reserve the code section number.

# **COMPLIANCE METHOD:**

Identify in the construction documents bio-based materials intended to be used in the project amounting to at least 2.5 percent of the project's materials estimated cost at design and actual cost at construction. Retain all certification accompanying the bio-based, certified and rapidly renewable component resources for verification by the enforcing agency for these conservation measures.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that bio-based materials are specified and include the estimation of those materials' cost to the project.

**On-site enforcement:** The inspector should verify, using receipts and certifications provided by the contractor, that at least 2.5 percent of the project's total materials cost meets the requirements of the bio-based resource conservation measures.

**A5.405.3 Reused materials.** Use salvaged, refurbished, refinished or reused materials for a minimum value of 5 percent of the project's total materials cost, based on estimates in design and on actual in construction. Provide documentation as to the respective values.

**Note:** Sources of some reused materials can be found at CalRecycle's website, calrecycle.ca.gov/. See also Appendix A5, Division A5.1, Section A5.105.1 for on-site materials reuse.

**Change for 2022:** No changes for the 2021 Triennial Code Adoption Cycle. During the 2019 Intervening Code Cycle this code section was amended to add the hyperlink and website for CALRecycle.

# INTENT:

The intent of this measure is to further conserve materials through the reuse of at least 5 percent of the total building materials, based on a project's cost.

#### **COMPLIANCE METHOD:**

Identify in the construction documents reused materials intended to be used in the project, the value amounting to at least 5 percent of the project's materials estimated cost at design and actual cost at construction. Retain all documentation accompanying the reused materials for verification by the enforcing agency.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm the reused materials specified in the construction documents and include an estimation of those materials' value to the project.

**On-site enforcement:** The inspector should verify through receipts and other product purchase documentation that the percentage of project cost in reused materials, replacing the need for new materials, is 5 percent or greater value of the overall material cost for the project.

**A5.405.4 Recycled content.** Use materials, equivalent in performance to virgin materials, with a total (combined) recycled content value (RCV) of:

**Tier 1.** The RCV shall not be less than 10 percent of the total material cost of the project, or use 2 products which meet the minimum recycled content levels in Table A5.405.4 for at least 75%, by cost, of all products in that category in the project.

Material Cost (dollars) x 10 percent

**(Equation A5.4-1)** 

**Tier 2.** The RCV shall not be less than 15 percent of the total material cost of the project, or use 3 products which meet the minimum recycled content levels in Table A5.405.4 for at least 75%, by cost, of all products in that category in the project.

Required Total RCV (dollars) = Total

Material Cost (dollars) x 15 percent

**(Equation A5.4-2)** 

For the purposes of this section, materials used as components of the structural frame shall not be used to calculate recycled content. The structural frame includes the load bearing structural elements such as wall studs, plates, sills, columns, beams, girders, joists, rafters, and trusses.

#### Notes:

- 1. Sample forms that allow user input and automatic calculation are located athcd. ca.gov/building-standards/calgreen/cal-green-forms.shtml and may be used to simplify documenting compliance with this section and for calculating recycled content value of materials or assembled products.
- 2. Sources and recycled content of some recycled materials can be obtained from CalRecycle if not provided by the manufacturer.

TABLE A5.405.4
MINIMUM RECYCLED CONTENT LEVELS

| MATERIAL/ PRODUCT TYPE    | MINIMUM TOTAL RECYCLED CONTENT | MINIMUM POST-CONSUMER<br>RECYCLED CONTENT |
|---------------------------|--------------------------------|---|
| Insulation, fiberglass    | 30%                            | 30%                                       |
| Insulation, cellulose     | 75%                            | 75%                                       |
| Exterior Paint, latex     | 50%                            | 50%                                       |
| Carpet, nylon             | 10%                            | 10%                                       |
| Compost                   | 80%                            | 80%                                       |
| Mulch                     | 80%                            | 80%                                       |
| Acoustical ceiling panels | 60%                            | _   |
| Drywall, gypsum           | 4%                             | 4%  |
| Aggregate base            | 80%                            | 80%                                       |

**A5.405.4.1 Total material cost.** Total material cost is the total estimated or actual cost of materials and assembled products used in the project. The required total recycled content value for the project (in dollars) shall be determined by Equation A5.4-1 or A5.4-2.

Total material cost shall be calculated by using one of the methods specified below:

1. **Simplified method.** To obtain the total cost of the project, multiply the square footage of the structure by the square foot valuation established by the enforcing agency. The total material cost is 45 percent of the total cost of the project. Use Equations A5.4-3A or A5.4-3B to determine total material costs using the simplified method.

Total material costs = Project square footage x square foot valuation x 45 percent

(Equation A5.4-3A)

Total estimated or actual cost of project x 45 percent

(Equation A5.4-3B)

2. Detailed method. To obtain the total cost of the project, add the estimated (for design) or actual (for construction) cost of materials used for the project including the structure (steel, concrete, wood or masonry); the enclosure (roof, windows, doors and exterior walls); the interior walls, ceilings and finishes (gypsum board, ceiling tiles, etc.). The total estimated and/or actual costs shall not include fees, labor and installation costs, overhead, appliances, equipment, furniture or furnishings.

**A5.405.4.2 Determination of total recycled content value (RCV).** Total RCV may be determined either by dollars or percentage as noted below:

- 1. Total recycled content value for the project (in dollars). This is the sum of the recycled content value of the materials and/ or assemblies considered and shall be determined by Equation A5.4-4. The result of this calculation may be directly compared to Equations A5.4-1 and A5.4-2 to determine compliance with Tier 1 or Tier 2 prerequisites. Total Recycled Content Value (dollars) = (RCV<sub>M</sub> + RCV<sub>A</sub>) (Equation A5.4-4)
- 2. Total recycled content value for the project (by percentage). This is expressed as a percentage of the total material cost and shall be determined by Equation A5.4-4 and Equation A5.4-5. The result of this calculation may be directly compared for compliance with Tier 1 (10 percent) or Tier 2 (15 percent) prerequisites. Total Recycled Content Value (percent) [Total Recycled Content Value (dollars)

÷ Total Material Cost (dollars)] x 100 (Equation A5.4-5)

**A5.405.4.3 Determination of recycled content value of materials (RCVM).** The recycled content value of each material (RCVM) is calculated by multiplying the cost of material, as defined by the recycled content. See Equations A5.4-6 and A5.4-7.

 $RCV_{M}$  (dollars) = Material cost (dollars) x  $RC_{M}$  (percent)

(Equation A5.4-6)

 $RC_{M}$  (percent) = Postconsumer content percentage

+  $(\frac{1}{2})$  Preconsumer content percentage

**(Equation A5.4-7)** 

#### Notes:

- 1. If the postconsumer and preconsumer recycled content is provided in pounds, Equation A5.4-7 may be used, but the final result (in pounds) must be multiplied by 100 to show RC as a percentage.
- If the manufacturer does not separately identify the preconsumer and postconsumer recycled content of a material but reports it as a total single percentage, the total amount shall be considered preconsumer recycled material.

**A5.405.4.4.** Determination of recycled content value of assemblies –  $(RCV_A)$ . Recycled content value of assemblies is calculated by multiplying the total cost of assembly by the total recycled content of the assembly  $(RC_A)$  and shall be determined by Equation A5.4-8.

 $RCV_A$  (dollars) = Assembly cost (dollars) x Total  $RC_A$  (percent (Equation A5.4-8)

If not provided by the manufacturer, Total  $RC_A$  (percent) is the sum ( $\Sigma$ ) of the Proportional Recycled Content (PRC<sub>M</sub>) of each material in the assembly.  $RC_A$  shall be determined by Equation A5.4-9.

 $RC_A = \sum PRC_M$  (Equation A5.4-9)

PRC<sub>M</sub> of each material may be calculated by one of two methods using the following formulas:

**Method 1:** Recycled content (Postconsumer and Preconsumer) of each material provided in percentages

 $PRC_{M} \text{ (percent)} = \text{Weight of material}$  (percent)  $X RC_{M} \text{ (percent)}$  (Equation A5.4-10) Weight of material (percent) = [Weight of material (lbs)  $\div$  Weight of assembly (lbs)]  $\times$  100 (Equation A5.4-11)

RC<sub>M</sub> (percent) = Post-consumer content percentage

+  $\binom{7}{2}$  Preconsumer content percentage. (Equation A5.4-7)

Method 2: Recycled content (Postconsumer and Preconsumer) provided in pounds

 $PRC_{M}$  (percent) =  $[RC_{M}$  (lbs) Weight of material (lbs)] x 100 (Equation A5.4-12)  $RC_{M}$  (lbs) = Postconsumer content (lbs) + (½) Preconsumer content (lbs) (Equation A5.4-13)

**Note:** If the manufacturer does not separately identify the preconsumer and post-consumer recycled content of a material but reports it as a total single percentage, the total amount shall be considered preconsumer recycled material.

**A5.405.4.5.** Alternate method for concrete. When Supplementary Cementitious Materials (SCMs), such as fly ash or ground blast furnace slag cement, are used in concrete, an alternate method of calculating and reporting recycled content in concrete products shall be permitted. When determining the recycled content value, the percent recycled content shall be multiplied by the cost of the cementitious materials only, not the total cost of the concrete.

#### INTENT:

The purpose of these measures is to reduce the use of virgin materials, in favor of pre- or post-consumer recycled content values (RCV). These voluntary levels of compliance at 10 percent and 15 percent are intended to provide "reach" standards to help California meet its energy and greenhouse gas reduction goals.

# **COMPLIANCE METHOD:**

The target values are in terms of estimated material cost. Actual cost is determined by the weight of the recycled content. By comparing cost as determined by weight, the total RCV (defined in Section A5.402) is calculated and tier levels are achieved accordingly. Indicate in the construction documents the recycled materials and calculations for 10 percent or 15 percent of estimated materials cost.

**Note:** Sources and recycled content of some recycled materials can be found at CalRecycle.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that recycled content materials are specified and confirm calculations for 10 percent or 15 percent of estimated materials value.

**On-site enforcement:** The inspector should verify through documentation supplied by the contractor the actual RCV of the materials used and the tier level achieved at either 10 percent or 15 percent.

**A5.405.5 Cement and concrete.** Use cement and concrete made with recycled products and complying with the following sections:

**A5.405.5.1 Cement.** Cement shall comply with one of the following standards:

- 1. Portland cement shall meet ASTM C150, Standard Specification for Portland Cement.
- 2. Blended cement shall meet ASTM C595, Standard Specification for Blended Hydraulic Cement or ASTM C1157, Standard Performance Specification for Hydraulic Cement.
- 3. Other Hydraulic Cements shall meet ASTM C1157, Standard Performance Specification for Hydraulic Cement.

**A5.405.5.2 Concrete.** Unless otherwise directed by the Engineer of Record, use concrete manufactured with cementitious materials in accordance with Sections A5.405.5.2.1 and A5.405.5.2.1.1, as approved by the enforcing agency.

**A5.405.5.2.1 Supplementary cementitious materials (SCMs).** Use concrete made with one or more supplementary cementitious materials (SCM) conforming to the following standards:

- 1. Fly ash conforming to ASTM C618, Specification for Coal Fly Ash and Raw or Calcined Natural Pozzolan for Use in Concrete.
- 2. Slag cement (GGBFS) conforming to ASTM C989, Specification for Slag Cement for Use in Concrete and Mortars.
- 3. Silica fume conforming to ASTM C1240, *Specification for Silica Fume Used in Cementitious Mixtures*.
- 4. Natural pozzolan conforming to ASTM C618, Specification for Coal Fly Ash and Raw or Calcined Natural Pozzolan for Use in Concrete.
- 5. Blended supplementary cementitious materials conforming to ASTM C1697, Standard Specification for Blended Supplementary Cementitious Materials. The amount of each SCM in the blend will be used separately in calculating Equation A5.4-1. If Class C fly ash is used in the blend, it will be considered to be "SL" for the purposes of satisfying the equation.
- 6. Ultra fine fly ash (UFFA) conforming to ASTM C618, Specification for Coal Fly Ash and Raw or Calcined Natural Pozzolan for Use in Concrete, and the following chemical and physical requirements:

[Table of values for UFFA is omitted for clarity. See the *CALGreen* Code.]

7. Metakaolin conforming to ASTM C618, Specification for Coal Fly Ash and Raw or Calcined Natural Pozzolan for Use in Concrete, the following chemical and physical requirements:

[Table of values for metakaolin is omitted for clarity. See the *CALGreen* Code.]

8. Other materials with comparable or superior environmental benefits, as approved by the Engineer of Record and enforcing authority.

**A5.405.5.2.1.1 Mix design equation.** Use any combination of one or more SCM, satisfying Equation A5.4-1. When ASTM C595 or ASTM C1157 cement is used, the amount of SCM in these cements shall be used in calculating Equation A5.4-1.

**Exception:** Minimums in mix designs approved by the Engineer of Record may be lower where high early strength is needed for concrete products or to meet an accelerated project schedule.

F/25 + SL/50 + UF/12 ≥ 1

(Equation A5.4-14)

where:

F = Fly ash, natural pozzolan, or other approved SCM, as a percent of total cementitious material for concrete on the project.

SL = GGBFS, as a percent of total cementitious material for concrete on the project.

UF = Silica fume, metakaolin or UFFA, as a percent of total cementitious material for concrete on the project.

#### INTENT:

The intent of these measures is to encourage the use of alternative supplementary cementitious materials (SCMs) which would otherwise be industrial byproducts that would make their way into the waste stream, as a replacement for the energy-intensive transformation of limestone and clay to cement in the manufacture of concrete. Using the ASTM standards listed above, see Equation A5.4-1 and the Exception to determine minimum portions of the various SCMs that may be substituted for cement.

#### COMPLIANCE METHOD:

**Design team:** Show in the engineering specification that the concrete mix designs intended to be used on the project contain the required amount of SCMs. Total SCMs including F, SL and/or UF (as defined above) may be added in any combination that satisfies ASTM standards listed in this code section and Equation A5.4-1 where the total minimum SCMs for amount of concrete being mixed is one (1).

#### **Example use of Equation A5.4-1:**

For a batch of concrete that requires 400 pounds of cementitious materials with a 50-percent addition of cement and 50 percent SCMs

**Using Equation A5.4-1** - F/25 + SL/50 + UF/12 ≥ 1; adding 80 pounds of F or 20 percent and 120 pounds of SL or 30 percent, then

20/25 + 30/50 + 0/12 = 8 + .6 = 1.4, which is  $\geq 1$ ; so, mix is OK

**Contractor:** Place concrete for the specified uses that complies with the approved mix design and minimum amount of SCMs.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should review the specifications for the minimum SCMs and for any calculations. All concrete used on the project must also meet the structural provisions of the *California Building Code*. Check that mix design requirements are stipulated.

**On-site enforcement:** The building inspector should verify mix designs of concrete in accordance with industry standards for substitution of SCMs as prescribed in Sections A5.405.2.1.1 through A5.405.5.

**A5.405.5.3 Additional means of compliance.** Any of the following measures shall be permitted to be employed for the production of cement or concrete, depending on their availability and suitability, in conjunction with Section A5.405.5.2.

**A5.405.5.3.1 Cement.** The following measures shall be permitted to be used in the manufacture of cement.

**A5.405.5.3.1.1 Alternative fuels.** The use of alternative fuels where permitted by state or local air quality standards.

**A5.405.5.3.1.2 Alternative power.** Alternate electric power generated at the cement plant and/or green power purchased from the utility meeting the requirements of A5.211.

**A5.405.5.3.2 Concrete.** The following measures shall be permitted to be used in the manufacture of concrete.

**A5.405.5.3.2.1 Alternative energy.** Renewable or alternative energy meeting the requirements of Section A5.211.

**A5.405.5.3.2.2 Recycled aggregates.** Concrete made with one or more of the following materials:

- 1. Blast furnace slag as a lightweight aggregate in unrein-forced concrete.
- 2. Recycled concrete that meets grading requirements of ASTM C33, *Standard Specification for Concrete Aggregates*.
- 3. Other materials with comparable or superior environmental benefits, as approved by the designer and enforcing authority.

**A5.405.5.3.2.3 Mixing water.** Water recycled by the local water purveyor or water reclaimed from manufacturing processes and conforming to ASTM C1602, *Standard Specification for Mixing Water Used in the Production of Hydraulic Cement Concrete.* 

**A5.405.5.3.2.4 High-strength concrete.** Concrete elements designed to reduce their total size compared to standard 3,000 psi concrete, thereby reducing the total volume of cement, aggregate and water used on the project, as approved by the Engineer of Record.

#### INTENT:

These measures encourage the use of alternative energy sources, mined aggregate replacement and an alternative to potable water in the manufacture of concrete in addition to the provisions of Sections A5.405.5 through A5.405.2.1.1 in an overall approach of conserving energy and materials to achieve resource efficiency.

# **COMPLIANCE METHOD:**

Use any combination of the alternative materials and manufacturing methods listed above. Indicate materials and methods in the construction documents. The contractor should keep all receipts and paperwork to show the enforcing agency which alternate methods of compliance were used in manufacture of cement or concrete.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents any cement or concrete alternatives employed in addition to the provisions in Sections A5.405.2.1.1 through A5.405.5.

**On-site enforcement:** The inspector should verify documentation of cement or concrete alternatives used on the project.

# SECTION A5.406 ENHANCED DURABILITY AND REDUCED MAINTENANCE

**A5.406.1 Choice of materials.** Compared to other products in a given product category, choose materials proven to be characterized by one or more of the following.

**A5.406.1.1 Service life.** Select materials for longevity and minimal deterioration under conditions of use.

**A5.406.1.2 Reduced maintenance**. Select materials that require little, if any, finishing. For those with surface protection, choose materials that do not require frequent applications of toxic or malodorous finishes.

#### INTENT:

The intent of this measure is to reduce the consumption of resources by specifying the use of those materials shown to have a longer service life, which are reduced-maintenance materials that require a minimum of other material maintenance. It is a conservation measure to create structures that are more durable and require less maintenance in order to increase the service life of the entire building. This approach requires consideration of all materials and equipment to work together to increase the usable service life of a building.

# **COMPLIANCE METHOD:**

Compliance with this measure relies mainly with the designer and their selection and specification of materials. The building contractor shall retain all receipts, written verification or other documentation that verifies the service life of materials selected from this category. In order to comply with this provision in a meaningful way, it is important for the designer to promote the concept of materials and equipment that have an inherent quality (i.e., increased service life) throughout the project. For example, the selection and use of color-impregnated exterior cement plaster versus wood exterior finish reduces maintenance and increases service life. Using masonry walls without a commensurate increase in the service life of the roof and window systems would not meet the intent of this voluntary regulation. If the designer chooses to create a building with enhanced durability and reduced maintenance, the lifespan of all systems and components must have a reasonably balanced durability.

#### **ENFORCEMENT:**

The enforcement of this voluntary requirement will require life cycle analysis information to evolve to a level that proves the durability of systems, and the analysis will have lifespan ratings or warrantees in order to evaluate overall building durability. Until that time, the assessed durability will be more subjective. Objectivity in this pursuit is the goal. That is achievable at this time by choosing a 50-year roof rather than one with a 15-year warranty or lifespan, as an example.

**Plan intake:** The plan reviewer should confirm in the construction documents that any materials from this section, if used, can be verified to meet the requirements listed above.

**On-site enforcement:** The inspector should verify installation of all enhanced materials that have been documented.

# SECTION A5.408 CONSTRUCTION WASTE REDUCTION, DISPOSAL, AND RECYCLING

**A5.408.3.1 Enhanced construction waste reduction – Tier 1.** Divert to recycle or salvage at least 65 percent of nonhazardous construction and demolition waste generated at the site. Any mixed recyclables that are sent to mixed-waste recycling facilities shall include a qualified third party verified facility average diversion rate. Verification of diversion rates shall meet minimum certification eligibility guidelines, acceptable to the local enforcing agency.

**A5.408.3.1.1 Enhanced construction waste reduction – Tier 2** Divert to recycle or salvage at least 80 percent of nonhazardous construction and demolition waste generated at the site.

**A5.408.3.1.2 Verification of compliance.** A copy of the completed waste management report or documentation of certification of the waste management company utilized shall be provided.

#### **Exceptions:**

- 1. Excavated soil and land-clearing debris.
- 2. Alternate waste reduction methods developed by working with local agencies if diversion or recycle facilities capable of compliance with this item do not exist.
- 3. Demolition waste meeting local ordinance or calculated in consideration of local recycling facilities and markets.

# INTENT:

The intent of this measure is to go beyond the mandatory 50-percent salvage of all nonhazardous, new construction or demolition waste. Where local requirements are not more restrictive, requirements for Tier 1 and Tier 2 are 65 percent and 80 percent, respectively. The objective is to reduce the amount of construction waste from new construction and demolition that would be sent to landfills. An additional purpose is to encourage material resource efficiency through reuse and recycling of construction waste products.

# **COMPLIANCE METHOD:**

Complete a waste management report in order to verify that you are meeting Tier 1 or Tier 2, whichever level of material conservation is chosen.

**Plan intake:** The plan reviewer should confirm in the construction documents the level of enhanced construction waste reduction called for by the designer and make sure a report is provided, stating the level intended.

**On-site enforcement:** The inspector should verify a report or equivalent documentation indicating that at least 65 percent (to meet Tier 1) or 80 percent (to meet Tier 2) of construction waste has been reused/recycled, if option A5.408.3.1 is chosen as a conservation measure. For Tier 1 compliance, verify that a qualified third-party verified facility average diversion rate has been provided.

#### SECTION A5.409 LIFE CYCLE ASSESSMENT

**A5.409.1 General.** Life cycle assessment shall be ISO 14044 compliant. The service life of the building and materials assemblies shall not be less than 60 years, unless designated in the construction documents as having a shorter service life as approved by the enforcing agency.

**A5.409.2 Whole building life cycle assessment.** Conduct a whole building life assessment, including operating energy, showing that the building project achieves at least a 10 percent improvement for at least three of the impacts listed in Section A5.409.2.2, one of which shall be climate change, compared to a reference building of similar size, function, complexity and operating energy performance, meeting the 2019 *California Energy Code* at a minimum.

**A5.409.2.1 Building components.** The building envelope, structural elements, including footings and foundations, interior ceilings, walls, and floors; and exterior finishes shall be considered in the assessment.

#### **Exceptions:**

- 1. Plumbing, mechanical and electrical systems and controls; fire and smoke detection and alarm systems and controls; and conveying systems.
- 2. Interior finishes are not required to be included.

#### Notes:

- Software for calculating whole building life cycle assessments includes those found at the Athena Institute website (Impact Estimator software), the PE International website (GaBi software), and the PRe Consultants website (SimaPro software).
- 2. Interior finishes, if included, may be assessed using the NIST BEES tool.

**A5.409.2.2 Impacts to be considered.** Select from the following impacts in the assessment:

- 1. Climate change (greenhouse gases).
- 2. Fossil fuel depletion.
- 3. Stratospheric ozone depletion.
- 4. Acidification of land and water sources.

- 5. Eutrophication.
- 6. Photochemical oxidants (smog).

**A5.409.3 Materials and system assemblies.** If whole building analysis of the project is not elected, select a minimum of 50 percent of materials or assemblies based on life cycle assessment of at least three for the impacts listed in Section A5.409.2.3, one of which shall be climate change.

**Note:** Software for calculating life cycle assessments for assemblies and materials may be found at the Athena Institute website and the NIST BEES website.

**A5.409.4 Substitution for prescriptive standards.** Performance of a life cycle assessment completed in accordance with Section A5.409.2 may be substituted for other prescriptive Material Conservation and Resource Efficiency provisions of Division A5.4, including those made mandatory through local adoption of Tier 1 or Tier 2 in Division A5.6.

**A5.409.5 Verification of compliance.** Documentation of compliance shall be provided as follows:

- 1. The assessment is performed in accordance with ISO 14044.
- 2. The project meets the requirements of other parts of Title 24.
- 3. A copy of the analysis shall be made available to the enforcement authority.
- 4. A copy of the analysis and any maintenance or training recommendations shall be included in the operation and maintenance manual.

### INTENT:

The intent of this measure is to indirectly conserve energy and resources by creating buildings with a longer life cycle. If one building lasts 100 years and a similar occupancy building lasts a mere 30 years, the energy and resources to rebuild that particular building will be saved twice by merely increasing its usefulness (life cycle) by a factor of 3. Data are being created and collected on various types of materials and systems by the organizations named in the code. For long span life cycle analysis, the collection of this data clearly needs to continue over several generations. Only then can the cost along with the life cycle be quantified, so a more objective data set will exist for the "most" efficient materials and systems for a given use.

# **COMPLIANCE METHOD:**

The generation of cost to life cycle analysis (LCA) is in its early stages. This type of analysis is by definition a very lengthy process. Until the energy and resources to produce a material or product is fully quantified, then objectively joined to the life cycle of the materials and products, an accurate overall efficiency may be placed on the cost to life cycle ratio, which will help designers make the best choices for specified materials and products. There are software programs available that can be used to calculate LCA, some of which are noted in this code section.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents support data for materials and products intended to create a longer life cycle; a database instituted to keep information on the projected life cycle vs. actual life cycle will provide the means of knowing which types of buildings have a superior overall energy and resource efficiency when compared to less durable construction materials, methods and products.

**On-site enforcement:** The inspector should verify that applicable standards are met in the quality of construction of buildings designed to be more durable.

# Division A5.5—ENVIRONMENTAL QUALITY

#### SECTION A5.501 GENERAL

**A5.501.1 Scope.** The provisions of this chapter shall outline means of reducing the quantity of air contaminants that are odorous, irritating and/or harmful to the comfort and well-being of the building installer's, occupants and neighbors.

#### SECTION A5.502 DEFINITIONS

Note: All definitions may be found in Chapter 2 of the CALGreen Code

# SECTION A5.504 POLLUTANT CONTROL

**A5.504.1 Indoor air quality (IAQ) during construction.** Maintain IAQ as provided in Sections A5.504.1.1 and A5.504.1.2.

**A5.504.1.1 Temporary ventilation.** Provide temporary ventilation during construction in accordance with Section 120.1 (Requirements for Ventilation) of the *California Energy Code*, CCR, Title 24, Part 6, and Chapter 4 of CCR, Title 8, and as follows:

- 1. Ventilation during construction shall be achieved through openings in the building shell using fans to produce a minimum of three air changes per hour.
- If the building is occupied during demolition or construction, meet or exceed the recommended Control Measures of the Sheet Metal and Air Conditioning National Contractors Association (SMACNA) IAQ Guidelines for Occupied Buildings under Construction, 1995, Chapter 3.

#### **A5.504.1.2** Additional IAQ measures. Employ additional measures as follows:

- 1. When using generators to generate temporary power, use generators meeting the requirements of CCR, Title 13, Chapter 9, or local ordinance, whichever is more stringent.
- 2. Protect on-site absorbent materials from moisture. Remove and replace any materials with evidence of mold, mildew or moisture infiltration.
- 3. Store odorous and high VOC-emitting materials off site, without packaging, for a sufficient period to allow odors and VOCs to disperse.
- 4. When possible, once materials are on the jobsite, install odorous and high VOC-emitting materials prior to those that are porous or fibrous.
- 5. Clean oil and dust from ducts prior to use.

#### INTENT:

The intent of this measure is to promote practices that maintain healthy air quality during the construction process, to protect workers' health and to leave the building prepared for occupancy.

Section A5.504.1.1 addresses means of ventilating the building while protecting HVAC systems from contamination.

Section A5.504.1.2 directs the user to additional practices for the use of materials on the project to make sure they are aired or dried, installed to prevent cross-contamination and cleaned prior to certification of occupancy. Use of clean power generators is promoted for those urban areas where noxious fumes may affect adjacent neighbors.

The *California Energy Code* contains ventilation standards for conditioned spaces. Title 8, Department of Industrial Relations – Division of Occupational Safety and Health contains additional regulations for the protection of worker safety.

# **COMPLIANCE METHOD:**

Designers should include these measures in the project specifications for ventilation, materials and others, as applicable. The contractor should be responsible for employing them on the job and being able to demonstrate that these practices are being followed.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in construction documents directions on ventilation and IAQ practices to be followed by the contractor.

**On-site enforcement:** The inspector should verify which air quality practices the contractor is to use on the project and ask for a demonstration of their employment.

**A5.504.2 IAQ postconstruction.** After all interior finishes have been installed, flush out the building by supplying continuous ventilation with all air handling units at their maximum outdoor air rate and all supply fans at their maximum position and rate for at least 14 days.

- 1. During this time, maintain an internal temperature of at least 60°F, and relative humidity no higher than 60 percent. If extenuating circumstances make these temperatures and humidity limits unachievable, the flush-out may be conducted under conditions as close as possible to these limits, provided that documentation of the extenuating circumstances is provided in writing.
- 2. Occupancy may start after 4 days, provided flush-out continues for the full 14 days. During occupied times, the thermal comfort conditions of Title 24 must be met.
- 3. For buildings that rely on natural ventilation, exhaust fans and floor fans must be used to improve air mixing and removal during the 14-day flush-out, and windows should remain open.
- 4. Do not "bake out" the building by increasing the temperature of the space.
- 5. If continuous ventilation is not possible, flush-out air must total the equivalent of 14 days of maximum outdoor air. The equivalent of 14 days of maximum outdoor air (the target air volume) shall be calculated by multiplying the maximum feasible air flow rate (in ft³/m) by 14 days (20,160 minutes). The air volumes for each period of ventilation are then calculated and summed and the flush-out continues until the total equals the target air volume.

#### INTENT:

The intent of this measure is to promote practices that ensure healthy air quality at the close of construction, after all finishes are installed, to protect occupant health after Certification of Occupancy or Temporary Occupancy. It spells out the means of flushing out air contaminated by pollution from materials and construction activities. It is intended to allow early occupancy when needed by an owner, providing flush-out recommendations for that situation. Title 8, Department of Industrial Relations – Division of Occupational Safety and Health contains additional regulations for the protection of worker safety.

# **COMPLIANCE METHOD:**

Designers should include the requirements for flush-out (including whether by mechanical or natural means), contingency plans, early occupancy, etc., in the project specifications for ventilation, and others as applicable. The contractor should be responsible for employing the provisions on the job and being able to demonstrate that the practices are being followed if requested by the enforcing agency. Extenuating circumstances should be documented in writing, and the contractor should be able to verify the dates or volume equivalencies of the 14-day flush-out period.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents directions for flush-out practices to be followed by the contractor.

**On-site enforcement:** The inspector should verify which flush-out practices the contractor is to use on the project, per the permit set, and ask for documentation of their employment.

**A5.504.2.1 IAQ testing.** If a designer determines that building flush- out pursuant to Section A5.504.2 is not feasible, a testing alternative may be employed after all interior finishes have been installed, using testing protocols recognized by the United States Environmental Protection Agency (U.S. EPA).

**A5.504.2.1.1 Maximum levels of contaminants.** Allowable levels of contaminant concentrations measured by testing shall not exceed the following:

- 1. Carbon Monoxide (CO): 9 parts per million, not to exceed outdoor levels by 2 parts per million;
- 2. Formaldehyde: 27 parts per billion;
- 3. Particulates (PM10): 50 micrograms per cubic meter;
- 4. 4-Phenylcyclohexene (4-PCH), if fabrics and carpets with styrene butadiene rubber (SBR) latex backing, are installed: 6.5 micrograms per cubic meter; and
- 5. Total Volatile Organic Compounds (TVOC): 300 micro- grams per cubic meter.

**A5.504.2.1.2 Test protocols.** Testing of indoor air quality should include the following elements:

- The contaminant sampling and averaging times and the measurement methods should be sufficient to achieve a Limit of Detection that is below the maximum allowable concentrations.
- 2. Testing should be conducted with the HVAC system operated at the minimum design outdoor air ventilation rate.

- 3. Air samplers and monitors should be located near likely sources of formaldehyde and other volatile organic compounds, at a height of 3 to 6 feet from the floor, and well away from walls and air diffusers.
- 4. The test protocols should be justified with documentation to show that appropriate sampling methods and times were used.

**A5.504.2.1.3 Noncomplying building areas.** For each sampling area of the building exceeding the maximum concentrations specified in Section A5.504.2.1.1, flush out with outside air and retest samples taken from the same area. Repeat the procedures until testing demonstrates compliance.

**Note:** U.S. EPA-recognized testing protocols may be found on the Air Resources Board website.

# INTENT:

The intent of this measure is to provide a testing alternative to building flush-out, and promote practices to ensure healthy air quality at the close of construction. It spells out test protocols, allowable levels of pollutants and retesting requirements. Testing can be a greater cost than building flush-out, but it is noted that, with *CALGreen*'s requirements for low VOC-emitting materials, pollutant levels from finishes may be low; thus, testing could target only those areas of potential problems, if building flush-out is determined by the designer to be infeasible. The *California Energy Code* also contains ventilation standards for conditioned spaces. CCR, Title 8, contains additional regulations for worker safety.

# **COMPLIANCE METHOD:**

Designers should include the requirements for testing of pollutant levels of air and materials in the project specifications for ventilation, as applicable. Materials to be tested and test methods and protocols should be included. As determined in the contract for construction, testing laboratory or other qualified personnel should be engaged to conduct IAQ tests according to protocols. If test results show excessive concentrations, retesting should be carried out until compliance is achieved. Test methods and results should be made available to the enforcement agency.

### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should review the plans and specifications for the designer's testing alternative to building flush-out.

**On-site enforcement:** The inspector should verify if testing is to be employed on the project and ask for documentation of test methods and results at the conclusion of the process.

**A5.504.4.5.1 No added formaldehyde, Tier 1.** Use composite wood products approved by the California Air Resources Board (ARB) as no-added formaldehyde (NAF) based resins or ultra- low emitting formaldehyde (ULEF) resins.

#### Notes:

1. See Title 17, Section 93120.3(c) and (d), respectively.

Documentation must be provided verifying that materials are certified to meet the
pollutant emission limits. A list of manufacturers and their NAF and ULEF certified
materials is provided at: arb.ca.gov/toxics/compwood/ naf\_ulef/listofnaf\_ulef.htm.

# INTENT:

The intent of this measure is to encourage the use of no-added formaldehyde (NAF) based resins or ultra-low emitting formaldehyde (ULEF) resins for products installed in a project. The California Air Resources Board (CARB) adopted regulations for low-formaldehyde-emitting composite wood products in Title 17, California Department of Public Health. Those products and emission limits are reprinted in Section 5.504.4.5. A list of approved NAF-based resins or ULEF-resin products can be found on the website listed in the code.

### **COMPLIANCE METHOD:**

Specify no-formaldehyde-emitting composite wood products on the construction documents. Builders should show documentation verifying that materials are certified to meet pollutant emission limits, expressed on the CARB website, as noted in the code.

#### SUGGESTION:

Retain product data sheets at the job site for verification by the enforcing agency and for the operation and maintenance manual.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that any composite wood products and/or resins are specified to meet the requirements on the CARB approved list.

**On-site enforcement:** The inspector should verify that any composite wood products specified on the approved construction documents are installed or stored on site with the ability to be verified.

**A5.504.4.7 Resilient flooring systems, Tier 1.** Where resilient flooring is installed, at least 90 percent of floor area receiving resilient flooring shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources using Environmental Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx#material

**A5.504.4.7.1 Resilient flooring systems, Tier 2.** Where resilient flooring is installed,100 percent of floor area receiving resilient flooring shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources using Environmental Chambers," Version 1.2, (January 2017) (Emission testing method for California Specification 01350).

See California Department of Public Health's website for certification programs and testing labs. cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC. aspx#material

**Exception:** Allowance may be permitted in Tier 2 for up to 5-percent specialty purpose flooring.

A5.504.4.7.2 Verification of compliance. Documentation shall be provided verifying that resilient flooring materials meet the pollutant emission limits.

**A5.504.4.8. Thermal insulation, Tier 1.** Thermal insulation, No-added Formaldehyde. Install thermal insulation which complies with Tier 1 plus does not contain any added formaldehyde.

**A5.504.4.8.1 Verification of compliance.** Documentation shall be provided verifying that thermal insulation materials meet the pollutant emission limits.

#### INTENT:

The purpose of these measures is to reduce the volatile organic compounds (VOC) of finish materials commonly installed on a project, which will help improve air quality for the building occupants. These measures exceed the mandatory regulations in Chapter 5, Division 5.5, of *CALGreen* and are available as a tier option. The low-VOC provisions are based on the recommendations, guidelines and regulations of the California Air Resources Board cited in each section. Regulations for aerosol adhesives and paints and for composite wood products are found in Title 17, California Department of Public Health.

**Note:** See Chapter 8 of this guide for forms and templates.

**Change for 2022:** During the 2021 Triennial Code Adoption Cycle, the changes included the relocation of Section A5.504.4.8, Thermal insulation, Tier 1, from voluntary to a new code Section 5.504.4.7. Section A5.504.4.8.1, Thermal insulation, Tier 2, was renumbered to A5.504.4.8 with the Tier 2 moving to Tier 1 and Section A5.504.4.8.2, Verification of compliance, renumbered to Section A5.504.4.8.1. Additionally, Section A5.504.4.9, Acoustical ceilings and wall panels, and related subsection A5.504.4.9.1, Verification of compliance, have been relocated from the voluntary measures to mandatory code Sections 5.504.4.8 and 5.504.4.8.1.

#### **COMPLIANCE METHOD:**

Specify finish materials that meet the VOC limits as shown in the CDPH website standards listed above for Thermal insulation and acoustical ceilings and wall panels. Substitutes may be approved by the local enforcing authority if it deems equivalency.

# SUGGESTION:

Retain product data sheets for on-site verification by the enforcing agency and for the operation and maintenance manual.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that these finishes are specified to meet VOC emission limits.

**On-site enforcement:** The inspector should verify that finishes specified on the approved construction documents are installed or stored on site with the ability to be verified. The inspector may review product data provided with products or accept self-certification forms signed by the contractor.

**A5.504.5 Hazardous particulates and chemical pollutants.** Minimize and control pollutant entry into buildings and cross-contamination of regularly occupied areas.

**A5.504.5.1 Entryway systems.** Install permanent entryway systems measuring at least six feet in the primary direction of travel to capture dirt and particulates at entryways directly connected to the outdoors.

- 1. Qualifying entryways are those that serve as regular entry points for building users.
- 2. Acceptable entryway systems include, but are not limited to, permanently installed grates, grilles, or slotted systems that allow cleaning underneath.
- 3. Roll-out mats are acceptable only when maintained regularly by janitorial contractors as documented in service contract, or by in-house staff as documented by written policies and procedures.

#### INTENT:

The purpose of these measures is to reduce the amount of pollutants brought into a building at points of entry from people's shoes or rain-soaked apparel. This keeps the air and finish surfaces free of contaminants that may be tracked into regularly occupied spaces and is intended to maintain higher level air quality for building occupants.

### **COMPLIANCE METHOD:**

Specify entrance mats that are permanently fixed and cleanable from debris. The specifications should include a maintenance schedule to be followed during occupancy.

Roll-out mats are not recommended because they are not considered contract furnishings and their maintenance is an uncertain prospect. If roll-out mats are specified, however, provide a maintenance schedule to be followed after occupancy.

# SUGGESTION:

**Contractor:** Retain product data sheets and recommended maintenance schedule for on-site verification by the enforcing agency and for inclusion in the operation and maintenance manual.

#### **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that entrance mats are included. A maintenance schedule is recommended to be included in the specifications.

**On-site enforcement:** The inspector should verify that mat systems specified on the approved construction documents are installed or stored on site with the ability to be verified. The inspector may review specifications and maintenance recommendations provided with products or accept self-certification forms signed by the contractor.

**A5.504.5.2 Isolation of pollutant sources.** In rooms where activities produce hazardous fumes or chemicals, such as garages, janitorial or laundry rooms and copy or printing rooms, exhaust them and isolate them from adjacent rooms.

- Exhaust each space with no air recirculation in accordance with ASHRAE 62.1/ Table 6-4, to create negative pressure with respect to adjacent spaces with doors to the room closed.
- 2. For each space, provide self-closing doors and deck to deck partitions or a continuous ceiling.
- 3. Install low-noise, vented range hoods for all cooking appliances and in laboratory or other chemical mixing areas.

# INTENT:

The purpose of these measures is to reduce occupant exposure to hazardous fumes or chemicals in specific areas or rooms where those fumes or chemicals may be present, such as garages, janitorial or laundry rooms, and copy or printing rooms. It also limits the spread of hazardous effects to adjacent spaces.

#### **COMPLIANCE METHOD:**

Identify spaces where activity may produce hazardous fumes or chemicals. Show compliance with the applicable listed requirements in the code.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that applicable listed requirements are shown.

**On-site enforcement:** The inspector should review the project for compliance with the approved construction documents.

#### SECTION A5.507 ENVIRONMENTAL COMFORT

**A5.507.1 Lighting and thermal comfort controls.** Provide controls in the workplace as described in Sections A5.507.1.1 and A5.507.1.2.

**A5.507.1.1 Single-occupant spaces.** Provide individual controls that meet energy use requirements in the *California Energy Code* in accordance with Sections A5.507.1.1.1 and A5.507.1.1.2.

**A5.507.1.1.1 Lighting.** Provide individual task lighting and/or daylighting controls for at least 90 percent of the building occupants.

**A5.507.1.1.2 Thermal comfort.** Provide individual thermal comfort controls for at least 50 percent of the building occupants.

1. Occupants shall have control over at least one of the factors of air temperature, radiant temperature, air speed and humidity as described in ASHRAE 55-2004.

2. Occupants inside 20 feet of the plane of and within 10 feet either side of operable windows can substitute windows to control thermal comfort. The areas of operable windows must meet the requirements of Section 120.1 (Requirement for Ventilation) of the *California Energy Code* 

**A5.507.1.2 Multi-occupant spaces.** Provide lighting and thermal comfort system controls for all shared multi-occupant spaces, such as classrooms and conference rooms.

# INTENT:

The purpose of these measures is to allow building occupants a measure of control within their workspaces as to lighting levels and thermal comfort, including multi-occupant spaces where they can reach consensus on ambient lighting and temperature, humidity and air speed. Though scant research exists to support claims of higher productivity or attendance for workers who have control of lighting and thermal comfort, the goal is to increase workplace satisfaction and reap whatever benefits there may be for individuals and organizations. The *California Energy Code* regulates energy use associated with lighting, thermal comfort and ventilation of conditioned spaces. ASHRAE 55 contains standards for thermal comfort.

# **COMPLIANCE METHOD:**

Indicate in the construction documents lighting locations, controls, fixture types and access to daylight for a minimum of 90 percent of occupants. Show means of thermal control, such as thermostats, directional air registers and proximity to solar gain for a minimum of 50 percent of occupants. Contract furnishings for control of light and heat through windows may be shown. Make sure that compliance with the *California Energy Code* is achieved.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that the lighting control means for at least 90 percent of occupants and thermal control means for at least 50 percent of occupants are shown. Verifying the *California Energy Code* compliance is shown.

**On-site enforcement:** The inspector should verify that lighting and thermal controls are installed as shown and that the building complies with provisions in the *California Energy Code*.

**A5.507.2 Daylight.** Provide daylit spaces as required for toplighting and sidelighting in the *California Energy Code*. In constructing a design, consider the following:

- 1. Use of light shelves and reflective room surfaces to maximize daylight penetrating the rooms.
- 2. Means to eliminate glare and direct sun light, including through skylights.
- 3. Use of photosensors to turn off electric lighting when daylight is sufficient.
- 4. Not using diffuse daylighting glazing where views are desired.

**A5.507.3 Views.** Achieve direct line of sight to the outdoor environment via vision glazing between 2 feet 6 inches and 7 feet 6 inches above finish floor for building occupants in 90 percent of all regularly occupied areas as demonstrated by plan view and section cut diagrams.

**A5.507.3.1 Interior office spaces.** Entire areas of interior office spaces may be included in the calculation if at least 75 percent of each area has direct line of sight to perimeter vision glazing.

**A5.507.3.2 Multi-occupant spaces.** Include in the calculation the square footage with direct line of sight to perimeter vision glazing.

**Exceptions to Sections A5.507.2 and A5.507.3:** Copy/printing rooms, storage areas, mechanical spaces, restrooms, auditoria and other intermittently or infrequently occupied spaces or spaces where daylight would interfere with use of the space.

# INTENT:

The purpose of these measures is to achieve building lighting through the use of daylight and to provide sightlines to outdoor environments whenever possible. This reduces the need for electrical lighting during normal operations hours and saves energy. It also creates a pleasant ambience of high-quality light and views, which may have a salutary effect on building occupants, such as reducing eyestrain exacerbated by increasing use of electronic devices in the workplace. The *California Energy Code* regulates energy use associated with electrical lighting, and with toplighting and sidelighting by daylight.

# **COMPLIANCE METHOD:**

Provide in the construction documents means of achieving daylighting and views on the project while minimizing glare and direct sunlight. Wall and ceiling finishes and colors may need to be identified on a finish schedule. Make sure that compliance with the *California Energy Code* is achieved.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that daylighting strategies and line-of-sight calculations or methods are employed on the project. Verifying the *California Energy Code* compliance is shown.

**On-site enforcement:** The inspector should verify that daylighting features are installed, and view access is provided as shown, and that the building complies with provisions in the *California Energy Code*.

# SECTION A5.508 OUTDOOR AIR QUALITY

**A5.508.1.3 Hydrochlorofluorocarbons (HCFCs).** Install HVAC and refrigeration equipment that do not contain HCFCs.

**A5.508.1.4 Hydrofluorocarbons (HFCs).** Install HVAC complying with either of the following:

- 1. Install HVAC, refrigeration and fire suppression equipment that do not contain HFCs or that do not contain HFCs with a global warming potential greater than 150.
- 2. Install HVAC and refrigeration equipment that limit the use of HFC refrigerant through the use of a secondary heat transfer fluid with a global warming potential no greater than 1.

# INTENT:

The purpose of these measures is to reduce the use of refrigerants that deplete ozone and contribute to the greenhouse effect. These refrigerants are gradually being phased out of use by the EPA, but voluntary implementation of these standards can accelerate the process and protect our atmosphere. *The California Mechanical Code*, CCR, and *California Fire Code* regulate refrigerants and fire suppression equipment.

# **COMPLIANCE METHOD:**

Provide specifications for equipment that uses complying refrigerants. Include recommendations in the Operation and Maintenance Manual for replenishment of refrigerants to meet these regulations, since inventory of phased-out refrigerants still exists for maintenance of older equipment.

# SUGGESTION:

Retain product data sheets and recommended maintenance for on-site verification by the enforcing agency and for the Operation and Maintenance Manual.

# **ENFORCEMENT:**

**Plan intake:** The plan reviewer should confirm in the construction documents that the equipment and refrigerant types for the project comply.

**On-site enforcement:** The inspector should verify that specified equipment and refrigerants are indeed installed on the project.

### Division A5.6—VOLUNTARY TIERS

# SECTION A5.601 CALGREEN TIER 1 AND TIER 2

**A5.601.1 Scope.** The measures contained in this appendix are not mandatory unless adopted by local government as specified in Section 101.7. The provisions of this section outline means of achieving enhanced construction or reach levels by incorporating additional green building measures for newly constructed nonresidential buildings as well as additions and alterations. In order to meet one of the tier levels designers, builders or property owners are required to incorporate additional green building measures necessary to meet the threshold of each level. Refer to the provisions in Section 301.3 for nonresidential additions and alterations scope and application.

### A5.601.2 CALGreen Tier 1

**A5.601.2.1 Prerequisites.** To achieve *CALGreen* tier status, a project must meet all of the mandatory measures in Chapter 5 and, in addition, meet the provisions of this section.

**A5.601.2.2 Energy performance.** For the purposes of mandatory energy efficiency standards in this code, the California Energy Commission will continue to adopt mandatory standards.

**A5.601.2.3 Tier 1.** Comply with the energy efficiency requirements in Section A5.203.1.1.1 and Section A5.203.1.2.1.

**A5.601.2.4 Voluntary measures for Tier 1.** In addition to the provisions of Sections A5.601.2.1 and A5.601.2.3 above, compliance with the following voluntary measures from Appendix A5 is required for Tier 1:

- 1. From Division A5.1,
  - a. Comply with the designated parking requirements for fuel efficient vehicles for a minimum of 10 percent of parking capacity per Section A5.106.5.1 and Table A5.106.5.1.1.
  - b. Comply with thermal emittance, solar reflectance, or SRI values for cool roofs in Section A5.106.11.2 and Table A5.106.11.2.1.1
  - c. Comply with one elective measure selected from this division.
- 2. From Division A5.2 comply with ONE of the following:
  - a. Outdoor lighting as described in A5.203.1.1.1
  - b. Service water heating in restaurants as described in A5.203.1.1.2
  - c. Warehouse dock seal doors A5.203.1.1.3
  - d. Daylight design power adjustments A5.203.1.1.4
  - e. Exhaust air heat recovery A5.203.1.1.5.
- 3. From Division A5.3,
  - a. Comply with the 12-percent reduction for indoor potable water use in Section A5.303.2.3.1.
  - b. Comply with one elective measure selected from this division.
- 4. From Division A5.4,2
  - a. Comply with recycled content of 10 percent of materials based on estimated total cost or use two products from table A5.405.4 for at least 75% by cost in Section A5.405.4.
  - b. Comply with the 65-percent reduction in construction and demolition waste in Section A5.408.3.1.
  - c. Comply with one elective measure selected from this division.
- 5. From Division A5.5,
  - a. Comply with resilient flooring systems for 90 percent of resilient flooring in Section A5.504.4.7.
  - b. Comply with thermal insulation meeting 2014 CA-CHPS low-emitting materials list in Section A5.504.4.8.
  - c. Comply with one elective measure selected from this division.
- 6. Comply with one additional elective measure selected from any division.
- <sup>1</sup> Cool roof is required for compliance with Tiers 1 and 2 and may be used to meet energy standards in Part 6, exceed energy standards and to mitigate heat island effect.
- <sup>2</sup> Life cycle assessment compliant with Section A5.409.4 in this code may be substituted for prescriptive measures from Division A5.4.

# A5.601.3 CALGreen Tier 2.

**A5.601.3.2 Energy performance.** For the purposes of mandatory energy efficiency standards in this code, the California Energy Commission will continue to adopt mandatory standards.

**A5.601.3.3 Tier 2.** Comply with the energy efficiency requirements in Section A5.203.1.1 and Section A5.203.1.2.2.

**A5.601.3.4 Voluntary measures for Tier 2.** In addition to the provisions of Sections A5.601.3.1 and A5.601.3.3 above, compliance with the following voluntary measures from Appendix A5 and additional elective measures shown in Table A5.601.3.4 is required for Tier 2:

- 1. From Division A5.1,
  - a) Comply with the designated parking requirements for fuel efficient vehicles for a minimum of 12 percent of parking capacity per Section A5.106.5.1 and Table A5.106.5.1.2.
  - b) Comply with thermal emittance, solar reflectance or SRI values for cool roofs in Section A5.106.11.2 and Table A5.106.11.2.2.1.1
  - c. Comply with three elective measures selected from this division.
- 2. From Division A5.2 comply with ONE of the following:
  - a. Outdoor lighting as described in A5.203.1.1.1.
  - b. Service water heating in restaurants as described in A5.203.1.1.2.
  - c. Warehouse dock seal doors A5.203.1.1.3.
  - d. Daylight design power adjustments A5.203.1.1.4.
  - e. Exhaust air heat recovery A5.203.1.1.5.
- 3. From Division A5.3.
  - a. Comply with the 20-percent reduction for indoor potable water use in Section A5.303.2.3.2.
  - b. Comply with three elective measures selected from this division.
- 4. From Division A5.4,2
  - a. Comply with recycled content of 15 percent of materials based on estimated total cost in Section A5.405.4.1, or use three products from table A5.405.4 for at least 75 percent by cost in Section A5.405.4.
  - b. Comply with the 80-percent reduction in construction and demolition waste in Section A5.408.3.1.
  - c. Comply with three elective measures selected from this division.
- 5. From Division A5.5,
  - a. Comply with resilient flooring systems for 100 percent of resilient flooring in Section A5.504.4.7.1.

**Exception:** Allowance may be permitted in Tier 2 for up to 5-percent specialty purpose flooring.

- b. Comply with thermal insulation meeting 2009 2014 CA-CHPS low-emitting materials list and no added formaldehyde in Section A5.504.4.8.1.
- c. Comply with three elective measures selected from this division.
- 6. Comply with three additional elective measures selected from any division.
- <sup>1</sup> Cool roof is required for compliance with Tiers 1 and 2 and may be used to meet energy standards in Part 6, exceed energy standards and to mitigate heat island effect.
- <sup>2</sup> Life cycle assessment compliant with Section A5.409.4 in this code may be substituted for prescriptive measures from Division A5.4.

**A5.601.4 Compliance verification.** Compliance with Section A5.601.2 or A5.601.3 shall be as required in Chapter 7 of this code. Compliance documentation shall be made part of the project record as required in Section 5.410.2 or 5.410.3.

# INTENT:

Tier 1 and Tier 2 are included in the appendix of the *CALGreen* Code for cities, counties, and city and county jurisdictions that wish to adopt more stringent standards than the mandatory measures. Because of the increased energy savings and additional sustainability provisions that are required for each tier, these standards assist the state in achieving its greenhouse gas emission and net-zero energy goals. Energy efficiency savings, cool roofs, enhanced water-use reduction and construction waste diversion are examples of this combined approach when coupled with other provisions.

A city, county, or city and county that wishes to adopt a tier will pass an ordinance like any other ordinance to adopt an appendix chapter or other local amendment to the California Building Standards Code and must make appropriate express findings. Because the tiers contain energy efficiency standards more rigorous than those required by the *California Energy Code*, the local agency must submit its amendment package to the California Energy Commission for approval prior to filing it with the California Building Standards Commission as required by Section 101.7.1 of the *CALGreen* Code.

This guide includes guidelines for all the voluntary measures, including those required to fulfill each tier. A table that simplifies the narrative language from the tier provisions follows.

# **TABLE A5.601: NONRESIDENTIAL BUILDINGS:** GREEN BUILDING STANDARDS CODE PROPOSED PERFORMANCE APPROACH

NOTE: This table is intended only as an aid in illustrating the nonresidential tier structure (Refer to Checklists A5.602, A5.602.1, and A5.602.2 for CALGreen verification guidelines for Mandatory Checklist, Tier 1 Checklist, and Tier 2 Checklist.)

| CATEGORY                                  | ENVIRONMENTAL PERFORMANCE GOAL   | TIER 1   | TIER 2   |
|---|--|--|--|
| All                                       | Minimum Mandatory (See Mandatory Checklist)                                      | Meet all of the provisions of Chapter 5<br>(See Tier 1 Checklist)                            | Meet all of the provisions of Chapter 5<br>(See Tier 2 Checklist)                            |
| DIVISION 5.1<br>Planning and<br>Design    | Designated Parking for Fuel<br>Efficient Vehicle<br>(for Tier 1 and Tier 2 only) | Approx. 35% of total spaces  | Approx. 50% of total spaces  |
|   | Electric Vehicle Charging  | Approx. 30% of total spaces  | Approx. 45% of total spaces  |
|   | Cool Roof to Reduce Heat<br>Island Effect  | Roof Slope < 2:12 SRI 75 Roof Slope<br>> 2:12 SRI 16   | Roof Slope < 2:12 SRI 82 Roof Slope<br>> 2:12 SRI 27   |
|   |  | 1 additional Elective from Division<br>A5.1  | 3 additional Electives from Division<br>A5.1   |
| DIVISION 5.2<br>Energy<br>Efficiency      | Energy Performance <sup>2a, 2b</sup>   | Outdoor lighting power 90% of Part 6 allowance   | Outdoor lighting power 90% of Part 6 allowance   |
|   |  | If applicable, solar water-heating system with minimum solar savings fraction of 0.15        | If applicable, solar water-heating<br>system with minimum solar savings<br>fraction of 0.15  |
|   |  | Warehouse dock seal doors  | Warehouse dock seal doors  |
|   |  | Warehouse dock seal doors  | Warehouse dock seal doors  |
|   |  | Daylight design power adjustments  | Daylight design power adjustments  |
|   |  | Exhaust air heat recovery  | Exhaust air heat recovery  |
|   |  | If applicable, certain functional areas comply with residential indoor lighting requirements | If applicable, certain functional areas comply with residential indoor lighting requirements |
|   |  | Energy Budget 95% or 90% of Part 6 calculated value of allowance                             | Energy Budget 90% or 85% of Part 6 calculated value of allowance                             |
| DIVISION 5.3                              | Indoor Water Use   | 12% Savings  | 20% Savings  |
| Water Effi-<br>ciency and<br>Conservation |  | 1 additional Elective from Division<br>A5.3  | 3 additional Electives from Division<br>A5.3   |
| DIVISION 5.4<br>Material                  | Construction Waste<br>Reduction  | At least 65% reduction   | At least 80% reduction   |
| Conservation and Resource                 | Recycled Content   | Utilize recycled content materials for 10% of total material cost                            | Utilize recycled content materials for 15% of total material cost                            |
| Efficiency <sup>3</sup>                   |  | 1 additional Elective from Division<br>A5.4  | 3 additional Electives from Division<br>A5.4   |
| DIVISION 5.5                              | Low-VOC Resilient Flooring   | 90% of flooring meets VOC limits   | 100% of flooring meets VOC limits <sup>1</sup>   |
| Environmental<br>Quality                  | Low-VOC Thermal Insulation   | Comply with VOC limits   | Install no-added formaldehyde insulation and comply with VOC limits                          |
|   |  | 1 additional Elective from Division<br>A5.5  | 3 additional Electives from Division<br>A5.5   |
| Additional<br>Measures                    |  | division   | 3 additional Electives from any division   |
| Approximate<br>Total Measures             |  | 15   | 25   |

<sup>1.</sup> Exception: Allowance may be permitted in Tier 2 for up to 5-percent specialty purpose flooring.

<sup>2.</sup> Solar water-heating systems requirement for newly constructed restaurants as per 5.203.1.1.2. Exceptions:

a. Buildings with a natural gas service water heater with a minimum of 95-percent thermal efficiency.
b. Buildings where greater than 75 percent of the total roof area has annual solar access that is less than 70 percent. Solar access is the ratio of solar insolation including shade to the solar insolation without shade. Shading from obstructions located on the roof or any other part of the building shall not be included in the determination of annual solar access.

<sup>3.</sup> Life cycle assessment compliant with Section A5.4

# **Verification Guidelines Checklists**

This chapter also provides verification guidelines that include three checklists to be used for implementing *CALGreen* nonresidential mandatory and voluntary measures.

Mandatory = black Roman Prerequisites = green ital Electives = blue ital FOR ALL 3 CHECKLISTS

CBSC has created three checklists: These checklists can be used for verifying compliance with the mandatory and tier options. Use

- · Mandatory nonresidential measures;
- Tier 1 voluntary nonresidential measures; and
- Tier 2 voluntary nonresidential measures.

of these checklists is not mandated for compliance with *CALGreen*; however, they can assist the local building department with checking compliance with the mandatory provisions and in selecting and adopting local green building standards amendments (i.e., local ordinances) to *CALGreen*. Additionally, these checklists may be used by code users to assist in implementing the mandatory provisions and the locally adopted *CALGreen* amendments (ordinances).

# A5.602 CALGreen VERIFICATION GUIDELINES MANDATORY MEASURES CHECKLIST

**Application:** This checklist shall be used for nonresidential projects that meet one of the following: new construction, building additions of 1,000 sq. ft. or greater, or building alterations with a permit valuation of \$200,000 or more pursuant to section 301.3 AND do not trigger a Tier 1 or Tier 2 requirement:

**Y** = Yes (section has been selected and/or included)

N/A = Not Applicable (code section does not apply to the project—mainly used for additions and alterations)

**O** = Other (provide explanation)

[N] = New construction pursuant to Section 301.3

[A] = Additions and/or Alterations pursuant to Section 301.3

| CHAPTER 5<br>DIVISION                  |           | SECTION TITLE   | CODE<br>SECTION                          | Y | N/A | 0 | PLAN SHEET<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|-----------|---|--|---|-----|---|--|
| DIVISION 5.1<br>Planning and<br>Design | Mandatory | Storm water pollution prevention for projects that disturb less than one acre of land | 5.106.1<br>through<br>5.106.2            |   |     |   |  |
| (continued)                            | Mandatory | Short term bicycle parking w/ exception   | 5.106.4.1.1                              |   |     |   |  |
|  | Mandatory | Long term bicycle parking   | 5.106.4.1.2<br>through<br>5.106.4.1.5    |   |     |   |  |
|  | Mandatory | Electric vehicle (EV) charging [N] w/ exceptions                                      | 5.106.5.3                                |   |     |   |  |
|  | Mandatory | EV capable spaces (N)   | 5.106.5.3.1                              |   |     |   |  |
|  | Mandatory | Electric Vehicle charging stations (EVCS)   | 5.106.3.2                                |   |     |   |  |
|  | Mandatory | Use of automatic load management systems (ALMS)                                       | 5.106.5.3.3                              |   |     |   |  |
|  | Mandatory | Accessible EVCS   | 5.106.5.3.4                              |   |     |   |  |
|  | Mandatory | Note for EVCS signs   |  |   |     |   |  |
|  | Mandatory | TABLE 5.106.5.3.1 w/ footnotes  | 5.106.3.1,<br>5.106.3.2 and<br>5.106.3.3 |   |     |   |  |

| CHAPTER 5<br>DIVISION                |           | SECTION TITLE  | CODE<br>SECTION                 | Υ | N/A | 0 | PLAN SHEET<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--------------------------------------|-----------|--|---------------------------------|---|-----|---|--|
| (continued) DIVISION 5-1             | Mandatory | Electric vehicle (EV) charging: medium-duty and heavy-duty [N]   | 5.106.5.4                       |   |     |   |  |
| Planning and<br>Design               | Mandatory | Electric vehicle charging readiness requirements for warehouses, grocery stores and retail stores with planned off-street loading spaces [N] | 5.106.5.4.1                     |   |     |   |  |
|                                      | Mandatory | TABLE 5.106.5.4.1  | 5.106.5.4 and<br>5.106.5.4.1    |   |     |   |  |
|                                      | Mandatory | Light pollution reduction [N]<br>(w/ exceptions, notes and table)  | 5.106.8<br>through<br>5.106.8.2 |   |     |   |  |
|                                      | Mandatory | Grading and paving (exception for additions and alterations not altering the drainage path)  | 5.106.10                        |   |     |   |  |
| DIVISION 5.2<br>Energy<br>Efficiency | Mandatory | Meet the minimum energy efficiency standard  | 5.201.1                         |   |     |   |  |
| DIVISION 5.3<br>Water<br>Efficiency  | Mandatory | Separate meters (new buildings or additions > 50,000 sf that consume more than 100 gal/day)  | 5.303.1                         |   |     |   |  |
| And<br>Conservation                  | Mandatory | Separate meters (for tenants in new buildings or additions that consume more than 1,000 gal/day)   | 5.303.1.2                       |   |     |   |  |
|                                      | Mandatory | Water closets shall not exceed 1.28 gallons per flush (gpf)  | 5.303.3.1                       |   |     |   |  |
|                                      | Mandatory | Wall-mounted urinals shall not exceed<br>0.125 gpf   | 5.303.3.2.1                     |   |     |   |  |
|                                      | Mandatory | Floor-mounted urinals shall not exceed 0.5 gpf   | 5.303.3.2.2                     |   |     |   |  |
|                                      | Mandatory | Single showerhead shall have<br>maximum flow rate of 1.8 gpm (gallons<br>per minute) at 80 psi   | 5.303.3.3.1                     |   |     |   |  |
|                                      | Mandatory | Multiple showerheads serving one shower shall have a combined flow rate of 1.8 gpm at 80 psi   | 5.303.3.3.2                     |   |     |   |  |
|                                      | Mandatory | Nonresidential lavatory faucets  | 5.303.3.4.1                     |   |     |   |  |
|                                      | Mandatory | Kitchen faucets  | 5.303.3.4.2                     |   |     |   |  |
|                                      | Mandatory | Wash fountains   | 5.303.3.4.3                     |   |     |   |  |
|                                      |           | Metering faucets   | 5.303.3.4.4                     |   |     |   |  |
|                                      | Mandatory | Metering faucets for wash fountains  | 5.303.3.4.5                     |   |     |   |  |
|                                      | Mandatory | Pre-rinse spray valve  | 5.303.3.4.6                     |   |     |   |  |
|                                      | Mandatory | Food waste disposers   | 5.303.4.1                       |   |     |   |  |
|                                      | Mandatory | Areas of additions and alterations   | 5.303.5                         |   |     |   |  |
|                                      | Mandatory | Standards for plumbing fixtures and fittings   | 5.303.6                         |   |     |   |  |
|                                      | Mandatory | Outdoor potable water use in landscape areas (with notes)  | 5.304.1                         |   |     |   |  |

| CHAPTER 5<br>DIVISION                      |           | SECTION TITLE  | CODE<br>SECTION                       | Y | N/A | 0 | PLAN SHEET<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|-----------|--|---------------------------------------|---|-----|---|--|
| <b>DIVISION 5.4</b>                        | Mandatory | Weather protection   | 5.407.1                               |   |     |   |  |
| Material                                   | Mandatory | Moisture control: sprinklers   | 5.407.2.1                             |   |     |   |  |
| Conservation<br>and Resource<br>Efficiency | Mandatory | Moisture control: exterior door protection   | 5.407.2.2.1                           |   |     |   |  |
| _  | Mandatory | Moisture control: flashing   | 5.407.2.2.2                           |   |     |   |  |
|  | Mandatory | Construction waste management-comply with either: sections 5.408.1.1, 5.408.1.2, 5.408.1.3 or more stringent local ordinance | 5.408.1.1,<br>5.408.1.2,<br>5.408.1.3 |   |     |   |  |
|  | Mandatory | Construction waste management: documentation   | 5.408.1.4                             |   |     |   |  |
|  | Mandatory | Universal waste [A]  | 5.408.2                               |   |     |   |  |
|  | Mandatory | Excavated soil and land clearing debris (100% reuse or recycle)  | 5.408.3                               |   |     |   |  |
|  | Mandatory | Recycling by occupants (w/ exception)  | 5.410.1                               |   |     |   |  |
|  | Mandatory | Recycling by occupants: additions (w/ exception)   | 5.410.1.1                             |   |     |   |  |
|  | Mandatory | Recycling by occupants: sample ordinance   | 5.410.1.2                             |   |     |   |  |
|  | Mandatory | Commissioning new buildings (≥ 10,000 SF) [N]  | 5.410.2                               |   |     |   |  |
|  | Mandatory | Owner's or owner representative's project requirements (OPR) [N]   | 5.410.2.1                             |   |     |   |  |
|  | Mandatory | Basis of design (BOD) [N]  | 5.410.2.2                             |   |     |   |  |
|  | Mandatory | Commissioning plan [N]   | 5.410.2.3                             |   |     |   |  |
|  | Mandatory | Functional performance testing [N]   | 5.410.2.4                             |   |     |   |  |
|  | Mandatory | Documentation and training [N]   | 5.410.2.5                             |   |     |   |  |
|  | Mandatory | Systems Manual [N]   | 5.410.2.5.1                           |   |     |   |  |
|  | Mandatory | Systems operation training) [N]  | 5.410.2.5.2                           |   |     |   |  |
|  | Mandatory | Commissioning report [N]   | 5.410.2.6                             |   |     |   |  |
|  | Mandatory | Testing and adjusting for new build-<br>ings < 10,000 SF or new systems that<br>serve additions or alterations. [A]          | 5.410.4                               |   |     |   |  |
|  | Mandatory | System testing plan for HVAC, lighting, water heating, renewable energy, landscape irrigation and water reuse. [A]           | 5.410.4.2                             |   |     |   |  |
|  | Mandatory | Procedures for testing and adjusting   | 5.410.4.3                             |   |     |   |  |
|  | Mandatory | Procedures for HVAC balancing  | 5.410.4.3.1                           |   |     |   |  |
|  | Mandatory | Reporting for testing and adjusting  | 5.410.4.4                             |   |     |   |  |
|  | Mandatory | Operation and maintenance (O&M) manual   | 5.410.4.5                             |   |     |   |  |
|  | Mandatory | Inspection and reports   | 5.410.4.5.1                           |   |     |   |  |

| CHAPTER 5<br>DIVISION |           | SECTION TITLE   | CODE<br>SECTION |   | Y | N/A | 0 | PLAN SHEET<br>SPEC OR<br>ATTACH<br>REFERENCE |
|-----------------------|-----------|---|-----------------|---|---|-----|---|--|
| DIVISION 5.5          | Mandatory | Fireplaces  | 5.503.1         |   |   |     |   |  |
| Environmental Quality | Mandatory | Woodstoves  | 5.503.1.1       |   |   |     |   |  |
| (continued)           | Mandatory | Temporary ventilation   | 5.504.1         |   |   |     |   |  |
|                       | Mandatory | Covering of ducts openings and protection of mechanical equipment during construction | 5.504.3         |   |   |     |   |  |
|                       | Mandatory | Adhesives, sealants and caulks  | 5.504.4.1       |   |   |     |   |  |
|                       | Mandatory | Paints and coatings   | 5.504.4.3       |   |   |     |   |  |
|                       | Mandatory | Aerosol paints and coatings   | 5.504.4.3.1     |   |   |     |   |  |
|                       | Mandatory | Aerosol paints and coatings: Verification   | 5.504.4.3.2     |   |   |     |   |  |
|                       | Mandatory | Carpet systems  | 5.504.4.4       |   |   |     |   |  |
|                       | Mandatory | Carpet cushion  | 5.504.4.4.1     |   |   |     |   |  |
|                       | Mandatory | Carpet adhesives per table 5.504.4.1  | 5.504.4.4.2     | П |   |     |   |  |
|                       | Mandatory | Composite wood products   | 5.504.4.5       |   |   |     |   |  |
|                       | Mandatory | Composite wood products: documentation  | 5.504.4.5.3     |   |   |     |   |  |
|                       | Mandatory | Resilient flooring systems  | 5.504.4.6       |   |   |     |   |  |
|                       | Mandatory | Resilient flooring: verification of compliance  | 5.504.4.6.1     |   |   |     |   |  |
|                       | Mandatory | Thermal insulation  | 5.504.4.7       |   |   |     |   |  |
|                       | Mandatory | Verification of compliance  | 5.504.4.7.1     |   |   |     |   |  |
|                       | Mandatory | Acoustical ceilings and wall panels   | 5.504.4.8       |   |   |     |   |  |
|                       | Mandatory | Verification of compliance  | 5.504.4.8.1     | П |   |     |   |  |
|                       | Mandatory | Filters (w/ exceptions)   | 5.504.5.3       |   |   |     |   |  |
|                       | Mandatory | Filters: labeling   | 5.504.5.3.1     |   |   |     |   |  |
|                       | Mandatory | Environmental tobacco smoke (ETS) control   | 5.504.7         |   |   |     |   |  |
|                       | Mandatory | Indoor moisture control   | 5.505.1         |   |   |     |   |  |
|                       | Mandatory | Outside air delivery  | 5.506.1         | Ш |   |     |   |  |
|                       | Mandatory | Carbon dioxide (CO <sub>2</sub> ) monitoring  | 5.506.2         |   |   |     |   |  |
|                       | Mandatory | Acoustical control (w/ exception)   | 5.507.4         | Щ |   |     |   |  |
|                       | Mandatory | Exterior noise transmission, prescriptive method (w/ exceptions)                      | 5.507.4.1       |   |   |     |   |  |
|                       | Mandatory | Noise exposure where noise contours are not readily available                         | 5.507.4.1.1     |   |   |     |   |  |
|                       | Mandatory | Performance method  | 5.507.4.2       |   |   |     |   |  |
|                       | Mandatory | Site features   | 5.507.4.2.1     |   |   |     |   |  |

| CHAPTER 5<br>DIVISION         |           | SECTION TITLE  | CODE<br>SECTION                   | Y | N/A | 0 | PLAN SHEET<br>SPEC OR<br>ATTACH<br>REFERENCE |
|-------------------------------|-----------|--|-----------------------------------|---|-----|---|--|
| (continued)                   | Mandatory | Documentation of compliance  | 5.507.4.2.2                       |   |     |   |  |
| DIVISION 5.5<br>Environmental | Mandatory | Interior sound transmission (w/ note)  | 5.507.4.3                         |   |     |   |  |
| Quality                       | Mandatory | Ozone depletion and greenhouse gas reductions  | 5.508.1                           |   |     |   |  |
|                               | Mandatory | Chlorofluorocarbons (CFCs)   | 5.508.1.1                         |   |     |   |  |
|                               | Mandatory | Halons   | 5.508.1.2                         |   |     |   |  |
|                               | Mandatory | Supermarket refrigerant leak reduction for retail food stores 8,000 square feet or more sections 5.508.2 through 5.508.2.6.3 | 5.508.2<br>through<br>5.508.2.6.3 |   |     |   |  |
|                               |           | END OF MANDATORY PROVISIONS  |                                   |   |     |   |  |

| Documentation Author's /Responsible Designer's Declara                                 | tion Statement |  |  |  |  |  |  |  |  |  |
|--|----------------|--|--|--|--|--|--|--|--|--|
| Mandatory: I attest that this mandatory provisions checklist is accurate and complete. |                |  |  |  |  |  |  |  |  |  |
| Signature:   |                |  |  |  |  |  |  |  |  |  |
|  |                |  |  |  |  |  |  |  |  |  |
| Company:   | Date:          |  |  |  |  |  |  |  |  |  |
|  |                |  |  |  |  |  |  |  |  |  |
| Address:   | License:       |  |  |  |  |  |  |  |  |  |
|  |                |  |  |  |  |  |  |  |  |  |
| City/State/Zip:  | Phone:         |  |  |  |  |  |  |  |  |  |
|  |                |  |  |  |  |  |  |  |  |  |



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# A5.602.1 CALGreen VERIFICATION GUIDELINES TIER 1 CHECKLIST

**Application:** This checklist shall be used for nonresidential projects that meet the following: new construction, or building additions of 1,000 square feet or greater, or building alterations with a permit valuation of \$200,000 or more pursuant to section 5.301.3, AND are adopting Tier 1 voluntary measures.

**Note:** All applicable mandatory requirements in Chapter 5 shall be met prior to applying Tier 1 voluntary measures.

### Instructions:

Comply with all Tier prerequisite measures from the various categories shown on the table below.

Add a "Y" to all Mandatory and Tier 1 prerequisite provisions in the appropriate columns.

Select the required number of additional electives from those categories shown on the table below and add a "Y" on the selected elective and add an "N" on the rest.

Count the total number of Tier 1 prerequisite measures plus the additional electives and write down the total number at the end of the checklist. Determine if the required number of Tier 1 measures have been selected to achieve Tier 1 compliance.

**Y** = Yes (section has been selected and/or included)

**N** = No (section has not been selected and/or included)

**O** = Other (provide explanation)

[N] = New construction pursuant to Section 301.3

[A] = Additions and/or Alterations pursuant to Section 301.3d

| CHAPTER 5<br>DIVISIONS                 |                        | SECTION TITLE   | CODE<br>SECTION  | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|------------------------|---|--|---|---|---|---|
| DIVISION 5.1<br>Planning and<br>Design | Mandatory              | Storm water pollution prevention for projects that disturb less than one acre of land         | 5.106.1<br>through<br>5.106.2                                |   |   |   |   |
| (continued)                            | Mandatory              | Short term bicycle parking  | 5.106.4.1.1  |   |   |   |   |
|  | Mandatory              | Long term bicycle parking   | 5.106.4.1.2<br>through<br>5.106.4.1.5                        |   |   |   |   |
|  | Tier 1<br>Prerequisite | Designated parking—35% of parking capacity w/ parking stall markings and stall identification | A5.106.5.1,<br>A5.106.5.1.1<br>A5.106.5.1.3,<br>A5.106.5.1.4 |   |   |   |   |
|  | Mandatory              | Electric vehicle (EV) charging [N] w/ exceptions  | 5.106.5.3  |   |   |   |   |
|  | Tier 1 prerequisite    | Electric vehicle (EV) charging [N] and TABLE A5.106.5.3.1 w/ footnotes                        | A5.106.5.3,<br>A5.106.5.3.1                                  |   |   |   |   |
|  | Mandatory              | EV capable spaces [N]   | 5.106.5.3.1  |   |   |   |   |
|  | Mandatory              | Electric vehicle charging stations (EVCS)   | 5.106.5.3.2  |   |   |   |   |

| CHAPTE<br>DIVISIO  |            |                        | SECTION TITLE  | CODE<br>SECTION                                    | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--------------------|------------|------------------------|--|--|---|---|---|---|
| (continue          | l 5.1      | Mandatory              | Use of automatic load management systems (ALMS)  | 5.106.5.3.3  |   |   |   |   |
| Planning<br>Desigi |            | Mandatory              | Accessible EVCS  | 5.106.5.3.4  |   |   |   |   |
| Desigi             |            | Mandatory              | Note for EVCS signs  |  |   |   |   |   |
|                    |            | Mandatory              | TABLE 5.106.5.3.1 w/ footnotes   | 5.106.3.1,<br>5.106.3.2 and<br>5.106.3.3           |   |   |   |   |
|                    |            | Mandatory              | Electric vehicle (EV) charging: medium-duty and heavy-duty [N]   | 5.106.5.4  |   |   |   |   |
|                    |            | Mandatory              | Electric vehicle charging readiness requirements for warehouses, grocery stores and retail stores with planned off-street loading spaces [N] | 5.106.5.4.1  |   |   |   |   |
|                    |            | Mandatory              | TABLE 5.106.5.4.1  | 5.106.5.4.1  |   |   |   |   |
|                    |            | Mandatory              | Light pollution reduction [N] (w/exceptions, notes and table)  | 5.106.8  |   |   |   |   |
|                    |            | Mandatory              | Grading and paving, (exception for Additions and Alterations not altering the drainage path)   | 5.106.10   |   |   |   |   |
|                    |            | Tier 1<br>Prerequisite | Cool roof (A5.106.11.2.2): SRI 75<br>when ≤ 2:12, SRI 16 when > 2:12   | A5.106.11.2  |   |   |   |   |
|                    |            | Electives              | Community connectivity   | A5.103.1   |   |   |   |   |
|                    |            | Electives              | Brownfield or greyfield site redevelopment or infill area development.   | A5.103.2<br>A5.103.2.1                             |   |   |   |   |
|                    |            | Electives              | Reduce development footprint and optimize open space.  | A5.104.1<br>A5.104.1.1<br>A5.104.1.2<br>A5.104.1.3 |   |   |   |   |
|                    | VE.        | Electives              | Disassemble and reuse existing building structure (75%) with exceptions  | A5.105.1.1   |   |   |   |   |
|                    | ELECTIV    | Electives              | Disassemble and reuse existing non-<br>structure elements (50%) exceptions   | A5.105.1.2   |   |   |   |   |
|                    |            | Electives              | Salvage  | A5.105.1.3   |   |   |   |   |
|                    | SELECT ONE | Electives              | Storm water design   | A5.106.2<br>A5.106.2.1<br>A5.106.2.2               |   |   |   |   |
|                    | SEL        | Electives              | Low impact development (LID)   | A5.106.3<br>A5.106.3.1<br>A5.106.3.2               |   |   |   |   |
|                    |            | Electives              | Changing rooms w/note  | A5.106.4.3   |   |   |   |   |
|                    |            | Electives              | Parking capacity/reduced parking capacity option   | A5.106.6<br>A5.106.6.1                             |   |   |   |   |
|                    |            | Electives              | Exterior wall shading w/fenestration and/or opaque wall area option  | A5.106.7<br>A5.106.7.1<br>A5.106.7.2               |   |   |   |   |
|                    |            | Electives              | Heat island effect   | A5.106.11  |   |   |   |   |

| CHAPTER !<br>DIVISIONS                 |  | SECTION TITLE   | CODE<br>SECTION            | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|--|---|----------------------------|---|---|---|---|
| DIVISION 5.2<br>Energy                 | 2 Mandatory  | Meet the minimum Energy Efficiency Standard   | 5.201.1                    |   |   |   |   |
| Efficiency                             | Tier 1<br>Prerequisite   | Energy Performance Outdoor lighting power 90% of Part 6   | A5.203.1.1.1               |   |   |   |   |
|  | Tier 1<br>Prerequisite   | If applicable, Service for water heating in restaurants 8,000 sf or greater                                   | A5.203.1.1.2               |   |   |   |   |
|  | Tier 1<br>Prerequisite   | Energy Budget 90% or 85% of Part 6 calculated value of allowance  | A5.203.1.2.2               |   |   |   |   |
|  | Electives  | On-site renewable energy (w/ documentation)   | A5.211.1<br>A5.211.1.1     |   |   |   |   |
|  | Electives  | Green power   | A5.211.3                   |   |   |   |   |
|  | Electives  Electives  Electives  Electives  Electives  Electives | Elevators w/ car lights and fan   | A5.212.1.1<br>A5.212.1.1.1 |   |   |   |   |
|  | Electives  | Escalators  | A5.212.1.2                 |   |   |   |   |
|  | Electives  | Controls that reduce energy   | A5.212.1.4                 |   |   |   |   |
|  | Electives  | Steel framing   | A5.213.1                   |   |   |   |   |
| DIVISION 5.3<br>Water<br>Efficiency an | nd   | Separate Meters (new Buildings or additions > 50,000 SF that consume more than 100 gal/day)                   | 5.303.1.1                  |   |   |   |   |
| Conservatio<br>(continued)             |  | Separate Meters (for tenants in new buildings or additions that consume more than 1,000 gal/day)              | 5.303.1.2                  |   |   |   |   |
|  | Tier 1<br>Prerequisite   | Water Reduction Tier 1. 12% savings over the "water use baseline" Table A5.303.2.2 or meet Table A5.303.2.3.1 | A5.303.2.3.1               |   |   |   |   |
|  | Mandatory  | Water closets shall not exceed 1.28 gallons per flush (gpf)   | 5.303.3.1                  |   |   |   |   |
|  | Mandatory  | Wall-mounted urinals shall not exceed 0.125 gpf   | 5.303.3.2.1                |   |   |   |   |
|  | Mandatory  | Floor-mounted urinals shall not exceed 0.5 gpf  | 5.303.3.2.2                |   |   |   |   |
|  | Mandatory  | Single showerhead shall have maximum flow rate of 1.8 gpm (gallons per minute) at 80 psi                      | 5.303.3.3.1                |   |   |   |   |
|  | Mandatory  | Multiple showerheads serving one shower shall have a combined flow rate of 1.8 gpm at 80 psi                  | 5.303.3.3.2                |   |   |   |   |
|  | Mandatory  | Nonresidential lavatory faucets   | 5.303.3.4.1                |   |   |   |   |
|  | Mandatory  | Kitchen faucets   | 5.303.3.4.2                |   |   |   |   |
|  | Mandatory  | Wash fountains  | 5.303.3.4.3                |   |   |   |   |
|  | Mandatory  | Metering faucets  | 5.303.3.4.4                |   |   |   |   |
|  | Mandatory  | Metering faucets for wash fountains   | 5.303.3.4.5                |   |   |   |   |
|  | Mandatory  | Pre-rinse spray valve   | 5.303.3.4.6                |   |   |   |   |
|  | Mandatory  | Food waste disposers  | 5.303.4.1                  |   |   |   |   |
|  | Mandatory  | Areas of additions and alterations  | 5.303.5                    |   |   |   |   |

| CHAPTER 5<br>DIVISIONS   |          |                        | SECTION TITLE  | CODE<br>SECTION                                 | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|----------|------------------------|--|---|---|---|---|---|
| DIVISION 5.3<br>Water  |          | Mandatory              | Standards for plumbing fixtures and fittings   | 5.303.6   |   |   |   |   |
| Efficiency an<br>Conservation<br>(continued)                   |          | Mandatory              | Outdoor potable water use in land-<br>scape areas (with notes)   | 5.304.1   |   |   |   |   |
|  |          | Electives              | Nonpotable water systems for indoor use  | A5.303.2.3.4                                    |   |   |   |   |
|  | ELECTIVE | Electives              | Appliances and fixtures for commercial application   | A5.303.3  |   |   |   |   |
|  |          | Electives              | Nonwate urinals  | A5.303.4.1                                      |   |   |   |   |
|  |          | Electives              | Dual plumbing  | A5.303.5  |   |   |   |   |
|  | Ш        | Electives              | Outdoor water use  | A5.304.2  |   |   |   |   |
|  | O        | Electives              | Restoration of areas disturbed by construction   | A5.304.6  |   |   |   |   |
|  | ELECT    | Electives              | Previously developed sites (w/ exception)  | A5.304.7  |   |   |   |   |
|  | ြ        | Electives              | Graywater irrigation system  | A5.304.8  |   |   |   |   |
|  |          | Electives              | Nonpotable water systems   | A5.305.1  |   |   |   |   |
|  |          | Electives              | Irrigation systems   | A5.305.2  |   |   |   |   |
| DIVISION 5.4<br>Material Conse<br>tion and Resou<br>Efficiency | rva-     | Tier 1<br>Prerequisite | Recycled content for 10% of total material cost  | A5.405.4<br>A5.405.4.1<br>Through<br>A5.405.4.5 |   |   |   |   |
| (continued)  |          | Mandatory              | Weather protection   | 5.407.1   |   |   |   |   |
|  |          | Mandatory              | Moisture control: sprinklers   | 5.407.2.1                                       |   |   |   |   |
|  |          | Mandatory              | Moisture control: exterior door protection   | 5.407.2.2.1                                     |   |   |   |   |
|  |          | Mandatory              | Moisture control: flashing   | 5.407.2.2.2                                     |   |   |   |   |
|  |          | Mandatory              | Construction waste management-comply with either: Sections 5.408.1.1, 5.408.1.2, 5.408.1.3 or more stringent local ordinance | 5.408.1.1,<br>5.408.1.2,<br>5.408.1.3           |   |   |   |   |
|  |          | Mandatory              | Construction waste management:<br>Documentation  | 5.408.1.4                                       |   |   |   |   |
|  |          | Mandatory              | Universal waste [A]  | 5.408.2   |   |   |   |   |
|  |          | Mandatory              | Excavated soil and land clearing debris (100% reuse or recycle)  | 5.408.3   |   |   |   |   |
|  |          | Tier 1<br>Prerequisite | Enhanced construction waste reduction (65% –Tier 1 w/ verification)  | A5.408.3.1<br>A5.408.3.1.2                      |   |   |   |   |
|  |          | Mandatory              | Recycling by occupants (w/ exception)  | 5.410.1   | _ |   |   |   |
|  |          | Mandatory              | Recycling by occupants: additions (w/ exception)   | 5.410.1.1                                       |   |   |   |   |
|  |          | Mandatory              | Recycling by occupants: sample ordinance   | 5.410.1.2                                       |   |   |   |   |
|  |          | Mandatory              | Commissioning new buildings<br>(≥ 10,000 SF) [N]   | 5.410.2   |   |   |   |   |

| CHAPTER 5<br>DIVISIONS                  |           | SECTION TITLE   | CODE<br>SECTION | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
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| (continued) DIVISION 5.4                | Mandatory | Owner's or owner representative's project requirements (OPR) [N]  | 5.410.2.1       |   |   |   |   |
| Material Conserva-<br>tion and Resource | Mandatory | Basis of design (BOD) [N]   | 5.410.2.2       |   |   |   |   |
| Efficiency                              | Mandatory | Commissioning plan [N]  | 5.410.2.3       |   |   |   |   |
|   | Mandatory | Functional performance testing [N]  | 5.410.2.4       |   |   |   |   |
|   | Mandatory | Documentation and training [N]  | 5.410.2.5       |   |   |   |   |
|   | Mandatory | Systems manual [N]  | 5.410.2.5.1     |   |   |   |   |
|   | Mandatory | Systems operation training) [N]   | 5.410.2.5.2     |   |   |   |   |
|   | Mandatory | Commissioning report [N]  | 5.410.2.6       |   |   |   |   |
|   | Mandatory | Testing and adjusting for new buildings < 10,000 SF or new systems that serve additions or alterations. [A]                 | 5.410.4         |   |   |   |   |
|   | Mandatory | System testing plan for HVAC,<br>Lighting, water heating, renewable<br>energy, landscape irrigation and water<br>reuse. [A] | 5.410.4.2       |   |   |   |   |
|   | Mandatory | Procedures for testing and adjusting  | 5.410.4.3       |   |   |   |   |
|   | Mandatory | Procedures for HVAC balancing   | 5.410.4.3.1     |   |   |   |   |
|   | Mandatory | Reporting for testing and adjusting   | 5.410.4.4       |   |   |   |   |
|   | Mandatory | Operation and maintenance (O&M) manual  | 5.410.4.5       |   |   |   |   |
|   | Mandatory | Inspection and reports  | 5.410.4.5.1     |   |   |   |   |

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|---|---------------------|-----------|---|--|---|---|---|---|
| (continued) DIVISION 5.4                      |                     | Electives | Wood framing or OVE w/ note   | A5.404.1,<br>A5.404.1.1,<br>A5.404.1.2   |   |   |   |   |
| Material<br>Conserva-                         |                     | Electives | Regional materials  | A5.405.1   |   |   |   |   |
| tion and                                      |                     | Electives | Bio-based materials   | A5.405.2   |   |   |   |   |
| Resource<br>Efficiency                        |                     | Electives | Rapidly renewable materials   | A5.405.2.2   |   |   |   |   |
| Linciplicy                                    |                     | Electives | Reused materials w/ note  | A5.405.3   |   |   |   |   |
|   |                     | Electives | Cement and concrete: cement   | A5.405.5.1   |   |   |   |   |
|   | ш                   | Electives | Cement and concrete: concrete /w<br>SCM & mix design equation                         | A5.405.5.2<br>A5.405.5.2.1<br>A5.405.5.2.1.1   |   |   |   |   |
|   | SELECT ONE ELECTIVE | Electives | Cement and concrete: additional means of compliance                                   | A5.405.5.3<br>A5.405.5.3.1<br>A5.405.5.3.1.2<br>A5.405.5.3.2<br>A5.405.5.3.2.1<br>A5.405.5.3.2.2<br>A5.405.5.3.2.3<br>A5.405.5.3.2.3 |   |   |   |   |
|   | <b>0</b> ,          | Electives | Choice of materials   | A5.406.1<br>A5.406.1.1<br>A5.406.1.2<br>A5.406.1.3   |   |   |   |   |
|   |                     | Electives | Life cycle assessment: general  | A5.409.1   |   |   |   |   |
|   |                     | Electives | Whole building life cycle assessment  | A5.409.2<br>A5.409.2.1<br>A5.409.2.2   |   |   |   |   |
|   |                     | Electives | Materials and system assemblies   | A5.409.3   |   |   |   |   |
|   |                     | Electives | Substitution for prescriptive standards   | A5.409.4   |   |   |   |   |
|   |                     | Electives | Verification of compliance  | A5.409.5   |   |   |   |   |
| DIVISION<br>Environme<br>Quality<br>(continue | ental<br>V          | Mandatory | Fireplaces  | 5.503.1  |   |   |   |   |
|   |                     | Mandatory | Woodstoves  | 5.503.1.1  |   |   |   |   |
|   |                     | Mandatory | Temporary ventilation   | 5.504.1  |   |   |   |   |
|   |                     | Mandatory | Covering of ducts openings and protection of mechanical equipment during construction | 5.504.3  |   |   |   |   |
|   |                     | Mandatory | Adhesives, sealants and caulks  | 5.504.4.1  |   |   |   |   |
|   |                     | Mandatory | Paints and coatings   | 5.504.4.3  |   |   |   |   |
|   |                     | Mandatory | Aerosol paints and coatings   | 5.504.4.3.1  |   |   |   |   |
|   |                     | Mandatory | Aerosol paints and coatings: verification   | 5.504.4.3.2  |   |   |   |   |

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| (continued)                   | Mandatory              | Carpet systems   | 5.504.4.4                  |   |   |   |   |
| DIVISION 5.5<br>Environmental | Mandatory              | Carpet cushion   | 5.504.4.4.1                |   |   |   |   |
| Quality                       | Mandatory              | Carpet adhesives per Table 5.504.4.1                               | 5.504.4.4.2                |   |   |   |   |
|                               | Mandatory              | Composite wood products  | 5.504.4.5                  |   |   |   |   |
|                               | Mandatory              | Composite wood products: documentation                             | 5.504.4.5.3                |   |   |   |   |
|                               | Mandatory              | Resilient flooring systems   | 5.504.4.6                  |   |   |   |   |
|                               | Mandatory              | Resilient flooring: verification of compliance                     | 5.504.4.6.1                |   |   |   |   |
|                               | Tier 1<br>Prerequisite | Resilient flooring systems, Tier 1 (w/ verification of compliance) | A5.504.4.7<br>A5.504.4.7.2 |   |   |   |   |
|                               | Mandatory              | Thermal insulation   | A5.504.4.7                 |   |   |   |   |
|                               | Mandatory              | Verification of compliance   | 5.504.4.7.1                |   |   |   |   |
|                               | Tier 1<br>Prerequisite | Thermal insulation, Tier 1(w/ verification of compliance)          | A5.504.4.8<br>A5.504.4.8.1 |   |   |   |   |
|                               | Mandatory              | Acoustical ceilings and wall panels                                | 5.504.4.8                  |   |   |   |   |
|                               | Mandatory              | Verification of compliance   | 5.504.4.8.1                |   |   |   |   |
|                               |                        |  |                            |   |   |   |   |
|                               | Mandatory              | Filters (w/ exceptions)  | 5.504.5.3                  |   |   |   |   |
|                               | Mandatory              | Filters: Labeling  | 5.504.5.3.1                |   |   |   |   |
|                               | Mandatory              | Environmental tobacco smoke (ETS) control                          | 5.504.7                    |   |   |   |   |
|                               | Mandatory              | Indoor moisture control  | 5.505.1                    |   |   |   |   |
|                               | Mandatory              | Outside air delivery   | 5.506.1                    |   |   |   |   |
|                               | Mandatory              | Carbon dioxide (CO <sub>2</sub> ) monitoring                       | 5.506.2                    |   |   |   |   |
|                               | Mandatory              | Acoustical control w/ exception                                    | 5.507.4                    |   |   |   |   |
|                               | Mandatory              | Exterior noise transmission, prescriptive method (with exception)  | 5.507.4.1                  |   |   |   |   |
|                               | Mandatory              | Noise exposure where noise contours are not readily available      | 5.507.4.1.1                |   |   |   |   |
|                               | Mandatory              | Performance method   | 5.507.4.2                  |   |   |   |   |

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| (continue              |          | Mandatory     | Site features  | 5.507.4.2.1  |   |   |   |   |
| DIVISION<br>Environme  |          | Mandatory     | Documentation of compliance  | 5.507.4.2.2  |   |   |   |   |
| Quality                | y        | Mandatory     | Interior sound transmission (w/ note)  | 5.507.4.3  |   |   |   |   |
|                        |          | Mandatory     | Ozone depletion and greenhouse gas reductions  | 5.508.1  |   |   |   |   |
|                        |          | Mandatory     | Halons   | 5.508.1.2  |   |   |   |   |
|                        |          | Mandatory     | Supermarket refrigerant leak reduction for retail food stores 8,000 square feet or more sections 5.508.2 through 5.508.2.6.3 | 5.508.2<br>through<br>5.508.2.6.3                          |   |   |   |   |
|                        |          | Elective      | Indoor air quality (IAQ) during construction   | A5.504.1<br>A5.504.1.1<br>A5.504.1.2                       |   |   |   |   |
|                        |          | Elective      | IAQ postconstruction   | A5.504.2   |   |   |   |   |
|                        |          | Elective      | IAQ testing  | A5.504.2.1<br>A5.504.2.1.1<br>A5.504.2.1.2<br>A5.504.2.1.3 |   |   |   |   |
|                        | ELECTIVE | Elective      | No added formaldehyde Tier 1 (w/ notes)  | A5.504.4.5.1   |   |   |   |   |
|                        |          | Elective      | Hazardous particulates and chemical pollutants   | A5.504.5   |   |   |   |   |
|                        |          | Elective      | Entryway systems   | A5.504.5.1   |   |   |   |   |
|                        | ONE      | Elective      | Isolation of pollutant sources   | A5.504.5.2   |   |   |   |   |
|                        | SELECT   | Elective      | Lighting and thermal comfort controls  | A5.507.1<br>A5.507.1.1<br>through<br>A5.507.1.2            |   |   |   |   |
|                        |          | Elective      | Daylight   | A5.507.2   |   |   |   |   |
|                        |          | Elective      | Views  | A5.507.3   |   |   |   |   |
|                        |          | Elective      | Interior office spaces   | A5.507.3.1   |   |   |   |   |
|                        |          | Elective      | Multi-occupant spaces (w/exceptions)   | A5.507.3.2   |   |   |   |   |
|                        |          | Elective      | Hydrochlorofluorocarbons (HCFCs)   | A5.508.1.3   |   |   |   |   |
|                        |          | Elective      | Hydrofluorocarbons (HFCs)  | A5.508.1.4   |   |   |   |   |
| Additional<br>Measures |          |               | Select 1 additional measure from any division  | section #  |   |   |   |   |
| Total number           | er of Me | asures requir | ed for Tier 1  | 15   |   |   |   |   |
| Total numbe            | er of Me | asures select | ed   |  |   |   |   |   |

| Documentation Author's /Responsible Designer's Declara Check the appropriate box(s) for the list below                         | tion Statement  |
|--|---|
| ☐ Mandatory: I attest that this mandatory provisions checkli   | st is accurate and complete.  |
| ☐ <b>Tier 1 compliant:</b> I attest that the total number of voluntary achieve Tier 1 compliance.                              | measures selected meet or exceed the total number required to                         |
| ☐ Partial Tier 1 compliant: I attest that the total number of v to achieve Tier 1 compliance however partial Tier 1 compliance | oluntary measures selected do not meet the total number required e has been achieved. |
| Signature:   |   |
| Company:   | Date:   |
| Address:   | License:  |
| City/State/Zip:  | Phone:  |

# A5.602.2 CALGreen VERIFICATION GUIDELINES TIER 2 CHECKLIST

**Application:** This checklist shall be used for nonresidential projects that meet the following: new construction, or building additions of 1,000 sq. ft. or greater, or building alterations with a permit valuation of \$200,000 or more pursuant to section 5.301.3, AND are adopting Tier 1 voluntary measures.

**Note:** All applicable mandatory requirements in chapter 5 shall be met prior to applying Tier 2 voluntary measures.

### Instructions:

Comply with all Tier 2 prerequisite measures from the various categories shown on the table below.

Add a "Y" to all Mandatory and Tier 2 prerequisite provisions in the appropriate columns.

Select the required number of additional electives from those categories shown on the table below and add a "Y" on the selected elective and add an "N" on the rest.

Count the total number of Tier 2 prerequisite measures plus the additional electives and write down the total number at the end of the checklist. Determine if the required number of Tier 2 measures have been selected to achieve Tier 2 compliance.

**Y** = Yes (section has been selected and/or included)

**N** = No (section has not been selected and/or included)

**O** = Other (provide explanation)

[N] = New construction pursuant to section 301.3

[A] = Additions and/or Alterations pursuant to section 301.3

| CHAPTER 5<br>DIVISIONS                 |                        | SECTION TITLE   | CODE<br>SECTION   | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|------------------------|---|---|---|---|---|---|
| DIVISION 5.1<br>Planning and<br>Design | Mandatory              | Storm Water Pollution Prevention for projects that disturb less than one acre of land         | 5.106.1<br>through<br>5.106.2                                 |   |   |   |   |
| (continued)                            | Mandatory              | Short Term Bicycle Parking  | 5.106.4.1.1   |   |   |   |   |
|  | Mandatory              | Long Term Bicycle Parking   | 5.106.4.1.2<br>through<br>5.106.4.1.5                         |   |   |   |   |
|  | Tier 2<br>Prerequisite | Designated parking—50% of parking capacity w/ parking stall markings and stall identification | A5.106.5.1,<br>A5.106.5.1.2,<br>A5.106.5.1.3,<br>A5.106.5.1.4 |   |   |   |   |
|  | Mandatory              | Electric vehicle (EV) charging [N] w/ exceptions  | 5.106.5.3   |   |   |   |   |
|  | Tier 2<br>Prerequisite | Electric vehicle (EV) charging [N] and TABLE A5.106.5.3.2 w/ footnotes                        | A5.106.5.2,<br>A5.106.5.3                                     |   |   |   |   |
|  | Mandatory              | EV capable spaces [N]   | 5.106.5.3.1   |   |   |   |   |
|  | Mandatory              | Electric vehicle charging stations (EVCS)   | 5.106.5.3.2   |   |   |   |   |

| CHAPTER 5<br>DIVISIONS   |           |                        | SECTION TITLE  | CODE<br>SECTION                                    | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
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| (continued) DIVISION 5.1 |           | Mandatory              | Use of automatic load management systems (ALMS)  | 5.106.5.3.3  |   |   |   |   |
| Planning and<br>Design   |           | Mandatory              | Accessible EVCS  | 5.106.5.3.4  |   |   |   |   |
| Doolgii                  |           | Mandatory              | Note for EVCS signs  |  |   |   |   |   |
|                          |           | Mandatory              | TABLE 5.106.5.3.1 w/ footnotes   | 5.106.3.1,<br>5.106.3.2 and<br>5.106.3.3           |   |   |   |   |
|                          |           | Mandatory              | Electric vehicle (EV) charging: medium-duty and heavy-duty [N]   | 5.106.5.4  |   |   |   |   |
|                          |           | Mandatory              | Electric vehicle charging readiness requirements for warehouses, grocery stores and retail stores with planned off-street loading spaces [N] | 5.106.5.4.1  |   |   |   |   |
|                          |           | Mandatory              | TABLE 5.106.5.4.1  | 5.106.5.4 and<br>5.106.5.4.1                       |   |   |   |   |
|                          |           | Mandatory              | Light Pollution Reduction [N] (w/ exceptions, notes and table)   | 5.106.8<br>through<br>5.106.8.2                    |   |   |   |   |
|                          |           | Mandatory              | Grading and paving (exception for additions and alterations not altering the drainage path   | 5.106.10   |   |   |   |   |
|                          |           | Tier 2<br>Prerequisite | Cool roof (A5.106.11.2.2): SRI 82<br>when ≤ 2:12, SRI 27 when > 2:12   | A5.106.11.2  |   |   |   |   |
|                          |           | Electives              | Community connectivity   | A5.103.1   |   |   |   |   |
|                          |           | Electives              | Brownfield or greyfield site redevelop ment or infill area development.  | A5.103.2<br>A5.103.2.1                             |   |   |   |   |
|                          |           | Electives              | Reduce development footprint and optimize open space.  | A5.104.1<br>A5.104.1.1<br>A5.104.1.2<br>A5.104.1.3 |   |   |   |   |
|                          | ËS        | Elective               | Disassemble and reuse existing building structure (75%)  | A5.105.1.1   |   |   |   |   |
|                          | ELECTIVES | Electives              | Disassemble and reuse exiating non-<br>structure elements (50%) with excep-<br>tions   | A5.105.1.2   |   |   |   |   |
|                          |           | Electives              | Salvage  | A5.105.1.3   |   |   |   |   |
|                          | T THREE   | Electives              | Storm water design   | A5.106.2<br>A5.106.2.1<br>A5.106.2.2               |   |   |   |   |
|                          | SELECT    | Electives              | Low impact development (LID)   | A5.106.3<br>A5.106.3.1<br>A5.106.3.2               |   |   |   |   |
|                          |           | Electives              | Changing rooms w/note  | A5.106.4.3   |   |   |   |   |
|                          |           | Electives              | Parking capacity w/reduced parking capacity option   | A5.106.6<br>A5.106.6.1                             |   |   |   |   |
|                          |           | Electives              | Exterior wall shading w/fenestration and/or opaque wall area option  | A5.106.7<br>A5.106.7.1<br>A5.106.7.2               |   |   |   |   |
|                          |           | Electives              | Heat island effect   | A5.106.11  |   |   |   |   |

| CHAPTER 5<br>DIVISIONS                  |          |                        | SECTION TITLE  | CODE<br>SECTION                    | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
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| DIVISION 5.2<br>Energy                  |          | Mandatory              | Meet the minimum energy efficiency standard  | 5.201.1                            |   |   |   |   |
| Efficiency                              |          | Tier 2<br>Prerequisite | Energy performance outdoor lighting power 90% of Part 6  | A5.203.1.1.1                       |   |   |   |   |
|   |          | Tier 2<br>Prerequisite | If applicable, service for water heating in restaurants 8,000 sf or greater                      | A5.203.1.1.2                       |   |   |   |   |
|   |          | Tier 2<br>Prerequisite | Energy budget 90% or 85% of Part 6 calculated value of allowance                                 | A5.203.1.2.2                       |   |   |   |   |
|   | ELECTIVE | Electives              | On-site renewable energy (w/ docu-<br>mentation)   | A5.211.1<br>A5.211.1.1             |   |   |   |   |
|   | ЕС       | Electives              | Green power  | A5.211.3                           |   |   |   |   |
|   | ONE EI   | Electives              | Elevators with car lights and fan  | A5.212.1.1<br>A5.212.1.1.1         |   |   |   |   |
|   | l ∟      | Electives              | Escalators   | A5.212.1.2                         |   |   |   |   |
|   | ELECT    | Electives              | Controls that reduce energy  | A5.212.1.4                         |   |   |   |   |
|   | SE       | Electives              | Steel framing  | A5.213.1                           |   |   |   |   |
| DIVISION 5.3<br>Water<br>Efficiency and | d        | Mandatory              | Separate meters (new buildings or additions > 50,000 sf that consume more than 100 gal/day)      | 5.303.1.1                          |   |   |   |   |
| Conservation<br>(continued)             |          | Mandatory              | Separate meters (for tenants in new buildings or additions that consume more than 1,000 gal/day) | 5.303.1.2                          |   |   |   |   |
|   |          | Tier 2<br>Prerequisite | Water reduction Tier 2. 20% or 25% savings over the "water use baseline" Table A5.303.2.2        | A5.303.2.3.2<br>or<br>A5.303.2.3.3 |   |   |   |   |
|   |          | Mandatory              | Water closets shall not exceed 1.28 gallons per flush (gpf)                                      | 5.303.3.1                          |   |   |   |   |
|   |          | Mandatory              | Wall-mounted urinals shall not exceed 0.125 gpf  | 5.303.3.2.1                        |   |   |   |   |
|   |          | Mandatory              | Floor-mounted urinals shall not exceed 0.5 gpf   | 5.303.3.2.2                        |   |   |   |   |
|   |          | Mandatory              | Single showerhead shall have maximum flow rate of 1.8 gpm (gallons per minute) at 80 psi         | 5.303.3.3.1                        |   |   |   |   |
|   |          | Mandatory              | Multiple showerheads serving one shower shall have a combined flow rate of 1.8 gpm at 80 psi     | 5.303.3.3.2                        |   |   |   |   |
|   |          | Mandatory              | Nonresidential lavatory faucets  | 5.303.3.4.1                        |   |   |   |   |
|   |          | Mandatory              | Kitchen faucets  | 5.303.3.4.2                        |   |   |   |   |
|   |          | Mandatory              | Wash fountains   | 5.303.3.4.3                        |   |   |   |   |
|   |          | Mandatory              | Metering faucets   | 5.303.3.4.4                        |   |   |   |   |
|   |          | Mandatory              | Metering faucets for wash fountains  | 5.303.3.4.5                        |   |   |   |   |
|   |          | Mandatory              | Pre-rinse spray valve  | 5.303.3.4.6                        |   |   |   |   |
|   |          | Mandatory              | Food waste disposers   | 5.303.4.1                          |   |   |   |   |
|   |          | Mandatory              | Areas of additions and alterations   | 5.303.5                            |   |   |   |   |
|   |          | Mandatory              | Standards for plumbing fixtures and fittings   | 5.303.6                            |   |   |   |   |

| CHAPTER 5<br>DIVISIONS                                     |           |                        | SECTION TITLE  | CODE<br>SECTION                                 | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|-----------|------------------------|--|---|---|---|---|---|
| (continued) DIVISION 5.3 Water Efficiency and Conservation | t         | Mandatory              | Outdoor potable water use in land-<br>scape areas (with notes)   | 5.304.1   |   |   |   |   |
|  |           | Electives              | Nonpotable water systems for indoor use  | A5.303.2.3.4                                    |   |   |   |   |
|  | /ES       | Electives              | Appliances and fixtures for commercial application   | A5.303.3  |   |   |   |   |
|  | É         | Electives              | Nonwater urinals   | A5.303.4.1                                      |   |   |   |   |
|  | ELECTIVES | Electives              | Dual plumbing  | A5.303.5  |   |   |   |   |
|  |           | Electives              | Outdoor water use  | A5.304.2  |   |   |   |   |
|  | THREE     | Electives              | Restoration of areas disturbed by construction   | A5.304.6  |   |   |   |   |
|  | ECT       | Electives              | Previously developed sites (w/ exception)  | A5.304.7  |   |   |   |   |
|  | SEL       | Electives              | Graywater irrigation system  | A5.304.8  |   |   |   |   |
|  |           | Electives              | Nonpotable water systems   | A5.305.1  |   |   |   |   |
|  |           | Electives              | Irrigation systems   | A5.305.2  |   |   |   |   |
| DIVISION 5.4<br>Material<br>Conservation a<br>Resource     |           | Tier 2<br>Prerequisite | Recycled content for 15% of total material cost  | A5.405.4<br>A5.405.4.1<br>Through<br>A5.405.4.5 |   |   |   |   |
| Efficiency<br>(continued)                                  |           | Mandatory              | Weather protection   | 5.407.1   |   |   |   |   |
| (continued)  |           | Mandatory              | Moisture control: sprinklers   | 5.407.2.1                                       |   |   |   |   |
|  |           | Mandatory              | Moisture control: exterior door protection   | 5.407.2.2.1                                     |   |   |   |   |
|  |           | Mandatory              | Moisture control: flashing   | 5.407.2.2.2                                     |   |   |   |   |
|  |           | Mandatory              | Construction waste management-<br>comply with either: sections 5.408.1.1,<br>5.408.1.2, 5.408.1.3 or more stringent<br>local ordinance | 5.408.1.1,<br>5.408.1.2,<br>5.408.1.3           |   |   |   |   |
|  |           | Mandatory              | Construction waste management: documentation   | 5.408.1.4                                       |   |   |   |   |
|  |           | Mandatory              | Universal waste [A]  | 5.408.2   |   |   |   |   |
|  |           | Mandatory              | Excavated soil and land clearing debris (100% reuse or recycle)  | 5.408.3   |   |   |   |   |
|  |           | Tier 2<br>Prerequisite | Enhanced construction waste reduction (80% –Tier 2 w/ verification)  | A5.408.3.1<br>A5.408.3.1.2                      |   |   |   |   |
|  |           | Mandatory              | Recycling by occupants (w/ exception)  | 5.410.1   |   |   |   |   |
|  |           | Mandatory              | Recycling by occupants: additions (w/ exception)   | 5.410.1.1                                       |   |   |   |   |
|  |           | Mandatory              | Recycling by occupants: sample ordinance   | 5.410.1.2                                       |   |   |   |   |
|  |           | Mandatory              | Commissioning new buildings (≥ 10,000 SF) [N]  | 5.410.2   |   |   |   |   |

| CHAPTER 5<br>DIVISIONS                  |           | SECTION TITLE   | CODE<br>SECTION | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|---|-----------|---|-----------------|---|---|---|---|
| (continued) DIVISION 5.4                | Mandatory | Owner's or owner representative's project requirements (OPR) [N]  | 5.410.2.1       |   |   |   |   |
| Material Conserva-<br>tion and Resource | Mandatory | Basis of Design (BOD) [N]   | 5.410.2.2       |   |   |   |   |
| Efficiency                              | Mandatory | Commissioning Plan [N]  | 5.410.2.3       |   |   |   |   |
|   | Mandatory | Functional Performance Testing [N]  | 5.410.2.4       |   |   |   |   |
|   | Mandatory | Documentation and training [N]  | 5.410.2.5       |   |   |   |   |
|   | Mandatory | Systems manual [N]  | 5.410.2.5.1     |   |   |   |   |
|   | Mandatory | Systems operation training) [N]   | 5.410.2.5.2     |   |   |   |   |
|   | Mandatory | Commissioning report [N]  | 5.410.2.6       |   |   |   |   |
|   | Mandatory | Testing and adjusting for new buildings < 10,000 SF or new systems that serve additions or alterations. [A]                 | 5.410.4         |   |   |   |   |
|   | Mandatory | System testing plan for HVAC,<br>Lighting, water heating, renewable<br>energy, landscape irrigation and water<br>reuse. [A] | 5.410.4.2       |   |   |   |   |
|   | Mandatory | Procedures for testing and adjusting  | 5.410.4.3       |   |   |   |   |
|   | Mandatory | Procedures for HVAC balancing   | 5.410.4.3.1     |   |   |   |   |
|   | Mandatory | Reporting for testing and adjusting   | 5.410.4.4       |   |   |   |   |
|   | Mandatory | Operation and maintenance (O&M) manual  | 5.410.4.5       |   |   |   |   |
|   | Mandatory | Inspection and reports  | 5.410.4.5.1     |   |   |   |   |

| CHAPTER 5<br>DIVISIONS            |                        |           | SECTION TITLE   | CODE<br>SECTION  | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|-----------------------------------|------------------------|-----------|---|--|---|---|---|---|
| (continued) DIVISION 5.4 Material |                        | Electives | Wood framing or OVE (w/ note)   | A5.404.1,<br>A5.404.1.1,<br>A5.404.1.2   |   |   |   |   |
| Conservation and Resource         |                        | Electives | Regional materials  | A5.405.1   |   |   |   |   |
| Efficiency                        |                        | Electives | Bio-based materials   | A5.405.2   |   |   |   |   |
|                                   |                        | Electives | Rapidly renewable materials   | A5.405.2.2   |   |   |   |   |
|                                   |                        | Electives | Reused materials (w/ note)  | A5.405.3   |   |   |   |   |
|                                   |                        | Electives | Cement and concrete: cement   | A5.405.5.1   |   |   |   |   |
|                                   | VES                    | Electives | Cement and concrete: concrete with SCM & mix design equation                          | A5.405.5.2<br>A5.405.5.2.1<br>A5.405.5.2.1.1   |   |   |   |   |
|                                   | SELECT THREE ELECTIVES | Electives | Cement and concrete: additional means of compliance                                   | A5.405.5.3<br>A5.405.5.3.1<br>A5.405.5.3.1.2<br>A5.405.5.3.2<br>A5.405.5.3.2.1<br>A5.405.5.3.2.2<br>A5.405.5.3.2.2<br>A5.405.5.3.2.3<br>A5.405.5.3.2.4 |   |   |   |   |
|                                   | SEI                    | Electives | Choice of materials   | A5.406.1<br>A5.406.1.1<br>A5.406.1.2<br>A5.406.1.3   |   |   |   |   |
|                                   |                        | Electives | Life cycle assessment: general  | A5.409.1   |   |   |   |   |
|                                   |                        | Electives | Whole building life cycle assessment  | A5.409.2<br>A5.409.2.1<br>A5.409.2.2   |   |   |   |   |
|                                   |                        | Electives | Materials and system assemblies   | A5.409.3   |   |   |   |   |
|                                   |                        | Electives | Substitution for prescriptive standards   | A5.409.4   |   |   |   |   |
|                                   |                        | Electives | Verification of compliance  | A5.409.5   |   |   |   |   |
| DIVISION 5.5                      |                        | Mandatory | Fireplaces  | 5.503.1  |   |   |   |   |
| Environmenta<br>Quality           | l <b>l</b>             | Mandatory | Woodstoves  | 5.503.1.1  |   |   |   |   |
| (continued)                       |                        | Mandatory | Temporary ventilation   | 5.504.1  |   |   |   |   |
|                                   |                        | Mandatory | Covering of ducts openings and protection of mechanical equipment during construction | 5.504.3  |   |   |   |   |
|                                   |                        | Mandatory | Adhesives, sealants and caulks  | 5.504.4.1  |   |   |   |   |
|                                   |                        | Mandatory | Paints and coatings   | 5.504.4.3  |   |   |   |   |
|                                   |                        | Mandatory | Aerosol paints and coatings   | 5.504.4.3.1  |   |   |   |   |
|                                   |                        | Mandatory | Aerosol paints and coatings: Verification   | 5.504.4.3.2  |   |   |   |   |
|                                   |                        | Mandatory | Carpet systems  | 5.504.4.4  |   |   |   |   |
|                                   |                        | Mandatory | Carpet cushion  | 5.504.4.4.1  |   |   |   |   |
|                                   |                        | Mandatory | Carpet adhesives per table 5.504.4.1  | 5.504.4.4.2  |   |   |   |   |

| CHAPTER 5<br>DIVISIONS   |                        | SECTION TITLE  | CODE<br>SECTION                   | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--------------------------|------------------------|--|-----------------------------------|---|---|---|---|
| (continued) DIVISION 5.5 | Mandatory              | Composite wood products  | 5.504.4.5                         |   |   |   |   |
| Environmental<br>Quality | Mandatory              | Composite wood products: Documentation   | 5.504.4.5.3                       |   |   |   |   |
|                          | Mandatory              | Resilient flooring systems   | 5.504.4.6                         |   |   |   |   |
|                          | Mandatory              | Resilient flooring: Verification of compliance   | 5.504.4.6.1                       |   |   |   |   |
|                          | Tier 2<br>Prerequisite | Resilient flooring systems, Tier 2 (w/ verification of compliance)   | A5.504.4.7.1,<br>A5.504.4.7.2     |   |   |   |   |
|                          | Mandatory              | Thermal insulation   | 5.504.4.7                         |   |   |   |   |
|                          | Mandatory              | Verification of compliance   | 5.504.4.7.1                       |   |   |   |   |
|                          | Mandatory              | Acoustical ceilings and wall panels  | 5.504.4.8                         |   |   |   |   |
|                          | Mandatory              | Verification of compliance   | 5.504.4.8.1                       |   |   |   |   |
|                          | Mandatory              | Filters (w/ exceptions)  | 5.504.5.3                         |   |   |   |   |
|                          | Mandatory              | Filters: Labeling  | 5.504.5.3.1                       |   |   |   |   |
|                          | Mandatory              | Environmental tobacco smoke (ETS) control  | 5.504.7                           |   |   |   |   |
|                          | Mandatory              | Indoor moisture control  | 5.505.1                           |   |   |   |   |
|                          | Mandatory              | Outside air delivery   | 5.506.1                           |   |   |   |   |
|                          | Mandatory              | Carbon dioxide (CO <sub>2</sub> ) monitoring   | 5.506.2                           |   |   |   |   |
|                          | Mandatory              | Acoustical control w/ exception  | 5.507.4                           |   |   |   |   |
|                          | Mandatory              | Exterior noise transmission, prescriptive method (with exception)  | 5.507.4.1                         |   |   |   |   |
|                          | Mandatory              | Noise exposure where noise contours are not readily available  | 5.507.4.1.1                       |   |   |   |   |
|                          | Mandatory              | Performance method   | 5.507.4.2                         |   |   |   |   |
|                          | Mandatory              | Site features  | 5.507.4.2.1                       |   |   |   |   |
|                          | Mandatory              | Documentation of compliance  | 5.507.4.2.2                       |   |   |   |   |
|                          | Mandatory              | Interior sound transmission (w/ note)  | 5.507.4.3                         |   |   |   |   |
|                          | Mandatory              | Ozone depletion and greenhouse gas reductions  | 5.508.1                           |   |   |   |   |
|                          | Mandatory              | Chlorofluorocarbons (CFCs)   | 5.508.1.1                         |   |   |   |   |
|                          | Mandatory              | Halons   | 5.508.1.2                         |   |   |   |   |
|                          | Mandatory              | Supermarket refrigerant leak reduction for retail food stores 8,000 square feet or more sections 5.508.2 through 5.508.2.6.3 | 5.508.2<br>through<br>5.508.2.6.3 |   |   |   |   |

| CHAPTER 5<br>DIVISIONS                 |          |                | SECTION TITLE                                  | CODE<br>SECTION  | Y | N | 0 | PLAN SHEET,<br>SPEC OR<br>ATTACH<br>REFERENCE |
|--|----------|----------------|--|--|---|---|---|---|
| (continued) DIVISION 5.5 Environmental |          | Elective       | Indoor air quality (IAQ) during construction   | A5.504.1<br>A5.504.1.1<br>A5.504.1.2                       |   |   |   |   |
| Quality                                |          | Elective       | IAQ postconstruction                           | A5.504.2   |   |   |   |   |
|  |          | Elective       | IAQ testing                                    | A5.504.2.1<br>A5.504.2.1.1<br>A5.504.2.1.2<br>A5.504.2.1.3 |   |   |   |   |
|  | ECTIVES  | Elective       | No added formaldehyde Tier 1 (w/ notes)        | A5.504.4.5.1   |   |   |   |   |
|  | ELECT    | Elective       | Hazardous particulates and chemical pollutants | A5.504.5   |   |   |   |   |
|  |          | Elective       | Entryway systems                               | A5.504.5.1   |   |   |   |   |
|  | THREE    | Elective       | Isolation of pollutant sources                 | A5.504.5.2   |   |   |   |   |
|  | SELECT T | Elective       | Lighting and thermal comfort controls          | A5.507.1<br>A5.507.1.1<br>through<br>A5.507.1.2            |   |   |   |   |
|  |          | Elective       | Daylight                                       | A5.507.2   |   |   |   |   |
|  |          | Elective       | Views  | A5.507.3   |   |   |   |   |
|  |          | Elective       | Interior office spaces                         | A5.507.3.1   |   |   |   |   |
|  |          | Elective       | Multi-occupant spaces (w/exception)            | A5.507.3.2   |   |   |   |   |
|  |          | Elective       | Hydrochlorofluorocarbons (HCFCs)               | A5.508.1.3   |   |   |   |   |
|  |          | Elective       | Hydrofluorocarbons (HFCs)                      | A5.508.1.4   |   |   |   |   |
| Additional<br>Measures                 |          |                | Select 3 additional measures from any division | Additional measures: 1. 2. 3.                              |   |   |   |   |
| Total number of                        | Meas     | sures required | for Tier 2                                     | 25   |   |   |   |   |
| Total number of                        | Meas     | sures selected |  |  |   |   |   |   |

| Documentation Author's /Responsible Designer's Declaration Statement Check the appropriate box(s) for the list below  |          |
|---|----------|
| ☐ Mandatory: I attest that this mandatory provisions checklist is accurate and complete.  |          |
| ☐ <b>Tier 2 compliant:</b> I attest that the total number of voluntary measures selected meet or exceed the total number required to achieve Tier 2 compliance.   |          |
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| Signature:  |          |
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# APPENDIX A6.1 VOLUNTARY STANDARDS FOR HEALTH FACILITIES

Appendix Chapter A6.1, Voluntary Standards for Health Facilities contains measures adopted by the Office of Statewide Health Planning and Development (OSHPD) with application to health facilities as explained in Section 106 of the *CALGreen* Code. *CALGreen* Chapter A6.1 addresses green building standards for health facility occupancies and is not discussed in this guide.

**Note:** The voluntary provisions found in Appendix Chapter A6.1 are all labeled with an A5 section number similar to other voluntary code section numbers found the Appendix Chapter A5. However, those code sections contained in Appendix A6.1 apply only to OSHPD occupancies. For interpretation of *CALGreen* regulations for health facilities, contact OSHPD at 916-440-8300.



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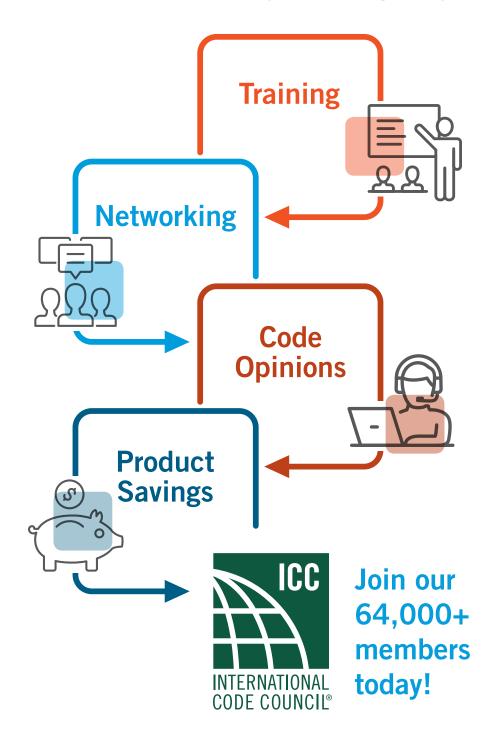
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- Commercial Building Inspector (B2)
- Building Plans Examiner (B3)



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